Everforth Inc.

EFOR

NYSE; other; SIC 7363, Services-Help Supply Services; CIK 0000890564

C

middle fifth of 316 graded peers in other

rank 145 of 316; percentile 45.7; sampling error 2.7 points; lower is stronger

A B C D E

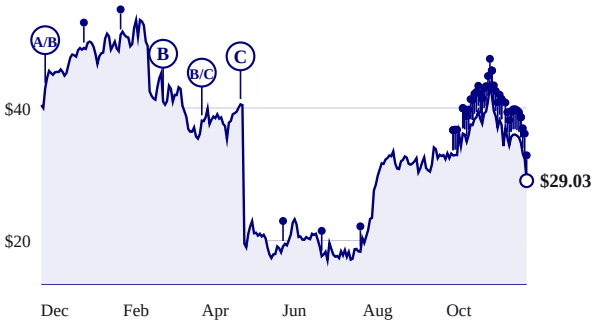
C, the tortoise



Scoreboard

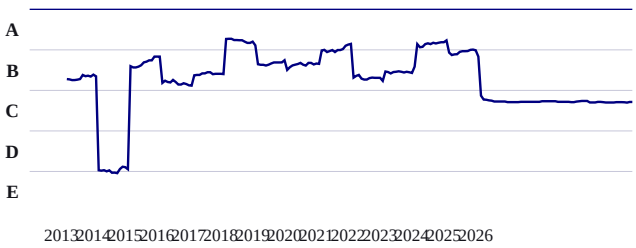
Profitability	B/C percentile 40.9
Solvency	B/C percentile 40.4
Growth and financing	C/D percentile 60.4
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $3.7B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	13 of 13
Graded from	filings received through Feb 25, 2026 268 days before the rescan; latest periodic filing 10-Q received Oct 30, 2026
Last close	$29.11 2026-11-19; market equity $1.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

ASGN Incorporated ("ASGN," "our", "we," or "us") is a leading provider of information technology (IT) solutions to the commercial and government sectors. In November 2025, ASGN announced its intent to rebrand to Everforth, a new parent brand that will unify our six brands - Apex Systems, Creative Circle, CyberCoders, ECS, GlideFast, and TopBloc - under a single identity. Everforth is a leading technology and digital engineering company with six core solution areas: (i) Cloud and Infrastructure, (ii) Data and AI, (iii) Software Development and Engineering, (iv) Customer Experience, (v) Cybersecurity, and (vi) Enterprise Platforms.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

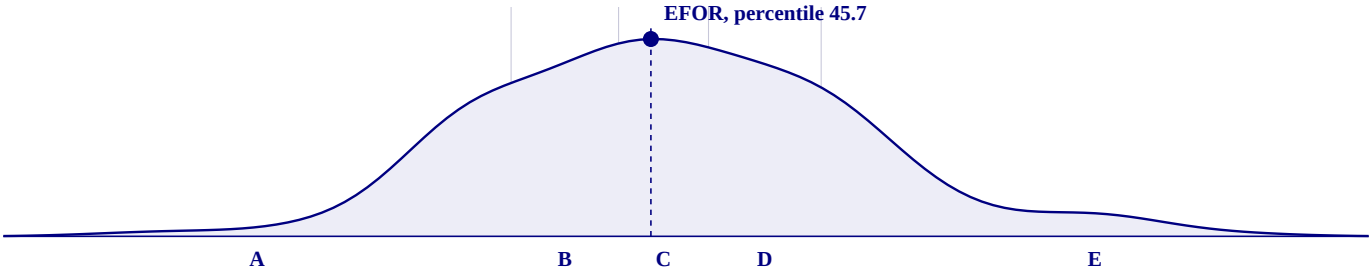
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 40.9						
Gross profitability	31.2%	26.8%		41.1	266	2025-12-31
Return on invested capital	5.9%	10.0%		69.9	147	2025-12-31
Accruals ratio	(6.0%)	(5.7%)		48.9	459	2025-12-31

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Gross margin stability, five years	0.5 pts	2.2 pts	3.6	196	2025-12-31
Solvency, sleeve percentile 40.4					
Altman Z double-prime	3.28	2.06	31.1	358	2025-12-31
Net debt to EBITDA	2.93x	2.36x	61.8	174	2025-12-31
Interest coverage	3.40x	2.93x	42.9	78	2025-12-31
Current ratio	2.16x	1.32x	25.8	463	2025-12-31
Growth and financing, sleeve percentile 60.4					
Revenue growth, three-year compound	(4.6%)	5.0%	80.6	377	2025-12-31
Free cash flow growth, three-year compound	2.1%	8.7%	60.4	213	2025-12-31
Reinvestment rate	(82.4%)	13.3%	84.4	187	2025-12-31
Asset growth, three years	0.8%	4.1%	64.7	403	2025-12-31
Net share issuance, one year	(5.3%)	(0.6%)	12.2	354	2026-02-12

Among 316 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
140	TSS, Inc. (TSSI)	44.1	C	late filer, fortress balance sheet
141	EVgo Inc. (EVGO)	44.4	C	
142	Onterris, Inc. (ONT)	44.8	C	
143	Walt Disney Co. (DIS)	45.1	C	
144	Freeport-Mcmoran Inc. (FCX)	45.4	C	
145	Everforth Inc. (EFOR)	45.7	C	
146	Ebay Inc. (EBAY)	46.0	C	
147	Fortune Brands Innovations, Inc. (FBIN)	46.3	C	
148	Resources Connection, Inc. (RGP)	46.7	C	
149	Smart Sand, Inc. (SND)	47.0	C	fortress balance sheet
150	Granite Construction Inc. (GVA)	47.3	C	

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(26.5%)	0.06%	26
Distance from 52-week high	(45.5%)	(27.0%)	25
EBIT to enterprise value	9.5%	4.6%	86
Free cash flow yield	24.1%	4.0%	95
Book value to price	1.55	0.38	92
Sales to price	3.34	0.72	87
Composite equity issuance, five years	(25.4%)	(9.5%)	21
Relative strength against the sector, log excess return	(0.43)	(0.12)	26
Twelve-month failure probability, CHS model	not computable	0.03%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	21 (10-Q received Oct 30, 2026)
Median daily dollar volume, 63 sessions	$19.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.1B	2025-12-31	2026-02-25	10-K	26-000013
2	assets	us-gaap:Assets	$3.7B	2025-12-31	2026-02-25	10-K	26-000013
3	operating income	us-gaap:OperatingIncomeLoss	$230.3M	2025-12-31	2026-02-25	10-K	26-000013
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$162.6M	2025-12-31	2026-02-25	10-K	26-000013
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$49.1M	2025-12-31	2026-02-25	10-K	26-000013
6	total debt	us-gaap:LongTermDebt	$1.2B	2025-12-31	2026-02-25	10-K	26-000013
7	book equity	us-gaap:StockholdersEquity	$1.8B	2025-12-31	2026-02-25	10-K	26-000013
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$161.2M	2025-12-31	2026-02-25	10-K	26-000013
9	total debt	us-gaap:LongTermDebt	$1.0B	2024-12-31	2026-02-25	10-K	26-000013
10	book equity	us-gaap:StockholdersEquity	$1.8B	2024-12-31	2026-02-25	10-K	26-000013
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$205.2M	2024-12-31	2026-02-25	10-K	26-000013
12	net income	us-gaap:NetIncomeLoss	$113.5M	2025-12-31	2026-02-25	10-K	26-000013
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$327.9M	2025-12-31	2026-02-25	10-K	26-000013
14	assets	us-gaap:Assets	$3.4B	2024-12-31	2026-02-25	10-K	26-000013
15	revenue	us-gaap:Revenues	$4.0B	2025-12-31	2026-02-25	10-K	26-000013
16	gross profit	us-gaap:GrossProfit	$1.2B	2024-12-31	2026-02-25	10-K	26-000013
17	revenue	us-gaap:Revenues	$4.1B	2024-12-31	2026-02-25	10-K	26-000013
18	gross profit	us-gaap:GrossProfit	$1.3B	2023-12-31	2026-02-25	10-K	26-000013
19	revenue	us-gaap:Revenues	$4.5B	2023-12-31	2026-02-25	10-K	26-000013
20	gross profit	us-gaap:GrossProfit	$1.4B	2022-12-31	2025-02-24	10-K	25-000008
21	revenue	us-gaap:Revenues	$4.6B	2022-12-31	2025-02-24	10-K	25-000008
22	gross profit	us-gaap:GrossProfit	$1.1B	2021-12-31	2024-02-23	10-K	24-000006
23	revenue	us-gaap:Revenues	$4.0B	2021-12-31	2024-02-23	10-K	24-000006
24	current assets	us-gaap:AssetsCurrent	$916.2M	2025-12-31	2026-02-25	10-K	26-000013
25	current liabilities	us-gaap:LiabilitiesCurrent	$424.3M	2025-12-31	2026-02-25	10-K	26-000013
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.1B	2025-12-31	2026-02-25	10-K	26-000013
27	liabilities	us-gaap:Liabilities	$1.9B	2025-12-31	2026-02-25	10-K	26-000013
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$113.5M	2025-12-31	2026-02-25	10-K	26-000013
29	interest expense	us-gaap:InterestExpense	$67.7M	2025-12-31	2026-02-25	10-K	26-000013
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$39.8M	2025-12-31	2026-02-25	10-K	26-000013
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$400.0M	2024-12-31	2026-02-25	10-K	26-000013

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32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$35.3M	2024-12-31	2026-02-25	10-K	26-000013
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$456.9M	2023-12-31	2026-02-25	10-K	26-000013
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$39.9M	2023-12-31	2026-02-25	10-K	26-000013
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$307.8M	2022-12-31	2025-02-24	10-K	25-000008
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$37.5M	2022-12-31	2025-02-24	10-K	25-000008
37	current assets	us-gaap:AssetsCurrent	$917.7M	2024-12-31	2026-02-25	10-K	26-000013
38	current liabilities	us-gaap:LiabilitiesCurrent	$367.1M	2024-12-31	2026-02-25	10-K	26-000013
39	assets	us-gaap:Assets	$3.5B	2023-12-31	2025-02-24	10-K	25-000008
40	assets	us-gaap:Assets	$3.6B	2022-12-31	2024-02-23	10-K	24-000006
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	41,300,000	2026-02-12	2026-02-25	10-K	26-000013
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	43,600,000	2025-02-14	2025-02-24	10-K	25-000008

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