Bloomia Holdings, Inc.

TULP

Nasdaq; consumer nondurables; SIC 100, Agricultural Production-Crops; CIK 0000875355

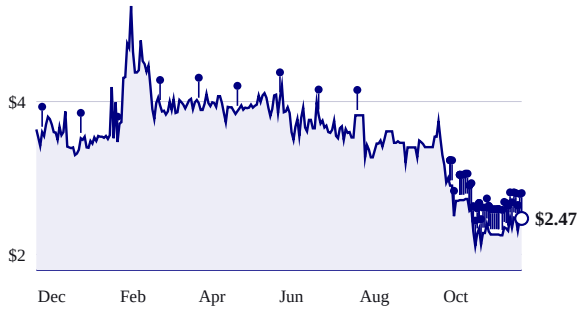
None

No letter

4 of 13 inputs computable; 7 are required, with a score in every sleeve

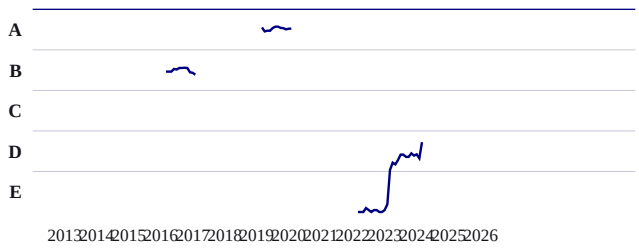
Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $84.4M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	dilution, thin data not computable: short runway, distress, fortress balance sheet
Inputs computable	4 of 13
Graded from	filings received through Sep 21, 2026 59 days before the rescan; latest periodic filing 10-Q received Nov 12, 2026
Last close	$2.34 2026-10-19; market equity $11.3M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Sep 21, 2026

As previously reported, the Company's Board of Directors approved a change in the Company's fiscal year end from December 31 to June 30 of each calendar year, effective June 30, 2025. The change aligns the fiscal years of the Company with the Bloomia business and reflects the seasonality of the Bloomia business. In this Annual Report on Form 10-K, the twelve-month period ended June 30, 2026 is referred to as "Year Ended June 30, 2026", the six-month transition period from January 1, 2025 to June 30, 2025 is referred to as "Six Months Ended June 30, 2025", and the twelve-month period ended December 31, 2024 is referred to as "Year Ended December 31, 2024.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 62.2						
Gross profitability	9.3%	30.0%		90.3	135	2026-06-30
Return on invested capital	not computable	5.7%				

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required facts have no common fiscal period end					
Accruals ratio	(7.9%)	(5.2%)	34.1	139	2026-06-30
Gross margin stability, five years	not computable	1.9 pts			
five consecutive annual gross margins are required					
Solvency, sleeve percentile 47.9					
Altman Z double-prime	not computable	3.11			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	2.44x			
required facts have no common fiscal period end					
Interest coverage	not computable	2.36x			
one or more required annual facts are missing					
Current ratio	1.69x	1.82x	47.9	143	2026-06-30
Growth and financing, sleeve percentile 95.1					
Revenue growth, three-year compound	not computable	(0.1%)			
four consecutive annual observations are required					
Free cash flow growth, three-year compound	not computable	14.7%			
four consecutive annual FCF observations are required; found 15					
Reinvestment rate	not computable	11.8%			
NOPAT must exceed $100,000					
Asset growth, three years	not computable	0.2%			
four consecutive annual observations are required					
Net share issuance, one year	173.0%	0.03%	95.1	103	2026-09-15

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 173.0%
Thin data	4 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(38.9%)	(1.0%)	16
Distance from 52-week high	(53.0%)	(21.1%)	16
EBIT to enterprise value	(77.0%)	3.5%	4
Free cash flow yield	(37.0%)	4.4%	7
Book value to price	0.91	0.58	72
Sales to price	4.03	1.16	89
Composite equity issuance, five years	99.5%	(17.0%)	95
Relative strength against the sector, log excess return	(0.58)	(0.09)	16
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass

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No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	7 (10-Q received Nov 12, 2026)
Median daily dollar volume, 63 sessions	$2,047

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$7.9M	2026-06-30	2026-09-21	10-K	26-109274
2	assets	us-gaap:Assets	$84.4M	2026-06-30	2026-09-21	10-K	26-109274
3	net income	us-gaap:NetIncomeLoss	-$11.2M	2026-06-30	2026-09-21	10-K	26-109274
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$4.0M	2026-06-30	2026-09-21	10-K	26-109274
5	assets	us-gaap:Assets	$97.9M	2025-06-30	2026-09-21	10-K	26-109274
6	current assets	us-gaap:AssetsCurrent	$17.9M	2026-06-30	2026-09-21	10-K	26-109274
7	current liabilities	us-gaap:LiabilitiesCurrent	$10.6M	2026-06-30	2026-09-21	10-K	26-109274
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$48.1M	2026-06-30	2026-09-21	10-K	26-109274
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$37.8M	2024-12-31	2026-09-21	10-K	26-109274
10	revenue	us-gaap:Revenues	$18.8M	2022-12-31	2023-03-09	10-K	23-002601
11	revenue	us-gaap:Revenues	$19.5M	2021-12-31	2023-03-09	10-K	23-002601
12	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$433,000	2026-06-30	2026-09-21	10-K	26-109274
13	depreciation amortization	us-gaap:Depreciation	$1.8M	2026-06-30	2026-09-21	10-K	26-109274
14	operating income	us-gaap:OperatingIncomeLoss	-$16.9M	2026-06-30	2026-09-21	10-K	26-109274
15	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$14.0M	2026-06-30	2026-09-21	10-K	26-109274
16	income tax	us-gaap:IncomeTaxExpenseBenefit	-$579,000	2026-06-30	2026-09-21	10-K	26-109274
17	current assets	us-gaap:AssetsCurrent	$14.8M	2025-06-30	2026-09-21	10-K	26-109274
18	current liabilities	us-gaap:LiabilitiesCurrent	$13.8M	2025-06-30	2026-09-21	10-K	26-109274
19	assets	us-gaap:Assets	$100.0M	2024-12-31	2025-08-28	10-KT	25-011807
20	assets	us-gaap:Assets	$16.7M	2023-12-31	2025-08-28	10-KT	25-011807
21	shares outstanding	dei:EntityCommonStockSharesOutstanding	4,830,965	2026-09-15	2026-09-21	10-K	26-109274
22	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,769,599	2025-08-25	2025-08-28	10-KT	25-011807

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