Silgan Holdings Inc.

SLGN

NYSE; manufacturing; SIC 3411, Metal Cans; CIK 0000849869

D/E

on the D/E boundary of 246 graded peers in manufacturing

rank 196 of 246; percentile 79.6; sampling error 3.0 points; lower is stronger

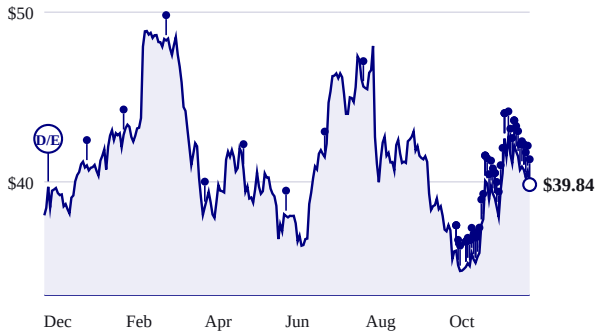
A B C D E

D/E, the sloth



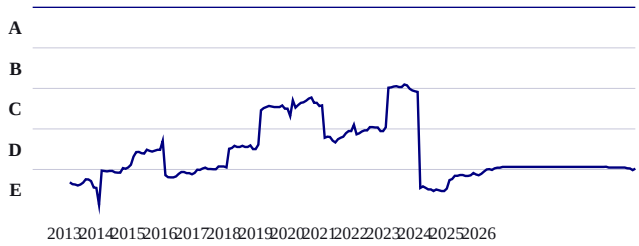
Scoreboard	
Profitability	B/C percentile 42.3
Solvency	E percentile 85.4
Growth and financing	C percentile 51.8
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $9.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 13
Graded from	filings received through Feb 26, 2026 267 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$39.84 2026-11-19; market equity $4.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 26, 2026

We are a leading manufacturer of sustainable rigid packaging solutions for the world's essential consumer goods products. We had consolidated net sales of approximately $6.5 billion in 2025. Our products are used for a wide variety of end markets and we operate 121 manufacturing plants in North America, Europe, Asia and South America.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

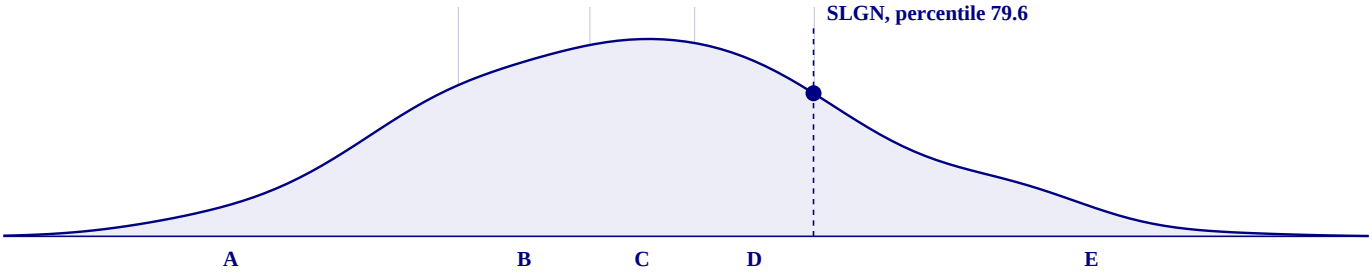
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 42.3						
Gross profitability	12.2%	22.3%		81.6	267	2025-12-31
Return on invested capital	not computable	9.9%				
latest aligned inputs end 2013-12-31; latest annual assets end 2025-12-31						
Accruals ratio	(4.9%)	(3.7%)		40.9	287	2025-12-31
Gross margin stability, five years	0.6 pts	2.1 pts		4.5	222	2025-12-31

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Solvency, sleeve percentile 85.4					
Altman Z double-prime	not computable	3.74			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.75x			
latest aligned inputs end 2013-12-31; latest annual assets end 2025-12-31					
Interest coverage	not computable	5.13x			
latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31					
Current ratio	1.22x	2.30x	85.4	302	2025-12-31
Growth and financing, sleeve percentile 51.8					
Revenue growth, three-year compound	0.4%	2.3%	61.5	261	2025-12-31
Free cash flow growth, three-year compound	(7.4%)	13.3%	82.0	140	2025-12-31
Reinvestment rate	not computable	25.4%			
latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31					
Asset growth, three years	8.6%	4.2%	31.4	265	2025-12-31
Net share issuance, one year	(1.3%)	(0.04%)	32.2	240	2026-02-01

Among 246 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
191	Avery Dennison Corp. (AVY)	77.6	D/E	
192	Eastman Kodak Co. (KODK)	78.0	D/E	fortress balance sheet
193	Mativ Holdings, Inc. (MATV)	78.4	D/E	
194	Emerson Electric Co. (EMR)	78.8	D/E	
195	Otis Worldwide Corp. (OTIS)	79.2	D/E	
196	Silgan Holdings Inc. (SLGN)	79.6	D/E	
197	NN Inc. (NNBR)	80.0	D/E	
198	Regal Rexnord Corp. (RRX)	80.4	D/E	
199	Mercer International Inc. (MERC)	80.8	D/E	
200	Northern Technologies International Corp. (NTIC)	81.2	D/E	
201	Redwire Corp. (RDW)	81.6	D/E	dilution, fortress balance sheet

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(8.1%)	10.0%	30
Distance from 52-week high	(18.5%)	(29.0%)	73
EBIT to enterprise value	6.5%	4.4%	76
Free cash flow yield	10.0%	3.6%	89
Book value to price	0.59	0.38	68
Sales to price	1.54	0.58	79
Composite equity issuance, five years	(13.1%)	(9.5%)	39
Relative strength against the sector, log excess return	(0.17)	0.01	30

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Twelve-month failure probability, CHS model	not computable	0.04%

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$325.0M
Operating cash flow, four quarters	$647.4M
Months of runway	not finite
Days since last periodic filing	15 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$39.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.1B	2025-12-31	2026-02-26	10-K	26-012202
2	assets	us-gaap:Assets	$9.4B	2025-12-31	2026-02-26	10-K	26-012202
3	operating income	us-gaap:OperatingIncomeLoss	$324.2M	2013-12-31	2016-02-25	10-K	16-000051
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$254.7M	2013-12-31	2016-02-25	10-K	16-000051
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$69.3M	2013-12-31	2016-02-25	10-K	16-000051
6	total debt	us-gaap:LongTermDebt	$1.7B	2013-12-31	2014-02-28	10-K	14-000007
7	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$713.8M	2013-12-31	2017-03-01	10-K	17-000009
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$160.5M	2013-12-31	2017-03-01	10-K	17-000009
9	total debt	us-gaap:LongTermDebt	$1.7B	2012-12-31	2013-02-28	10-K	13-083508
10	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$753.6M	2012-12-31	2016-02-25	10-K	16-000051
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$465.6M	2012-12-31	2016-02-25	10-K	16-000051
12	net income	us-gaap:NetIncomeLoss	$288.4M	2025-12-31	2026-02-26	10-K	26-012202
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$729.8M	2025-12-31	2026-02-26	10-K	26-012202
14	assets	us-gaap:Assets	$8.6B	2024-12-31	2026-02-26	10-K	26-012202
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.5B	2025-12-31	2026-02-26	10-K	26-012202
16	gross profit	us-gaap:GrossProfit	$1.0B	2024-12-31	2026-02-26	10-K	26-012202
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.9B	2024-12-31	2026-02-26	10-K	26-012202
18	gross profit	us-gaap:GrossProfit	$992.6M	2023-12-31	2026-02-26	10-K	26-012202
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.0B	2023-12-31	2026-02-26	10-K	26-012202
20	gross profit	us-gaap:GrossProfit	$1.0B	2022-12-31	2025-02-27	10-K	25-000029
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.4B	2022-12-31	2025-02-27	10-K	25-000029
22	gross profit	us-gaap:GrossProfit	$918.4M	2021-12-31	2024-02-29	10-K	24-000014
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.7B	2021-12-31	2024-02-29	10-K	24-000014
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$167.6M	2013-12-31	2016-02-25	10-K	16-000051
25	operating income	us-gaap:OperatingIncomeLoss	$359.5M	2019-12-31	2020-03-02	10-K	20-000010
26	interest expense	us-gaap:InterestAndDebtExpense	$107.3M	2019-12-31	2022-02-24	10-K	22-000018
27	current assets	us-gaap:AssetsCurrent	$3.0B	2025-12-31	2026-02-26	10-K	26-012202
28	current liabilities	us-gaap:LiabilitiesCurrent	$2.5B	2025-12-31	2026-02-26	10-K	26-012202
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$307.1M	2025-12-31	2026-02-26	10-K	26-012202
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$721.9M	2024-12-31	2026-02-26	10-K	26-012202

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$262.8M	2024-12-31	2026-02-26	10-K	26-012202
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$482.6M	2023-12-31	2026-02-26	10-K	26-012202
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$226.8M	2023-12-31	2026-02-26	10-K	26-012202
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$748.4M	2022-12-31	2025-02-27	10-K	25-000029
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$215.8M	2022-12-31	2025-02-27	10-K	25-000029
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$230.9M	2019-12-31	2022-02-24	10-K	22-000018
37	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$206.5M	2019-12-31	2022-02-24	10-K	22-000018
38	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$252.1M	2019-12-31	2021-02-25	10-K	21-000033
39	income tax	us-gaap:IncomeTaxExpenseBenefit	$58.3M	2019-12-31	2022-02-24	10-K	22-000018
40	current assets	us-gaap:AssetsCurrent	$1.4B	2019-12-31	2021-02-25	10-K	21-000033
41	current liabilities	us-gaap:LiabilitiesCurrent	$1.0B	2019-12-31	2021-02-25	10-K	21-000033
42	current assets	us-gaap:AssetsCurrent	$1.3B	2018-12-31	2020-03-02	10-K	20-000010
43	current liabilities	us-gaap:LiabilitiesCurrent	$1.1B	2018-12-31	2020-03-02	10-K	20-000010
44	assets	us-gaap:Assets	$7.6B	2023-12-31	2025-02-27	10-K	25-000029
45	assets	us-gaap:Assets	$7.3B	2022-12-31	2024-02-29	10-K	24-000014
46	shares outstanding	dei:EntityCommonStockSharesOutstanding	105,441,971	2026-02-01	2026-02-26	10-K	26-012202
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	106,794,650	2025-02-01	2025-02-27	10-K	25-000029

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.