Capri Holdings Ltd.

CPRI

NYSE; consumer nondurables; SIC 3100, Leather & Leather Products; CIK 0001530721

D/E

on the D/E boundary of 118 graded peers in consumer nond...

rank 92 of 118; percentile 77.8; sampling error 3.8 points; lower is stronger

A B C D E

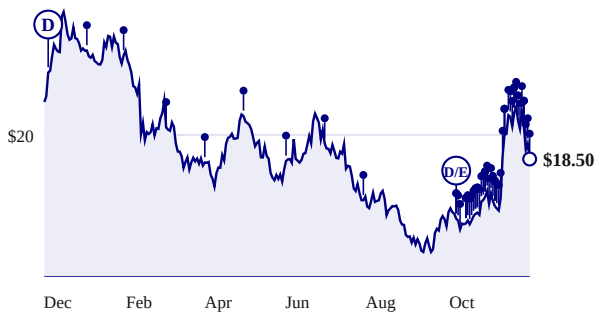
D/E, the sloth



Scoreboard

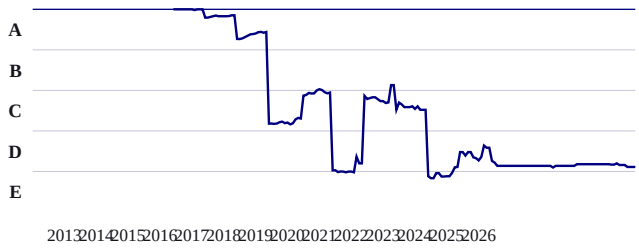
Profitability	C	percentile 55.3
Solvency	C	percentile 46.5
Growth and financing	D/E	percentile 77.8
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $3.2B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	12 of 13	
Graded from	filings received through May 27, 2026	177 days before the rescan; latest periodic filing 10-Q received Oct 30, 2026
Last close	$18.51	2026-11-19; market equity $1.9B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received May 27, 2026

Capri Holdings Limited ("Capri") is a global fashion luxury group consisting of iconic brands Michael Kors and Jimmy Choo. Our commitment to glamorous style and craftsmanship is at the heart of each of our luxury brands. We have built our reputation on designing exceptional, innovative products that cover the full spectrum of fashion luxury categories. Our strength lies in the unique DNA and heritage of each of our brands, the diversity and passion of our people and our dedication to the clients and communities we serve.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

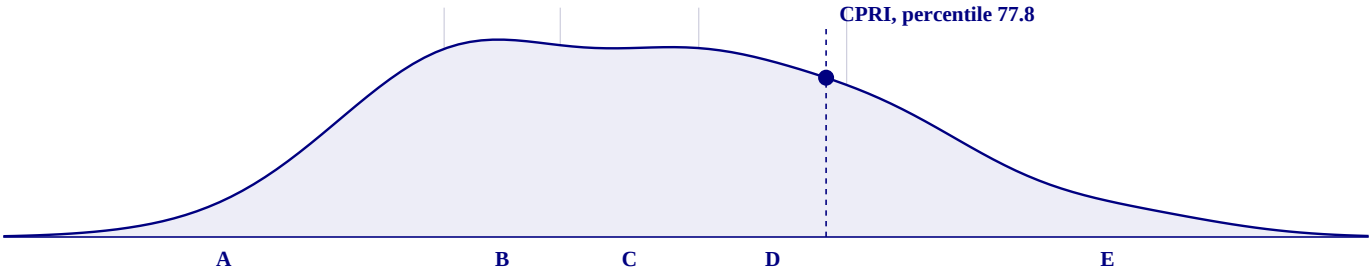
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 55.3						
Gross profitability	66.9%	30.0%		10.4	135	2026-03-28
Return on invested capital	1.7%	6.0%		74.4	44	2026-03-28
Accruals ratio	1.4%	(5.2%)		89.1	139	2026-03-28

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Gross margin stability, five years	1.9 pts	1.9 pts		47.3	111	2026-03-28
Solvency, sleeve percentile 46.5						
Altman Z double-prime	4.95	3.11		31.2	110	2026-03-28
Net debt to EBITDA	1.93x	2.44x		38.0	51	2026-03-28
Interest coverage	not computable	2.36x				
latest aligned inputs end 2014-03-29; latest annual assets end 2026-03-28						
Current ratio	1.21x	1.82x		70.4	143	2026-03-28
Growth and financing, sleeve percentile 77.8						
Revenue growth, three-year compound	(14.8%)	(0.1%)		93.5	125	2026-03-28
Free cash flow growth, three-year compound	(70.5%)	13.6%		98.3	60	2026-03-28
Reinvestment rate	(87.2%)	11.8%		85.1	68	2026-03-28
Asset growth, three years	(23.8%)	0.2%		94.4	125	2026-03-28
Net share issuance, one year	(2.3%)	0.03%		17.6	103	2026-05-22

Among 118 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
87	General Mills Inc. (GIS)	73.5	D	
88	J M Smucker Co. (SJM)	74.4	D	
89	Acco Brands Corp. (ACCO)	75.2	D	
90	Laird Superfood, Inc. (LSF)	76.1	D	fortress balance sheet
91	Conagra Brands Inc. (CAG)	76.9	D/E	
92	Capri Holdings Ltd. (CPRI)	77.8	D/E	
93	Barfresh Food Group Inc. (BRFH)	78.6	D/E	late filer, fortress balance sheet
94	Callaway Golf Co. (CALY)	79.5	D/E	
95	Tyson Foods, Inc. (TSN)	80.3	D/E	
96	B&G Foods, Inc. (BGS)	81.2	D/E	
97	Unifi Inc. (UFI)	82.1	D/E	

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(32.0%)	(1.0%)	18
Distance from 52-week high	(33.1%)	(23.8%)	31
EBIT to enterprise value	1.1%	3.5%	29
Free cash flow yield	0.7%	4.5%	26
Book value to price	0.03	0.58	10
Sales to price	1.82	1.22	65
Composite equity issuance, five years	(38.1%)	(17.0%)	7
Relative strength against the sector, log excess return	(0.47)	(0.09)	18
Twelve-month failure probability, CHS model	not computable	0.04%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 8 of 9, period end 2026-03-28	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$125.0M
Operating cash flow, four quarters	$261.0M
Months of runway	not finite
Days since last periodic filing	21 (10-Q received Oct 30, 2026)
Median daily dollar volume, 63 sessions	$58.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.2B	2026-03-28	2026-05-27	10-K	26-000047
2	assets	us-gaap:Assets	$3.2B	2026-03-28	2026-05-27	10-K	26-000047
3	operating income	us-gaap:OperatingIncomeLoss	$23.0M	2026-03-28	2026-05-27	10-K	26-000047
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$107.0M	2026-03-28	2026-05-27	10-K	26-000047
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$27.0M	2026-03-28	2026-05-27	10-K	26-000047
6	total debt	us-gaap:LongTermDebt	$357.0M	2026-03-28	2026-05-27	10-K	26-000047
7	book equity	us-gaap:StockholdersEquity	$80.0M	2026-03-28	2026-05-27	10-K	26-000047
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$135.0M	2026-03-28	2026-05-27	10-K	26-000047
9	total debt	us-gaap:LongTermDebt	$1.5B	2025-03-29	2026-05-27	10-K	26-000047
10	book equity	us-gaap:StockholdersEquity	$368.0M	2025-03-29	2026-05-27	10-K	26-000047
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$107.0M	2025-03-29	2026-05-27	10-K	26-000047
12	net income	us-gaap:NetIncomeLoss	$137.0M	2026-03-28	2026-05-27	10-K	26-000047
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$77.0M	2026-03-28	2026-05-27	10-K	26-000047
14	assets	us-gaap:Assets	$5.2B	2025-03-29	2026-05-27	10-K	26-000047
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.5B	2026-03-28	2026-05-27	10-K	26-000047
16	gross profit	us-gaap:GrossProfit	$2.3B	2025-03-29	2026-05-27	10-K	26-000047
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.6B	2025-03-29	2026-05-27	10-K	26-000047
18	gross profit	us-gaap:GrossProfit	$2.6B	2024-03-30	2026-05-27	10-K	26-000047
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.1B	2024-03-30	2026-05-27	10-K	26-000047
20	gross profit	us-gaap:GrossProfit	$3.7B	2023-04-01	2025-05-28	10-K	25-000052
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.6B	2023-04-01	2025-05-28	10-K	25-000052
22	gross profit	us-gaap:GrossProfit	$3.7B	2022-04-02	2024-05-29	10-K	24-000041
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.7B	2022-04-02	2024-05-29	10-K	24-000041
24	current assets	us-gaap:AssetsCurrent	$1.2B	2026-03-28	2026-05-27	10-K	26-000047
25	current liabilities	us-gaap:LiabilitiesCurrent	$954.0M	2026-03-28	2026-05-27	10-K	26-000047
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$4.4B	2026-03-28	2026-05-27	10-K	26-000047
27	liabilities	us-gaap:Liabilities	$3.1B	2026-03-28	2026-05-27	10-K	26-000047
28	depreciation amortization	us-gaap:Depreciation	$92.0M	2026-03-28	2026-05-27	10-K	26-000047
29	operating income	us-gaap:OperatingIncomeLoss	$1.0B	2014-03-29	2016-06-01	10-K	16-000090
30	interest expense	us-gaap:InterestExpense	$393,000	2014-03-29	2014-05-28	10-K	14-215187
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$63.0M	2026-03-28	2026-05-27	10-K	26-000047

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32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$281.0M	2025-03-29	2026-05-27	10-K	26-000047
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$74.0M	2025-03-29	2026-05-27	10-K	26-000047
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$309.0M	2024-03-30	2026-05-27	10-K	26-000047
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$135.0M	2024-03-30	2026-05-27	10-K	26-000047
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$771.0M	2023-04-01	2025-05-28	10-K	25-000052
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$226.0M	2023-04-01	2025-05-28	10-K	25-000052
38	current assets	us-gaap:AssetsCurrent	$1.5B	2025-03-29	2026-05-27	10-K	26-000047
39	current liabilities	us-gaap:LiabilitiesCurrent	$1.3B	2025-03-29	2026-05-27	10-K	26-000047
40	assets	us-gaap:Assets	$6.7B	2024-03-30	2025-05-28	10-K	25-000052
41	assets	us-gaap:Assets	$7.3B	2023-04-01	2024-05-29	10-K	24-000041
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	115,184,436	2026-05-22	2026-05-27	10-K	26-000047
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	117,920,594	2025-05-23	2025-05-28	10-K	25-000052

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