Target Corp.

TGT

NYSE; shops; SIC 5331, Retail-Variety Stores; CIK 0000027419

D

fourth fifth of 239 graded peers in shops

rank 175 of 239; percentile 73.1; sampling error 3.0 points; lower is stronger

A B C D E

D, the sloth



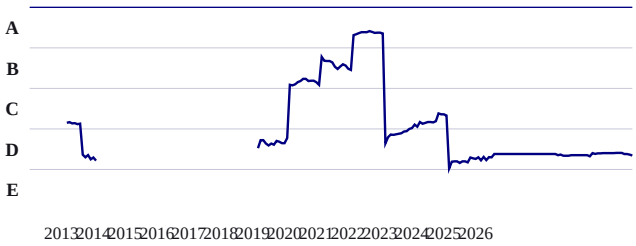
Scoreboard	
Profitability	C percentile 50.4
Solvency	D percentile 75.5
Growth and financing	C percentile 50.9
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $59.5B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress, fortress balance sheet
Inputs computable	8 of 13
Graded from	filings received through Mar 11, 2026 254 days before the rescan; latest periodic filing 10-Q received Aug 28, 2026
Last close	$167.46 2026-11-19; market equity $76.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 11, 2026

Target Corporation was incorporated in Minnesota in 1902. Our corporate purpose is to help all families discover the joy of everyday life. We offer our customers, referred to as "guests," fashionable, differentiated merchandise and everyday essentials at discounted prices. We operate as a single segment designed to enable guests to purchase products seamlessly in stores or through our digital channels. Since 1946, we have given 5 percent of our profit to communities. When used in this report, the terms "we," "our," "us," "Target," and the "Corporation" mean Target Corporation and its subsidiaries, collectively, unless the context otherwise requires or indicates.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

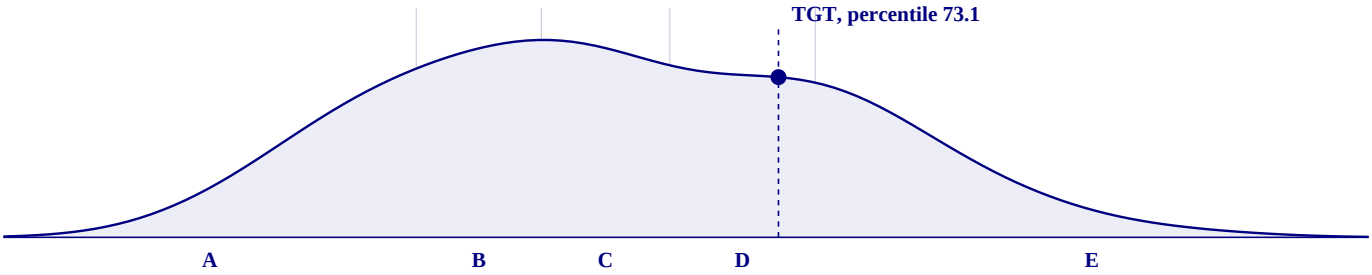
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 50.4						
Gross profitability	49.2%	43.5%		41.0	223	2026-01-31
Return on invested capital	not computable	11.5%				

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one or more required annual facts are missing						
Accruals ratio	(4.9%)	(4.9%)		53.9	268	2026-01-31
Gross margin stability, five years	1.6 pts	1.2 pts		56.2	202	2026-01-31
Solvency, sleeve percentile 75.5						
Altman Z double-prime	not computable	1.93				
one or more required annual facts are missing						
Net debt to EBITDA	not computable	1.46x				
one or more required annual facts are missing						
Interest coverage	not computable	2.71x				
latest aligned inputs end 2024-02-03; latest annual assets end 2026-01-31						
Current ratio	0.94x	1.34x		75.5	274	2026-01-31
Growth and financing, sleeve percentile 50.9						
Revenue growth, three-year compound	(1.3%)	1.8%		65.1	250	2026-01-31
Free cash flow growth, three-year compound	not computable	4.7%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	17.9%	13.3%		47.5	142	2026-01-31
Asset growth, three years	3.7%	3.3%		45.2	251	2026-01-31
Net share issuance, one year	(0.6%)	(0.6%)		45.9	206	2026-03-04

Among 239 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
170	Builders FirstSource, Inc. (BLDR)	71.0	D	
171	Marinemax Inc. (HZO)	71.4	D	
172	HF Foods Group Inc. (HFFG)	71.8	D	
173	Team Inc. (TISI)	72.3	D	
174	Lands' END, Inc. (LE)	72.7	D	short runway
175	Target Corp. (TGT)	73.1	D	
176	Ingram Micro Holding Corp. (INGM)	73.5	D	
177	Sherwin Williams Co. (SHW)	73.9	D	
178	Willis Lease Finance Corp. (WLFC)	74.4	D	
179	Aramark (ARMK)	74.8	D	
180	El Pollo Loco Holdings, Inc. (LOCO)	75.2	D	

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	75.8%	(0.5%)	94
Distance from 52-week high	(1.4%)	(23.4%)	98
EBIT to enterprise value	5.8%	5.4%	56
Free cash flow yield	3.7%	4.1%	45
Book value to price	0.23	0.38	36

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Sales to price	1.38	1.64	42
Composite equity issuance, five years	(26.3%)	(17.2%)	29
Relative strength against the sector, log excess return	0.65	0.08	94
Twelve-month failure probability, CHS model	not computable	0.03%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	84 (10-Q received Aug 28, 2026)
Median daily dollar volume, 63 sessions	$577.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$104.8B	2026-01-31	2026-03-11	10-K	26-000016
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$75.5B	2026-01-31	2026-03-11	10-K	26-000016
3	assets	us-gaap:Assets	$59.5B	2026-01-31	2026-03-11	10-K	26-000016
4	net income	us-gaap:NetIncomeLoss	$3.7B	2026-01-31	2026-03-11	10-K	26-000016
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$6.6B	2026-01-31	2026-03-11	10-K	26-000016
6	assets	us-gaap:Assets	$57.8B	2025-02-01	2026-03-11	10-K	26-000016
7	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$106.6B	2025-02-01	2026-03-11	10-K	26-000016
8	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$76.5B	2025-02-01	2026-03-11	10-K	26-000016
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$107.4B	2024-02-03	2026-03-11	10-K	26-000016
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$77.8B	2024-02-03	2026-03-11	10-K	26-000016
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$109.1B	2023-01-28	2025-03-12	10-K	25-000018
12	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$82.3B	2023-01-28	2025-03-12	10-K	25-000018
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$106.0B	2022-01-29	2024-03-13	10-K	24-000032
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$75.0B	2022-01-29	2024-03-13	10-K	24-000032
15	operating income	us-gaap:OperatingIncomeLoss	$5.7B	2024-02-03	2026-03-11	10-K	26-000016
16	interest expense	us-gaap:InterestExpense	$502.0M	2024-02-03	2024-03-13	10-K	24-000032
17	current assets	us-gaap:AssetsCurrent	$20.0B	2026-01-31	2026-03-11	10-K	26-000016
18	current liabilities	us-gaap:LiabilitiesCurrent	$21.2B	2026-01-31	2026-03-11	10-K	26-000016
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.7B	2026-01-31	2026-03-11	10-K	26-000016
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$7.4B	2025-02-01	2026-03-11	10-K	26-000016
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.9B	2025-02-01	2026-03-11	10-K	26-000016
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$8.6B	2024-02-03	2026-03-11	10-K	26-000016
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$4.8B	2024-02-03	2026-03-11	10-K	26-000016
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.0B	2023-01-28	2025-03-12	10-K	25-000018
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$5.5B	2023-01-28	2025-03-12	10-K	25-000018
26	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$3.1B	2026-01-31	2026-03-11	10-K	26-000016

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27	operating income	us-gaap:OperatingIncomeLoss	$5.1B	2026-01-31	2026-03-11	10-K	26-000016
28	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$4.8B	2026-01-31	2026-03-11	10-K	26-000016
29	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.1B	2026-01-31	2026-03-11	10-K	26-000016
30	current assets	us-gaap:AssetsCurrent	$19.5B	2025-02-01	2026-03-11	10-K	26-000016
31	current liabilities	us-gaap:LiabilitiesCurrent	$20.8B	2025-02-01	2026-03-11	10-K	26-000016
32	assets	us-gaap:Assets	$55.4B	2024-02-03	2025-03-12	10-K	25-000018
33	assets	us-gaap:Assets	$53.3B	2023-01-28	2024-03-13	10-K	24-000032
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	452,855,589	2026-03-04	2026-03-11	10-K	26-000016
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	455,576,464	2025-03-05	2025-03-12	10-K	25-000018

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