RB Global Inc.

RBA

NYSE; other; SIC 7389, Services-Business Services, NEC; CIK 0001046102

C

middle fifth of 316 graded peers in other

rank 158 of 316; percentile 49.8; sampling error 2.7 points; lower is stronger

A B C D E

C, the tortoise



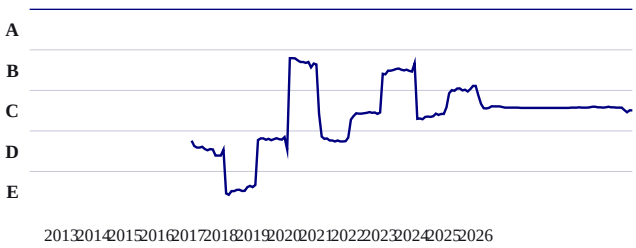
Scoreboard	
Profitability	C/D percentile 60.8
Solvency	C percentile 47.4
Growth and financing	B percentile 36.4
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $12.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	10 of 13
Graded from	filings received through Feb 25, 2026 268 days before the rescan; latest periodic filing 10-Q received Nov 9, 2026
Last close	$91.55 2026-11-19; market equity $16.6B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

Sectors discussed below are organized by asset class and include automotive, commercial, construction and transportation ("CC&T"), and other. Automotive includes automobiles, including passenger vehicles and buses. CC&T includes equipment needed for earth moving, lift and material handling, as well as vocational and commercial trucks and trailers.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 60.8						
Gross profitability	not computable	26.8%				
latest aligned inputs end 2017-12-31; latest annual assets end 2025-12-31						
Return on invested capital	7.8%	10.0%		63.0	147	2025-12-31
Accruals ratio	(4.6%)	(5.7%)		58.5	459	2025-12-31
Gross margin stability, five years	not computable	2.2 pts				

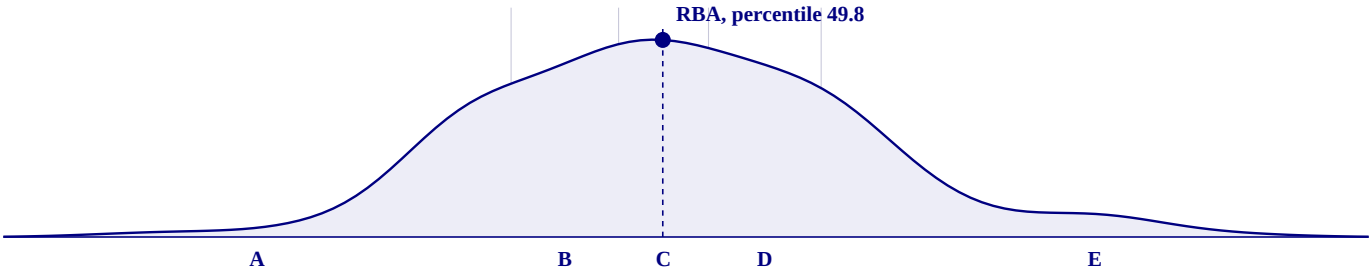
Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

five annual gross margins are required; found 0

Solvency, sleeve percentile 47.4					
Altman Z double-prime	1.78	2.06	45.1	358	2025-12-31
Net debt to EBITDA	1.51x	2.36x	36.4	174	2025-12-31
Interest coverage	not computable	2.93x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	1.10x	1.32x	60.6	463	2025-12-31
Growth and financing, sleeve percentile 36.4					
Revenue growth, three-year compound	38.3%	5.0%	4.0	377	2025-12-31
Free cash flow growth, three-year compound	18.6%	8.7%	34.0	213	2025-12-31
Reinvestment rate	(77.4%)	13.3%	82.8	187	2025-12-31
Asset growth, three years	61.9%	4.1%	2.5	403	2025-12-31
Net share issuance, one year	0.6%	(0.6%)	58.9	354	2026-02-18

Among 316 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
153	Orion Group Holdings Inc. (ORN)	48.3	C	fortress balance sheet
154	Rollins Inc. (ROL)	48.6	C	
155	ICF International, Inc. (ICFI)	48.9	C	
156	Jacobs Solutions Inc. (J)	49.2	C	
157	Strategic Education, Inc. (STRA)	49.5	C	fortress balance sheet
158	RB Global Inc. (RBA)	49.8	C	
159	Casella Waste Systems Inc. (CWST)	50.2	C	
160	APi Group Corp. (APG)	50.5	C	
161	Uber Technologies, Inc. (UBER)	50.8	C	
162	Mistras Group, Inc. (MG)	51.1	C	
163	Louisiana-Pacific Corp. (LPX)	51.4	C	

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(17.1%)	0.06%	35
Distance from 52-week high	(23.2%)	(27.0%)	58
EBIT to enterprise value	3.7%	4.6%	37
Free cash flow yield	4.3%	4.0%	52
Book value to price	0.32	0.38	45
Sales to price	0.28	0.72	22
Composite equity issuance, five years	40.6%	(9.5%)	90
Relative strength against the sector, log excess return	(0.31)	(0.12)	35
Twelve-month failure probability, CHS model	not computable	0.03%	

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$512.4M
Operating cash flow, four quarters	$870.7M
Months of runway	not finite
Days since last periodic filing	11 (10-Q received Nov 9, 2026)
Median daily dollar volume, 63 sessions	$146.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$531.5M	2017-12-31	2018-02-26	10-K	18-000342
2	assets	us-gaap:Assets	$2.0B	2017-12-31	2019-02-28	10-K	19-000456
3	operating income	us-gaap:OperatingIncomeLoss	$713.4M	2025-12-31	2026-02-25	10-K	26-011682
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$535.6M	2025-12-31	2026-02-25	10-K	26-011682
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$108.0M	2025-12-31	2026-02-25	10-K	26-011682
6	total debt	us-gaap:LongTermDebt	$2.3B	2025-12-31	2026-02-25	10-K	26-011682
7	book equity	us-gaap:StockholdersEquity	$5.6B	2025-12-31	2026-02-25	10-K	26-011682
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$531.5M	2025-12-31	2026-02-25	10-K	26-011682
9	total debt	us-gaap:LongTermDebt	$2.6B	2024-12-31	2026-02-25	10-K	26-011682
10	book equity	us-gaap:StockholdersEquity	$5.2B	2024-12-31	2026-02-25	10-K	26-011682
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$533.9M	2024-12-31	2026-02-25	10-K	26-011682
12	net income	us-gaap:NetIncomeLoss	$428.4M	2025-12-31	2026-02-25	10-K	26-011682
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$978.2M	2025-12-31	2026-02-25	10-K	26-011682
14	assets	us-gaap:Assets	$12.1B	2025-12-31	2026-02-25	10-K	26-011682
15	assets	us-gaap:Assets	$11.8B	2024-12-31	2026-02-25	10-K	26-011682
16	current assets	us-gaap:AssetsCurrent	$1.8B	2025-12-31	2026-02-25	10-K	26-011682
17	current liabilities	us-gaap:LiabilitiesCurrent	$1.6B	2025-12-31	2026-02-25	10-K	26-011682
18	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.3B	2025-12-31	2026-02-25	10-K	26-011682
19	liabilities	us-gaap:Liabilities	$6.1B	2025-12-31	2026-02-25	10-K	26-011682
20	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$483.4M	2025-12-31	2026-02-25	10-K	26-011682
21	operating income	us-gaap:OperatingIncomeLoss	$471.3M	2023-12-31	2026-02-25	10-K	26-011682
22	interest expense	us-gaap:InterestExpense	$213.8M	2023-12-31	2024-02-28	10-K	24-007570
23	revenue	us-gaap:Revenues	$4.6B	2025-12-31	2026-02-25	10-K	26-011682
24	revenue	us-gaap:Revenues	$4.3B	2024-12-31	2026-02-25	10-K	26-011682
25	revenue	us-gaap:Revenues	$3.7B	2023-12-31	2026-02-25	10-K	26-011682
26	revenue	us-gaap:Revenues	$1.7B	2022-12-31	2025-02-26	10-K	25-008201
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$259.0M	2025-12-31	2026-02-25	10-K	26-011682
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$932.0M	2024-12-31	2026-02-25	10-K	26-011682
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$167.4M	2024-12-31	2026-02-25	10-K	26-011682
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$544.0M	2023-12-31	2026-02-25	10-K	26-011682
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$227.9M	2023-12-31	2026-02-25	10-K	26-011682

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$463.1M	2022-12-31	2025-02-26	10-K	25-008201
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$32.0M	2022-12-31	2025-02-26	10-K	25-008201
34	current assets	us-gaap:AssetsCurrent	$1.7B	2024-12-31	2026-02-25	10-K	26-011682
35	current liabilities	us-gaap:LiabilitiesCurrent	$1.3B	2024-12-31	2026-02-25	10-K	26-011682
36	assets	us-gaap:Assets	$12.0B	2023-12-31	2025-02-26	10-K	25-008201
37	assets	us-gaap:Assets	$2.9B	2022-12-31	2024-02-28	10-K	24-007570
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	185,900,000	2026-02-18	2026-02-25	10-K	26-011682
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	184,748,861	2025-01-31	2025-02-26	10-K	25-008201

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.