Edison International

EIX

NYSE; utilities; SIC 4911, Electric Services; CIK 0000827052

D

fourth fifth of 126 graded peers in the pooled energy and util...

rank 87 of 126; percentile 68.8; sampling error 3.7 points; lower is stronger

A B C D E

D, the sloth



Scoreboard

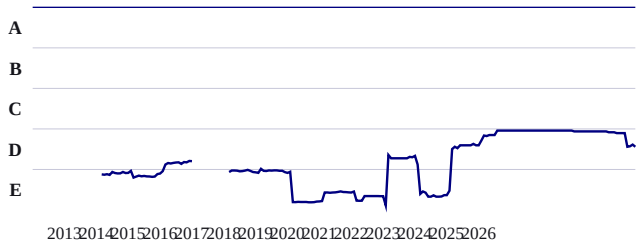
Profitability	C	percentile 56.2
Solvency	C/D	percentile 60.5
Growth and financing	C	percentile 47.1
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $94.0B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	9 of 13	
Graded from	filings received through Feb 18, 2026	275 days before the rescan; latest periodic filing 10-Q received Oct 29, 2026
Last close	$63.02	2026-11-19; market equity $24.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 18, 2026

Multiple lawsuits and investigations related to the 2017/2018 Wildfire/Mudslide Events have been initiated against SCE and Edison International. SCE has previously entered into settlements with a number of local public entities, subrogation and individual plaintiffs in the TKM and Woolsey Fire litigations and under the SED Agreement. As of February 11, 2026, in addition to the outstanding claims of approximately 100 of the approximately 15,000 initial individual plaintiffs, there were alleged and potential claims of certain public entity plaintiffs, including CAL OES, outstanding.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

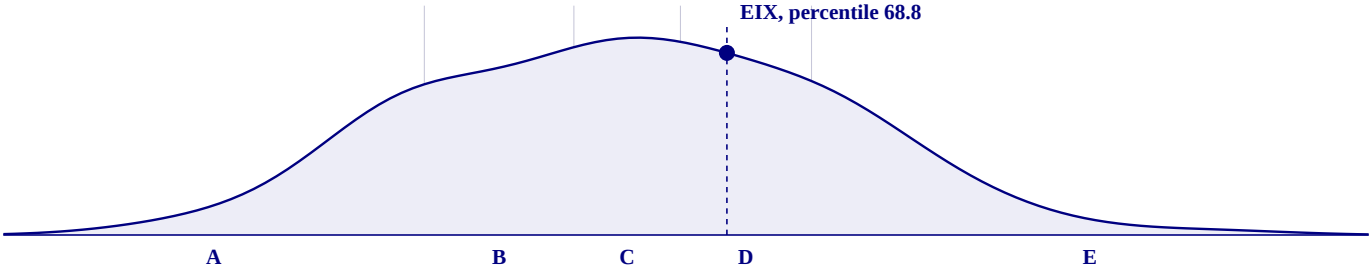
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 56.2						
Gross profitability	not computable	18.7%				
one or more required annual facts are missing						
Return on invested capital	10.5%	6.3%		24.3	75	2025-12-31

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Accruals ratio	(1.5%)	(5.8%)	88.2	212	2025-12-31
Gross margin stability, five years	not computable	4.4 pts			
five annual gross margins are required; found 0					
Solvency, sleeve percentile 60.5					
Altman Z double-prime	0.93	1.56	57.0	122	2025-12-31
Net debt to EBITDA	3.66x	3.34x	52.9	103	2025-12-31
Interest coverage	not computable	2.39x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	0.73x	1.02x	71.5	222	2025-12-31
Growth and financing, sleeve percentile 47.1					
Revenue growth, three-year compound	3.9%	2.2%	40.1	178	2025-12-31
Free cash flow growth, three-year compound	not computable	(9.6%)			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	30.8%	65.2%	66.7	64	2025-12-31
Asset growth, three years	6.4%	7.0%	56.5	194	2025-12-31
Net share issuance, one year	(0.06%)	0.4%	25.3	155	2026-02-11

Among 126 peers

utilities; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
82	NEW Jersey Resources Corp. (NJR)	64.8	D	
83	CVR Energy Inc. (CVI)	65.6	D	
84	PPL Corp. (PPL)	66.4	D	
85	Comstock Resources Inc. (CRK)	67.2	D	
86	Ormat Technologies, Inc. (ORA)	68.0	D	
87	Edison International (EIX)	68.8	D	
88	OGE Energy Corp. (OGE)	69.6	D	
89	Evolution Petroleum Corp. (EPM)	70.4	D	
90	Clearway Energy, Inc. (CWEN)	71.2	D	
91	Ameren Corp. (AEE)	72.0	D	
92	BKV Corp. (BKV)	72.8	D	

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	0.8%	8.0%	37
Distance from 52-week high	(21.6%)	(24.3%)	52
EBIT to enterprise value	10.9%	4.8%	88
Free cash flow yield	(2.9%)	2.5%	24
Book value to price	0.74	0.54	69
Sales to price	0.80	0.52	69
Composite equity issuance, five years	(26.1%)	(7.9%)	23

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Relative strength against the sector, log excess return	0.10	0.05	60
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$168.0M
Operating cash flow, four quarters	$6.0B
Months of runway	not finite
Days since last periodic filing	22 (10-Q received Oct 29, 2026)
Median daily dollar volume, 63 sessions	$240.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	$7.1B	2025-12-31	2026-02-18	10-K	26-000012
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$6.0B	2025-12-31	2026-02-18	10-K	26-000012
3	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.3B	2025-12-31	2026-02-18	10-K	26-000012
4	total debt	us-gaap:LongTermDebt	$38.0B	2025-12-31	2026-02-18	10-K	26-000012
5	book equity	us-gaap:StockholdersEquity	$17.6B	2025-12-31	2026-02-18	10-K	26-000012
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$158.0M	2025-12-31	2026-02-18	10-K	26-000012
7	total debt	us-gaap:LongTermDebt	$35.6B	2024-12-31	2026-02-18	10-K	26-000012
8	book equity	us-gaap:StockholdersEquity	$15.6B	2024-12-31	2026-02-18	10-K	26-000012
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$193.0M	2024-12-31	2026-02-18	10-K	26-000012
10	net income	us-gaap:NetIncomeLoss	$4.5B	2025-12-31	2026-02-18	10-K	26-000012
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$5.8B	2025-12-31	2026-02-18	10-K	26-000012
12	assets	us-gaap:Assets	$94.0B	2025-12-31	2026-02-18	10-K	26-000012
13	assets	us-gaap:Assets	$85.6B	2024-12-31	2026-02-18	10-K	26-000012
14	current assets	us-gaap:AssetsCurrent	$7.7B	2025-12-31	2026-02-18	10-K	26-000012
15	current liabilities	us-gaap:LiabilitiesCurrent	$10.5B	2025-12-31	2026-02-18	10-K	26-000012
16	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$10.7B	2025-12-31	2026-02-18	10-K	26-000012
17	liabilities	us-gaap:Liabilities	$74.8B	2025-12-31	2026-02-18	10-K	26-000012
18	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$3.2B	2025-12-31	2026-02-18	10-K	26-000012
19	operating income	us-gaap:OperatingIncomeLoss	$2.6B	2023-12-31	2026-02-18	10-K	26-000012
20	interest expense	us-gaap:InterestExpense	$1.6B	2023-12-31	2024-02-22	10-K	24-000013
21	revenue	us-gaap:Revenues	$19.3B	2025-12-31	2026-02-18	10-K	26-000012
22	revenue	us-gaap:Revenues	$17.6B	2024-12-31	2026-02-18	10-K	26-000012
23	revenue	us-gaap:Revenues	$16.3B	2023-12-31	2026-02-18	10-K	26-000012
24	revenue	us-gaap:Revenues	$17.2B	2022-12-31	2025-02-27	10-K	25-000022
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$6.5B	2025-12-31	2026-02-18	10-K	26-000012
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$5.0B	2024-12-31	2026-02-18	10-K	26-000012
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$5.7B	2024-12-31	2026-02-18	10-K	26-000012
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.4B	2023-12-31	2026-02-18	10-K	26-000012
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$5.4B	2023-12-31	2026-02-18	10-K	26-000012

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30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.2B	2022-12-31	2025-02-27	10-K	25-000022
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$5.8B	2022-12-31	2025-02-27	10-K	25-000022
32	current assets	us-gaap:AssetsCurrent	$7.2B	2024-12-31	2026-02-18	10-K	26-000012
33	current liabilities	us-gaap:LiabilitiesCurrent	$8.4B	2024-12-31	2026-02-18	10-K	26-000012
34	assets	us-gaap:Assets	$81.8B	2023-12-31	2025-02-27	10-K	25-000022
35	assets	us-gaap:Assets	$78.0B	2022-12-31	2024-02-22	10-K	24-000013
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	384,790,927	2026-02-11	2026-02-18	10-K	26-000012
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	385,023,526	2025-02-20	2025-02-27	10-K	25-000022

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