Simpson Manufacturing Co., Inc. SSD

NYSE; manufacturing; SIC 3420, Cutlery, Handtools & General Hardware; CIK 0000920371

A

strongest fifth of 245 graded peers in manufacturing

rank 12 of 245; percentile 4.5; sampling error 3.0 points; lower is stronger

A B C D E

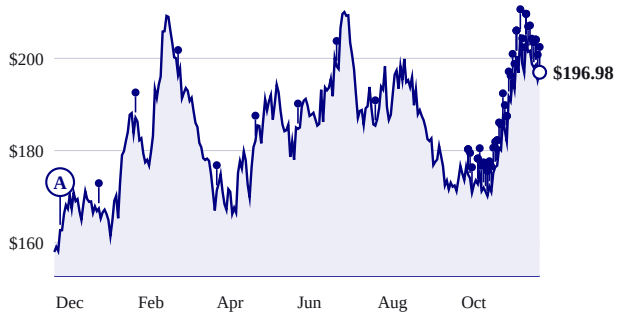
A, the bull



Scoreboard

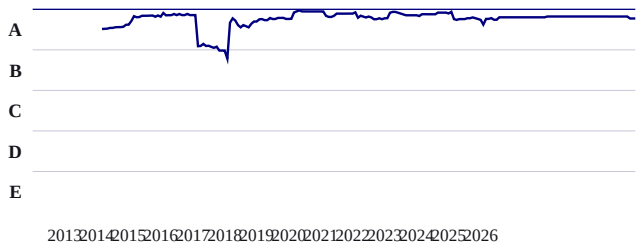
Profitability	B percentile 26.1
Solvency	A percentile 15.4
Growth and financing	C percentile 43.7
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $3.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: distress
Inputs computable	13 of 13
Graded from	filings received through Feb 27, 2026 265 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$196.47 2026-11-18; market equity $8.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 27, 2026

Simpson Manufacturing Co., Inc. ("Simpson," the "Company," "we," "us," or "our,") through its subsidiaries, including, Simpson Strong-Tie Company Inc. ("SST"), designs, engineers and is a leading manufacturer of structural solutions primarily for wood and concrete. These solutions help customers design and build safer and stronger structures. The Company is relentlessly focused on providing customers with best in-class field support, technical expertise, digital tools, and training. Our research, rigorous testing, and focus on innovation enable us to design cost-effective, high-performing, and easy-to-install solutions for a multitude of applications in wood, steel, and concrete structures.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 26.1						
Gross profitability	34.8%	22.2%		15.0	267	2025-12-31
Return on invested capital	17.5%	9.9%		21.6	98	2025-12-31

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Accruals ratio	(3.9%)	(3.7%)	49.5	286	2025-12-31
Gross margin stability, five years	1.2 pts	2.1 pts	18.1	222	2025-12-31
Solvency, sleeve percentile 15.4					
Altman Z double-prime	7.08	3.73	16.2	223	2025-12-31
Net debt to EBITDA	(0.15x)	1.75x	17.1	118	2025-12-31
Interest coverage	50.84x	5.13x	8.6	59	2025-12-31
Current ratio	3.54x	2.26x	19.6	302	2025-12-31
Growth and financing, sleeve percentile 43.7					
Revenue growth, three-year compound	3.3%	2.2%	43.5	261	2025-12-31
Free cash flow growth, three-year compound	(4.1%)	13.7%	79.9	140	2025-12-31
Reinvestment rate	67.8%	25.7%	29.2	138	2025-12-31
Asset growth, three years	7.1%	4.2%	35.6	265	2025-12-31
Net share issuance, one year	(1.4%)	0.0%	30.4	241	2026-02-23

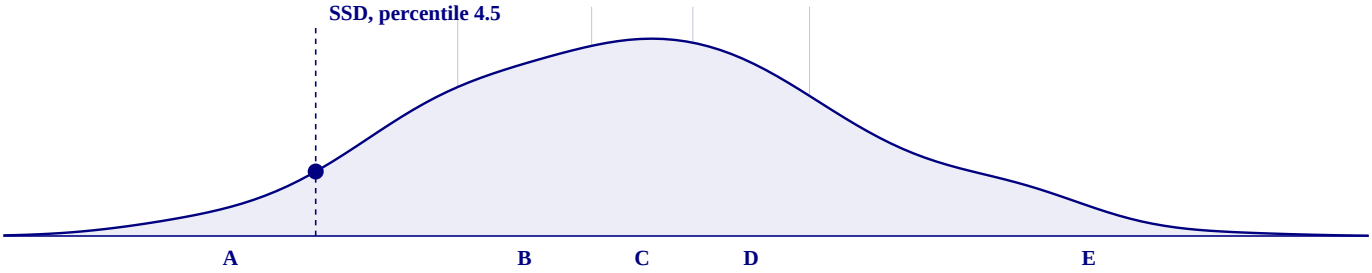
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 84,138,000 USD; Altman Z is not used

Among 245 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
7	Franklin Electric Co. Inc. (FELE)	2.5	A	
8	Energy Recovery, Inc. (ERII)	2.9	A	fortress balance sheet
9	ITT Inc. (ITT)	3.3	A	fortress balance sheet
10	Graco Inc. (GGG)	3.7	A	
11	Smith Midland Corp. (SMID)	4.1	A	late filer
12	Simpson Manufacturing Co., Inc. (SSD)	4.5	A	fortress balance sheet
13	Alamo Group Inc. (ALG)	4.9	A	fortress balance sheet
14	ACM Research, Inc. (ACMR)	5.3	A	fortress balance sheet
15	Innovex International, Inc. (INVX)	5.7	A	fortress balance sheet
16	Blue Bird Corp. (BLBD)	6.1	A	
17	Enerpac Tool Group Corp. (EPAC)	6.6	A	

What the price implies

at the 2026-11-18 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(2.7%)	9.9%	36
Distance from 52-week high	(6.2%)	(27.8%)	91
EBIT to enterprise value	5.9%	4.2%	68
Free cash flow yield	3.7%	3.6%	51
Book value to price	0.27	0.37	35

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Sales to price	0.29	0.57	23
Composite equity issuance, five years	(11.2%)	(9.4%)	45
Relative strength against the sector, log excess return	(0.11)	0.01	36
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 8 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$491.3M
Operating cash flow, four quarters	$577.2M
Months of runway	not finite
Days since last periodic filing	14 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$50.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.1B	2025-12-31	2026-02-27	10-K	26-012920
2	assets	us-gaap:Assets	$3.1B	2025-12-31	2026-02-27	10-K	26-012920
3	operating income	us-gaap:OperatingIncomeLoss	$458.1M	2025-12-31	2026-02-27	10-K	26-012920
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$462.5M	2025-12-31	2026-02-27	10-K	26-012920
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$117.4M	2025-12-31	2026-02-27	10-K	26-012920
6	total debt	us-gaap:LongTermDebt	$300.0M	2025-12-31	2026-02-27	10-K	26-012920
7	book equity	us-gaap:StockholdersEquity	$2.0B	2025-12-31	2026-02-27	10-K	26-012920
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$384.1M	2025-12-31	2026-02-27	10-K	26-012920
9	total debt	us-gaap:LongTermDebt	$388.1M	2024-12-31	2025-03-03	10-K	25-000051
10	book equity	us-gaap:StockholdersEquity	$1.8B	2024-12-31	2026-02-27	10-K	26-012920
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$239.4M	2024-12-31	2026-02-27	10-K	26-012920
12	net income	us-gaap:NetIncomeLoss	$345.1M	2025-12-31	2026-02-27	10-K	26-012920
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$458.7M	2025-12-31	2026-02-27	10-K	26-012920
14	assets	us-gaap:Assets	$2.7B	2024-12-31	2026-02-27	10-K	26-012920
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.3B	2025-12-31	2026-02-27	10-K	26-012920
16	gross profit	us-gaap:GrossProfit	$1.0B	2024-12-31	2026-02-27	10-K	26-012920
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.2B	2024-12-31	2026-02-27	10-K	26-012920
18	gross profit	us-gaap:GrossProfit	$1.0B	2023-12-31	2026-02-27	10-K	26-012920
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.2B	2023-12-31	2026-02-27	10-K	26-012920
20	gross profit	us-gaap:GrossProfit	$941.3M	2022-12-31	2025-03-03	10-K	25-000051
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.1B	2022-12-31	2025-03-03	10-K	25-000051
22	gross profit	us-gaap:GrossProfit	$755.0M	2021-12-31	2024-02-28	10-K	24-000063
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.6B	2021-12-31	2024-02-28	10-K	24-000063
24	current assets	us-gaap:AssetsCurrent	$1.4B	2025-12-31	2026-02-27	10-K	26-012920
25	current liabilities	us-gaap:LiabilitiesCurrent	$381.8M	2025-12-31	2026-02-27	10-K	26-012920
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.8B	2025-12-31	2026-02-27	10-K	26-012920

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27	liabilities	us-gaap:Liabilities	$1.0B	2025-12-31	2026-02-27	10-K	26-012920
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$90.0M	2025-12-31	2026-02-27	10-K	26-012920
29	interest expense	us-gaap:InterestExpense	-$9.0M	2025-12-31	2026-02-27	10-K	26-012920
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$161.0M	2025-12-31	2026-02-27	10-K	26-012920
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$338.2M	2024-12-31	2026-02-27	10-K	26-012920
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$180.4M	2024-12-31	2026-02-27	10-K	26-012920
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$427.0M	2023-12-31	2026-02-27	10-K	26-012920
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$88.8M	2023-12-31	2026-02-27	10-K	26-012920
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$399.8M	2022-12-31	2025-03-03	10-K	25-000051
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$62.4M	2022-12-31	2025-03-03	10-K	25-000051
37	current assets	us-gaap:AssetsCurrent	$1.2B	2024-12-31	2026-02-27	10-K	26-012920
38	current liabilities	us-gaap:LiabilitiesCurrent	$366.3M	2024-12-31	2026-02-27	10-K	26-012920
39	assets	us-gaap:Assets	$2.7B	2023-12-31	2026-02-27	10-K	26-012920
40	assets	us-gaap:Assets	$2.5B	2022-12-31	2025-03-03	10-K	25-000051
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	41,402,035	2026-02-23	2026-02-27	10-K	26-012920
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	41,974,436	2025-02-24	2025-03-03	10-K	25-000051

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