Alta Equipment Group Inc.

ALTG

NYSE; shops; SIC 5084, Wholesale-Industrial Machinery & Equipment; CIK 0001759824

B

second fifth of 239 graded peers in shops

rank 88 of 239; percentile 36.6; sampling error 3.0 points; lower is stronger

A B C D E

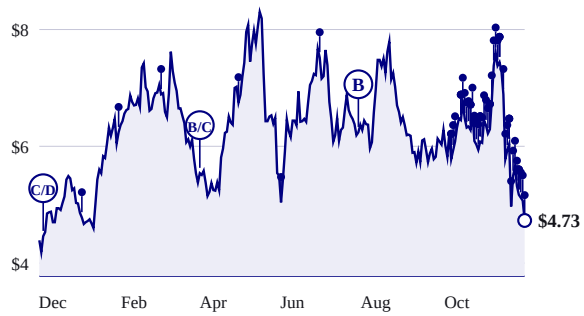
B, the elk



Scoreboard

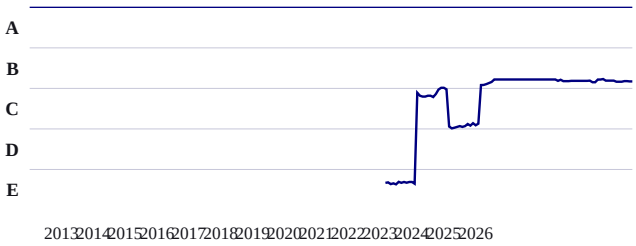
Profitability	B percentile 34.2
Solvency	D percentile 67.3
Growth and financing	B percentile 31.1
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.3B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress
Inputs computable	10 of 13
Graded from	filings received through Feb 26, 2026 267 days before the rescan; latest periodic filing 10-Q received Nov 9, 2026
Last close	$4.72 2026-11-19; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 26, 2026

We own and operate one of the largest integrated equipment dealership platforms in North America. Through our branch network, we sell, rent, and provide parts and service support for several categories of specialized equipment, including lift trucks and other material handling equipment, heavy and compact earthmoving equipment, crushing and screening equipment, environmental processing equipment, cranes and aerial work platforms, paving and asphalt equipment, other construction equipment, and allied products.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

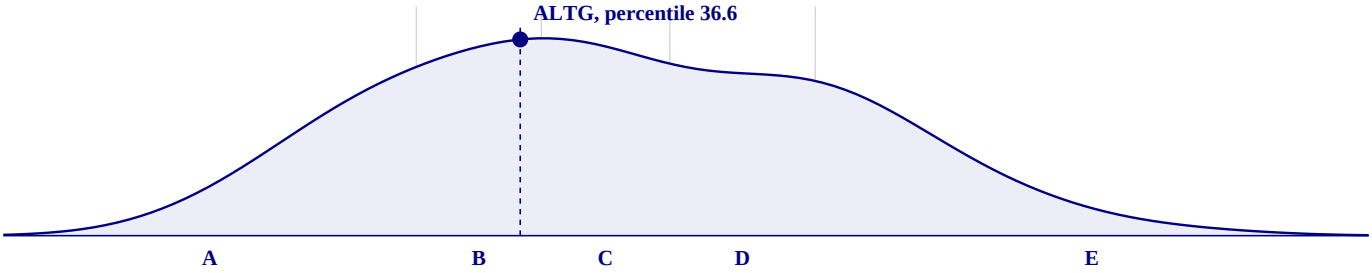
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 34.2						
Gross profitability	35.5%	43.5%		59.0	223	2025-12-31
Return on invested capital	not computable	11.5%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Accruals ratio	(8.0%)	(4.9%)		32.2	268	2025-12-31

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Gross margin stability, five years	0.4 pts	1.2 pts	11.4	202	2025-12-31
Solvency, sleeve percentile 67.3					
Altman Z double-prime	0.59	1.93	64.3	197	2025-12-31
Net debt to EBITDA	4.50x	1.46x	88.8	90	2025-12-31
Interest coverage	0.26x	2.71x	72.0	51	2025-12-31
Current ratio	1.43x	1.34x	44.0	274	2025-12-31
Growth and financing, sleeve percentile 31.1					
Revenue growth, three-year compound	5.3%	1.8%	30.9	250	2025-12-31
Free cash flow growth, three-year compound	61.0%	4.7%	6.5	139	2025-12-31
Reinvestment rate	not computable	13.3%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	1.2%	3.3%	56.0	251	2025-12-31
Net share issuance, one year	not computable	(0.6%)			
firm-wide XBRL shares cannot be assigned to one ticker class					

Among 239 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
83	Weyco Group Inc. (WEYS)	34.5	B	
84	Haverty Furniture Companies Inc. (HVT)	34.9	B	fortress balance sheet
85	Reborn Coffee, Inc. (REBN)	35.3	B	dilution, late filer, fortress balance sheet
86	Cencora, Inc. (COR)	35.7	B	
87	Live Ventures Inc. (LIVE)	36.1	B	
88	Alta Equipment Group Inc. (ALTG)	36.6	B	
89	Giftify, Inc. (GIFT)	37.0	B/C	
90	Zumiez Inc. (ZUMZ)	37.4	B/C	fortress balance sheet
91	Avnet Inc. (AVT)	37.8	B/C	short runway
92	Dollar General Corp. (DG)	38.2	B/C	
93	YUM Brands Inc. (YUM)	38.7	B/C	

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(0.7%)	(0.5%)	50
Distance from 52-week high	(43.0%)	(23.4%)	25
EBIT to enterprise value	not computable	5.4%	
Free cash flow yield	not computable	4.1%	
Book value to price	not computable	0.38	
Sales to price	not computable	1.64	
Composite equity issuance, five years	not computable	(17.2%)	
Relative strength against the sector, log excess return	0.08	0.08	50

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Twelve-month failure probability, CHS model	not computable	0.03%

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$21.8M
Operating cash flow, four quarters	$92.7M
Months of runway	not finite
Days since last periodic filing	11 (10-Q received Nov 9, 2026)
Median daily dollar volume, 63 sessions	$1.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$474.6M	2025-12-31	2026-02-26	10-K	26-076932
2	assets	us-gaap:Assets	$1.3B	2025-12-31	2026-02-26	10-K	26-076932
3	operating income	us-gaap:OperatingIncomeLoss	$23.2M	2025-12-31	2026-02-26	10-K	26-076932
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$58.8M	2025-12-31	2026-02-26	10-K	26-076932
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$21.5M	2025-12-31	2026-02-26	10-K	26-076932
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$724.0M	2025-12-31	2026-02-26	10-K	26-076932
7	book equity	us-gaap:StockholdersEquity	-$8.8M	2025-12-31	2026-02-26	10-K	26-076932
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$18.6M	2025-12-31	2026-02-26	10-K	26-076932
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$695.3M	2024-12-31	2026-02-26	10-K	26-076932
10	book equity	us-gaap:StockholdersEquity	$77.6M	2024-12-31	2026-02-26	10-K	26-076932
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$13.4M	2024-12-31	2026-02-26	10-K	26-076932
12	net income	us-gaap:NetIncomeLoss	-$80.3M	2025-12-31	2026-02-26	10-K	26-076932
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$33.0M	2025-12-31	2026-02-26	10-K	26-076932
14	assets	us-gaap:Assets	$1.5B	2024-12-31	2026-02-26	10-K	26-076932
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.8B	2025-12-31	2026-02-26	10-K	26-076932
16	gross profit	us-gaap:GrossProfit	$493.7M	2024-12-31	2026-02-26	10-K	26-076932
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.9B	2024-12-31	2026-02-26	10-K	26-076932
18	gross profit	us-gaap:GrossProfit	$507.2M	2023-12-31	2026-02-26	10-K	26-076932
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.9B	2023-12-31	2026-02-26	10-K	26-076932
20	gross profit	us-gaap:GrossProfit	$419.6M	2022-12-31	2025-03-05	10-K	25-033669
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.6B	2022-12-31	2025-03-05	10-K	25-033669
22	gross profit	us-gaap:GrossProfit	$314.4M	2021-12-31	2024-03-14	10-K	24-031600
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.2B	2021-12-31	2024-03-14	10-K	24-031600
24	current assets	us-gaap:AssetsCurrent	$710.2M	2025-12-31	2026-02-26	10-K	26-076932
25	current liabilities	us-gaap:LiabilitiesCurrent	$495.0M	2025-12-31	2026-02-26	10-K	26-076932
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$236.4M	2025-12-31	2026-02-26	10-K	26-076932
27	liabilities	us-gaap:Liabilities	$1.3B	2025-12-31	2026-02-26	10-K	26-076932
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$133.6M	2025-12-31	2026-02-26	10-K	26-076932
29	interest expense	us-gaap:InterestExpense	$88.4M	2025-12-31	2026-02-26	10-K	26-076932
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$9.2M	2025-12-31	2026-02-26	10-K	26-076932

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31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$57.0M	2024-12-31	2026-02-26	10-K	26-076932
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$15.4M	2024-12-31	2026-02-26	10-K	26-076932
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$58.4M	2023-12-31	2026-02-26	10-K	26-076932
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$12.4M	2023-12-31	2026-02-26	10-K	26-076932
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$18.5M	2022-12-31	2025-03-05	10-K	25-033669
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$12.8M	2022-12-31	2025-03-05	10-K	25-033669
37	current assets	us-gaap:AssetsCurrent	$774.5M	2024-12-31	2026-02-26	10-K	26-076932
38	current liabilities	us-gaap:LiabilitiesCurrent	$577.2M	2024-12-31	2026-02-26	10-K	26-076932
39	assets	us-gaap:Assets	$1.6B	2023-12-31	2026-02-26	10-K	26-076932
40	assets	us-gaap:Assets	$1.3B	2022-12-31	2025-03-05	10-K	25-033669

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