Columbus Mckinnon Corp.

CMCO

Nasdaq; manufacturing; SIC 3531, Construction Machinery & Equip; CIK 0001005229

D

fourth fifth of 246 graded peers in manufacturing

rank 179 of 246; percentile 72.7; sampling error 3.0 points; lower is stronger

A B C D E

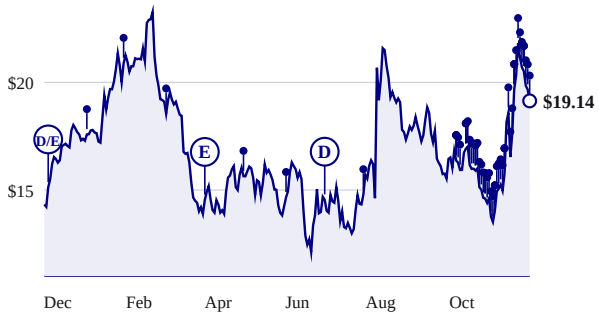
D, the sloth



Scoreboard

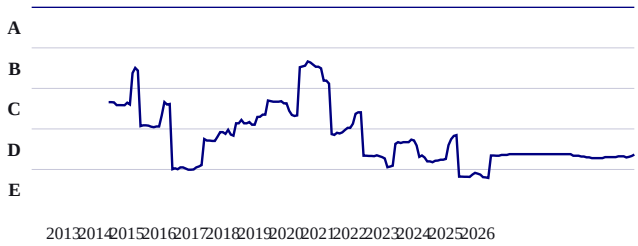
Profitability	D percentile 68.2
Solvency	D percentile 70.0
Growth and financing	B percentile 34.6
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $4.8B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	9 of 13
Graded from	filings received through Jun 8, 2026 165 days before the rescan; latest periodic filing 10-Q received Nov 3, 2026
Last close	$19.16 2026-11-19; market equity $554.4M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jun 8, 2026

Founded in 1875, Columbus McKinnon Corporation (referred to in this Form 10-K as "we," "us," "our," "Columbus McKinnon" or the "Company") is a leading worldwide designer, manufacturer and marketer of intelligent motion solutions for material handling that move the world forward and improve lives by efficiently and ergonomically moving, lifting, positioning and securing materials. Key products include hoists, crane components, precision conveyor systems, rigging tools, light rail workstations and digital power and motion control systems. These are highly relevant, professional-grade solutions that solve our customers' critical material handling requirements.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

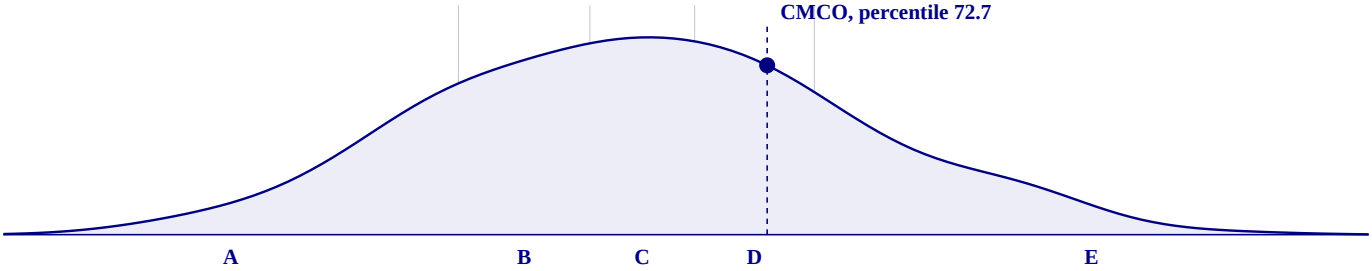
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 68.2						
Gross profitability	7.5%	22.3%		88.0	267	2026-03-31
Return on invested capital	not computable	9.9%				

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pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Accruals ratio	(2.6%)	(3.7%)		61.5	287	2026-03-31
Gross margin stability, five years	2.5 pts	2.1 pts		55.2	222	2026-03-31
Solvency, sleeve percentile 70.0						
Altman Z double-prime	1.20	3.74		72.1	223	2026-03-31
Net debt to EBITDA	not computable	1.75x				
EBITDA must exceed $100,000						
Interest coverage	(1.95x)	5.13x		81.0	59	2026-03-31
Current ratio	2.02x	2.30x		56.8	302	2026-03-31
Growth and financing, sleeve percentile 34.6						
Revenue growth, three-year compound	8.4%	2.3%		26.5	261	2026-03-31
Free cash flow growth, three-year compound	not computable	13.3%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	not computable	25.4%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	41.2%	4.2%		5.3	265	2026-03-31
Net share issuance, one year	0.7%	(0.04%)		72.0	240	2026-06-04

Among 246 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
174	Titan International Inc. (TWI)	70.6	D	
175	Eaton Corp. plc (ETN)	71.0	D	
176	Westinghouse AIR Brake Technologies Corp. (WAB)	71.4	D	
177	JBT Marel Corp. (JBTM)	71.8	D	
178	Nike, Inc. (NKE)	72.2	D	
179	Columbus Mckinnon Corp. (CMCO)	72.7	D	
180	Trimas Corp. (TRS)	73.1	D	late filer
181	Esab Corp. (ESAB)	73.5	D	
182	Loar Holdings Inc. (LOAR)	73.9	D	
183	Griffon Corp. (GFF)	74.3	D	
184	StandardAero, Inc. (SARO)	74.7	D	

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(0.3%)	10.0%	39
Distance from 52-week high	(17.7%)	(29.0%)	75
EBIT to enterprise value	(4.4%)	4.4%	12
Free cash flow yield	(29.6%)	3.6%	6
Book value to price	2.42	0.38	96
Sales to price	2.16	0.58	85

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Composite equity issuance, five years	(3.7%)	(9.5%)	57
Relative strength against the sector, log excess return	(0.09)	0.01	39
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 3 of 9, period end 2026-03-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$110.9M
Operating cash flow, four quarters	-$125.4M
Months of runway	10.6
Days since last periodic filing	17 (10-Q received Nov 3, 2026)
Median daily dollar volume, 63 sessions	$6.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$359.4M	2026-03-31	2026-06-08	10-K	26-000022
2	assets	us-gaap:Assets	$4.8B	2026-03-31	2026-06-08	10-K	26-000022
3	operating income	us-gaap:OperatingIncomeLoss	-$119.3M	2026-03-31	2026-06-08	10-K	26-000022
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$206.5M	2026-03-31	2026-06-08	10-K	26-000022
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$22.9M	2026-03-31	2026-06-08	10-K	26-000022
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$2.2B	2026-03-31	2026-06-08	10-K	26-000022
7	book equity	us-gaap:StockholdersEquity	$1.4B	2026-03-31	2026-06-08	10-K	26-000022
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$96.6M	2026-03-31	2026-06-08	10-K	26-000022
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$420.2M	2025-03-31	2026-06-08	10-K	26-000022
10	book equity	us-gaap:StockholdersEquity	$882.1M	2025-03-31	2026-06-08	10-K	26-000022
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$53.7M	2025-03-31	2026-06-08	10-K	26-000022
12	net income	us-gaap:NetIncomeLoss	-$229.5M	2026-03-31	2026-06-08	10-K	26-000022
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$146.2M	2026-03-31	2026-06-08	10-K	26-000022
14	assets	us-gaap:Assets	$1.7B	2025-03-31	2026-06-08	10-K	26-000022
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.2B	2026-03-31	2026-06-08	10-K	26-000022
16	gross profit	us-gaap:GrossProfit	$325.7M	2025-03-31	2026-06-08	10-K	26-000022
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$963.0M	2025-03-31	2026-06-08	10-K	26-000022
18	gross profit	us-gaap:GrossProfit	$374.8M	2024-03-31	2026-06-08	10-K	26-000022
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.0B	2024-03-31	2026-06-08	10-K	26-000022
20	gross profit	us-gaap:GrossProfit	$342.1M	2023-03-31	2025-05-28	10-K	25-000149
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$936.2M	2023-03-31	2025-05-28	10-K	25-000149
22	gross profit	us-gaap:GrossProfit	$315.7M	2022-03-31	2024-05-29	10-K	24-000166
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$906.6M	2022-03-31	2024-05-29	10-K	24-000166
24	current assets	us-gaap:AssetsCurrent	$1.2B	2026-03-31	2026-06-08	10-K	26-000022
25	current liabilities	us-gaap:LiabilitiesCurrent	$584.3M	2026-03-31	2026-06-08	10-K	26-000022
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$135.8M	2026-03-31	2026-06-08	10-K	26-000022
27	liabilities	us-gaap:Liabilities	$3.3B	2026-03-31	2026-06-08	10-K	26-000022

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28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$77.0M	2026-03-31	2026-06-08	10-K	26-000022
29	interest expense	us-gaap:InterestAndDebtExpense	$61.1M	2026-03-31	2026-06-08	10-K	26-000022
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$17.9M	2026-03-31	2026-06-08	10-K	26-000022
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$45.6M	2025-03-31	2026-06-08	10-K	26-000022
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$21.4M	2025-03-31	2026-06-08	10-K	26-000022
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$67.2M	2024-03-31	2026-06-08	10-K	26-000022
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$24.8M	2024-03-31	2026-06-08	10-K	26-000022
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$83.6M	2023-03-31	2025-05-28	10-K	25-000149
36	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$12.6M	2023-03-31	2023-05-25	10-K	23-000169
37	current assets	us-gaap:AssetsCurrent	$465.8M	2025-03-31	2026-06-08	10-K	26-000022
38	current liabilities	us-gaap:LiabilitiesCurrent	$257.9M	2025-03-31	2026-06-08	10-K	26-000022
39	assets	us-gaap:Assets	$1.8B	2024-03-31	2026-06-08	10-K	26-000022
40	assets	us-gaap:Assets	$1.7B	2023-03-31	2025-05-28	10-K	25-000149
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	28,827,913	2026-06-04	2026-06-08	10-K	26-000022
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	28,632,239	2025-05-23	2025-05-28	10-K	25-000149

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