Petco Health & Wellness Company, Inc.

WOOF

Nasdaq; shops; SIC 5990, Retail-Retail Stores, NEC; CIK 0001826470

D/E

on the D/E boundary of 239 graded peers in shops

rank 185 of 239; percentile 77.3; sampling error 3.0 points; lower is stronger

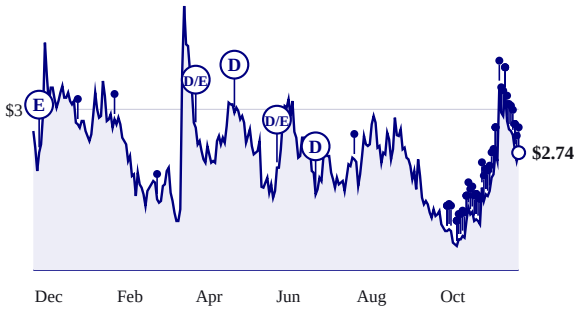


D/E, the sloth



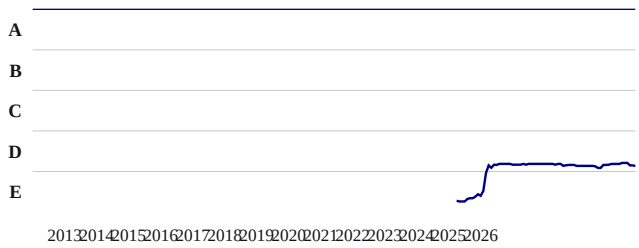
Scoreboard	
Profitability	C percentile 49.0
Solvency	D percentile 74.5
Growth and financing	C/D percentile 58.3
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $5.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress, fortress balance sheet
Inputs computable	9 of 13
Graded from	filings received through Mar 13, 2026 251 days before the rescan; latest periodic filing 10-Q received Sep 4, 2026
Last close	$2.73 2026-11-18; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 13, 2026

Founded in 1965, Petco is a leading pet specialty retailer focused on improving the lives of pets, pet parents, and our own Petco partners. Building on more than 60 years of service to pets and the people who love and care for them, we serve our customers as a fully-integrated, omnichannel provider of pet products, services, and solutions. Our ecosystem provides our customers with a comprehensive offering of products and services to fulfill all their pets' needs through our approximately 1,400 pet care centers across the United States and Puerto Rico, our digital channel, and our flexible fulfillment options.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 49.0						
Gross profitability	44.6%	43.5%		45.9	223	2026-01-31
Return on invested capital	not computable	11.5%				
one or more required annual facts are missing						

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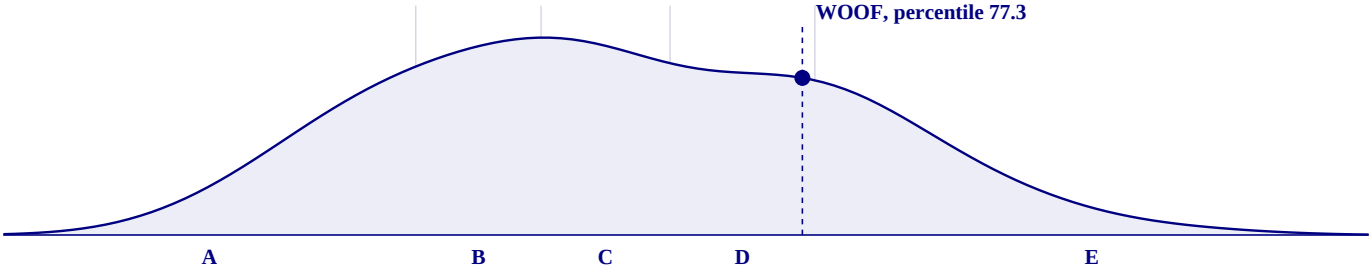
Accruals ratio	(5.9%)	(4.9%)	45.3	268	2026-01-31
Gross margin stability, five years	1.5 pts	1.2 pts	55.7	202	2026-01-31
Solvency, sleeve percentile 74.5					
Altman Z double-prime	(0.40)	1.93	70.9	197	2026-01-31
Net debt to EBITDA	not computable	1.46x			
one or more required annual facts are missing					
Interest coverage	not computable	2.71x			
latest aligned inputs end 2024-02-03; latest annual assets end 2026-01-31					
Current ratio	0.90x	1.34x	78.0	274	2026-01-31
Growth and financing, sleeve percentile 58.3					
Revenue growth, three-year compound	(0.4%)	1.8%	59.8	250	2026-01-31
Free cash flow growth, three-year compound	40.1%	4.7%	10.9	138	2026-01-31
Reinvestment rate	(25.9%)	13.3%	81.6	142	2026-01-31
Asset growth, three years	(7.9%)	3.3%	80.8	251	2026-01-31
Net share issuance, one year	not computable	(0.6%)			
two annual share counts are required; found 0					

Among 239 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
180	Aramark (ARMK)	75.2	D	
181	Cracker Barrel OLD Country Store, Inc. (CBRL)	75.6	D	
182	Dave & Buster's Entertainment, Inc. (PLAY)	76.1	D	
183	CHS Inc. (CHSCP)	76.5	D	
184	1 800 Flowers COM Inc. (FLWS)	76.9	D	
185	Petco Health & Wellness Company, Inc. (WOOF)	77.3	D/E	
186	Advance Auto Parts Inc. (AAP)	77.7	D/E	
187	Global Partners L.P. (GLP)	78.2	D/E	
188	Alliance Entertainment Holding Corp. (AENT)	78.6	D/E	
189	RED Robin Gourmet Burgers Inc. (RRGB)	79.0	D/E	late filer
190	GrowGeneration Corp. (GRWG)	79.4	D/E	fortress balance sheet

What the price implies

at the 2026-11-18 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(28.6%)	(0.7%)	25
Distance from 52-week high	(24.3%)	(21.1%)	44
EBIT to enterprise value	not computable	5.1%	
Free cash flow yield	not computable	4.0%	
Book value to price	not computable	0.36	
Sales to price	not computable	1.55	
Composite equity issuance, five years	not computable	(17.2%)	

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Relative strength against the sector, log excess return	(0.25)	0.08	25
Twelve-month failure probability, CHS model	not computable	0.03%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$293.5M
Operating cash flow, four quarters	$374.2M
Months of runway	not finite
Days since last periodic filing	76 (10-Q received Sep 4, 2026)
Median daily dollar volume, 63 sessions	$6.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.3B	2026-01-31	2026-03-13	10-K	26-106114
2	assets	us-gaap:Assets	$5.2B	2026-01-31	2026-03-13	10-K	26-106114
3	net income	us-gaap:NetIncomeLoss	$9.1M	2026-01-31	2026-03-13	10-K	26-106114
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$314.1M	2026-01-31	2026-03-13	10-K	26-106114
5	assets	us-gaap:Assets	$5.2B	2025-02-01	2026-03-13	10-K	26-106114
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.0B	2026-01-31	2026-03-13	10-K	26-106114
7	gross profit	us-gaap:GrossProfit	$2.3B	2025-02-01	2026-03-13	10-K	26-106114
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.1B	2025-02-01	2026-03-13	10-K	26-106114
9	gross profit	us-gaap:GrossProfit	$2.4B	2024-02-03	2026-03-13	10-K	26-106114
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.3B	2024-02-03	2026-03-13	10-K	26-106114
11	gross profit	us-gaap:GrossProfit	$2.4B	2023-01-28	2025-03-31	10-K	25-047693
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.0B	2023-01-28	2025-03-31	10-K	25-047693
13	gross profit	us-gaap:GrossProfit	$2.4B	2022-01-29	2024-04-03	10-K	24-040516
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.8B	2022-01-29	2024-04-03	10-K	24-040516
15	current assets	us-gaap:AssetsCurrent	$1.0B	2026-01-31	2026-03-13	10-K	26-106114
16	current liabilities	us-gaap:LiabilitiesCurrent	$1.1B	2026-01-31	2026-03-13	10-K	26-106114
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$1.1B	2026-01-31	2026-03-13	10-K	26-106114
18	operating income	us-gaap:OperatingIncomeLoss	$120.4M	2026-01-31	2026-03-13	10-K	26-106114
19	book equity	us-gaap:StockholdersEquity	$1.2B	2026-01-31	2026-03-13	10-K	26-106114
20	liabilities	us-gaap:Liabilities	$4.0B	2026-01-31	2026-03-13	10-K	26-106114
21	operating income	us-gaap:OperatingIncomeLoss	-$1.2B	2024-02-03	2026-03-13	10-K	26-106114
22	interest expense	us-gaap:InterestExpense	$150.9M	2024-02-03	2024-04-03	10-K	24-040516
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$127.1M	2026-01-31	2026-03-13	10-K	26-106114
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$177.7M	2025-02-01	2026-03-13	10-K	26-106114
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$128.0M	2025-02-01	2026-03-13	10-K	26-106114
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$215.7M	2024-02-03	2026-03-13	10-K	26-106114
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$225.6M	2024-02-03	2026-03-13	10-K	26-106114
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$346.0M	2023-01-28	2025-03-31	10-K	25-047693
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$278.0M	2023-01-28	2025-03-31	10-K	25-047693

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30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$196.7M	2026-01-31	2026-03-13	10-K	26-106114
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$15.3M	2026-01-31	2026-03-13	10-K	26-106114
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$6.3M	2026-01-31	2026-03-13	10-K	26-106114
33	current assets	us-gaap:AssetsCurrent	$973.6M	2025-02-01	2026-03-13	10-K	26-106114
34	current liabilities	us-gaap:LiabilitiesCurrent	$1.1B	2025-02-01	2026-03-13	10-K	26-106114
35	assets	us-gaap:Assets	$5.4B	2024-02-03	2025-03-31	10-K	25-047693
36	assets	us-gaap:Assets	$6.6B	2023-01-28	2024-04-03	10-K	24-040516

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