Cumberland Pharmaceuticals Inc.

CPIX

Nasdaq; healthcare; SIC 2834, Pharmaceutical Preparations; CIK 0001087294

D

fourth fifth of 305 graded peers in healthcare

rank 220 of 305; percentile 72.0; sampling error 2.8 points; lower is stronger

A B C D E

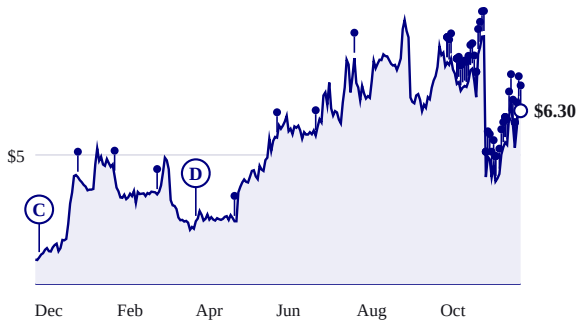
D, the sloth



Scoreboard

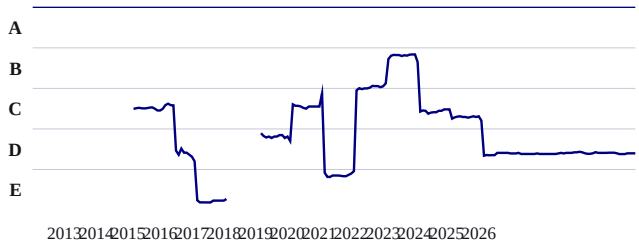
Profitability	C	percentile 43.2
Solvency	C/D	percentile 59.3
Growth and financing	D	percentile 66.8
Reliability	0.83 AUC	filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets	total assets $76.8M
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress, fortress balance sheet
Inputs computable	10 of 13	
Graded from	filings received through Mar 9, 2026	256 days before the rescan; latest periodic filing 10-Q received Nov 13, 2026
Last close	$6.22	2026-11-19; market equity $93.3M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 9, 2026

Cumberland Pharmaceuticals Inc. ("Cumberland," the "Company," or as used in the context of "we," "us" or "our"), is a specialty pharmaceutical company focused on the acquisition, development and commercialization of branded prescription pharmaceuticals. We are dedicated to our mission of working together to provide unique products that improve the quality of patient care. Our primary target markets are hospital acute care, gastroenterology and oncology. These medical specialties are characterized by relatively concentrated prescriber bases that we believe can be served effectively by relatively small, targeted sales forces.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

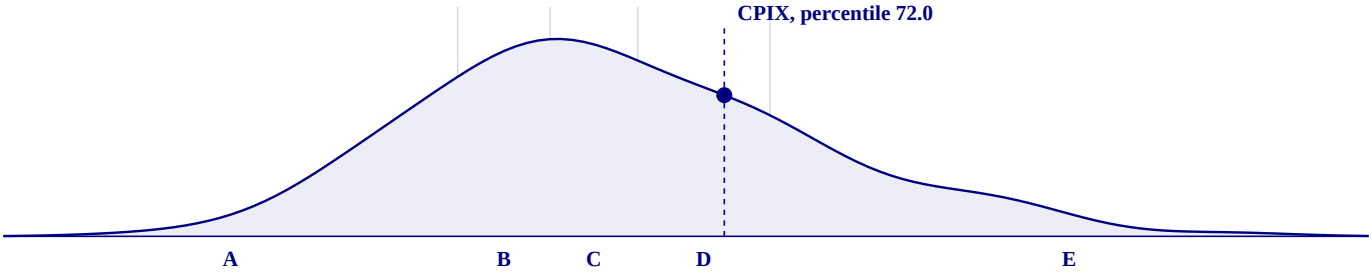
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 43.2						
Gross profitability	49.3%	32.8%		24.6	346	2025-12-31
Return on invested capital	not computable	9.6%				
one or more required annual facts are missing						

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Accruals ratio	(10.2%)	(6.7%)	40.1	756	2025-12-31
Gross margin stability, five years	3.9 pts	2.8 pts	64.8	237	2025-12-31
Solvency, sleeve percentile 59.3					
Altman Z double-prime	(0.86)	0.31	41.8	705	2025-12-31
Net debt to EBITDA	not computable	1.82x			
one or more required annual facts are missing					
Interest coverage	(5.63x)	(3.61x)	45.2	74	2025-12-31
Current ratio	1.01x	2.68x	90.9	781	2025-12-31
Growth and financing, sleeve percentile 66.8					
Revenue growth, three-year compound	2.0%	9.6%	66.9	400	2025-12-31
Free cash flow growth, three-year compound	(16.7%)	11.1%	88.2	94	2025-12-31
Reinvestment rate	not computable	33.9%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(6.1%)	3.2%	64.4	663	2025-12-31
Net share issuance, one year	7.1%	1.6%	47.9	625	2026-03-04

Among 305 peers

healthcare; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
215	Regeneron Pharmaceuticals, Inc. (REGN)	70.4	D	
216	Bioventus Inc. (BVS)	70.7	D	
217	Bausch & Lomb Corp. (BLCO)	71.1	D	
218	uniQure N.V. (QURE)	71.4	D	fortress balance sheet
219	Pennant Group, Inc. (PNTG)	71.7	D	
220	Cumberland Pharmaceuticals Inc. (CPIX)	72.0	D	
221	Bausch Health Companies Inc. (BHC)	72.4	D	
222	Butterfly Network, Inc. (BFLY)	72.7	D	
223	ICU Medical Inc/De (ICUI)	73.0	D	
224	3M Co. (MMM)	73.4	D	
225	Viatris Inc. (VTRS)	73.7	D	

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	231.8%	(1.7%)	98
Distance from 52-week high	(29.8%)	(31.7%)	51
EBIT to enterprise value	not computable	0.5%	
Free cash flow yield	5.1%	0.6%	80
Book value to price	0.77	0.29	78
Sales to price	0.47	0.37	58
Composite equity issuance, five years	(23.2%)	13.5%	7
Relative strength against the sector, log excess return	1.03	(0.19)	98

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Twelve-month failure probability, CHS model	not computable	0.06%

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$80.6M
Operating cash flow, four quarters	-$939,228
Months of runway	1029.5
Days since last periodic filing	7 (10-Q received Nov 13, 2026)
Median daily dollar volume, 63 sessions	$438,637

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$44.5M	2025-12-31	2026-03-09	10-K	26-000020
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$6.7M	2025-12-31	2026-03-09	10-K	26-000020
3	assets	us-gaap:Assets	$76.8M	2025-12-31	2026-03-09	10-K	26-000020
4	net income	us-gaap:NetIncomeLoss	-$2.8M	2025-12-31	2026-03-09	10-K	26-000020
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.9M	2025-12-31	2026-03-09	10-K	26-000020
6	assets	us-gaap:Assets	$75.6M	2024-12-31	2026-03-09	10-K	26-000020
7	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$37.9M	2024-12-31	2026-03-09	10-K	26-000020
8	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$6.6M	2024-12-31	2026-03-09	10-K	26-000020
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$39.6M	2023-12-31	2025-03-07	10-K	25-011366
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$6.1M	2023-12-31	2025-03-07	10-K	25-011366
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$42.0M	2022-12-31	2024-03-13	10-K	24-010725
12	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$9.1M	2022-12-31	2024-03-13	10-K	24-010725
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$35.0M	2021-12-31	2023-03-13	10-K	23-007727
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$8.8M	2021-12-31	2023-03-13	10-K	23-007727
15	current assets	us-gaap:AssetsCurrent	$37.1M	2025-12-31	2026-03-09	10-K	26-000020
16	current liabilities	us-gaap:LiabilitiesCurrent	$36.7M	2025-12-31	2026-03-09	10-K	26-000020
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$26.8M	2025-12-31	2026-03-09	10-K	26-000020
18	operating income	us-gaap:OperatingIncomeLoss	-$2.8M	2025-12-31	2026-03-09	10-K	26-000020
19	book equity	us-gaap:StockholdersEquity	$24.9M	2025-12-31	2026-03-09	10-K	26-000020
20	liabilities	us-gaap:Liabilities	$52.3M	2025-12-31	2026-03-09	10-K	26-000020
21	interest expense	us-gaap:InterestExpense	$495,990	2025-12-31	2026-03-09	10-K	26-000020
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$97,903	2025-12-31	2026-03-09	10-K	26-000020
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$612,186	2024-12-31	2026-03-09	10-K	26-000020
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$66,461	2024-12-31	2026-03-09	10-K	26-000020
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$6.1M	2023-12-31	2025-03-07	10-K	25-011366
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$281,268	2023-12-31	2025-03-07	10-K	25-011366
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$8.5M	2022-12-31	2024-03-13	10-K	24-010725
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$102,148	2022-12-31	2024-03-13	10-K	24-010725
29	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$4.1M	2025-12-31	2026-03-09	10-K	26-000020
30	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$2.8M	2025-12-31	2026-03-09	10-K	26-000020

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31	income tax	us-gaap:IncomeTaxExpenseBenefit	$40,256	2025-12-31	2026-03-09	10-K	26-000020
32	current assets	us-gaap:AssetsCurrent	$36.5M	2024-12-31	2026-03-09	10-K	26-000020
33	current liabilities	us-gaap:LiabilitiesCurrent	$31.6M	2024-12-31	2026-03-09	10-K	26-000020
34	assets	us-gaap:Assets	$81.8M	2023-12-31	2025-03-07	10-K	25-011366
35	assets	us-gaap:Assets	$92.9M	2022-12-31	2024-03-13	10-K	24-010725
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	14,956,627	2026-03-04	2026-03-09	10-K	26-000020
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	13,968,394	2025-03-04	2025-03-07	10-K	25-011366