Tyson Foods, Inc.

TSN

NYSE; consumer nondurables; SIC 2015, Poultry Slaughtering and Processing; CIK 0000100493

D/E

on the D/E boundary of 118 graded peers in consumer nond...

rank 95 of 118; percentile 80.3; sampling error 3.8 points; lower is stronger

A B C D E

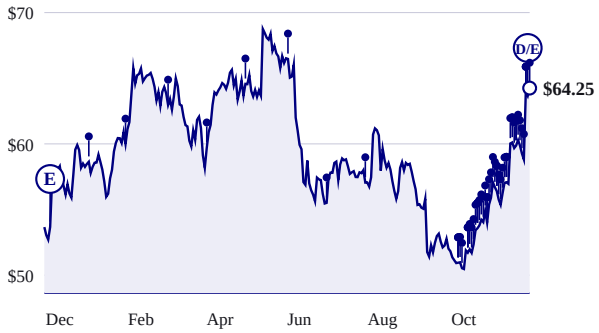
D/E, the sloth



Scoreboard

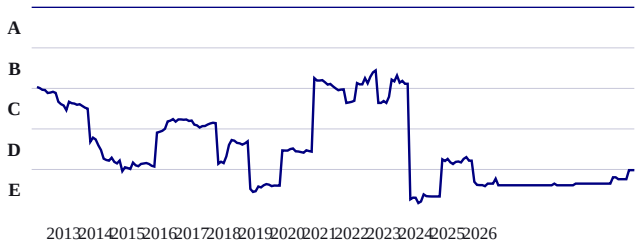
Profitability	D	percentile 67.7
Solvency	C/D	percentile 56.2
Growth and financing	C/D	percentile 61.0
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $35.1B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: dilution, distress
Inputs computable	9 of 13	
Graded from	filings received through Nov 16, 2026	3 days before the rescan; latest periodic filing 10-K received Nov 16, 2026
Last close	$64.25	2026-11-18; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 10, 2025

Tyson Foods, Inc. and its subsidiaries (collectively, the "Company," "we," "us," "our," "Tyson Foods" or "Tyson") (NYSE: TSN) is a world-class food company and recognized leader in protein. Founded in 1935 by John W. Tyson, it has grown under four generations of family leadership. The Company is unified by this purpose: Tyson Foods. We Feed the World Like Family? and has a broad portfolio of iconic products and brands including Tyson®, Jimmy Dean®, Hillshire Farm®, Ball Park®, Wright®, State Fair®, Aidells® and ibp®. Tyson Foods is dedicated to bringing high-quality food to every table in the world, safely, and affordably, now and for future generations.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 67.7						
Gross profitability	9.2%	30.0%		91.0	135	2026-10-03
Return on invested capital	3.2%	5.7%		67.4	44	2026-10-03

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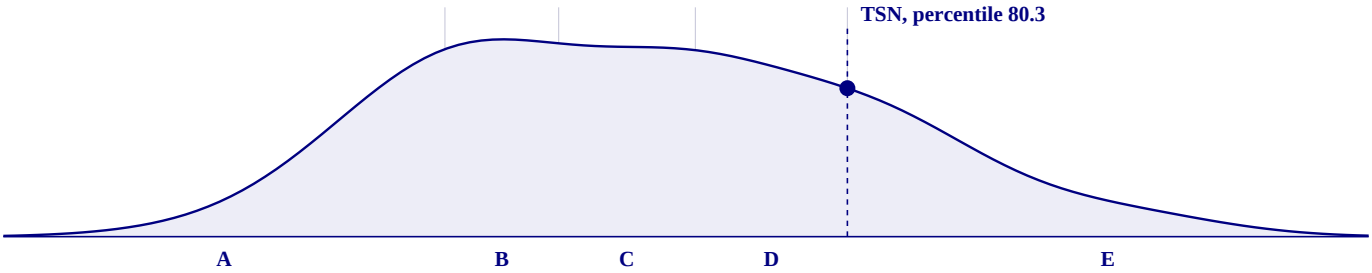
Accruals ratio	(5.5%)	(5.2%)	48.6	139	2026-10-03
Gross margin stability, five years	2.7 pts	1.9 pts	63.6	111	2026-10-03
Solvency, sleeve percentile 56.2					
Altman Z double-prime	not computable	3.11			
one or more required annual facts are missing					
Net debt to EBITDA	2.68x	2.44x	54.0	51	2026-10-03
Interest coverage	not computable	2.36x			
latest aligned inputs end 2023-09-30; latest annual assets end 2026-10-03					
Current ratio	1.50x	1.82x	58.5	143	2026-10-03
Growth and financing, sleeve percentile 61.0					
Revenue growth, three-year compound	2.2%	(0.1%)	39.5	125	2026-10-03
Free cash flow growth, three-year compound	not computable	14.7%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	(107.2%)	11.8%	89.6	68	2026-10-03
Asset growth, three years	(1.1%)	0.2%	54.0	125	2026-10-03
Net share issuance, one year	not computable	0.03%			
two annual share counts are required; found 0					

Among 118 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
90	Laird Superfood, Inc. (LSF)	76.1	D	fortress balance sheet
91	Conagra Brands Inc. (CAG)	76.9	D/E	
92	Capri Holdings Ltd. (CPRI)	77.8	D/E	
93	Barfresh Food Group Inc. (BRFH)	78.6	D/E	late filer, fortress balance sheet
94	Callaway Golf Co. (CALY)	79.5	D/E	
95	Tyson Foods, Inc. (TSN)	80.3	D/E	
96	B&G Foods, Inc. (BGS)	81.2	D/E	
97	Unifi Inc. (UFI)	82.1	D/E	
98	Keurig Dr Pepper Inc. (KDP)	82.9	D/E	
99	Westrock Coffee Co. (WEST)	83.8	D/E	
100	Molson Coors Beverage Co. (TAP)	84.6	E	

What the price implies

at the 2026-11-18 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	1.8%	(1.0%)	51
Distance from 52-week high	(6.5%)	(21.1%)	76
EBIT to enterprise value	not computable	3.5%	
Free cash flow yield	not computable	4.4%	
Book value to price	not computable	0.58	
Sales to price	not computable	1.16	

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Composite equity issuance, five years	not computable	(17.0%)	
Relative strength against the sector, log excess return	(0.06)	(0.09)	51
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-10-03	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$824.0M
Operating cash flow, four quarters	$2.4B
Months of runway	not finite
Days since last periodic filing	3 (10-K received Nov 16, 2026)
Median daily dollar volume, 63 sessions	$175.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$3.2B	2026-10-03	2026-11-16	10-K	26-000079
2	assets	us-gaap:Assets	$35.1B	2026-10-03	2026-11-16	10-K	26-000079
3	operating income	us-gaap:OperatingIncomeLoss	$1.1B	2026-10-03	2026-11-16	10-K	26-000079
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$669.0M	2026-10-03	2026-11-16	10-K	26-000079
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$196.0M	2026-10-03	2026-11-16	10-K	26-000079
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$6.9B	2026-10-03	2026-11-16	10-K	26-000079
7	book equity	us-gaap:StockholdersEquity	$17.6B	2026-10-03	2026-11-16	10-K	26-000079
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$824.0M	2026-10-03	2026-11-16	10-K	26-000079
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$7.9B	2025-09-27	2026-11-16	10-K	26-000079
10	book equity	us-gaap:StockholdersEquity	$18.1B	2025-09-27	2026-11-16	10-K	26-000079
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.2B	2025-09-27	2026-11-16	10-K	26-000079
12	net income	us-gaap:NetIncomeLoss	$453.0M	2026-10-03	2026-11-16	10-K	26-000079
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.4B	2026-10-03	2026-11-16	10-K	26-000079
14	assets	us-gaap:Assets	$36.7B	2025-09-27	2026-11-16	10-K	26-000079
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$56.4B	2026-10-03	2026-11-16	10-K	26-000079
16	gross profit	us-gaap:GrossProfit	$3.6B	2025-09-27	2026-11-16	10-K	26-000079
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$54.4B	2025-09-27	2026-11-16	10-K	26-000079
18	gross profit	us-gaap:GrossProfit	$3.6B	2024-09-28	2026-11-16	10-K	26-000079
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$53.3B	2024-09-28	2026-11-16	10-K	26-000079
20	gross profit	us-gaap:GrossProfit	$2.6B	2023-09-30	2025-11-10	10-K	25-000095
21	revenue	us-gaap:Revenues	$52.9B	2023-09-30	2025-11-10	10-K	25-000095
22	gross profit	us-gaap:GrossProfit	$6.7B	2022-10-01	2024-11-12	10-K	24-000119
23	revenue	us-gaap:Revenues	$53.3B	2022-10-01	2024-11-12	10-K	24-000119
24	depreciation amortization	us-gaap:Depreciation	$1.2B	2026-10-03	2026-11-16	10-K	26-000079
25	operating income	us-gaap:OperatingIncomeLoss	-$395.0M	2023-09-30	2025-11-10	10-K	25-000095
26	interest expense	us-gaap:InterestAndDebtExpense	$355.0M	2023-09-30	2023-11-13	10-K	23-000105
27	current assets	us-gaap:AssetsCurrent	$9.3B	2026-10-03	2026-11-16	10-K	26-000079

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28	current liabilities	us-gaap:LiabilitiesCurrent	$6.2B	2026-10-03	2026-11-16	10-K	26-000079
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$770.0M	2026-10-03	2026-11-16	10-K	26-000079
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.2B	2025-09-27	2026-11-16	10-K	26-000079
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$978.0M	2025-09-27	2026-11-16	10-K	26-000079
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.6B	2024-09-28	2026-11-16	10-K	26-000079
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.1B	2024-09-28	2026-11-16	10-K	26-000079
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.8B	2023-09-30	2025-11-10	10-K	25-000095
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.9B	2023-09-30	2025-11-10	10-K	25-000095
36	current assets	us-gaap:AssetsCurrent	$9.9B	2025-09-27	2026-11-16	10-K	26-000079
37	current liabilities	us-gaap:LiabilitiesCurrent	$6.4B	2025-09-27	2026-11-16	10-K	26-000079
38	assets	us-gaap:Assets	$37.1B	2024-09-28	2026-11-16	10-K	26-000079
39	assets	us-gaap:Assets	$36.3B	2023-09-30	2025-11-10	10-K	25-000095

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