Mobileye Global Inc.

MBLY

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001910139

C

middle fifth of 469 graded peers in business equipment

rank 238 of 469; percentile 50.6; sampling error 2.3 points; lower is stronger

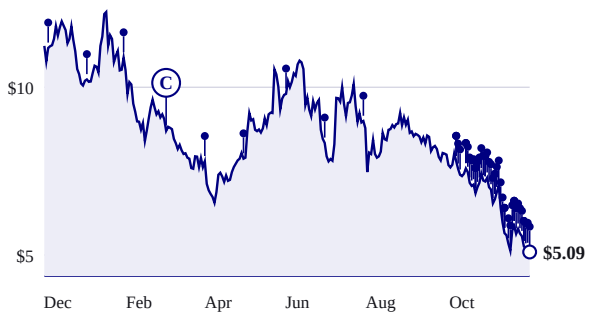
A B C D E

C, the tortoise



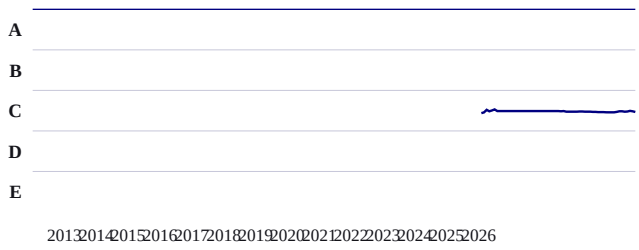
Scoreboard	
Profitability	D percentile 68.2
Solvency	A percentile 7.0
Growth and financing	D percentile 70.5
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $12.5B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress, fortress balance sheet
Inputs computable	7 of 13
Graded from	filings received through Feb 12, 2026 281 days before the rescan; latest periodic filing 10-Q received Oct 29, 2026
Last close	$5.09 2026-11-19; market equity $1.3B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 12, 2026

We have previously experienced constraints in the supply of our EyeQ? SoCs as the result of the global semiconductor shortage during 2021 and 2022, and future shortages in the supply of our EyeQ? SoCs or other critical parts would adversely affect our business, results of operations, and financial condition. In 2021 and 2022, the semiconductor industry experienced widespread shortages of substrates and other components and available foundry manufacturing capacity. These factors, combined with the long lead times associated with wafer production, contributed to a shortage of semiconductors.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 68.2						
Gross profitability	7.2%	29.3%		86.9	513	2025-12-27
Return on invested capital	not computable	11.0%				

one or more required annual facts are missing

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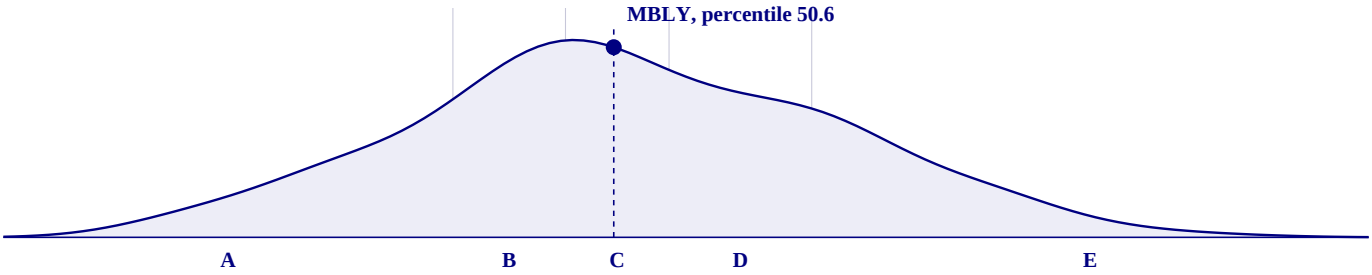
Accruals ratio	(7.9%)	(7.3%)	49.5	567	2025-12-27
Gross margin stability, five years	not computable	2.3 pts			
five annual gross margins are required; found 4					
Solvency, sleeve percentile 7.0					
Altman Z double-prime	20.37	2.19	1.6	517	2025-12-27
Net debt to EBITDA	not computable	1.08x			
one or more required annual facts are missing					
Interest coverage	not computable	4.90x			
one or more required annual facts are missing					
Current ratio	6.10x	1.98x	12.5	601	2025-12-27
Growth and financing, sleeve percentile 70.5					
Revenue growth, three-year compound	0.4%	6.6%	67.7	503	2025-12-27
Free cash flow growth, three-year compound	6.3%	17.5%	65.5	253	2025-12-27
Reinvestment rate	not computable	16.2%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(6.8%)	5.1%	78.4	520	2025-12-27
Net share issuance, one year	not computable	0.5%			
two annual share counts are required; found 1					

Among 469 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
233	Great Elm Group, Inc. (GEG)	49.6	C	
234	Lantronix Inc. (LTRX)	49.8	C	fortress balance sheet
235	Applied Digital Corp. (APLD)	50.0	C	fortress balance sheet
236	Arteris, Inc. (AIP)	50.2	C	
237	Clearfield, Inc. (CLFD)	50.4	C	fortress balance sheet
238	Mobileye Global Inc. (MBLY)	50.6	C	
239	Lumentum Holdings Inc. (LITE)	50.9	C	dilution
240	Roper Technologies Inc. (ROP)	51.1	C	
241	Penguin Solutions, Inc. (PENG)	51.3	C	
242	Evertec, Inc. (EVTC)	51.5	C	
243	Enovix Corp. (ENVX)	51.7	C	

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(43.8%)	(2.2%)	18
Distance from 52-week high	(58.4%)	(38.6%)	26
EBIT to enterprise value	not computable	1.8%	
Free cash flow yield	40.7%	3.0%	97
Book value to price	6.41	0.29	97

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Sales to price	1.47	0.33	81
Composite equity issuance, five years	not computable	4.3%	
Relative strength against the sector, log excess return	(0.85)	(0.29)	18
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-27	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.3B
Operating cash flow, four quarters	$416.0M
Months of runway	not finite
Days since last periodic filing	22 (10-Q received Oct 29, 2026)
Median daily dollar volume, 63 sessions	$40.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$904.0M	2025-12-27	2026-02-12	10-K	26-014300
2	assets	us-gaap:Assets	$12.5B	2025-12-27	2026-02-12	10-K	26-014300
3	net income	us-gaap:NetIncomeLoss	-$392.0M	2025-12-27	2026-02-12	10-K	26-014300
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$602.0M	2025-12-27	2026-02-12	10-K	26-014300
5	assets	us-gaap:Assets	$12.6B	2024-12-28	2026-02-12	10-K	26-014300
6	current assets	us-gaap:AssetsCurrent	$2.5B	2025-12-27	2026-02-12	10-K	26-014300
7	current liabilities	us-gaap:LiabilitiesCurrent	$406.0M	2025-12-27	2026-02-12	10-K	26-014300
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$3.5B	2025-12-27	2026-02-12	10-K	26-014300
9	operating income	us-gaap:OperatingIncomeLoss	-$440.0M	2025-12-27	2026-02-12	10-K	26-014300
10	book equity	us-gaap:StockholdersEquity	$11.9B	2025-12-27	2026-02-12	10-K	26-014300
11	liabilities	us-gaap:Liabilities	$611.0M	2025-12-27	2026-02-12	10-K	26-014300
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.9B	2025-12-27	2026-02-12	10-K	26-014300
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2024-12-28	2026-02-12	10-K	26-014300
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.1B	2023-12-30	2026-02-12	10-K	26-014300
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.9B	2022-12-31	2025-02-13	10-K	25-000127
16	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$79.0M	2025-12-27	2026-02-12	10-K	26-014300
17	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$400.0M	2024-12-28	2026-02-12	10-K	26-014300
18	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$81.0M	2024-12-28	2026-02-12	10-K	26-014300
19	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$394.0M	2023-12-30	2026-02-12	10-K	26-014300
20	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$98.0M	2023-12-30	2026-02-12	10-K	26-014300
21	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$546.0M	2022-12-31	2025-02-13	10-K	25-000127
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$111.0M	2022-12-31	2025-02-13	10-K	25-000127
23	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$74.0M	2025-12-27	2026-02-12	10-K	26-014300
24	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$377.0M	2025-12-27	2026-02-12	10-K	26-014300
25	income tax	us-gaap:IncomeTaxExpenseBenefit	$15.0M	2025-12-27	2026-02-12	10-K	26-014300
26	current assets	us-gaap:AssetsCurrent	$2.2B	2024-12-28	2026-02-12	10-K	26-014300

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27	current liabilities	us-gaap:LiabilitiesCurrent	$333.0M	2024-12-28	2026-02-12	10-K	26-014300
28	assets	us-gaap:Assets	$15.6B	2023-12-30	2025-02-13	10-K	25-000127
29	assets	us-gaap:Assets	$15.4B	2022-12-31	2024-02-23	10-K	24-026792
30	shares outstanding	us-gaap:CommonStockSharesOutstanding	94,652,348	2023-12-30	2024-02-23	10-K	24-026792

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