cbdMD, Inc.

YCBD

NYSE; chemicals; SIC 2844, Perfumes, Cosmetics & Other Toilet Preparations; CIK 0001644903

E

weakest fifth of 319 graded peers in the pooled industrial gro...

rank 271 of 319; percentile 87.1; sampling error 2.7 points; lower is stronger

A B C D E

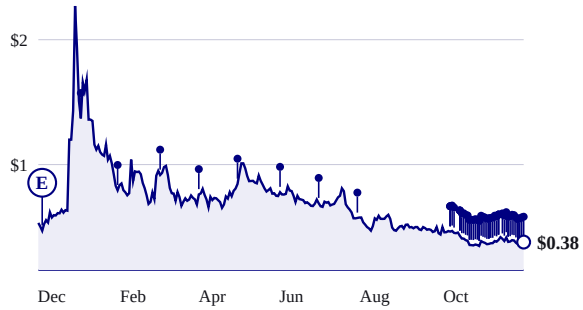
E, the bear



Scoreboard

Profitability	B percentile 28.0
Solvency	D percentile 76.4
Growth and financing	E percentile 98.2
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $10.4M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress, fortress balance sheet
Inputs computable	7 of 13
Graded from	filings received through Jan 20, 2026 304 days before the rescan; latest periodic filing 10-Q received Aug 13, 2026
Last close	$0.37 2026-11-19; market equity $4.2M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Dec 19, 2025

cbdMD, Inc. is a consumer wellness company focused on the development, manufacturing, marketing, and sale of supplement brands powered by natural compounds. The majority of our products are anchored by hemp-derived cannabinoids, including broad-spectrum and full-spectrum CBD formulations, hemp-derived Delta-9 THC products (where permitted by law), and a range of functional products designed to address key wellness needs such as sleep, recovery, mood, discomfort, mobility, cognitive function, and stress management.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

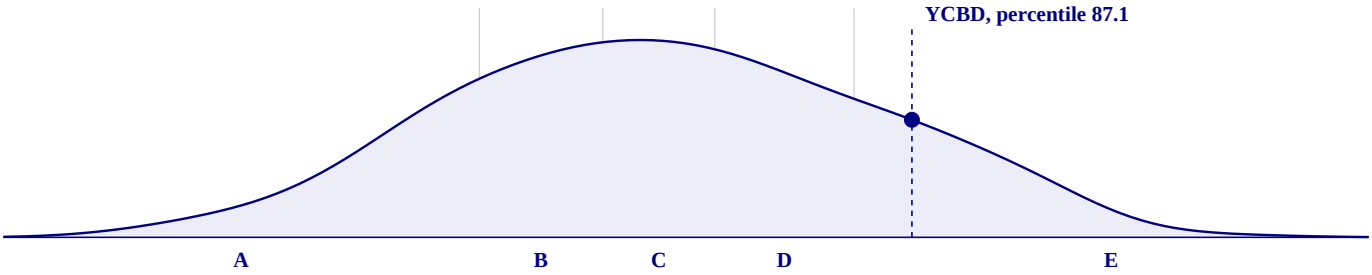
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 28.0						
Gross profitability	114.9%	21.9%		0.3	348	2025-09-30
Return on invested capital	not computable	9.6%				
one or more required annual facts are missing						

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Accruals ratio	(5.6%)	(4.3%)	38.3	372	2025-09-30
Gross margin stability, five years	2.1 pts	2.2 pts	45.4	292	2025-09-30
Solvency, sleeve percentile 76.4					
Altman Z double-prime	(53.04)	3.50	99.3	275	2025-09-30
Net debt to EBITDA	not computable	1.83x			
one or more required annual facts are missing					
Interest coverage	not computable	4.55x			
interest expense must exceed $100,000					
Current ratio	2.05x	2.21x	53.5	392	2025-09-30
Growth and financing, sleeve percentile 98.2					
Revenue growth, three-year compound	(18.5%)	1.4%	96.8	340	2025-09-30
Free cash flow growth, three-year compound	not computable	12.5%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	21.5%			
NOPAT must exceed $100,000					
Asset growth, three years	(36.6%)	2.9%	99.7	349	2025-09-30
Net share issuance, one year	not computable	(0.04%)			
prior share count is 31 days earlier					

Among 319 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
266	Mosaic Co. (MOS)	85.8	E	
267	O-I Glass, Inc. (OI)	86.1	E	
268	Hillman Solutions Corp. (HLMN)	86.5	E	
269	Avient Corp. (AVNT)	86.8	E	
270	Clearwater Paper Corp. (CLW)	86.9	E	
271	cbdMD, Inc. (YCBD)	87.1	E	
272	Sifco Industries Inc. (SIF)	87.3	E	fortress balance sheet
273	FMC Corp. (FMC)	87.7	E	
274	MasterCraft Boat Holdings, Inc. (MCFT)	87.8	E	dilution
275	Stepan Co. (SCL)	88.1	E	
276	Smurfit Westrock plc (SW)	88.2	E	

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(48.2%)	11.1%	7
Distance from 52-week high	(83.3%)	(28.1%)	3
EBIT to enterprise value	not computable	3.9%	
Free cash flow yield	(38.5%)	3.5%	5
Book value to price	1.93	0.41	95

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Sales to price	4.51	0.59	95
Composite equity issuance, five years	434.9%	(10.3%)	99
Relative strength against the sector, log excess return	(0.80)	(0.00)	4
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-09-30	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$2.1M
Operating cash flow, four quarters	-$2.2M
Months of runway	11.5
Days since last periodic filing	99 (10-Q received Aug 13, 2026)
Median daily dollar volume, 63 sessions	$34,978

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$12.0M	2025-09-30	2025-12-19	10-K	25-038435
2	assets	us-gaap:Assets	$10.4M	2025-09-30	2025-12-19	10-K	25-038435
3	net income	us-gaap:NetIncomeLoss	-$2.0M	2025-09-30	2025-12-19	10-K	25-038435
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$1.5M	2025-09-30	2025-12-19	10-K	25-038435
5	assets	us-gaap:Assets	$10.6M	2024-09-30	2025-12-19	10-K	25-038435
6	revenue	us-gaap:Revenues	$19.2M	2025-09-30	2025-12-19	10-K	25-038435
7	gross profit	us-gaap:GrossProfit	$12.0M	2024-09-30	2025-12-19	10-K	25-038435
8	revenue	us-gaap:Revenues	$19.5M	2024-09-30	2025-12-19	10-K	25-038435
9	gross profit	us-gaap:GrossProfit	$15.0M	2023-09-30	2024-12-18	10-K	24-037840
10	revenue	us-gaap:Revenues	$24.2M	2023-09-30	2024-12-18	10-K	24-037840
11	gross profit	us-gaap:GrossProfit	$22.3M	2022-09-30	2023-12-22	10-K	23-035228
12	revenue	us-gaap:Revenues	$35.4M	2022-09-30	2023-12-22	10-K	23-035228
13	gross profit	us-gaap:GrossProfit	$30.0M	2021-09-30	2022-12-15	10-K	22-029136
14	revenue	us-gaap:Revenues	$44.5M	2021-09-30	2022-12-15	10-K	22-029136
15	current assets	us-gaap:AssetsCurrent	$6.6M	2025-09-30	2025-12-19	10-K	25-038435
16	current liabilities	us-gaap:LiabilitiesCurrent	$3.2M	2025-09-30	2025-12-19	10-K	25-038435
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$179.4M	2025-09-30	2025-12-19	10-K	25-038435
18	operating income	us-gaap:OperatingIncomeLoss	-$2.2M	2025-09-30	2025-12-19	10-K	25-038435
19	book equity	us-gaap:StockholdersEquity	$7.2M	2025-09-30	2025-12-19	10-K	25-038435
20	liabilities	us-gaap:Liabilities	$3.2M	2025-09-30	2025-12-19	10-K	25-038435
21	operating income	us-gaap:OperatingIncomeLoss	-$1.8M	2018-09-30	2019-12-18	10-K	19-014052
22	interest expense	us-gaap:InterestExpense	$955	2018-09-30	2018-12-12	10-K	18-013865
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$184,172	2025-09-30	2025-12-19	10-K	25-038435
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$352,792	2024-09-30	2025-12-19	10-K	25-038435
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$190,015	2024-09-30	2025-12-19	10-K	25-038435
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$4.3M	2023-09-30	2024-12-18	10-K	24-037840

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27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$297,549	2023-09-30	2024-12-18	10-K	24-037840
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$15.0M	2022-09-30	2023-12-22	10-K	23-035228
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$688,680	2022-09-30	2023-12-22	10-K	23-035228
30	depreciation amortization	us-gaap:Depreciation	$361,063	2025-09-30	2025-12-19	10-K	25-038435
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$2.0M	2025-09-30	2025-12-19	10-K	25-038435
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$0	2025-09-30	2025-12-19	10-K	25-038435
33	current assets	us-gaap:AssetsCurrent	$6.4M	2024-09-30	2025-12-19	10-K	25-038435
34	current liabilities	us-gaap:LiabilitiesCurrent	$8.6M	2024-09-30	2025-12-19	10-K	25-038435
35	assets	us-gaap:Assets	$16.2M	2023-09-30	2024-12-18	10-K	24-037840
36	assets	us-gaap:Assets	$40.8M	2022-09-30	2023-12-22	10-K	23-035228
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	10,495,561	2026-01-16	2026-01-20	10-K/A	26-001542
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	9,419,410	2025-12-16	2025-12-19	10-K	25-038435

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