RPM International

RPM

NYSE; chemicals; SIC 2851, Paints, Varnishes, Lacquers, Enamels & Allied Prods; CIK 0000110621

B/C

on the B/C boundary of 319 graded peers in the pooled indus...

rank 123 of 319; percentile 40.3; sampling error 2.7 points; lower is stronger

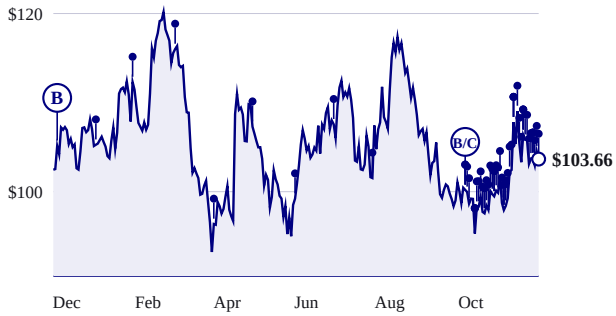


B/C, the elk



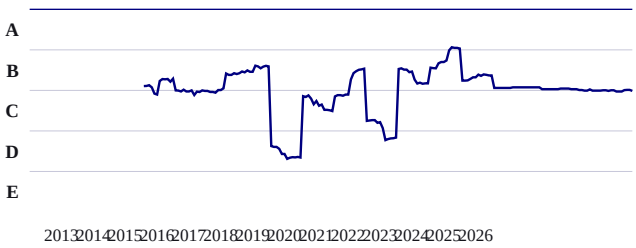
Scoreboard	
Profitability	B/C percentile 39.9
Solvency	D percentile 66.0
Growth and financing	B percentile 35.9
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $8.3B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 13
Graded from	filings received through Jul 22, 2026 121 days before the rescan; latest periodic filing 10-Q received Oct 6, 2026
Last close	$103.70 2026-11-19; market equity $13.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jul 22, 2026

RPM International Inc., a Delaware corporation, succeeded to the reporting obligations of RPM, Inc., an Ohio corporation, following a 2002 reincorporation transaction. RPM, Inc. was originally incorporated in 1947 under the name Republic Powdered Metals, Inc. and changed its name to RPM, Inc. in 1971. As used herein, the terms "RPM," the "Company," "we," "our" and "us" refer to RPM International Inc. and all our consolidated subsidiaries, unless the context indicates otherwise. Our principal executive offices are located at 2628 Pearl Road, Medina, Ohio 44256, and our telephone number is (330) 273-5090.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 39.9						
Gross profitability	39.0%	21.9%		12.1	348	2026-05-31
Return on invested capital	not computable	9.6%				

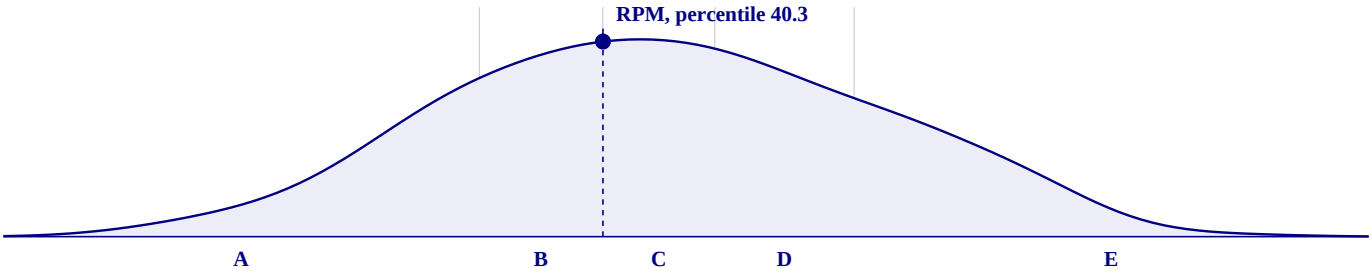
one or more required annual facts are missing

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Accruals ratio	(2.9%)	(4.3%)	61.5	372	2026-05-31
Gross margin stability, five years	2.1 pts	2.2 pts	46.0	292	2026-05-31
Solvency, sleeve percentile 66.0					
Altman Z double-prime	not computable	3.50			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.83x			
one or more required annual facts are missing					
Interest coverage	not computable	4.55x			
one or more required annual facts are missing					
Current ratio	1.68x	2.21x	66.0	392	2026-05-31
Growth and financing, sleeve percentile 35.9					
Revenue growth, three-year compound	2.7%	1.4%	43.7	340	2026-05-31
Free cash flow growth, three-year compound	27.9%	12.5%	25.8	179	2026-05-31
Reinvestment rate	not computable	21.5%			
one or more required annual facts are missing					
Asset growth, three years	7.2%	2.9%	32.2	349	2026-05-31
Net share issuance, one year	(0.5%)	(0.04%)	42.0	315	2026-07-21

Among 319 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
118	Parker-Hannifin Corp. (PH)	38.8	B/C	
119	Advanced Drainage Systems, Inc. (WMS)	39.2	B/C	
120	Gibraltar Industries, Inc. (ROCK)	39.6	B/C	fortress balance sheet
121	Ingevity Corp. (NGVT)	39.6	B/C	
122	Virco MFG Corporation (VIRC)	40.0	B/C	fortress balance sheet
123	RPM International (RPM)	40.3	B/C	
124	Bloom Energy Corp. (BE)	40.4	B/C	
125	OIL States International, Inc. (OIS)	40.8	B/C	fortress balance sheet
126	Ecolab Inc. (ECL)	40.9	B/C	
127	TransDigm Group Inc. (TDG)	41.2	B/C	
128	Friedman Industries Inc. (FRD)	41.6	B/C	

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(8.3%)	11.1%	29
Distance from 52-week high	(13.7%)	(28.1%)	80
EBIT to enterprise value	not computable	3.9%	
Free cash flow yield	5.1%	3.5%	67
Book value to price	0.26	0.41	32
Sales to price	0.59	0.59	51

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Composite equity issuance, five years	(11.6%)	(10.3%)	46
Relative strength against the sector, log excess return	(0.23)	(0.00)	26
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2026-05-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$312.8M
Operating cash flow, four quarters	$925.1M
Months of runway	not finite
Days since last periodic filing	45 (10-Q received Oct 6, 2026)
Median daily dollar volume, 63 sessions	$115.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$3.3B	2026-05-31	2026-07-22	10-K	26-312142
2	assets	us-gaap:Assets	$8.3B	2026-05-31	2026-07-22	10-K	26-312142
3	net income	us-gaap:NetIncomeLoss	$661.4M	2026-05-31	2026-07-22	10-K	26-312142
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$898.7M	2026-05-31	2026-07-22	10-K	26-312142
5	assets	us-gaap:Assets	$7.8B	2025-05-31	2026-07-22	10-K	26-312142
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.9B	2026-05-31	2026-07-22	10-K	26-312142
7	gross profit	us-gaap:GrossProfit	$3.1B	2025-05-31	2026-07-22	10-K	26-312142
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.4B	2025-05-31	2026-07-22	10-K	26-312142
9	gross profit	us-gaap:GrossProfit	$3.0B	2024-05-31	2026-07-22	10-K	26-312142
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.3B	2024-05-31	2026-07-22	10-K	26-312142
11	gross profit	us-gaap:GrossProfit	$2.7B	2023-05-31	2025-07-24	10-K	25-098313
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.3B	2023-05-31	2025-07-24	10-K	25-098313
13	gross profit	us-gaap:GrossProfit	$2.4B	2022-05-31	2024-07-25	10-K	24-086386
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.7B	2022-05-31	2024-07-25	10-K	24-086386
15	current assets	us-gaap:AssetsCurrent	$3.5B	2026-05-31	2026-07-22	10-K	26-312142
16	current liabilities	us-gaap:LiabilitiesCurrent	$2.1B	2026-05-31	2026-07-22	10-K	26-312142
17	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$223.5M	2026-05-31	2026-07-22	10-K	26-312142
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$768.2M	2025-05-31	2026-07-22	10-K	26-312142
19	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$229.9M	2025-05-31	2026-07-22	10-K	26-312142
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2024-05-31	2026-07-22	10-K	26-312142
21	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$214.0M	2024-05-31	2026-07-22	10-K	26-312142
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$577.1M	2023-05-31	2025-07-24	10-K	25-098313
23	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$254.4M	2023-05-31	2025-07-24	10-K	25-098313
24	assets	us-gaap:Assets	$6.6B	2024-05-31	2025-07-24	10-K	25-098313
25	assets	us-gaap:Assets	$6.8B	2023-05-31	2024-07-25	10-K	24-086386
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	127,741,412	2026-07-21	2026-07-22	10-K	26-312142
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	128,376,265	2025-07-21	2025-07-24	10-K	25-098313

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