Interface Inc.

TILE

Nasdaq; consumer nondurables; SIC 2273, Carpets & Rugs; CIK 0000715787

A/B

on the A/B boundary of 118 graded peers in consumer nond...

rank 23 of 118; percentile 18.8; sampling error 3.8 points; lower is stronger



A/B, the bull



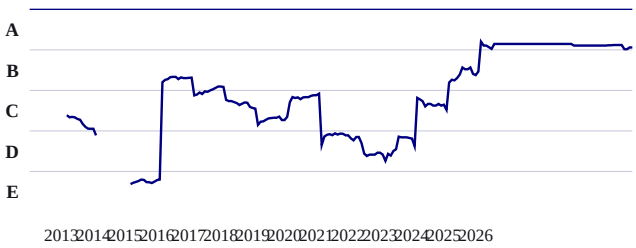
Scoreboard	
Profitability	B/C percentile 38.2
Solvency	B percentile 25.2
Growth and financing	B/C percentile 41.6
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	13 of 13
Graded from	filings received through Feb 25, 2026 268 days before the rescan; latest periodic filing 10-Q received Nov 10, 2026
Last close	$30.54 2026-11-19; market equity $1.8B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

References in this Annual Report on Form 10-K to "Interface," "the Company," "we," "our," "ours" and "us" refer to Interface, Inc. and its subsidiaries or any of them, unless the context requires otherwise. Interface, Inc. was incorporated in Georgia in 1973 and is a global flooring solutions company offering an integrated portfolio of flooring products to customers, including carpet tile, luxury vinyl tile ("LVT"), nora® rubber flooring, and FLOR® premium area rugs. We are a global sustainability leader and offer an extensive range of low carbon and cradle-to-gate carbon negative products that prioritize our sustainability goals.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

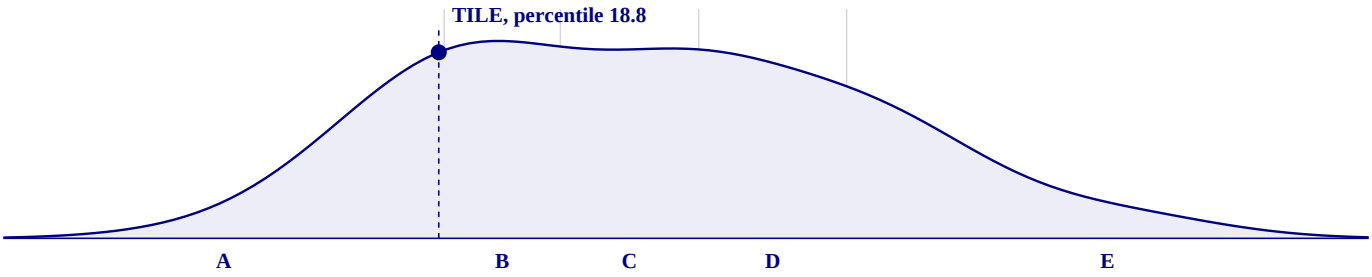
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 38.2						
Gross profitability	44.5%	30.0%		33.6	135	2025-12-28
Return on invested capital	19.3%	6.0%		18.6	44	2025-12-28
Accruals ratio	(4.4%)	(5.2%)		58.7	139	2025-12-28

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Gross margin stability, five years	1.7 pts	1.9 pts	41.8	111	2025-12-28
Solvency, sleeve percentile 25.2					
Altman Z double-prime	5.23	3.11	29.4	110	2025-12-28
Net debt to EBITDA	0.54x	2.44x	16.0	51	2025-12-28
Interest coverage	8.39x	2.36x	22.2	37	2025-12-28
Current ratio	2.34x	1.82x	33.1	143	2025-12-28
Growth and financing, sleeve percentile 41.6					
Revenue growth, three-year compound	2.2%	(0.1%)	38.7	125	2025-12-28
Free cash flow growth, three-year compound	70.3%	13.6%	8.5	60	2025-12-28
Reinvestment rate	(16.2%)	11.8%	70.1	68	2025-12-28
Asset growth, three years	(1.6%)	0.2%	58.1	125	2025-12-28
Net share issuance, one year	(0.6%)	0.03%	32.4	103	2026-02-13

Among 118 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
18	Escalade Inc. (ESCA)	14.5	A	fortress balance sheet
19	American Outdoor Brands, Inc. (AOUT)	15.4	A	
20	Tootsie Roll Industries Inc. (TR)	16.2	A/B	
21	Simply Good Foods Co. (SMPL)	17.1	A/B	
22	Medifast Inc. (MED)	17.9	A/B	
23	Interface Inc. (TILE)	18.8	A/B	
24	Brown Forman Corp. (BF-B)	19.7	A/B	
25	Daily Journal Corp. (DJCO)	20.5	A/B	late filer, fortress balance sheet
26	Cintas Corp. (CTAS)	21.4	A/B	
27	Tapestry, Inc. (TPR)	22.2	A/B	
28	Mattel Inc. (MAT)	23.1	A/B	

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	38.7%	(1.0%)	84
Distance from 52-week high	(24.1%)	(23.8%)	48
EBIT to enterprise value	9.1%	3.5%	88
Free cash flow yield	6.9%	4.5%	60
Book value to price	0.40	0.58	36
Sales to price	0.79	1.22	32
Composite equity issuance, five years	(3.2%)	(17.0%)	73
Relative strength against the sector, log excess return	0.24	(0.09)	84
Twelve-month failure probability, CHS model	not computable	0.04%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 8 of 9, period end 2025-12-28	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$81.1M
Operating cash flow, four quarters	$187.5M
Months of runway	not finite
Days since last periodic filing	10 (10-Q received Nov 10, 2026)
Median daily dollar volume, 63 sessions	$15.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$537.4M	2025-12-28	2026-02-25	10-K	26-000006
2	assets	us-gaap:Assets	$1.2B	2025-12-28	2026-02-25	10-K	26-000006
3	operating income	us-gaap:OperatingIncomeLoss	$164.0M	2025-12-28	2026-02-25	10-K	26-000006
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$136.9M	2025-12-28	2026-02-25	10-K	26-000006
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$20.8M	2025-12-28	2026-02-25	10-K	26-000006
6	total debt	us-gaap:LongTermDebt	$181.6M	2025-12-28	2026-02-25	10-K	26-000006
7	book equity	us-gaap:StockholdersEquity	$640.7M	2025-12-28	2026-02-25	10-K	26-000006
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$71.3M	2025-12-28	2026-02-25	10-K	26-000006
9	total debt	us-gaap:LongTermDebt	$302.8M	2024-12-29	2026-02-25	10-K	26-000006
10	book equity	us-gaap:StockholdersEquity	$489.1M	2024-12-29	2026-02-25	10-K	26-000006
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$99.2M	2024-12-29	2026-02-25	10-K	26-000006
12	net income	us-gaap:NetIncomeLoss	$116.1M	2025-12-28	2026-02-25	10-K	26-000006
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$167.9M	2025-12-28	2026-02-25	10-K	26-000006
14	assets	us-gaap:Assets	$1.2B	2024-12-29	2026-02-25	10-K	26-000006
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.4B	2025-12-28	2026-02-25	10-K	26-000006
16	gross profit	us-gaap:GrossProfit	$482.9M	2024-12-29	2026-02-25	10-K	26-000006
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.3B	2024-12-29	2026-02-25	10-K	26-000006
18	gross profit	us-gaap:GrossProfit	$441.1M	2023-12-31	2026-02-25	10-K	26-000006
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.3B	2023-12-31	2026-02-25	10-K	26-000006
20	gross profit	us-gaap:GrossProfit	$437.7M	2023-01-01	2025-02-26	10-K	25-000006
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.3B	2023-01-01	2025-02-26	10-K	25-000006
22	gross profit	us-gaap:GrossProfit	$432.7M	2022-01-02	2024-02-28	10-K	24-000005
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.2B	2022-01-02	2024-02-28	10-K	24-000005
24	current assets	us-gaap:AssetsCurrent	$554.8M	2025-12-28	2026-02-25	10-K	26-000006
25	current liabilities	us-gaap:LiabilitiesCurrent	$237.1M	2025-12-28	2026-02-25	10-K	26-000006
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$518.0M	2025-12-28	2026-02-25	10-K	26-000006
27	liabilities	us-gaap:Liabilities	$565.8M	2025-12-28	2026-02-25	10-K	26-000006
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$38.9M	2025-12-28	2026-02-25	10-K	26-000006
29	interest expense	us-gaap:InterestExpense	$19.5M	2025-12-28	2026-02-25	10-K	26-000006
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$46.2M	2025-12-28	2026-02-25	10-K	26-000006
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$148.4M	2024-12-29	2026-02-25	10-K	26-000006

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32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$33.8M	2024-12-29	2026-02-25	10-K	26-000006
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$142.0M	2023-12-31	2026-02-25	10-K	26-000006
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$26.1M	2023-12-31	2026-02-25	10-K	26-000006
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$43.1M	2023-01-01	2025-02-26	10-K	25-000006
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$18.4M	2023-01-01	2025-02-26	10-K	25-000006
37	current assets	us-gaap:AssetsCurrent	$564.3M	2024-12-29	2026-02-25	10-K	26-000006
38	current liabilities	us-gaap:LiabilitiesCurrent	$216.7M	2024-12-29	2026-02-25	10-K	26-000006
39	assets	us-gaap:Assets	$1.2B	2023-12-31	2025-02-26	10-K	25-000006
40	assets	us-gaap:Assets	$1.3B	2023-01-01	2024-02-28	10-K	24-000005
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	57,963,488	2026-02-13	2026-02-25	10-K	26-000006
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	58,313,040	2025-02-14	2025-02-26	10-K	25-000006

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