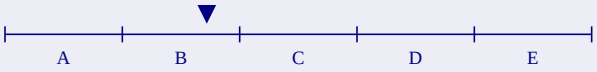
Consensus Cloud Solutions, Inc. CCSI

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001866633

B

second fifth of 469 graded peers in business equipment

rank 162 of 469; percentile 34.4; sampling error 2.3 points; lower is stronger

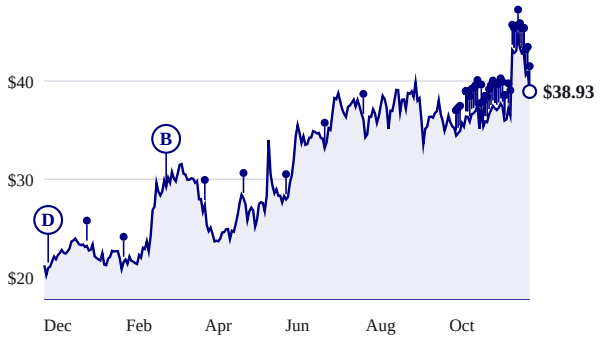


B, the elk



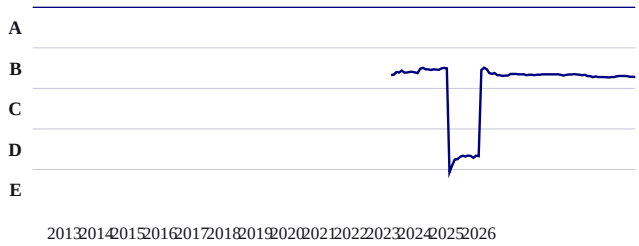
Scoreboard	
Profitability	B percentile 32.8
Solvency	C percentile 57.4
Growth and financing	C percentile 42.7
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $663.8M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	12 of 13
Graded from	filings received through Feb 13, 2026 280 days before the rescan; latest periodic filing 10-Q received Nov 6, 2026
Last close	$38.96 2026-11-19; market equity $693.8M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 13, 2026

Consensus Cloud Solutions, Inc., together with its subsidiaries ("Consensus Cloud Solutions", "Consensus", the "Company", "our", "us" or "we"), is a provider of secure information delivery services. With our most prominent brand eFax® established over twenty-five years ago, Consensus has now evolved the service platform from pure cloud Fax to efficient and secure information exchange featuring solutions for data extraction, comprehension and transformation, facilitating interoperability and process improvement.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 32.8						
Gross profitability	42.0%	29.3%		26.2	513	2025-12-31
Return on invested capital	22.8%	11.0%		23.6	124	2025-12-31
Accruals ratio	(8.1%)	(7.3%)		48.8	567	2025-12-31

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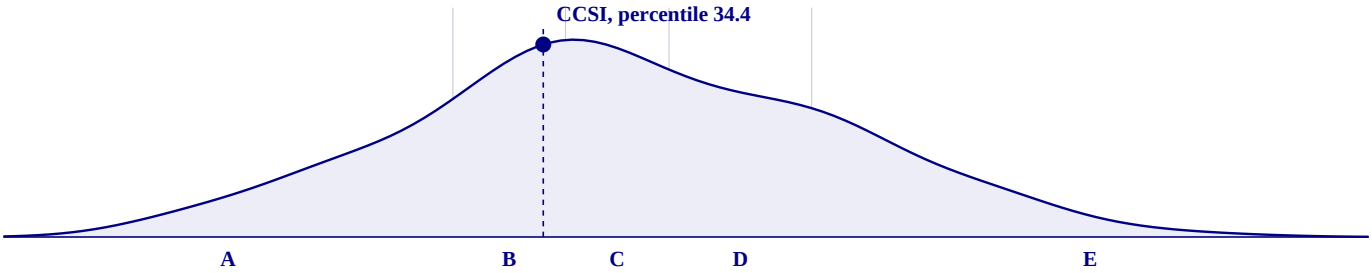
Gross margin stability, five years	1.5 pts	2.3 pts	32.8	406	2025-12-31
Solvency, sleeve percentile 57.4					
Altman Z double-prime	2.06	2.19	45.7	517	2025-12-31
Net debt to EBITDA	2.86x	1.08x	72.3	138	2025-12-31
Interest coverage	not computable	4.90x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	1.79x	1.98x	54.3	601	2025-12-31
Growth and financing, sleeve percentile 42.7					
Revenue growth, three-year compound	(1.2%)	6.6%	72.3	503	2025-12-31
Free cash flow growth, three-year compound	25.9%	17.5%	38.5	253	2025-12-31
Reinvestment rate	61.0%	16.2%	31.9	214	2025-12-31
Asset growth, three years	1.5%	5.1%	58.4	520	2025-12-31
Net share issuance, one year	(3.4%)	0.5%	12.6	405	2026-02-09

Among 469 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
157	Guidewire Software, Inc. (GWRE)	33.3	B	fortress balance sheet
158	Veralto Corp. (VLTO)	33.5	B	
159	Varex Imaging Corp. (VREX)	33.8	B	
160	F5, Inc. (FFIV)	34.0	B	
161	Shoals Technologies Group, Inc. (SHLS)	34.2	B	
162	Consensus Cloud Solutions, Inc. (CCSI)	34.4	B	
163	Kewaunee Scientific Corp. (KEQU)	34.6	B	
164	Twilio Inc. (TWLO)	34.8	B	
165	Celestica Inc. (CLS)	35.0	B	
166	Ondas Inc. (ONDS)	35.3	B	dilution, fortress balance sheet
167	Verisign Inc/Ca (VRSN)	35.5	B	fortress balance sheet

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	19.0%	(2.2%)	65
Distance from 52-week high	(12.9%)	(38.6%)	82
EBIT to enterprise value	13.2%	1.8%	96
Free cash flow yield	15.3%	3.0%	92
Book value to price	0.07	0.29	16
Sales to price	0.50	0.33	60
Composite equity issuance, five years	not computable	4.3%	
Relative strength against the sector, log excess return	(0.09)	(0.29)	65
Twelve-month failure probability, CHS model	not computable	0.05%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 8 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$106.7M
Operating cash flow, four quarters	$139.9M
Months of runway	not finite
Days since last periodic filing	14 (10-Q received Nov 6, 2026)
Median daily dollar volume, 63 sessions	$4.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$279.1M	2025-12-31	2026-02-13	10-K	26-000004
2	assets	us-gaap:Assets	$663.8M	2025-12-31	2026-02-13	10-K	26-000004
3	operating income	us-gaap:OperatingIncomeLoss	$150.2M	2025-12-31	2026-02-13	10-K	26-000004
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$114.0M	2025-12-31	2026-02-13	10-K	26-000004
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$29.5M	2025-12-31	2026-02-13	10-K	26-000004
6	total debt	us-gaap:LongTermDebt	$558.4M	2025-12-31	2026-02-13	10-K	26-000004
7	book equity	us-gaap:StockholdersEquity	$13.8M	2025-12-31	2026-02-13	10-K	26-000004
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$74.7M	2025-12-31	2026-02-13	10-K	26-000004
9	total debt	us-gaap:LongTermDebt	$593.0M	2024-12-31	2026-02-13	10-K	26-000004
10	book equity	us-gaap:StockholdersEquity	-$79.5M	2024-12-31	2026-02-13	10-K	26-000004
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$33.5M	2024-12-31	2026-02-13	10-K	26-000004
12	net income	us-gaap:NetIncomeLoss	$84.5M	2025-12-31	2026-02-13	10-K	26-000004
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$136.1M	2025-12-31	2026-02-13	10-K	26-000004
14	assets	us-gaap:Assets	$602.2M	2024-12-31	2026-02-13	10-K	26-000004
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$349.7M	2025-12-31	2026-02-13	10-K	26-000004
16	gross profit	us-gaap:GrossProfit	$280.7M	2024-12-31	2026-02-13	10-K	26-000004
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$350.4M	2024-12-31	2026-02-13	10-K	26-000004
18	gross profit	us-gaap:GrossProfit	$294.2M	2023-12-31	2026-02-13	10-K	26-000004
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$362.6M	2023-12-31	2026-02-13	10-K	26-000004
20	gross profit	us-gaap:GrossProfit	$300.5M	2022-12-31	2025-02-20	10-K	25-000004
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$362.4M	2022-12-31	2025-02-20	10-K	25-000004
22	gross profit	us-gaap:GrossProfit	$294.7M	2021-12-31	2024-02-28	10-K	24-000004
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$352.7M	2021-12-31	2024-02-28	10-K	24-000004
24	current assets	us-gaap:AssetsCurrent	$117.2M	2025-12-31	2026-02-13	10-K	26-000004
25	current liabilities	us-gaap:LiabilitiesCurrent	$65.5M	2025-12-31	2026-02-13	10-K	26-000004
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$849,000	2025-12-31	2026-02-13	10-K	26-000004
27	liabilities	us-gaap:Liabilities	$650.0M	2025-12-31	2026-02-13	10-K	26-000004
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$18.7M	2025-12-31	2026-02-13	10-K	26-000004
29	operating income	us-gaap:OperatingIncomeLoss	$147.2M	2023-12-31	2026-02-13	10-K	26-000004
30	interest expense	us-gaap:InterestExpense	$45.4M	2023-12-31	2024-02-28	10-K	24-000004
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$30.2M	2025-12-31	2026-02-13	10-K	26-000004

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32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$121.7M	2024-12-31	2026-02-13	10-K	26-000004
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$33.4M	2024-12-31	2026-02-13	10-K	26-000004
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$114.1M	2023-12-31	2026-02-13	10-K	26-000004
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$36.5M	2023-12-31	2026-02-13	10-K	26-000004
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$83.1M	2022-12-31	2025-02-20	10-K	25-000004
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$30.0M	2022-12-31	2025-02-20	10-K	25-000004
38	current assets	us-gaap:AssetsCurrent	$74.5M	2024-12-31	2026-02-13	10-K	26-000004
39	current liabilities	us-gaap:LiabilitiesCurrent	$79.3M	2024-12-31	2026-02-13	10-K	26-000004
40	assets	us-gaap:Assets	$647.3M	2023-12-31	2025-02-20	10-K	25-000004
41	assets	us-gaap:Assets	$633.9M	2022-12-31	2024-02-28	10-K	24-000004
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	18,868,935	2026-02-09	2026-02-13	10-K	26-000004
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	19,525,597	2025-02-14	2025-02-20	10-K	25-000004

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