PVH Corp.

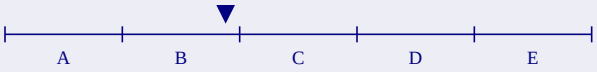
PVH

NYSE; consumer nondurables; SIC 2320, Men's & Boys' Furnishgs, Work Clothg, & Allied Garments; CIK 0000078239

B/C

on the B/C boundary of 118 graded peers in consumer nond...

rank 45 of 118; percentile 37.6; sampling error 3.8 points; lower is stronger



B/C, the elk



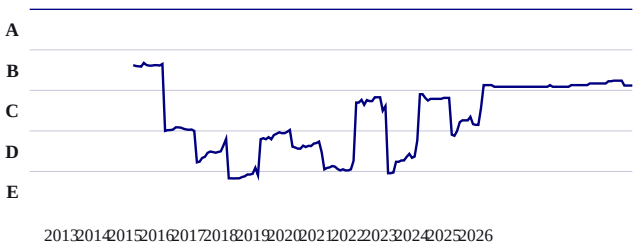
Scoreboard	
Profitability	B/C percentile 42.1
Solvency	C percentile 54.7
Growth and financing	B percentile 26.2
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $11.7B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	11 of 13
Graded from	filings received through Mar 31, 2026 234 days before the rescan; latest periodic filing 10-Q received Sep 2, 2026
Last close	$94.14 2026-11-19; market equity $4.3B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 31, 2026

Unless the context otherwise requires, the terms "we," "our" or "us" refer to PVH Corp. and its subsidiaries. Our fiscal years are based on the 52-53 week period ending on the Sunday closest to February 1 and are designated by the calendar year in which the fiscal year commences. References to a year are to our fiscal year, unless the context requires otherwise. Our 2025 year commenced on February 3, 2025 and ended on February 1, 2026; our 2024 year commenced on February 5, 2024 and ended on February 2, 2025; and our 2023 year commenced on January 30, 2023 and ended on February 4, 2024.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

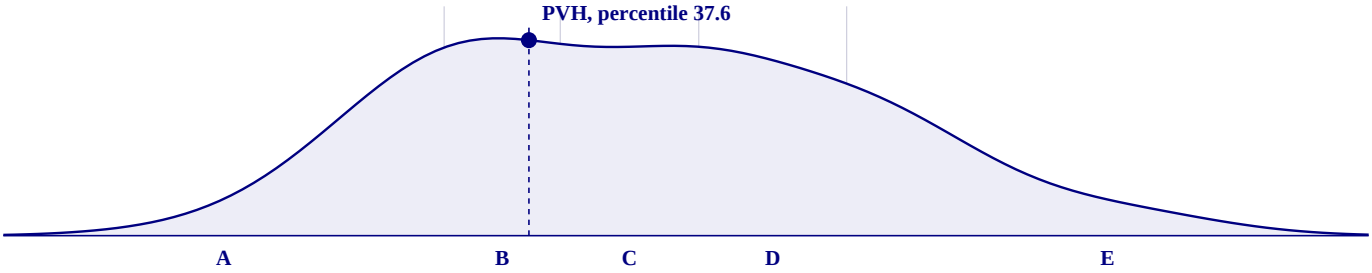
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 42.1						
Gross profitability	44.1%	30.0%		34.3	135	2026-02-01
Return on invested capital	0.6%	6.0%		76.7	44	2026-02-01
Accruals ratio	(5.8%)	(5.2%)		45.7	139	2026-02-01

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Gross margin stability, five years	0.9 pts	1.9 pts	11.8	111	2026-02-01
Solvency, sleeve percentile 54.7					
Altman Z double-prime	not computable	3.11			
one or more required annual facts are missing					
Net debt to EBITDA	3.19x	2.44x	64.0	51	2026-02-01
Interest coverage	2.45x	2.36x	44.4	37	2026-02-01
Current ratio	1.52x	1.82x	55.6	143	2026-02-01
Growth and financing, sleeve percentile 26.2					
Revenue growth, three-year compound	(0.3%)	(0.1%)	50.0	125	2026-02-01
Free cash flow growth, three-year compound	not computable	13.6%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	915.2%	11.8%	3.0	68	2026-02-01
Asset growth, three years	(0.2%)	0.2%	50.0	125	2026-02-01
Net share issuance, one year	(13.0%)	0.03%	2.0	103	2026-03-11

Among 118 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
40	Levi Strauss & Co. (LEVI)	33.3	B	
41	Cal-Maine Foods Inc. (CALM)	34.2	B	fortress balance sheet
42	Carters Inc. (CRI)	35.0	B	
43	Coffee Holding Co. Inc. (JVA)	35.9	B	late filer
44	Mohawk Industries Inc. (MHK)	36.8	B/C	
45	PVH Corp. (PVH)	37.6	B/C	
46	Coca-Cola Consolidated, Inc. (COKE)	38.5	B/C	
47	Ingredion Inc. (INGR)	39.3	B/C	
48	Johnson Outdoors Inc. (JOUT)	40.2	B/C	fortress balance sheet
49	Seneca Foods Corp. (SENEA)	41.0	B/C	
50	Coca Cola Co. (KO)	41.9	B/C	

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(5.3%)	(1.0%)	44
Distance from 52-week high	(4.7%)	(23.8%)	88
EBIT to enterprise value	4.1%	3.5%	53
Free cash flow yield	12.4%	4.5%	84
Book value to price	1.10	0.58	76
Sales to price	2.06	1.22	71
Composite equity issuance, five years	(44.3%)	(17.0%)	5
Relative strength against the sector, log excess return	(0.14)	(0.09)	44
Twelve-month failure probability, CHS model	not computable	0.04%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2026-02-01	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$965.9M
Operating cash flow, four quarters	$875.1M
Months of runway	not finite
Days since last periodic filing	79 (10-Q received Sep 2, 2026)
Median daily dollar volume, 63 sessions	$66.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$5.1B	2026-02-01	2026-03-31	10-K	26-000021
2	assets	us-gaap:Assets	$11.7B	2026-02-01	2026-03-31	10-K	26-000021
3	operating income	us-gaap:OperatingIncomeLoss	$230.6M	2026-02-01	2026-03-31	10-K	26-000021
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$151.3M	2026-02-01	2026-03-31	10-K	26-000021
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$126.0M	2026-02-01	2026-03-31	10-K	26-000021
6	total debt	us-gaap:LongTermDebt	$2.3B	2026-02-01	2026-03-31	10-K	26-000021
7	book equity	us-gaap:StockholdersEquity	$4.8B	2026-02-01	2026-03-31	10-K	26-000021
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$701.5M	2026-02-01	2026-03-31	10-K	26-000021
9	total debt	us-gaap:LongTermDebt	$2.1B	2025-02-02	2026-03-31	10-K	26-000021
10	book equity	us-gaap:StockholdersEquity	$5.1B	2025-02-02	2026-03-31	10-K	26-000021
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$748.0M	2025-02-02	2026-03-31	10-K	26-000021
12	net income	us-gaap:NetIncomeLoss	$25.3M	2026-02-01	2026-03-31	10-K	26-000021
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$680.4M	2026-02-01	2026-03-31	10-K	26-000021
14	assets	us-gaap:Assets	$11.0B	2025-02-02	2026-03-31	10-K	26-000021
15	revenue	us-gaap:Revenues	$9.0B	2026-02-01	2026-03-31	10-K	26-000021
16	gross profit	us-gaap:GrossProfit	$5.1B	2025-02-02	2026-03-31	10-K	26-000021
17	revenue	us-gaap:Revenues	$8.7B	2025-02-02	2026-03-31	10-K	26-000021
18	gross profit	us-gaap:GrossProfit	$5.4B	2024-02-04	2026-03-31	10-K	26-000021
19	revenue	us-gaap:Revenues	$9.2B	2024-02-04	2026-03-31	10-K	26-000021
20	gross profit	us-gaap:GrossProfit	$5.1B	2023-01-29	2025-04-01	10-K	25-000018
21	revenue	us-gaap:Revenues	$9.0B	2023-01-29	2025-04-01	10-K	25-000018
22	gross profit	us-gaap:GrossProfit	$5.3B	2022-01-30	2024-04-02	10-K	24-000013
23	revenue	us-gaap:Revenues	$9.2B	2022-01-30	2024-04-02	10-K	24-000013
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$272.3M	2026-02-01	2026-03-31	10-K	26-000021
25	interest expense	us-gaap:InterestExpense	$94.2M	2026-02-01	2026-03-31	10-K	26-000021
26	current assets	us-gaap:AssetsCurrent	$3.6B	2026-02-01	2026-03-31	10-K	26-000021
27	current liabilities	us-gaap:LiabilitiesCurrent	$2.4B	2026-02-01	2026-03-31	10-K	26-000021
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$142.0M	2026-02-01	2026-03-31	10-K	26-000021
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$740.9M	2025-02-02	2026-03-31	10-K	26-000021
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$158.7M	2025-02-02	2026-03-31	10-K	26-000021
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$969.4M	2024-02-04	2026-03-31	10-K	26-000021

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32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$244.7M	2024-02-04	2026-03-31	10-K	26-000021
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$39.2M	2023-01-29	2025-04-01	10-K	25-000018
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$290.1M	2023-01-29	2025-04-01	10-K	25-000018
35	current assets	us-gaap:AssetsCurrent	$3.5B	2025-02-02	2026-03-31	10-K	26-000021
36	current liabilities	us-gaap:LiabilitiesCurrent	$2.7B	2025-02-02	2026-03-31	10-K	26-000021
37	assets	us-gaap:Assets	$11.2B	2024-02-04	2026-03-31	10-K	26-000021
38	assets	us-gaap:Assets	$11.8B	2023-01-29	2025-04-01	10-K	25-000018
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	45,811,528	2026-03-11	2026-03-31	10-K	26-000021
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	52,636,943	2025-03-14	2025-04-01	10-K	25-000018

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