Mediaco Holding Inc.

MDIA

Nasdaq; telecom; SIC 4832, Radio Broadcasting Stations; CIK 0001784254

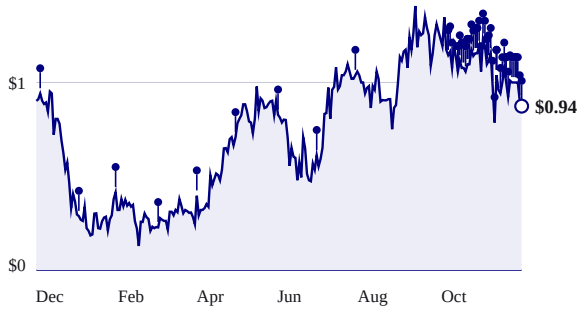
None

No letter

6 of 13 inputs computable; 7 are required, with a score in every sleeve

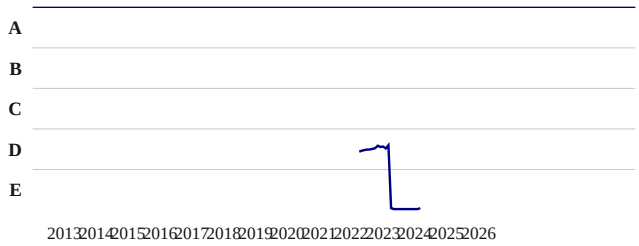
Scoreboard	
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $291.1M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer, thin data not computable: dilution, distress, fortress balance sheet
Inputs computable	6 of 13
Graded from	filings received through Mar 31, 2026 234 days before the rescan; latest periodic filing 10-Q received Nov 16, 2026
Last close	$0.98 2026-11-13; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 31, 2026

MediaCo Holding Inc. ("MediaCo" or the "Company") is an owned and operated multi-media company formed in Indiana in 2019, focused on radio, television, digital advertising, premium programming and events. On April 17, 2024, MediaCo Holding Inc.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 15.3						
Gross profitability	not computable	29.1%				
one or more required annual facts are missing						
Return on invested capital	not computable	8.9%				
one or more required annual facts are missing						
Accruals ratio	(22.1%)	(7.3%)		15.3	623	2025-12-31
Gross margin stability, five years	not computable	2.3 pts				

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five annual gross margins are required; found 0					
Solvency, sleeve percentile 82.2					
Altman Z double-prime	(2.54)	2.07	69.1	564	2025-12-31
Net debt to EBITDA	not computable	1.48x			
one or more required annual facts are missing					
Interest coverage	not computable	3.73x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	0.46x	1.95x	95.3	666	2025-12-31
Growth and financing, sleeve percentile 33.3					
Revenue growth, three-year compound	51.2%	6.2%	4.9	555	2025-12-31
Free cash flow growth, three-year compound	(17.4%)	15.9%	88.6	281	2025-12-31
Reinvestment rate	not computable	21.4%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	44.4%	4.4%	6.5	573	2025-12-31
Net share issuance, one year	not computable	0.6%			
two annual share counts are required; found 0					

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 3 NT 10-K/Q filings in the last eight quarters
Thin data	6 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-13 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(3.7%)	(2.4%)	48
Distance from 52-week high	(22.7%)	(38.3%)	70
EBIT to enterprise value	not computable	1.8%	
Free cash flow yield	not computable	3.1%	
Book value to price	not computable	0.30	
Sales to price	not computable	0.36	
Composite equity issuance, five years	not computable	3.5%	
Relative strength against the sector, log excess return	(0.02)	(0.27)	70
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$1.5M

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Operating cash flow, four quarters	-$2.1M
Months of runway	8.7
Days since last periodic filing	4 (10-Q received Nov 16, 2026)
Median daily dollar volume, 63 sessions	$7,918

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:ProfitLoss	-$66.2M	2025-12-31	2026-03-31	10-K	26-000009
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.0M	2025-12-31	2026-03-31	10-K	26-000009
3	assets	us-gaap:Assets	$291.1M	2025-12-31	2026-03-31	10-K	26-000009
4	assets	us-gaap:Assets	$325.5M	2024-12-31	2026-03-31	10-K	26-000009
5	current assets	us-gaap:AssetsCurrent	$42.1M	2025-12-31	2026-03-31	10-K	26-000009
6	current liabilities	us-gaap:LiabilitiesCurrent	$91.1M	2025-12-31	2026-03-31	10-K	26-000009
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$94.8M	2025-12-31	2026-03-31	10-K	26-000009
8	operating income	us-gaap:OperatingIncomeLoss	-$24.8M	2025-12-31	2026-03-31	10-K	26-000009
9	book equity	us-gaap:StockholdersEquity	$46.3M	2025-12-31	2026-03-31	10-K	26-000009
10	liabilities	us-gaap:Liabilities	$244.7M	2025-12-31	2026-03-31	10-K	26-000009
11	operating income	us-gaap:OperatingIncomeLoss	-$6.8M	2023-12-31	2025-04-15	10-K	25-000004
12	interest expense	us-gaap:InterestExpense	$426,000	2023-12-31	2024-04-01	10-K	24-000003
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$133.3M	2025-12-31	2026-03-31	10-K	26-000009
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$95.6M	2024-12-31	2026-03-31	10-K	26-000009
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$32.4M	2023-12-31	2025-04-15	10-K	25-000004
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$38.6M	2022-12-31	2024-04-01	10-K	24-000003
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$774,000	2025-12-31	2026-03-31	10-K	26-000009
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$19.9M	2024-12-31	2026-03-31	10-K	26-000009
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.1M	2024-12-31	2026-03-31	10-K	26-000009
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$5.3M	2023-12-31	2025-04-15	10-K	25-000004
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.1M	2023-12-31	2025-04-15	10-K	25-000004
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.2M	2022-12-31	2024-04-01	10-K	24-000003
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$76,000	2022-12-31	2024-04-01	10-K	24-000003
24	depreciation amortization	us-gaap:Depreciation	$3.8M	2025-12-31	2026-03-31	10-K	26-000009
25	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$65.3M	2025-12-31	2026-03-31	10-K	26-000009
26	income tax	us-gaap:IncomeTaxExpenseBenefit	$895,000	2025-12-31	2026-03-31	10-K	26-000009
27	current assets	us-gaap:AssetsCurrent	$39.3M	2024-12-31	2026-03-31	10-K	26-000009
28	current liabilities	us-gaap:LiabilitiesCurrent	$57.3M	2024-12-31	2026-03-31	10-K	26-000009
29	assets	us-gaap:Assets	$95.5M	2023-12-31	2025-04-15	10-K	25-000004
30	assets	us-gaap:Assets	$96.7M	2022-12-31	2024-04-01	10-K	24-000003

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