Silo Pharma, Inc.

SILO

Nasdaq; healthcare; SIC 2834, Pharmaceutical Preparations; CIK 0001514183

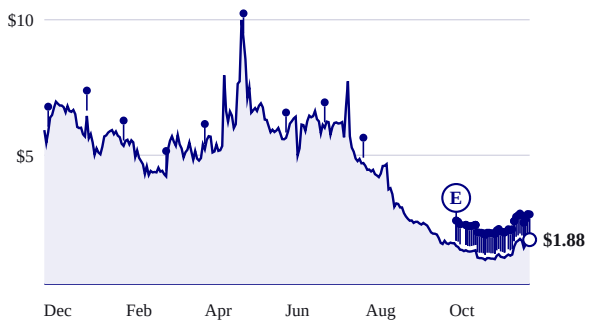
None

No letter

6 of 13 inputs computable; 7 are required, with a score in every sleeve

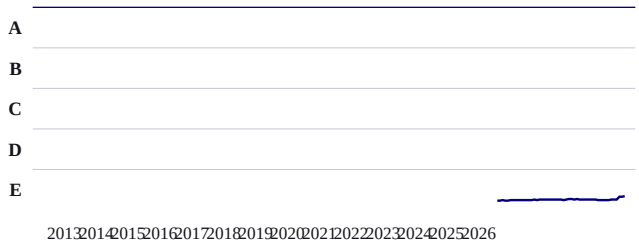
Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $7.6M
Standard universe	outside revenue above $1M and assets above $10M
Warnings	dilution, thin data, degenerate inputs not computable: fortress balance sheet
Inputs computable	6 of 13
Graded from	filings received through Mar 27, 2026 238 days before the rescan; latest periodic filing 10-Q received Nov 13, 2026
Last close	$1.90 2026-11-19; market equity $4.1M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 27, 2026

are a developmental stage biopharmaceutical and cryptocurrency company. Our therapeutics focus is on developing novel therapeutics that address underserved conditions including PTSD, stress-induced anxiety disorders, fibromyalgia, and central nervous system (CNS) diseases. We are focused on developing novel therapies that include conventional drugs and psychedelic formulations. The Company's lead program, SPC-15, is an intranasal drug targeting PTSD and stress-induced anxiety disorders. SP-26 is a time-release ketamine-based loaded implant for fibromyalgia and chronic pain relief.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 91.0						
Gross profitability	0.4%	32.8%		92.5	346	2025-12-31
Return on invested capital	not computable	9.6%				

one or more required annual facts are missing

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Accruals ratio	5.8%	(6.7%)	89.5	756	2025-12-31
Gross margin stability, five years	not computable	2.8 pts			
five consecutive annual gross margins are required					
Solvency, sleeve percentile 28.7					
Altman Z double-prime	(1.23)	0.31	43.5	705	2025-12-31
Net debt to EBITDA	not computable	1.82x			
one or more required annual facts are missing					
Interest coverage	not computable	(3.61x)			
interest expense must exceed $100,000					
Current ratio	11.36x	2.68x	13.8	781	2025-12-31
Growth and financing, sleeve percentile 81.4					
Revenue growth, three-year compound	not computable	9.6%			
four consecutive annual observations are required					
Free cash flow growth, three-year compound	not computable	11.1%			
four consecutive annual FCF observations are required; found 0					
Reinvestment rate	not computable	33.9%			
one or more required annual facts are missing					
Asset growth, three years	(13.2%)	3.2%	73.7	663	2025-12-31
Net share issuance, one year	215.9%	1.6%	89.1	625	2026-03-27

Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 215.9%
Thin data	6 of 13 grade factors are computable; minimum is 7
Degenerate inputs	latest revenue or assets are at or below the $100,000 validity floor

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(81.4%)	(1.7%)	4
Distance from 52-week high	(81.2%)	(31.7%)	9
EBIT to enterprise value	not computable	0.5%	
Free cash flow yield	not computable	0.6%	
Book value to price	2.08	0.29	94
Sales to price	0.02	0.37	4
Composite equity issuance, five years	not computable	13.5%	
Relative strength against the sector, log excess return	(1.85)	(0.19)	4
Twelve-month failure probability, CHS model	0.82%	0.06%	86

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail

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Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$6.1M
Operating cash flow, four quarters	-$3.0M
Months of runway	24.4
Days since last periodic filing	7 (10-Q received Nov 13, 2026)
Median daily dollar volume, 63 sessions	$47,948

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$27,807	2025-12-31	2026-03-27	10-K	26-035576
2	assets	us-gaap:Assets	$7.6M	2025-12-31	2026-03-27	10-K	26-035576
3	net income	us-gaap:NetIncomeLoss	-$4.2M	2025-12-31	2026-03-27	10-K	26-035576
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$4.7M	2025-12-31	2026-03-27	10-K	26-035576
5	assets	us-gaap:Assets	$7.4M	2024-12-31	2026-03-27	10-K	26-035576
6	current assets	us-gaap:AssetsCurrent	$7.4M	2025-12-31	2026-03-27	10-K	26-035576
7	current liabilities	us-gaap:LiabilitiesCurrent	$650,183	2025-12-31	2026-03-27	10-K	26-035576
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$19.5M	2025-12-31	2026-03-27	10-K	26-035576
9	operating income	us-gaap:OperatingIncomeLoss	-$4.3M	2025-12-31	2026-03-27	10-K	26-035576
10	book equity	us-gaap:StockholdersEquity	$6.3M	2025-12-31	2026-03-27	10-K	26-035576
11	liabilities	us-gaap:Liabilities	$1.3M	2025-12-31	2026-03-27	10-K	26-035576
12	operating income	us-gaap:OperatingIncomeLoss	-$3.9M	2023-12-31	2025-03-28	10-K	25-004139
13	interest expense	us-gaap:InterestExpense	$4,869	2023-12-31	2024-03-25	10-K	24-025615
14	revenue	us-gaap:Revenues	$72,102	2025-12-31	2026-03-27	10-K	26-035576
15	revenue	us-gaap:Revenues	$72,102	2024-12-31	2026-03-27	10-K	26-035576
16	revenue	us-gaap:Revenues	$72,102	2023-12-31	2025-03-28	10-K	25-004139
17	revenue	us-gaap:Revenues	$40,923	2020-12-31	2021-05-17	10-K/A	21-026679
18	assets	us-gaap:Assets	$7.7M	2023-12-31	2025-03-28	10-K	25-004139
19	assets	us-gaap:Assets	$11.6M	2022-12-31	2024-03-25	10-K	24-025615
20	shares outstanding	dei:EntityCommonStockSharesOutstanding	14,166,593	2026-03-27	2026-03-27	10-K	26-035576
21	shares outstanding	dei:EntityCommonStockSharesOutstanding	4,484,456	2025-03-26	2025-03-28	10-K	25-004139

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