Interlink Electronics Inc.

LINK

Nasdaq; business equipment; SIC 3577, Computer Peripheral Equipment, NEC; CIK 0000828146

D

fourth fifth of 469 graded peers in business equipment

rank 302 of 469; percentile 64.3; sampling error 2.3 points; lower is stronger

A B C D E

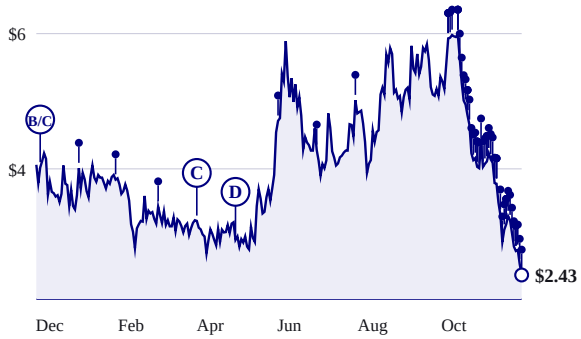
D, the sloth



Scoreboard

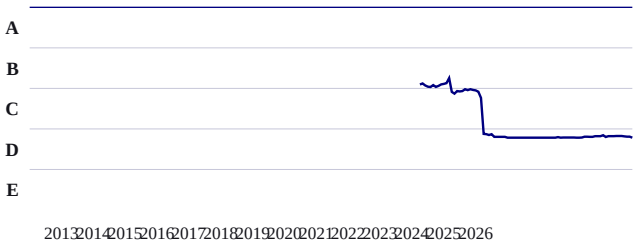
Profitability	C percentile 47.4
Solvency	C percentile 53.1
Growth and financing	C/D percentile 59.9
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $11.7M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	8 of 13
Graded from	filings received through Mar 26, 2026 239 days before the rescan; latest periodic filing 10-Q received Nov 12, 2026
Last close	$2.38 2026-11-19; market equity $37.5M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 26, 2026

Interlink Electronics, Inc. ("Interlink," "we," "us," "our," or the "Company") is a leading global provider of advanced sensing technologies and printed electronics solutions that enable Human-Machine Interface ("HMI") devices and Internet-of-Things ("IoT") applications. Our broad product and technology portfolio spans force and touch sensors, piezoelectric sensors, rugged HMI sensors, wearable and textile-based sensors and electrochemical gas and environmental sensors, along with instruments and fully integrated systems based on our sensor technologies.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

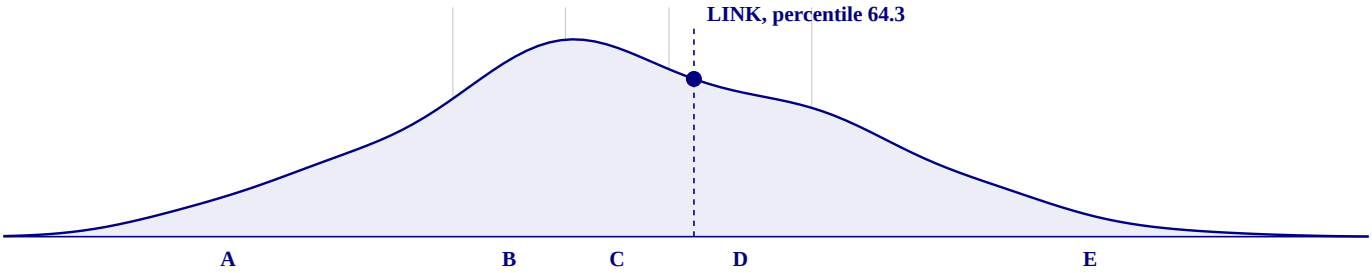
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 47.4						
Gross profitability	39.4%	29.3%		30.1	513	2025-12-31
Return on invested capital	not computable	11.0%				
one or more required annual facts are missing						

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Accruals ratio	(12.1%)	(7.3%)	34.1	567	2025-12-31
Gross margin stability, five years	5.8 pts	2.3 pts	78.0	406	2025-12-31
Solvency, sleeve percentile 53.1					
Altman Z double-prime	(9.55)	2.19	82.8	517	2025-12-31
Net debt to EBITDA	not computable	1.08x			
one or more required annual facts are missing					
Interest coverage	not computable	4.90x			
one or more required annual facts are missing					
Current ratio	3.79x	1.98x	23.5	601	2025-12-31
Growth and financing, sleeve percentile 59.9					
Revenue growth, three-year compound	16.6%	6.6%	24.1	503	2025-12-31
Free cash flow growth, three-year compound	not computable	17.5%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	16.2%			
NOPAT must exceed $100,000					
Asset growth, three years	(7.8%)	5.1%	80.7	520	2025-12-31
Net share issuance, one year	6.4%	0.5%	75.0	405	2026-03-26

Among 469 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
297	ON Semiconductor Corp. (ON)	63.2	D	
298	Caci International Inc. (CACI)	63.5	D	
299	Teradata Corp. (TDC)	63.7	D	
300	Marvell Technology, Inc. (MRVL)	63.9	D	
301	RingCentral, Inc. (RNG)	64.1	D	
302	Interlink Electronics Inc. (LINK)	64.3	D	
303	Nortech Systems Inc. (NSYS)	64.5	D	
304	Avantor, Inc. (AVTR)	64.7	D	
305	Danaher Corp. (DHR)	65.0	D	
306	Semtech Corp. (SMTC)	65.2	D	
307	Applied Optoelectronics, Inc. (AAOI)	65.4	D	dilution, fortress balance sheet

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(5.1%)	(2.2%)	46
Distance from 52-week high	(59.4%)	(38.6%)	25
EBIT to enterprise value	not computable	1.8%	
Free cash flow yield	(0.4%)	3.0%	24
Book value to price	0.23	0.29	43
Sales to price	0.31	0.33	47

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Composite equity issuance, five years	46.4%	4.3%	84
Relative strength against the sector, log excess return	(0.32)	(0.29)	46
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$2.3M
Operating cash flow, four quarters	-$656,000
Months of runway	41.4
Days since last periodic filing	8 (10-Q received Nov 12, 2026)
Median daily dollar volume, 63 sessions	$105,527

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$4.6M	2025-12-31	2026-03-26	10-K	26-035244
2	assets	us-gaap:Assets	$11.7M	2025-12-31	2026-03-26	10-K	26-035244
3	net income	us-gaap:NetIncomeLoss	-$1.6M	2025-12-31	2026-03-26	10-K	26-035244
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$112,000	2025-12-31	2026-03-26	10-K	26-035244
5	assets	us-gaap:Assets	$13.1M	2024-12-31	2026-03-26	10-K	26-035244
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$11.9M	2025-12-31	2026-03-26	10-K	26-035244
7	gross profit	us-gaap:GrossProfit	$4.8M	2024-12-31	2026-03-26	10-K	26-035244
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$11.7M	2024-12-31	2026-03-26	10-K	26-035244
9	gross profit	us-gaap:GrossProfit	$6.6M	2023-12-31	2025-03-27	10-K	25-000511
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$13.9M	2023-12-31	2025-03-27	10-K	25-000511
11	gross profit	us-gaap:GrossProfit	$3.9M	2022-12-31	2024-03-25	10-K	24-038475
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.5M	2022-12-31	2024-03-25	10-K	24-038475
13	gross profit	us-gaap:GrossProfit	$4.1M	2021-12-31	2023-03-29	10-K	23-038308
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.5M	2021-12-31	2023-03-29	10-K	23-038308
15	current assets	us-gaap:AssetsCurrent	$6.3M	2025-12-31	2026-03-26	10-K	26-035244
16	current liabilities	us-gaap:LiabilitiesCurrent	$1.7M	2025-12-31	2026-03-26	10-K	26-035244
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$53.8M	2025-12-31	2026-03-26	10-K	26-035244
18	operating income	us-gaap:OperatingIncomeLoss	-$1.8M	2025-12-31	2026-03-26	10-K	26-035244
19	book equity	us-gaap:StockholdersEquity	$9.2M	2025-12-31	2026-03-26	10-K	26-035244
20	liabilities	us-gaap:Liabilities	$2.5M	2025-12-31	2026-03-26	10-K	26-035244
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$56,000	2025-12-31	2026-03-26	10-K	26-035244
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$367,000	2024-12-31	2026-03-26	10-K	26-035244
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$177,000	2024-12-31	2026-03-26	10-K	26-035244
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$116,000	2023-12-31	2025-03-27	10-K	25-000511
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$123,000	2023-12-31	2025-03-27	10-K	25-000511
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$915,000	2022-12-31	2024-03-25	10-K	24-038475
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$42,000	2022-12-31	2024-03-25	10-K	24-038475

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28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$907,000	2025-12-31	2026-03-26	10-K	26-035244
29	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$1.8M	2025-12-31	2026-03-26	10-K	26-035244
30	income tax	us-gaap:IncomeTaxExpenseBenefit	-$191,000	2025-12-31	2026-03-26	10-K	26-035244
31	current assets	us-gaap:AssetsCurrent	$6.9M	2024-12-31	2026-03-26	10-K	26-035244
32	current liabilities	us-gaap:LiabilitiesCurrent	$1.4M	2024-12-31	2026-03-26	10-K	26-035244
33	assets	us-gaap:Assets	$15.1M	2023-12-31	2025-03-27	10-K	25-000511
34	assets	us-gaap:Assets	$15.0M	2022-12-31	2024-03-25	10-K	24-038475
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	15,750,007	2026-03-26	2026-03-26	10-K	26-035244
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	9,864,214	2025-03-27	2025-03-27	10-K	25-000511

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