Valvoline Inc.

VVV

NYSE; energy; SIC 2990, Miscellaneous Products of Petroleum & Coal; CIK 0001674910

B

second fifth of 125 graded peers in the pooled energy and uti...

rank 43 of 125; percentile 33.9; sampling error 3.8 points; lower is stronger

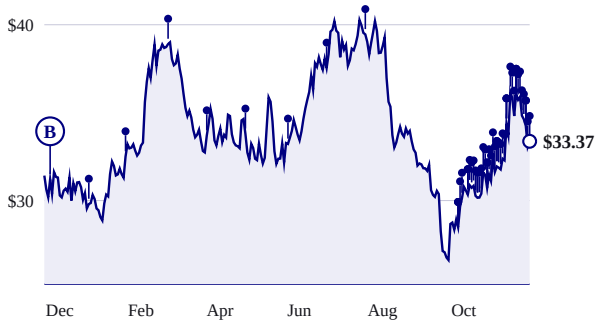
A B C D E

B, the elk



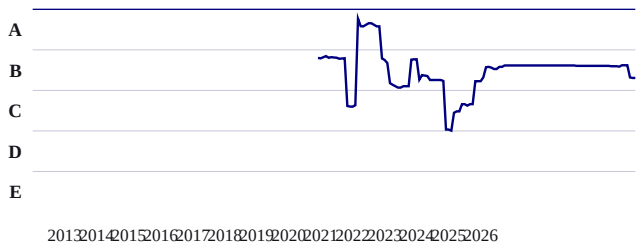
Scoreboard	
Profitability	B percentile 34.0
Solvency	B/C percentile 43.4
Growth and financing	C percentile 54.6
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $2.7B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	10 of 13
Graded from	filings received through Nov 21, 2025 363 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	$33.38 2026-11-18; market equity $4.3B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 21, 2025

Valvoline Inc. is a leader in automotive preventive maintenance delivering convenient and trusted services in its retail stores throughout the United States ("U.S.") and Canada. The terms "Valvoline," the "Company," "we," "us," "management," and "our" as used herein refer to Valvoline Inc., its predecessors and its consolidated subsidiaries, except where the context indicates otherwise. As the quick, easy, trusted leader in automotive preventive maintenance, Valvoline is creating shareholder value by driving the full potential of its core business, delivering sustainable network growth, and continuing to innovate to meet the evolving needs of customers and the car parc.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

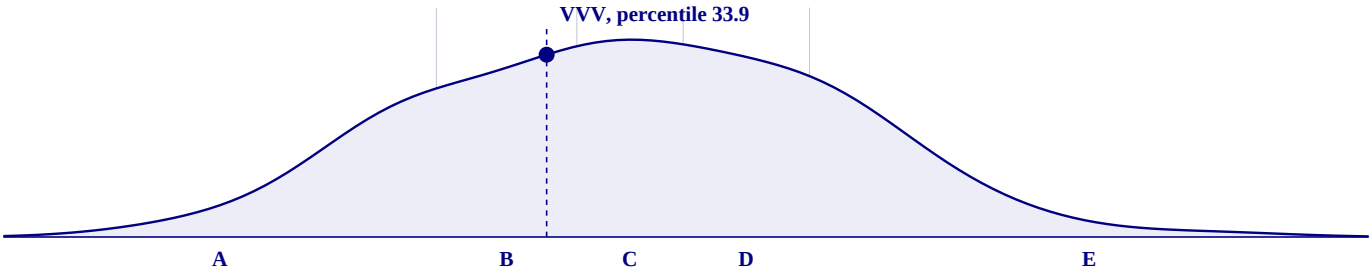
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 34.0						
Gross profitability	24.7%	18.7%		18.8	70	2025-09-30
Return on invested capital	not computable	6.3%				

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one or more required annual facts are missing					
Accruals ratio	(3.4%)	(5.2%)	70.1	212	2025-09-30
Gross margin stability, five years	1.4 pts	4.4 pts	13.0	47	2025-09-30
Solvency, sleeve percentile 43.4					
Altman Z double-prime	not computable	1.55			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	3.34x			
one or more required annual facts are missing					
Interest coverage	5.27x	2.39x	13.6	60	2025-09-30
Current ratio	0.70x	1.02x	73.3	222	2025-09-30
Growth and financing, sleeve percentile 54.6					
Revenue growth, three-year compound	11.4%	2.2%	13.0	178	2025-09-30
Free cash flow growth, three-year compound	(37.0%)	(10.5%)	87.8	50	2025-09-30
Reinvestment rate	52.0%	63.3%	58.7	64	2025-09-30
Asset growth, three years	(7.9%)	6.9%	93.3	194	2025-09-30
Net share issuance, one year	(0.9%)	0.3%	20.1	155	2025-11-18

Among 125 peers

energy; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
38	Montauk Renewables, Inc. (MNTK)	29.8	B	late filer
39	HighPeak Energy, Inc. (HPK)	30.6	B	
40	NRG Energy, Inc. (NRG)	31.5	B	
41	Portland General Electric Co. (POR)	32.3	B	
42	Ovintiv Inc. (OVV)	33.1	B	
43	Valvoline Inc. (VVV)	33.9	B	
44	USA Compression Partners, L.P. (USAC)	34.7	B	
45	Talos Energy Inc. (TALO)	35.5	B	
46	Ramaco Resources, Inc. (METC)	36.3	B/C	
47	Murphy OIL Corp. (MUR)	37.1	B/C	
48	Constellation Energy Corp. (CEG)	37.9	B/C	

What the price implies

at the 2026-11-18 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(8.7%)	8.0%	22
Distance from 52-week high	(17.1%)	(22.4%)	59
EBIT to enterprise value	6.8%	4.8%	70
Free cash flow yield	0.9%	2.1%	43
Book value to price	0.10	0.53	6
Sales to price	0.40	0.52	43
Composite equity issuance, five years	(41.0%)	(7.9%)	12

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Relative strength against the sector, log excess return	(0.45)	0.06	14
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-09-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$84.2M
Operating cash flow, four quarters	$406.5M
Months of runway	not finite
Days since last periodic filing	106 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	$82.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$658.5M	2025-09-30	2025-11-21	10-K	25-000135
2	assets	us-gaap:Assets	$2.7B	2025-09-30	2025-11-21	10-K	25-000135
3	net income	us-gaap:NetIncomeLoss	$210.7M	2025-09-30	2025-11-21	10-K	25-000135
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$297.2M	2025-09-30	2025-11-21	10-K	25-000135
5	assets	us-gaap:Assets	$2.4B	2024-09-30	2025-11-21	10-K	25-000135
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2025-09-30	2025-11-21	10-K	25-000135
7	gross profit	us-gaap:GrossProfit	$618.8M	2024-09-30	2025-11-21	10-K	25-000135
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.6B	2024-09-30	2025-11-21	10-K	25-000135
9	gross profit	us-gaap:GrossProfit	$544.5M	2023-09-30	2025-11-21	10-K	25-000135
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.4B	2023-09-30	2025-11-21	10-K	25-000135
11	gross profit	us-gaap:GrossProfit	$476.4M	2022-09-30	2024-11-22	10-K	24-000152
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.2B	2022-09-30	2024-11-22	10-K	24-000152
13	gross profit	us-gaap:GrossProfit	$432.3M	2021-09-30	2023-11-20	10-K	23-000125
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.0B	2021-09-30	2023-11-20	10-K	23-000125
15	operating income	us-gaap:OperatingIncomeLoss	$389.9M	2025-09-30	2025-11-21	10-K	25-000135
16	interest expense	us-gaap:InterestAndDebtExpense	$74.0M	2025-09-30	2025-11-21	10-K	25-000135
17	current assets	us-gaap:AssetsCurrent	$243.7M	2025-09-30	2025-11-21	10-K	25-000135
18	current liabilities	us-gaap:LiabilitiesCurrent	$347.4M	2025-09-30	2025-11-21	10-K	25-000135
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$259.2M	2025-09-30	2025-11-21	10-K	25-000135
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$265.1M	2024-09-30	2025-11-21	10-K	25-000135
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$224.4M	2024-09-30	2025-11-21	10-K	25-000135
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$40.8M	2023-09-30	2025-11-21	10-K	25-000135
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$180.5M	2023-09-30	2025-11-21	10-K	25-000135
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$284.2M	2022-09-30	2024-11-22	10-K	24-000152
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$132.0M	2022-09-30	2024-11-22	10-K	24-000152
26	depreciation amortization	us-gaap:Depreciation	$104.9M	2025-09-30	2025-11-21	10-K	25-000135
27	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$292.3M	2025-09-30	2025-11-21	10-K	25-000135
28	income tax	us-gaap:IncomeTaxExpenseBenefit	$77.5M	2025-09-30	2025-11-21	10-K	25-000135
29	current assets	us-gaap:AssetsCurrent	$255.4M	2024-09-30	2025-11-21	10-K	25-000135

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30	current liabilities	us-gaap:LiabilitiesCurrent	$353.9M	2024-09-30	2025-11-21	10-K	25-000135
31	assets	us-gaap:Assets	$2.9B	2023-09-30	2024-11-22	10-K	24-000152
32	assets	us-gaap:Assets	$3.4B	2022-09-30	2023-11-20	10-K	23-000125
33	shares outstanding	dei:EntityCommonStockSharesOutstanding	127,157,674	2025-11-18	2025-11-21	10-K	25-000135
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	128,373,010	2024-11-19	2024-11-22	10-K	24-000152

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