Myers Industries Inc.

MYE

NYSE; manufacturing; SIC 3089, Plastics Products, NEC; CIK 0000069488

D

fourth fifth of 246 graded peers in manufacturing

rank 160 of 246; percentile 64.9; sampling error 3.0 points; lower is stronger

A B C D E

D, the sloth



Scoreboard

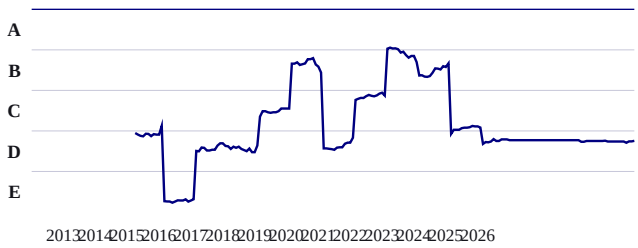
Profitability	B	percentile 36.4
Solvency	D	percentile 72.2
Growth and financing	C	percentile 54.5
Reliability	0.91 AUC	filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets	total assets $851.3M
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	12 of 13	
Graded from	filings received through Mar 5, 2026	260 days before the rescan; latest periodic filing 10-Q received Oct 29, 2026
Last close	$26.82	2026-11-19; market equity $1.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 5, 2026

Myers Industries, Inc. (the "Company") was founded in 1933 and is headquartered in Akron, Ohio. The terms "Myers Industries," "Company," "we," "us," or "our" wherever used herein refer to the Company, unless the context indicates to the contrary. Since its founding, the Company has grown from a small storefront distributing tire service supplies into an international manufacturing and distribution enterprise. In 1971, the Company went public, and the stock is traded on the New York Stock Exchange under the ticker symbol MYE.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

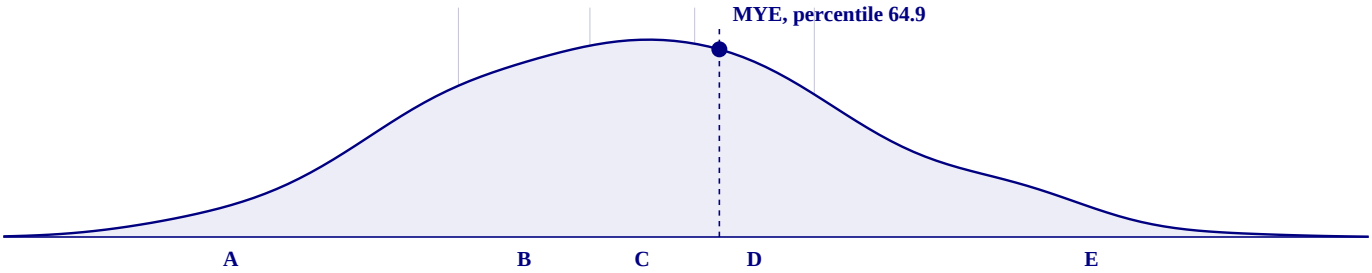
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 36.4						
Gross profitability	32.4%	22.3%		17.3	267	2025-12-31
Return on invested capital	9.5%	9.9%		53.6	98	2025-12-31
Accruals ratio	(6.1%)	(3.7%)		31.8	287	2025-12-31

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Gross margin stability, five years	1.9 pts	2.1 pts	43.0	222	2025-12-31
Solvency, sleeve percentile 72.2					
Altman Z double-prime	1.88	3.74	67.1	223	2025-12-31
Net debt to EBITDA	3.27x	1.75x	82.1	118	2025-12-31
Interest coverage	not computable	5.13x			
latest aligned inputs end 2020-12-31; latest annual assets end 2025-12-31					
Current ratio	1.67x	2.30x	67.4	302	2025-12-31
Growth and financing, sleeve percentile 54.5					
Revenue growth, three-year compound	(2.8%)	2.3%	73.8	261	2025-12-31
Free cash flow growth, three-year compound	11.6%	13.3%	57.6	140	2025-12-31
Reinvestment rate	4.1%	25.4%	64.5	139	2025-12-31
Asset growth, three years	16.2%	4.2%	16.7	265	2025-12-31
Net share issuance, one year	0.3%	(0.04%)	59.8	240	2026-02-27

Among 246 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
155	Amtech Systems Inc. (ASYS)	62.9	C/D	fortress balance sheet
156	HNI Corp. (HNI)	63.3	D	dilution
157	Materion Corp. (MTRN)	63.7	D	
158	Yunhong Green CTI Ltd. (YHGJ)	64.1	D	short runway, late filer
159	Manitowoc Co. Inc. (MTW)	64.5	D	
160	Myers Industries Inc. (MYE)	64.9	D	
161	Helios Technologies, Inc. (HLIO)	65.3	D	
162	Chicago Rivet & Machine Co. (CVR)	65.7	D	short runway, fortress balance sheet
163	Park Ohio Holdings Corp. (PKOH)	66.1	D	
164	Latham Group, Inc. (SWIM)	66.5	D	
165	Hyster-Yale, Inc. (HY)	66.9	D	

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	81.7%	10.0%	92
Distance from 52-week high	(26.9%)	(29.0%)	54
EBIT to enterprise value	6.0%	4.4%	68
Free cash flow yield	6.7%	3.6%	79
Book value to price	0.30	0.38	39
Sales to price	0.82	0.58	62
Composite equity issuance, five years	(12.6%)	(9.5%)	42
Relative strength against the sector, log excess return	0.51	0.01	92
Twelve-month failure probability, CHS model	not computable	0.04%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$53.5M
Operating cash flow, four quarters	$99.4M
Months of runway	not finite
Days since last periodic filing	22 (10-Q received Oct 29, 2026)
Median daily dollar volume, 63 sessions	$9.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$276.1M	2025-12-31	2026-03-05	10-K	26-092521
2	assets	us-gaap:Assets	$851.3M	2025-12-31	2026-03-05	10-K	26-092521
3	operating income	us-gaap:OperatingIncomeLoss	$74.6M	2025-12-31	2026-03-05	10-K	26-092521
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$45.1M	2025-12-31	2026-03-05	10-K	26-092521
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$10.2M	2025-12-31	2026-03-05	10-K	26-092521
6	total debt	us-gaap:LongTermDebt	$345.8M	2025-12-31	2026-03-05	10-K	26-092521
7	book equity	us-gaap:StockholdersEquity	$294.2M	2025-12-31	2026-03-05	10-K	26-092521
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$45.0M	2025-12-31	2026-03-05	10-K	26-092521
9	total debt	us-gaap:LongTermDebt	$375.0M	2024-12-31	2026-03-05	10-K	26-092521
10	book equity	us-gaap:StockholdersEquity	$277.5M	2024-12-31	2026-03-05	10-K	26-092521
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$32.2M	2024-12-31	2026-03-05	10-K	26-092521
12	net income	us-gaap:NetIncomeLoss	$34.9M	2025-12-31	2026-03-05	10-K	26-092521
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$86.8M	2025-12-31	2026-03-05	10-K	26-092521
14	assets	us-gaap:Assets	$860.8M	2024-12-31	2026-03-05	10-K	26-092521
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$825.7M	2025-12-31	2026-03-05	10-K	26-092521
16	gross profit	us-gaap:GrossProfit	$270.8M	2024-12-31	2026-03-05	10-K	26-092521
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$836.3M	2024-12-31	2026-03-05	10-K	26-092521
18	gross profit	us-gaap:GrossProfit	$259.1M	2023-12-31	2026-03-05	10-K	26-092521
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$813.1M	2023-12-31	2026-03-05	10-K	26-092521
20	gross profit	us-gaap:GrossProfit	$283.4M	2022-12-31	2025-03-06	10-K	25-034598
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$899.5M	2022-12-31	2025-03-06	10-K	25-034598
22	gross profit	us-gaap:GrossProfit	$211.4M	2021-12-31	2024-03-05	10-K	24-025847
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$761.4M	2021-12-31	2024-03-05	10-K	24-025847
24	current assets	us-gaap:AssetsCurrent	$281.5M	2025-12-31	2026-03-05	10-K	26-092521
25	current liabilities	us-gaap:LiabilitiesCurrent	$169.0M	2025-12-31	2026-03-05	10-K	26-092521
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$33.9M	2025-12-31	2026-03-05	10-K	26-092521
27	liabilities	us-gaap:Liabilities	$557.1M	2025-12-31	2026-03-05	10-K	26-092521
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$17.4M	2025-12-31	2026-03-05	10-K	26-092521
29	operating income	us-gaap:OperatingIncomeLoss	$53.5M	2020-12-31	2023-03-03	10-K	23-005988
30	interest expense	us-gaap:InterestExpense	$4.9M	2020-12-31	2021-03-11	10-K	21-012511
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$19.6M	2025-12-31	2026-03-05	10-K	26-092521

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32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$79.3M	2024-12-31	2026-03-05	10-K	26-092521
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$24.4M	2024-12-31	2026-03-05	10-K	26-092521
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$86.2M	2023-12-31	2026-03-05	10-K	26-092521
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$22.9M	2023-12-31	2026-03-05	10-K	26-092521
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$72.6M	2022-12-31	2025-03-06	10-K	25-034598
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$24.3M	2022-12-31	2025-03-06	10-K	25-034598
38	current assets	us-gaap:AssetsCurrent	$259.3M	2024-12-31	2026-03-05	10-K	26-092521
39	current liabilities	us-gaap:LiabilitiesCurrent	$147.1M	2024-12-31	2026-03-05	10-K	26-092521
40	assets	us-gaap:Assets	$541.6M	2023-12-31	2026-03-05	10-K	26-092521
41	assets	us-gaap:Assets	$542.6M	2022-12-31	2025-03-06	10-K	25-034598
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	37,403,228	2026-02-27	2026-03-05	10-K	26-092521
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	37,295,964	2025-02-28	2025-03-06	10-K	25-034598

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