Uber Technologies, Inc.

UBER

NYSE; other; SIC 7389, Services-Business Services, NEC; CIK 0001543151

C

middle fifth of 316 graded peers in other

rank 161 of 316; percentile 50.8; sampling error 2.7 points; lower is stronger

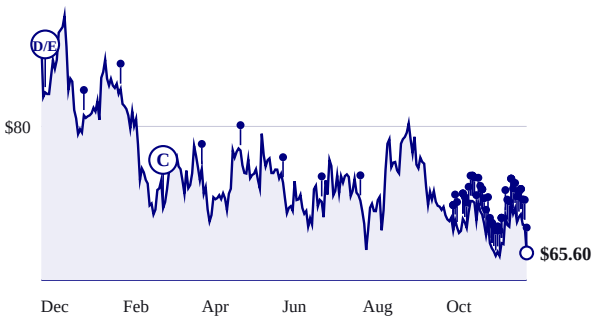
A B C D E

C, the tortoise



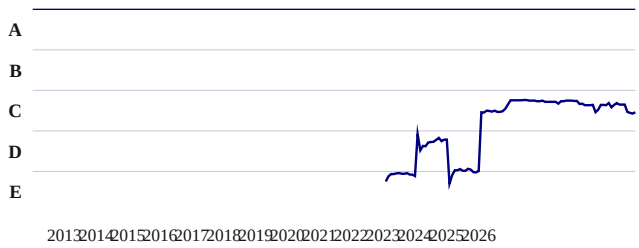
Scoreboard	
Profitability	E percentile 85.2
Solvency	C percentile 44.2
Growth and financing	A percentile 15.8
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $61.8B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered
Inputs computable	8 of 13
Graded from	filings received through Feb 13, 2026 280 days before the rescan; latest periodic filing 10-Q received Nov 4, 2026
Last close	$65.61 2026-11-19; market equity $134.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 13, 2026

Uber Technologies, Inc. ("Uber," the "Company," "we," "our," or "us") is a technology platform that uses a massive network, leading technology, operational excellence and product expertise to power movement from point A to point B. We develop and operate proprietary technology applications supporting a variety of offerings on our platform ("platform(s)" or "Platform(s)").

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 85.2						
Gross profitability	not computable	26.8%				
one or more required annual facts are missing						
Return on invested capital	not computable	10.0%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Accruals ratio	(0.08%)	(5.7%)		85.2	459	2025-12-31

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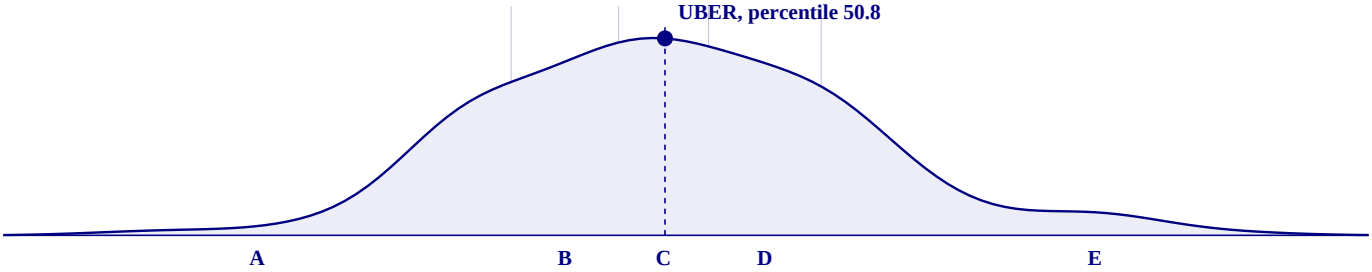
Gross margin stability, five years	not computable	2.2 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 44.2						
Altman Z double-prime	1.06	2.06		53.8	358	2025-12-31
Net debt to EBITDA	0.56x	2.36x		20.2	174	2025-12-31
Interest coverage	not computable	2.93x				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31						
Current ratio	1.14x	1.32x		58.4	463	2025-12-31
Growth and financing, sleeve percentile 15.8						
Revenue growth, three-year compound	17.7%	5.0%		15.4	377	2025-12-31
Free cash flow growth, three-year compound	192.5%	8.7%		0.5	213	2025-12-31
Reinvestment rate	not computable	13.3%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	24.4%	4.1%		11.4	403	2025-12-31
Net share issuance, one year	(1.5%)	(0.6%)		36.0	354	2026-02-10

Among 316 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
156	Jacobs Solutions Inc. (J)	49.2	C	
157	Strategic Education, Inc. (STRA)	49.5	C	fortress balance sheet
158	RB Global Inc. (RBA)	49.8	C	
159	Casella Waste Systems Inc. (CWST)	50.2	C	
160	APi Group Corp. (APG)	50.5	C	
161	Uber Technologies, Inc. (UBER)	50.8	C	
162	Mistras Group, Inc. (MG)	51.1	C	
163	Louisiana-Pacific Corp. (LPX)	51.4	C	
164	Covenant Logistics Group, Inc. (CVLG)	51.7	C	
165	Reservoir Media, Inc. (RSVR)	52.1	C	
166	MGM Resorts International (MGM)	52.4	C	

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(29.0%)	0.06%	24
Distance from 52-week high	(29.1%)	(27.0%)	46
EBIT to enterprise value	4.0%	4.6%	41
Free cash flow yield	7.3%	4.0%	72
Book value to price	0.21	0.38	31
Sales to price	0.39	0.72	33
Composite equity issuance, five years	9.4%	(9.5%)	76
Relative strength against the sector, log excess return	(0.46)	(0.12)	24

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Twelve-month failure probability, CHS model	0.03%	0.03%	46

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$9.6B
Operating cash flow, four quarters	$10.7B
Months of runway	not finite
Days since last periodic filing	16 (10-Q received Nov 4, 2026)
Median daily dollar volume, 63 sessions	$1.1B

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	$5.6B	2025-12-31	2026-02-13	10-K	26-000015
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$5.8B	2025-12-31	2026-02-13	10-K	26-000015
3	income tax	us-gaap:IncomeTaxExpenseBenefit	-$4.3B	2025-12-31	2026-02-13	10-K	26-000015
4	total debt	us-gaap:LongTermDebt	$10.6B	2025-12-31	2026-02-13	10-K	26-000015
5	book equity	us-gaap:StockholdersEquity	$27.0B	2025-12-31	2026-02-13	10-K	26-000015
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$7.1B	2025-12-31	2026-02-13	10-K	26-000015
7	total debt	us-gaap:LongTermDebt	$9.6B	2024-12-31	2025-02-14	10-K	25-000008
8	book equity	us-gaap:StockholdersEquity	$21.6B	2024-12-31	2026-02-13	10-K	26-000015
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$5.9B	2024-12-31	2026-02-13	10-K	26-000015
10	net income	us-gaap:NetIncomeLoss	$10.1B	2025-12-31	2026-02-13	10-K	26-000015
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$10.1B	2025-12-31	2026-02-13	10-K	26-000015
12	assets	us-gaap:Assets	$61.8B	2025-12-31	2026-02-13	10-K	26-000015
13	assets	us-gaap:Assets	$51.2B	2024-12-31	2026-02-13	10-K	26-000015
14	current assets	us-gaap:AssetsCurrent	$14.0B	2025-12-31	2026-02-13	10-K	26-000015
15	current liabilities	us-gaap:LiabilitiesCurrent	$12.3B	2025-12-31	2026-02-13	10-K	26-000015
16	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$10.6B	2025-12-31	2026-02-13	10-K	26-000015
17	liabilities	us-gaap:Liabilities	$33.7B	2025-12-31	2026-02-13	10-K	26-000015
18	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$719.0M	2025-12-31	2026-02-13	10-K	26-000015
19	operating income	us-gaap:OperatingIncomeLoss	$1.1B	2023-12-31	2026-02-13	10-K	26-000015
20	interest expense	us-gaap:InterestExpense	$633.0M	2023-12-31	2024-02-15	10-K	24-000012
21	revenue	us-gaap:Revenues	$52.0B	2025-12-31	2026-02-13	10-K	26-000015
22	revenue	us-gaap:Revenues	$44.0B	2024-12-31	2026-02-13	10-K	26-000015
23	revenue	us-gaap:Revenues	$37.3B	2023-12-31	2026-02-13	10-K	26-000015
24	revenue	us-gaap:Revenues	$31.9B	2022-12-31	2025-02-14	10-K	25-000008
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$336.0M	2025-12-31	2026-02-13	10-K	26-000015
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$7.1B	2024-12-31	2026-02-13	10-K	26-000015
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$242.0M	2024-12-31	2026-02-13	10-K	26-000015
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.6B	2023-12-31	2026-02-13	10-K	26-000015
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$223.0M	2023-12-31	2026-02-13	10-K	26-000015
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$642.0M	2022-12-31	2025-02-14	10-K	25-000008

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31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$252.0M	2022-12-31	2025-02-14	10-K	25-000008
32	current assets	us-gaap:AssetsCurrent	$12.2B	2024-12-31	2026-02-13	10-K	26-000015
33	current liabilities	us-gaap:LiabilitiesCurrent	$11.5B	2024-12-31	2026-02-13	10-K	26-000015
34	assets	us-gaap:Assets	$38.7B	2023-12-31	2025-02-14	10-K	25-000008
35	assets	us-gaap:Assets	$32.1B	2022-12-31	2024-02-15	10-K	24-000012
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	2,058,115,983	2026-02-10	2026-02-13	10-K	26-000015
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	2,089,008,865	2025-02-11	2025-02-14	10-K	25-000008

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