Amkor Technology, Inc.

AMKR

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0001047127

C

middle fifth of 469 graded peers in business equipment

rank 225 of 469; percentile 47.9; sampling error 2.3 points; lower is stronger

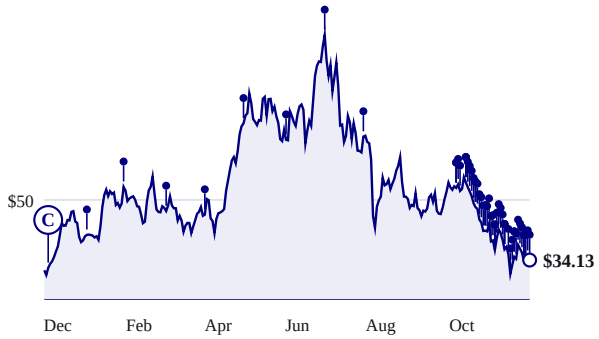
A B C D E

C, the tortoise



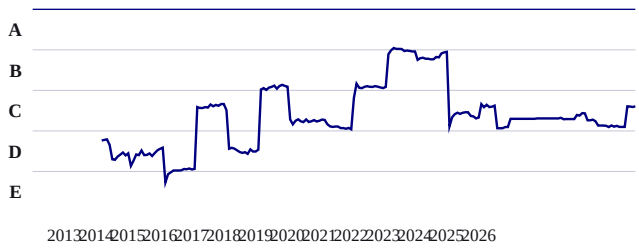
Scoreboard	
Profitability	C/D percentile 59.6
Solvency	B percentile 35.0
Growth and financing	C percentile 49.2
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $8.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: fortress balance sheet
Inputs computable	10 of 13
Graded from	filings received through Feb 20, 2026 273 days before the rescan; latest periodic filing 10-Q received Oct 27, 2026
Last close	$34.13 2026-11-19; market equity $8.5B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 20, 2026

Amkor is the world's largest U.S. headquartered outsourced semiconductor assembly and test service provider ("OSAT") and is a global leader in outsourced semiconductor packaging and test services. With a strong track record of innovation, a broad and diverse geographic footprint and solid partnerships with lead customers, Amkor delivers high-quality solutions that enable the world's leading semiconductor and electronics companies to bring advanced technologies to market.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 59.6						
Gross profitability	11.5%	29.3%		83.2	513	2025-12-31
Return on invested capital	not computable	11.0%				
one or more required annual facts are missing						
Accruals ratio	(9.6%)	(7.3%)		42.9	567	2025-12-31

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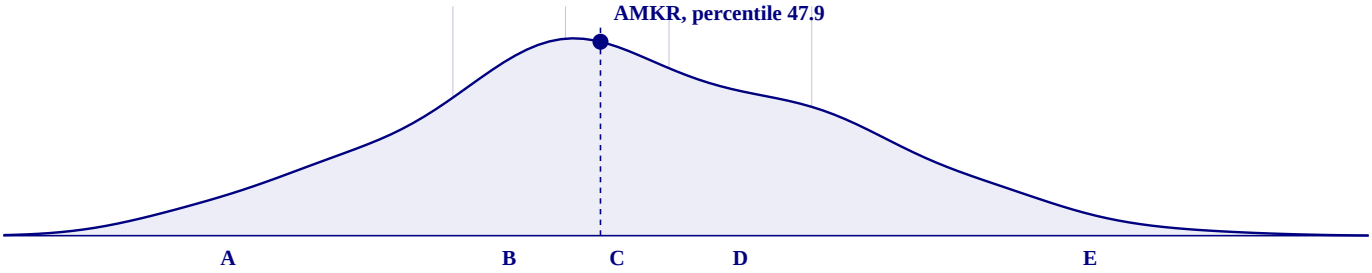
Gross margin stability, five years	2.5 pts	2.3 pts	52.6	406	2025-12-31
Solvency, sleeve percentile 35.0					
Altman Z double-prime	4.48	2.19	27.5	517	2025-12-31
Net debt to EBITDA	not computable	1.08x			
one or more required annual facts are missing					
Interest coverage	not computable	4.90x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	2.27x	1.98x	42.5	601	2025-12-31
Growth and financing, sleeve percentile 49.2					
Revenue growth, three-year compound	(1.8%)	6.6%	72.9	503	2025-12-31
Free cash flow growth, three-year compound	0.09%	17.5%	76.6	253	2025-12-31
Reinvestment rate	206.7%	16.2%	9.4	214	2025-12-31
Asset growth, three years	6.0%	5.1%	44.7	520	2025-12-31
Net share issuance, one year	0.2%	0.5%	42.6	405	2026-02-13

Among 469 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
220	Snowflake Inc. (SNOW)	46.8	C	
221	Western Digital Corp. (WDC)	47.0	C	fortress balance sheet
222	Qualcomm Inc/De (QCOM)	47.2	C	
223	Ametek (AME)	47.4	C	
224	Audioeye Inc. (AEYE)	47.6	C	
225	Amkor Technology, Inc. (AMKR)	47.9	C	
226	CSP Inc. (CSPI)	48.1	C	
227	ACI Worldwide, Inc. (ACIW)	48.3	C	
228	Aehr Test Systems (AEHR)	48.5	C	fortress balance sheet
229	nCino, Inc. (NCNO)	48.7	C	
230	Aviat Networks, Inc. (AVNW)	48.9	C	

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	63.4%	(2.2%)	81
Distance from 52-week high	(63.5%)	(38.6%)	22
EBIT to enterprise value	5.9%	1.8%	82
Free cash flow yield	2.3%	3.0%	41
Book value to price	0.57	0.29	72
Sales to price	0.79	0.33	70
Composite equity issuance, five years	(5.5%)	4.3%	33
Relative strength against the sector, log excess return	0.22	(0.29)	81
Twelve-month failure probability, CHS model	0.07%	0.05%	63

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.6B
Operating cash flow, four quarters	$1.5B
Months of runway	not finite
Days since last periodic filing	24 (10-Q received Oct 27, 2026)
Median daily dollar volume, 63 sessions	$186.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$938.6M	2025-12-31	2026-02-20	10-K	26-000014
2	assets	us-gaap:Assets	$8.1B	2025-12-31	2026-02-20	10-K	26-000014
3	net income	us-gaap:NetIncomeLoss	$373.9M	2025-12-31	2026-02-20	10-K	26-000014
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2025-12-31	2026-02-20	10-K	26-000014
5	assets	us-gaap:Assets	$6.9B	2024-12-31	2026-02-20	10-K	26-000014
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.7B	2025-12-31	2026-02-20	10-K	26-000014
7	gross profit	us-gaap:GrossProfit	$933.2M	2024-12-31	2026-02-20	10-K	26-000014
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.3B	2024-12-31	2026-02-20	10-K	26-000014
9	gross profit	us-gaap:GrossProfit	$943.2M	2023-12-31	2026-02-20	10-K	26-000014
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.5B	2023-12-31	2026-02-20	10-K	26-000014
11	gross profit	us-gaap:GrossProfit	$1.3B	2022-12-31	2025-02-21	10-K	25-000030
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.1B	2022-12-31	2025-02-21	10-K	25-000030
13	gross profit	us-gaap:GrossProfit	$1.2B	2021-12-31	2024-02-16	10-K	24-000019
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.1B	2021-12-31	2024-02-16	10-K	24-000019
15	current assets	us-gaap:AssetsCurrent	$3.9B	2025-12-31	2026-02-20	10-K	26-000014
16	current liabilities	us-gaap:LiabilitiesCurrent	$1.7B	2025-12-31	2026-02-20	10-K	26-000014
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$2.6B	2025-12-31	2026-02-20	10-K	26-000014
18	operating income	us-gaap:OperatingIncomeLoss	$467.4M	2025-12-31	2026-02-20	10-K	26-000014
19	book equity	us-gaap:StockholdersEquity	$4.5B	2025-12-31	2026-02-20	10-K	26-000014
20	liabilities	us-gaap:Liabilities	$3.6B	2025-12-31	2026-02-20	10-K	26-000014
21	operating income	us-gaap:OperatingIncomeLoss	$470.3M	2023-12-31	2026-02-20	10-K	26-000014
22	interest expense	us-gaap:InterestExpense	$59.0M	2023-12-31	2024-02-16	10-K	24-000019
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$904.6M	2025-12-31	2026-02-20	10-K	26-000014
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2024-12-31	2026-02-20	10-K	26-000014
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$743.8M	2024-12-31	2026-02-20	10-K	26-000014
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.3B	2023-12-31	2026-02-20	10-K	26-000014
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$749.5M	2023-12-31	2026-02-20	10-K	26-000014
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2022-12-31	2025-02-21	10-K	25-000030
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$908.3M	2022-12-31	2025-02-21	10-K	25-000030
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$642.0M	2025-12-31	2026-02-20	10-K	26-000014
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$444.6M	2025-12-31	2026-02-20	10-K	26-000014

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32	income tax	us-gaap:IncomeTaxExpenseBenefit	$68.5M	2025-12-31	2026-02-20	10-K	26-000014
33	current assets	us-gaap:AssetsCurrent	$3.1B	2024-12-31	2026-02-20	10-K	26-000014
34	current liabilities	us-gaap:LiabilitiesCurrent	$1.5B	2024-12-31	2026-02-20	10-K	26-000014
35	assets	us-gaap:Assets	$6.8B	2023-12-31	2025-02-21	10-K	25-000030
36	assets	us-gaap:Assets	$6.8B	2022-12-31	2025-02-21	10-K	25-000030
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	247,309,063	2026-02-13	2026-02-20	10-K	26-000014
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	246,731,692	2025-02-14	2025-02-21	10-K	25-000030

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