Sylvamo Corp.

SLVM

NYSE; manufacturing; SIC 2621, Paper Mills; CIK 0001856485

D

fourth fifth of 245 graded peers in manufacturing

rank 165 of 245; percentile 67.2; sampling error 3.0 points; lower is stronger

A B C D E

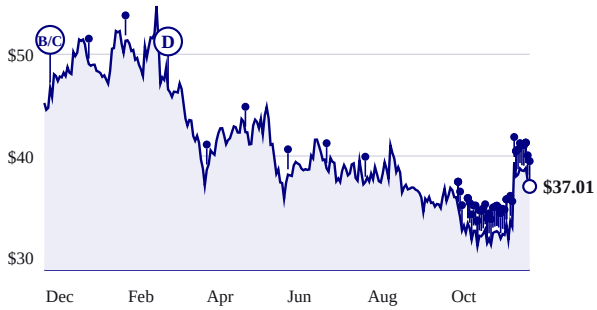
D, the sloth



Scoreboard

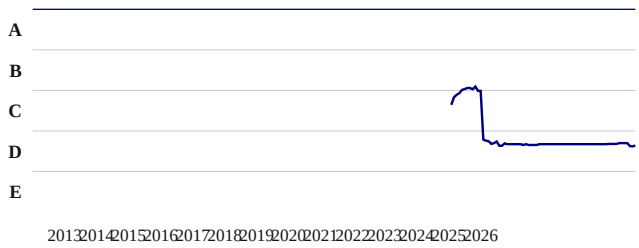
Profitability	B/C percentile 39.6
Solvency	C/D percentile 61.9
Growth and financing	C/D percentile 62.1
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $2.8B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress, fortress balance sheet
Inputs computable	8 of 13
Graded from	filings received through Feb 20, 2026 272 days before the rescan; latest periodic filing 10-Q received Nov 6, 2026
Last close	$37.05 2026-11-18; market equity $1.5B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 20, 2026

, Item 7. Management's Discussion and Analysis of Financial Condition and Results of Operations, and Item 1C. Cybersecurity, the following are some important risk factors that we face. The occurrence of any of the following risk factors, or of additional risks and uncertainties not presently known to us or that we currently believe to be immaterial, could cause a material adverse effect on our business, financial condition, results of operations and cash flows. In any such case, the trading price of our common stock could decline.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

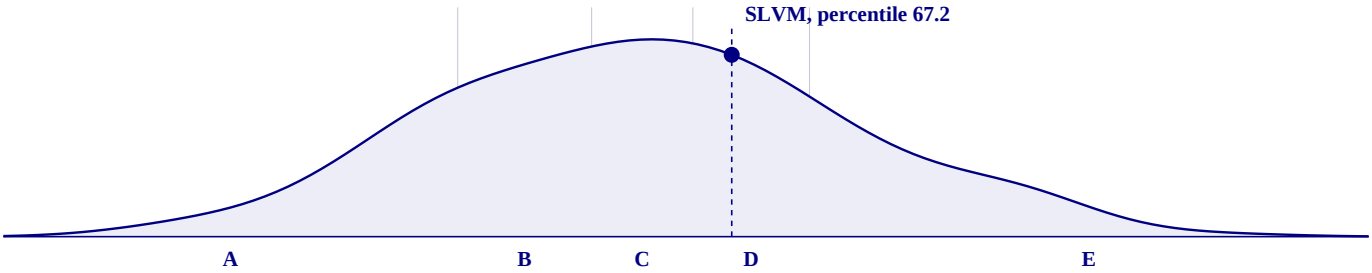
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 39.6						
Gross profitability	not computable	22.2%				
one or more required annual facts are missing						
Return on invested capital	not computable	9.9%				

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

one or more required annual facts are missing						
Accruals ratio	(5.1%)	(3.7%)		39.6	286	2025-12-31
Gross margin stability, five years	not computable	2.1 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 61.9						
Altman Z double-prime	not computable	3.73				
one or more required annual facts are missing						
Net debt to EBITDA	not computable	1.75x				
one or more required annual facts are missing						
Interest coverage	5.12x	5.13x		50.0	59	2025-12-31
Current ratio	1.50x	2.26x		73.8	302	2025-12-31
Growth and financing, sleeve percentile 62.1						
Revenue growth, three-year compound	(2.6%)	2.2%		72.7	261	2025-12-31
Free cash flow growth, three-year compound	(46.6%)	13.7%		99.3	140	2025-12-31
Reinvestment rate	14.4%	25.7%		54.7	138	2025-12-31
Asset growth, three years	0.6%	4.2%		66.3	265	2025-12-31
Net share issuance, one year	(2.6%)	0.0%		17.5	241	2026-02-13

Among 245 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
160	Myers Industries Inc. (MYE)	65.2	D	
161	Helios Technologies, Inc. (HLIO)	65.6	D	
162	Chicago Rivet & Machine Co. (CVR)	66.0	D	short runway, fortress balance sheet
163	Park Ohio Holdings Corp. (PKOH)	66.4	D	
164	Latham Group, Inc. (SWIM)	66.8	D	
165	Sylvamo Corp. (SLVM)	67.2	D	
166	Arts WAY Manufacturing Co. Inc. (ARTW)	67.6	D	
167	Hyster-Yale, Inc. (HY)	68.0	D	
168	Graham Corp. (GHM)	68.4	D	fortress balance sheet
169	Nucor Corp. (NUE)	68.9	D	
170	Axon Enterprise, Inc. (AXON)	69.3	D	

What the price implies

at the 2026-11-18 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(16.9%)	9.9%	22
Distance from 52-week high	(32.4%)	(27.8%)	41
EBIT to enterprise value	not computable	4.2%	
Free cash flow yield	3.0%	3.6%	42
Book value to price	0.50	0.37	63
Sales to price	2.28	0.57	86

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Composite equity issuance, five years	not computable	(9.4%)	
Relative strength against the sector, log excess return	(0.27)	0.01	22
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	13 (10-Q received Nov 6, 2026)
Median daily dollar volume, 63 sessions	$10.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	$132.0M	2025-12-31	2026-02-20	10-K	26-000008
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$268.0M	2025-12-31	2026-02-20	10-K	26-000008
3	assets	us-gaap:Assets	$2.8B	2025-12-31	2026-02-20	10-K	26-000008
4	assets	us-gaap:Assets	$2.6B	2024-12-31	2026-02-20	10-K	26-000008
5	operating income	us-gaap:OperatingIncomeLoss	$251.0M	2025-12-31	2026-02-20	10-K	26-000008
6	interest expense	us-gaap:InterestExpense	$49.0M	2025-12-31	2026-02-20	10-K	26-000008
7	current assets	us-gaap:AssetsCurrent	$1.1B	2025-12-31	2026-02-20	10-K	26-000008
8	current liabilities	us-gaap:LiabilitiesCurrent	$716.0M	2025-12-31	2026-02-20	10-K	26-000008
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.4B	2025-12-31	2026-02-20	10-K	26-000008
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.8B	2024-12-31	2026-02-20	10-K	26-000008
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.7B	2023-12-31	2026-02-20	10-K	26-000008
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.6B	2022-12-31	2025-02-20	10-K	25-000008
13	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$224.0M	2025-12-31	2026-02-20	10-K	26-000008
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$469.0M	2024-12-31	2026-02-20	10-K	26-000008
15	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$221.0M	2024-12-31	2026-02-20	10-K	26-000008
16	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$504.0M	2023-12-31	2026-02-20	10-K	26-000008
17	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$210.0M	2023-12-31	2026-02-20	10-K	26-000008
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$438.0M	2022-12-31	2025-02-20	10-K	25-000008
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$149.0M	2022-12-31	2023-02-22	10-K	23-000007
20	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$179.0M	2025-12-31	2026-02-20	10-K	26-000008
21	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$199.0M	2025-12-31	2026-02-20	10-K	26-000008
22	income tax	us-gaap:IncomeTaxExpenseBenefit	$67.0M	2025-12-31	2026-02-20	10-K	26-000008
23	current assets	us-gaap:AssetsCurrent	$1.1B	2024-12-31	2026-02-20	10-K	26-000008
24	current liabilities	us-gaap:LiabilitiesCurrent	$682.0M	2024-12-31	2026-02-20	10-K	26-000008
25	assets	us-gaap:Assets	$2.9B	2023-12-31	2025-02-20	10-K	25-000008
26	assets	us-gaap:Assets	$2.7B	2022-12-31	2024-02-21	10-K	24-000008
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	39,508,287	2026-02-13	2026-02-20	10-K	26-000008

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28	shares outstanding	dei:EntityCommonStockSharesOutstanding	40,546,877	2025-02-14	2025-02-20	10-K	25-000008