AIM ImmunoTech Inc.

AIM

NYSE; healthcare; SIC 2836, Biological Products, (No Diagnostic Substances); CIK 0000946644

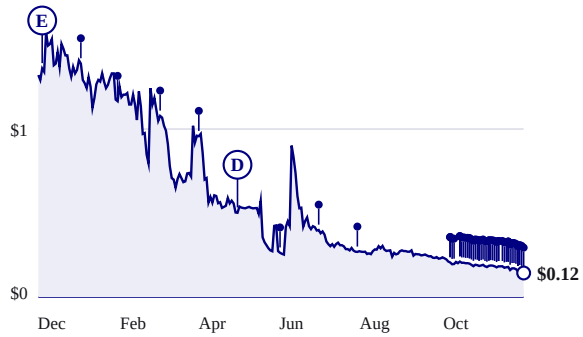
None

No letter

6 of 13 inputs computable; 7 are required, with a score in every sleeve

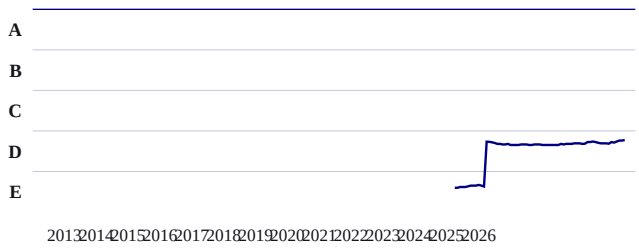
Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $5.8M
Standard universe	outside revenue above $1M and assets above $10M
Warnings	late filer, thin data, degenerate inputs,... not computable: dilution
Inputs computable	6 of 13
Graded from	filings received through Mar 27, 2026 238 days before the rescan; latest periodic filing 10-Q received Nov 12, 2026
Last close	$0.13 2026-11-19; market equity $5.0M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 27, 2026

2026, we completed a rights offering to our stockholders and to holders of certain of our outstanding options and warrants that had the right to participate in the rights offering as of February 10, 2026, the record date. It raised approximately $1,800,000 in gross proceeds. maintain our listing on the NYSE American (the "Exchange"), among other things, we are required to maintain Stockholders Equity of $6,000,000 or we may receive a warning or a delisting notice.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 8.6						
Gross profitability	not computable	32.8%				
latest aligned inputs end 2014-12-31; latest annual assets end 2025-12-31						
Return on invested capital	not computable	9.6%				
one or more required annual facts are missing						

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Accruals ratio	(41.7%)	(6.7%)	8.6	756	2025-12-31
Gross margin stability, five years	not computable	2.8 pts			
five annual gross margins are required; found 4					
Solvency, sleeve percentile 86.4					
Altman Z double-prime	(266.06)	0.31	99.3	705	2025-12-31
Net debt to EBITDA	not computable	1.82x			
EBITDA must exceed $100,000					
Interest coverage	(14.36x)	(3.61x)	64.4	74	2025-12-31
Current ratio	0.53x	2.68x	95.5	781	2025-12-31
Growth and financing, sleeve percentile 92.7					
Revenue growth, three-year compound	(14.5%)	9.6%	86.7	400	2025-12-31
Free cash flow growth, three-year compound	not computable	11.1%			
four consecutive annual FCF observations are required; found 13					
Reinvestment rate	not computable	33.9%			
one or more required annual facts are missing					
Asset growth, three years	(47.7%)	3.2%	98.6	663	2025-12-31
Net share issuance, one year	not computable	1.6%			
raw and split-adjusted prices do not align at 2025-03-24					

Warnings

4 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters
Thin data	6 of 13 grade factors are computable; minimum is 7
Degenerate inputs	latest revenue or assets are at or below the $100,000 validity floor
Distress	CHS probability 1.972216%; universe top-decile threshold 1.497558%

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(67.1%)	(1.7%)	9
Distance from 52-week high	(92.4%)	(31.7%)	4
EBIT to enterprise value	not computable	0.5%	
Free cash flow yield	(311.2%)	0.6%	2
Book value to price	1.48	0.29	91
Sales to price	0.02	0.37	4
Composite equity issuance, five years	not computable	13.5%	
Relative strength against the sector, log excess return	(1.28)	(0.19)	9
Twelve-month failure probability, CHS model	1.97%	0.06%	94

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail

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Asset turnover improved	pass

Cash, filings, liquidity

Cash and equivalents	$6.9M
Operating cash flow, four quarters	-$12.2M
Months of runway	6.8
Days since last periodic filing	8 (10-Q received Nov 12, 2026)
Median daily dollar volume, 63 sessions	$122,737

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$197,000	2014-12-31	2015-03-19	10-K	15-000008
2	cost of revenue	us-gaap:CostOfRevenue	$1.3M	2014-12-31	2015-03-19	10-K	15-000008
3	assets	us-gaap:Assets	$29.4M	2014-12-31	2016-03-29	10-K	16-004671
4	net income	us-gaap:NetIncomeLoss	-$14.0M	2025-12-31	2026-03-27	10-K	26-013301
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$11.0M	2025-12-31	2026-03-27	10-K	26-013301
6	assets	us-gaap:Assets	$5.8M	2025-12-31	2026-03-27	10-K	26-013301
7	assets	us-gaap:Assets	$8.6M	2024-12-31	2026-03-27	10-K	26-013301
8	current assets	us-gaap:AssetsCurrent	$3.3M	2025-12-31	2026-03-27	10-K	26-013301
9	current liabilities	us-gaap:LiabilitiesCurrent	$6.2M	2025-12-31	2026-03-27	10-K	26-013301
10	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$440.8M	2025-12-31	2026-03-27	10-K	26-013301
11	operating income	us-gaap:OperatingIncomeLoss	-$11.7M	2025-12-31	2026-03-27	10-K	26-013301
12	book equity	us-gaap:StockholdersEquity	-$9.8M	2025-12-31	2026-03-27	10-K	26-013301
13	liabilities	us-gaap:Liabilities	$15.6M	2025-12-31	2026-03-27	10-K	26-013301
14	total debt	us-gaap:LongTermDebt	$4.5M	2025-12-31	2026-03-27	10-K	26-013301
15	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$3.0M	2025-12-31	2026-03-27	10-K	26-013301
16	depreciation amortization	us-gaap:Depreciation	$37,000	2025-12-31	2026-03-27	10-K	26-013301
17	interest expense	us-gaap:InterestExpense	$812,000	2025-12-31	2026-03-27	10-K	26-013301
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$88,000	2025-12-31	2026-03-27	10-K	26-013301
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$170,000	2024-12-31	2026-03-27	10-K	26-013301
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$202,000	2023-12-31	2025-03-27	10-K	25-000847
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$141,000	2022-12-31	2024-04-01	10-K	24-012058
22	assets	us-gaap:Assets	$19.4M	2023-12-31	2025-03-27	10-K	25-000847
23	assets	us-gaap:Assets	$40.5M	2022-12-31	2024-04-01	10-K	24-012058
24	shares outstanding	dei:EntityCommonStockSharesOutstanding	8,147,782	2026-03-25	2026-03-27	10-K	26-013301
25	shares outstanding	dei:EntityCommonStockSharesOutstanding	72,290,030	2025-03-24	2025-03-27	10-K	25-000847

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