Sensata Technologies Holding plc

ST

NYSE; business equipment; SIC 3823, Industrial Instruments For Measurement, Display, and Control; CIK 0001477294

D

fourth fifth of 469 graded peers in business equipment

rank 348 of 469; percentile 74.1; sampling error 2.3 points; lower is stronger

A B C D E

D, the sloth



Scoreboard

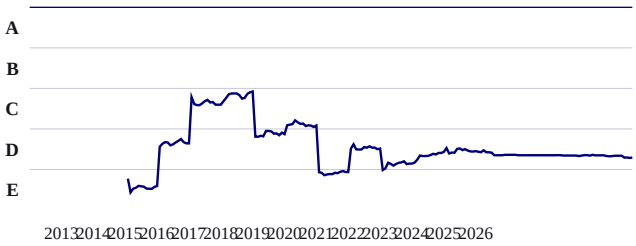
Profitability	C/D	percentile 59.6
Solvency	C	percentile 52.1
Growth and financing	D	percentile 63.7
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $6.8B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	12 of 13	
Graded from	filings received through Feb 27, 2026	266 days before the rescan; latest periodic filing 10-Q received Oct 27, 2026
Last close	$37.02	2026-11-19; market equity $5.4B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 27, 2026

included elsewhere in this Report for discussion of our assessment of seasonality related to our business. Refer to Item 3: Legal Proceedings included elsewhere in this Report for discussion of legal proceedings related to our business. Our discussion and analysis of results of operations are based upon our Financial Statements included elsewhere in this Report. The Financial Statements have been prepared in accordance with U.S. GAAP. The preparation of the Financial Statements requires us to make estimates and judgments that affect the amounts reported therein.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

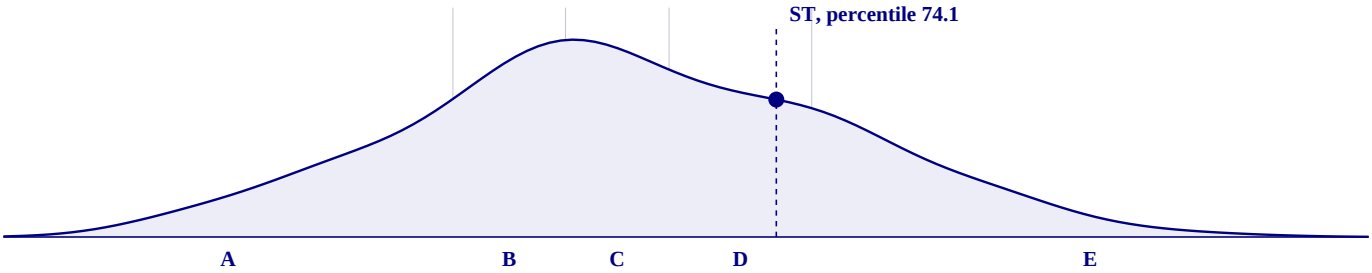
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 59.6						
Gross profitability	16.1%	29.3%		72.1	513	2025-12-31
Return on invested capital	1.1%	11.0%		79.7	124	2025-12-31
Accruals ratio	(8.5%)	(7.3%)		47.7	567	2025-12-31

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Gross margin stability, five years	1.7 pts	2.3 pts	39.0	406	2025-12-31
Solvency, sleeve percentile 52.1					
Altman Z double-prime	3.27	2.19	34.5	517	2025-12-31
Net debt to EBITDA	4.60x	1.08x	84.7	138	2025-12-31
Interest coverage	not computable	4.90x			
latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31					
Current ratio	2.57x	1.98x	37.2	601	2025-12-31
Growth and financing, sleeve percentile 63.7					
Revenue growth, three-year compound	(2.8%)	6.6%	75.9	503	2025-12-31
Free cash flow growth, three-year compound	16.4%	17.5%	51.2	253	2025-12-31
Reinvestment rate	(367.9%)	16.2%	92.5	214	2025-12-31
Asset growth, three years	(8.3%)	5.1%	81.3	520	2025-12-31
Net share issuance, one year	(2.5%)	0.5%	17.6	405	2026-01-29

Among 469 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
343	Q2 Holdings, Inc. (QTWO)	73.1	D	
344	Evolv Technologies Holdings, Inc. (EVLV)	73.3	D	late filer, fortress balance sheet
345	Unity Software Inc. (U)	73.5	D	
346	Adtran Holdings, Inc. (ADTN)	73.7	D	late filer, fortress balance sheet
347	Unisys Corp. (UIS)	73.9	D	
348	Sensata Technologies Holding plc (ST)	74.1	D	
349	Intellinetics, Inc. (INLX)	74.4	D	
350	Phunware, Inc. (PHUN)	74.6	D	fortress balance sheet
351	Geospace Technologies Corp. (GEOS)	74.8	D	short runway, late filer, fortress balance sheet
352	Corsair Gaming, Inc. (CRSR)	75.0	D	
353	Pacific Biosciences OF California, Inc. (PACB)	75.2	D	short runway, distress

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	32.2%	(2.2%)	72
Distance from 52-week high	(30.9%)	(38.6%)	62
EBIT to enterprise value	3.1%	1.8%	60
Free cash flow yield	9.1%	3.0%	82
Book value to price	0.57	0.29	72
Sales to price	0.69	0.33	67
Composite equity issuance, five years	(14.1%)	4.3%	20
Relative strength against the sector, log excess return	0.01	(0.29)	72
Twelve-month failure probability, CHS model	not computable	0.05%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$553.4M
Operating cash flow, four quarters	$759.3M
Months of runway	not finite
Days since last periodic filing	24 (10-Q received Oct 27, 2026)
Median daily dollar volume, 63 sessions	$55.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.7B	2025-12-31	2026-02-27	10-K	26-000007
2	cost of revenue	us-gaap:CostOfRevenue	$2.6B	2025-12-31	2026-02-27	10-K	26-000007
3	assets	us-gaap:Assets	$6.8B	2025-12-31	2026-02-27	10-K	26-000007
4	operating income	us-gaap:OperatingIncomeLoss	$237.5M	2025-12-31	2026-02-27	10-K	26-000007
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$123.3M	2025-12-31	2026-02-27	10-K	26-000007
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$92.0M	2025-12-31	2026-02-27	10-K	26-000007
7	total debt	us-gaap:LongTermDebt	$2.8B	2025-12-31	2026-02-27	10-K	26-000007
8	book equity	us-gaap:StockholdersEquity	$2.8B	2025-12-31	2026-02-27	10-K	26-000007
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$573.0M	2025-12-31	2026-02-27	10-K	26-000007
10	total debt	us-gaap:LongTermDebt	$3.2B	2024-12-31	2025-02-28	10-K	25-000022
11	book equity	us-gaap:StockholdersEquity	$2.9B	2024-12-31	2026-02-27	10-K	26-000007
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$593.7M	2024-12-31	2026-02-27	10-K	26-000007
13	net income	us-gaap:NetIncomeLoss	$31.3M	2025-12-31	2026-02-27	10-K	26-000007
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$621.5M	2025-12-31	2026-02-27	10-K	26-000007
15	assets	us-gaap:Assets	$7.1B	2024-12-31	2026-02-27	10-K	26-000007
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.9B	2024-12-31	2026-02-27	10-K	26-000007
17	cost of revenue	us-gaap:CostOfRevenue	$2.8B	2024-12-31	2026-02-27	10-K	26-000007
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.1B	2023-12-31	2026-02-27	10-K	26-000007
19	cost of revenue	us-gaap:CostOfRevenue	$2.8B	2023-12-31	2026-02-27	10-K	26-000007
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.0B	2022-12-31	2025-02-28	10-K	25-000022
21	cost of revenue	us-gaap:CostOfRevenue	$2.7B	2022-12-31	2025-02-28	10-K	25-000022
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.8B	2021-12-31	2024-02-29	10-K	24-000020
23	cost of revenue	us-gaap:CostOfRevenue	$2.5B	2021-12-31	2024-02-29	10-K	24-000020
24	current assets	us-gaap:AssetsCurrent	$2.0B	2025-12-31	2026-02-27	10-K	26-000007
25	current liabilities	us-gaap:LiabilitiesCurrent	$775.1M	2025-12-31	2026-02-27	10-K	26-000007
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$2.3B	2025-12-31	2026-02-27	10-K	26-000007
27	liabilities	us-gaap:Liabilities	$4.0B	2025-12-31	2026-02-27	10-K	26-000007
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$256.4M	2025-12-31	2026-02-27	10-K	26-000007
29	operating income	us-gaap:OperatingIncomeLoss	$149.3M	2024-12-31	2026-02-27	10-K	26-000007
30	interest expense	us-gaap:InterestExpense	$155.8M	2024-12-31	2025-02-28	10-K	25-000022
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$131.2M	2025-12-31	2026-02-27	10-K	26-000007

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32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$551.5M	2024-12-31	2026-02-27	10-K	26-000007
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$158.6M	2024-12-31	2026-02-27	10-K	26-000007
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$456.7M	2023-12-31	2026-02-27	10-K	26-000007
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$184.6M	2023-12-31	2026-02-27	10-K	26-000007
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$460.6M	2022-12-31	2025-02-28	10-K	25-000022
37	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$150.1M	2022-12-31	2025-02-28	10-K	25-000022
38	current assets	us-gaap:AssetsCurrent	$2.0B	2024-12-31	2026-02-27	10-K	26-000007
39	current liabilities	us-gaap:LiabilitiesCurrent	$711.4M	2024-12-31	2026-02-27	10-K	26-000007
40	assets	us-gaap:Assets	$7.7B	2023-12-31	2025-02-28	10-K	25-000022
41	assets	us-gaap:Assets	$8.8B	2022-12-31	2024-02-29	10-K	24-000020
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	145,799,544	2026-01-29	2026-02-27	10-K	26-000007
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	149,551,960	2025-02-07	2025-02-28	10-K	25-000022

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