Columbia Sportswear Co. COLM

Nasdaq; consumer nondurables; SIC 2300, Apparel & Other Finishd Prods of Fabrics & Similar Matl; CIK 0001050797

A

strongest fifth of 118 graded peers in consumer nondurables

rank 9 of 118; percentile 6.8; sampling error 3.8 points; lower is stronger

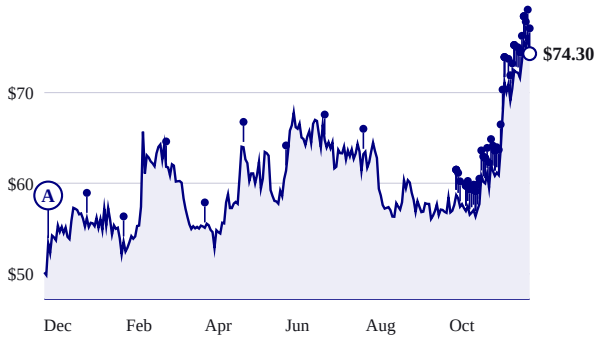
A B C D E

A, the bull



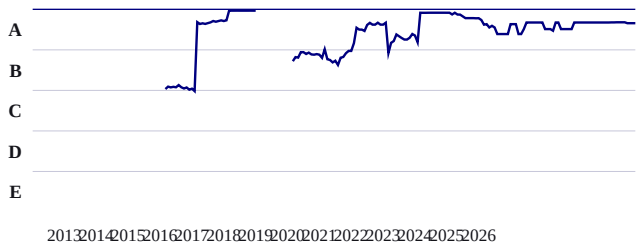
Scoreboard	
Profitability	B percentile 27.6
Solvency	A/B percentile 22.3
Growth and financing	C percentile 45.9
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $2.9B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: fortress balance sheet
Inputs computable	9 of 13
Graded from	filings received through Feb 25, 2026 268 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$74.38 2026-11-19; market equity $3.7B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

Founded in 1938 in Portland, Oregon, as a small, family-owned, regional hat distributor and incorporated in Oregon in 1961, Columbia Sportswear Company has grown to become a global leader in designing, developing, marketing, and distributing outdoor, active and lifestyle products, including apparel, footwear, accessories, and equipment. Unless the context indicates otherwise, the terms "we," "us," "our," "the Company," and "Columbia" refer to Columbia Sportswear Company, together with its wholly owned subsidiaries and entities in which it maintains a controlling financial interest.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 27.6						
Gross profitability	58.6%	30.0%		14.9	135	2025-12-31
Return on invested capital	not computable	6.0%				
one or more required annual facts are missing						

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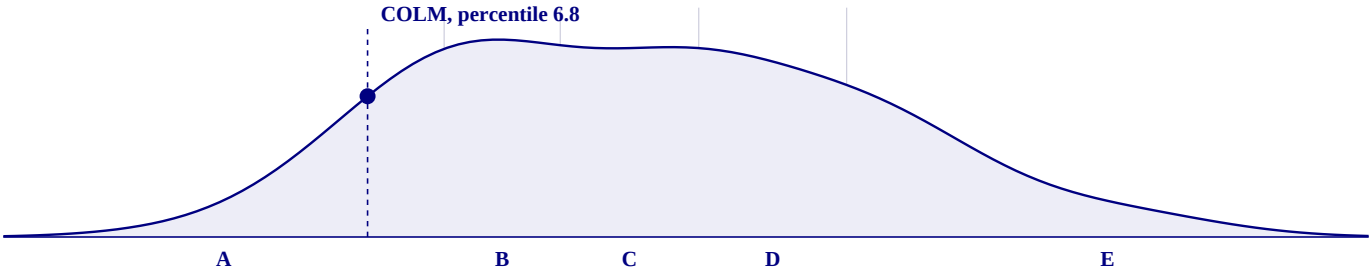
Accruals ratio	(3.6%)	(5.2%)	62.3	139	2025-12-31
Gross margin stability, five years	0.8 pts	1.9 pts	5.5	111	2025-12-31
Solvency, sleeve percentile 22.3					
Altman Z double-prime	6.64	3.11	16.5	110	2025-12-31
Net debt to EBITDA	not computable	2.44x			
one or more required annual facts are missing					
Interest coverage	not computable	2.36x			
one or more required annual facts are missing					
Current ratio	2.59x	1.82x	28.2	143	2025-12-31
Growth and financing, sleeve percentile 45.9					
Revenue growth, three-year compound	(0.6%)	(0.1%)	52.4	125	2025-12-31
Free cash flow growth, three-year compound	not computable	13.6%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	(13.2%)	11.8%	68.7	68	2025-12-31
Asset growth, three years	(1.4%)	0.2%	56.5	125	2025-12-31
Net share issuance, one year	(5.4%)	0.03%	5.9	103	2026-02-13

Among 118 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
4	lululemon athletica Inc. (LULU)	2.6	A	
5	National Beverage Corp. (FIZZ)	3.4	A	
6	Mama's Creations, Inc. (MAMA)	4.3	A	fortress balance sheet
7	Ralph Lauren Corp. (RL)	5.1	A	fortress balance sheet
8	Monster Beverage Corp. (MNST)	6.0	A	fortress balance sheet
9	Columbia Sportswear Co. (COLM)	6.8	A	
10	Lifeway Foods, Inc. (LWAY)	7.7	A	fortress balance sheet
11	Sanfilippo John B & SON Inc. (JBSS)	8.5	A	
12	Jerash Holdings (Us), Inc. (JRSH)	9.4	A	fortress balance sheet
13	Vita Coco Company, Inc. (COCO)	10.3	A	
14	G III Apparel Group Ltd. (GIII)	11.1	A	fortress balance sheet

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	18.1%	(1.0%)	69
Distance from 52-week high	(2.7%)	(23.8%)	96
EBIT to enterprise value	not computable	3.5%	
Free cash flow yield	5.8%	4.5%	57
Book value to price	0.44	0.58	40
Sales to price	0.91	1.22	43
Composite equity issuance, five years	(37.0%)	(17.0%)	9

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Relative strength against the sector, log excess return	0.08	(0.09)	69
Twelve-month failure probability, CHS model	0.02%	0.04%	12

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$216.9M
Operating cash flow, four quarters	$335.8M
Months of runway	not finite
Days since last periodic filing	15 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$39.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.7B	2025-12-31	2026-02-25	10-K	26-000028
2	assets	us-gaap:Assets	$2.9B	2025-12-31	2026-02-25	10-K	26-000028
3	net income	us-gaap:NetIncomeLoss	$177.2M	2025-12-31	2026-02-25	10-K	26-000028
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$282.9M	2025-12-31	2026-02-25	10-K	26-000028
5	assets	us-gaap:Assets	$3.0B	2024-12-31	2026-02-25	10-K	26-000028
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.4B	2025-12-31	2026-02-25	10-K	26-000028
7	gross profit	us-gaap:GrossProfit	$1.7B	2024-12-31	2026-02-25	10-K	26-000028
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.4B	2024-12-31	2026-02-25	10-K	26-000028
9	gross profit	us-gaap:GrossProfit	$1.7B	2023-12-31	2026-02-25	10-K	26-000028
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.5B	2023-12-31	2026-02-25	10-K	26-000028
11	gross profit	us-gaap:GrossProfit	$1.7B	2022-12-31	2025-02-27	10-K	25-000023
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.5B	2022-12-31	2025-02-27	10-K	25-000023
13	gross profit	us-gaap:GrossProfit	$1.6B	2021-12-31	2024-02-26	10-K	24-000032
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.1B	2021-12-31	2024-02-26	10-K	24-000032
15	current assets	us-gaap:AssetsCurrent	$2.0B	2025-12-31	2026-02-25	10-K	26-000028
16	current liabilities	us-gaap:LiabilitiesCurrent	$760.8M	2025-12-31	2026-02-25	10-K	26-000028
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.8B	2025-12-31	2026-02-25	10-K	26-000028
18	operating income	us-gaap:OperatingIncomeLoss	$207.0M	2025-12-31	2026-02-25	10-K	26-000028
19	book equity	us-gaap:StockholdersEquity	$1.7B	2025-12-31	2026-02-25	10-K	26-000028
20	liabilities	us-gaap:Liabilities	$1.2B	2025-12-31	2026-02-25	10-K	26-000028
21	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$66.2M	2025-12-31	2026-02-25	10-K	26-000028
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$491.0M	2024-12-31	2026-02-25	10-K	26-000028
23	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$59.8M	2024-12-31	2026-02-25	10-K	26-000028
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$636.3M	2023-12-31	2026-02-25	10-K	26-000028
25	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$54.6M	2023-12-31	2026-02-25	10-K	26-000028
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$25.2M	2022-12-31	2025-02-27	10-K	25-000023
27	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$58.5M	2022-12-31	2025-02-27	10-K	25-000023
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$56.8M	2025-12-31	2026-02-25	10-K	26-000028
29	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$229.6M	2025-12-31	2026-02-25	10-K	26-000028

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30	income tax	us-gaap:IncomeTaxExpenseBenefit	$52.4M	2025-12-31	2026-02-25	10-K	26-000028
31	current assets	us-gaap:AssetsCurrent	$2.0B	2024-12-31	2026-02-25	10-K	26-000028
32	current liabilities	us-gaap:LiabilitiesCurrent	$766.5M	2024-12-31	2026-02-25	10-K	26-000028
33	assets	us-gaap:Assets	$2.9B	2023-12-31	2025-02-27	10-K	25-000023
34	assets	us-gaap:Assets	$3.1B	2022-12-31	2024-02-26	10-K	24-000032
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	52,351,552	2026-02-13	2026-02-25	10-K	26-000028
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	55,342,827	2025-02-14	2025-02-27	10-K	25-000023

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