Aecom

ACM

NYSE; other; SIC 8711, Services-Engineering Services; CIK 0000868857

D

fourth fifth of 315 graded peers in other

rank 225 of 315; percentile 71.3; sampling error 2.7 points; lower is stronger

A B C D E

D, the sloth



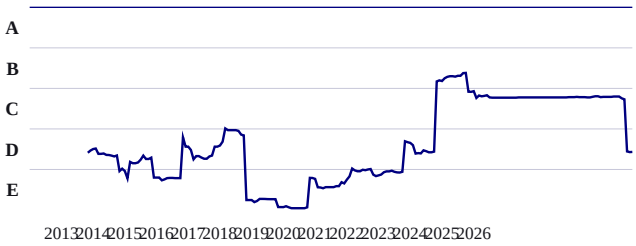
Scoreboard	
Profitability	C percentile 50.2
Solvency	C percentile 53.9
Growth and financing	D percentile 63.0
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $12.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	12 of 13
Graded from	filings received through Nov 18, 2026 3 days before the rescan; latest periodic filing 10-K received Nov 18, 2026
Last close	$78.65 2026-11-20; market equity $10.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 19, 2025

In this report, we use the terms "the Company," "we," "us" and "our" to refer to AECOM and its consolidated subsidiaries. Unless otherwise noted, references to years are for fiscal years. Our fiscal year consists of 52 or 53 weeks, ending on the Friday closest to September 30. For clarity of presentation, we present all periods as if the year ended on September 30. We refer to the fiscal year ended September 30, 2024 as "fiscal 2024" and the fiscal year ended September 30, 2025 as "fiscal 2025." We are a leading global provider of professional infrastructure consulting and advisory services for governments, businesses and organizations throughout the world.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

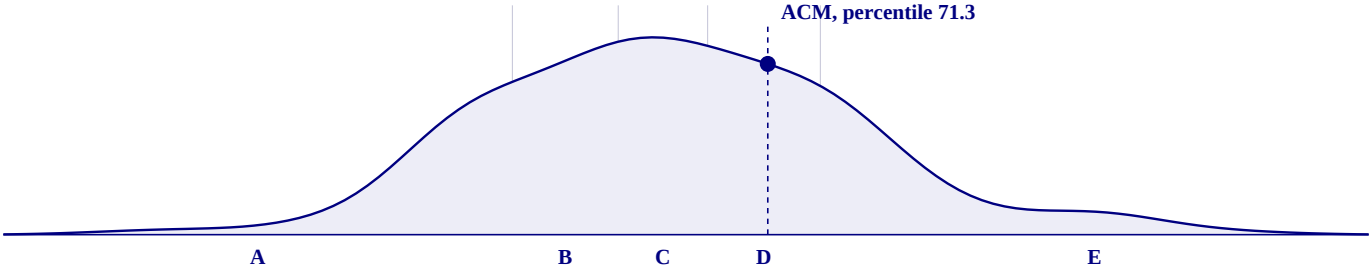
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 50.2						
Gross profitability	7.2%	26.7%		83.7	265	2026-09-30
Return on invested capital	14.2%	10.0%		33.6	147	2026-09-30

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Accruals ratio	(2.0%)	(5.7%)	77.2	458	2026-09-30
Gross margin stability, five years	0.6 pts	2.2 pts	6.2	195	2026-09-30
Solvency, sleeve percentile 53.9					
Altman Z double-prime	0.40	2.06	59.8	357	2026-09-30
Net debt to EBITDA	1.67x	2.37x	39.5	173	2026-09-30
Interest coverage	not computable	2.93x			
latest aligned inputs end 2015-09-30; latest annual assets end 2026-09-30					
Current ratio	1.07x	1.33x	62.5	462	2026-09-30
Growth and financing, sleeve percentile 63.0					
Revenue growth, three-year compound	1.6%	4.9%	62.7	376	2026-09-30
Free cash flow growth, three-year compound	(16.5%)	8.7%	78.8	213	2026-09-30
Reinvestment rate	(83.5%)	13.3%	84.9	187	2026-09-30
Asset growth, three years	2.7%	4.1%	56.9	402	2026-09-30
Net share issuance, one year	(2.3%)	(0.5%)	31.7	354	2026-11-13

Among 315 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
220	PayPal Holdings, Inc. (PYPL)	69.7	D	
221	Arcbest Corp. (ARCB)	70.1	D	
222	Hub Group, Inc. (HUBG)	70.4	D	late filer
223	Fiserv Inc. (FISV)	70.7	D	
224	Norfolk Southern Corp. (NSC)	71.0	D	
225	Aecom (ACM)	71.3	D	
226	Payoneer Global Inc. (PAYO)	71.7	D	
227	Alight, Inc. Delaware (ALIT)	72.0	D	
228	DLH Holdings Corp. (DLHC)	72.3	D	
229	Iqvia Holdings Inc. (IQV)	72.6	D	
230	Travel & Leisure Co. (TNL)	72.9	D	

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(55.6%)	0.4%	8
Distance from 52-week high	(25.9%)	(28.8%)	56
EBIT to enterprise value	5.4%	4.6%	57
Free cash flow yield	3.4%	4.1%	44
Book value to price	0.23	0.39	32
Sales to price	1.49	0.75	71
Composite equity issuance, five years	(15.1%)	(9.5%)	42
Relative strength against the sector, log excess return	(0.94)	(0.12)	8
Twelve-month failure probability, CHS model	not computable	0.04%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2026-09-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$1.2B
Operating cash flow, four quarters	$535.7M
Months of runway	not finite
Days since last periodic filing	3 (10-K received Nov 18, 2026)
Median daily dollar volume, 63 sessions	$87.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$878.9M	2026-09-30	2026-11-18	10-K	26-000026
2	assets	us-gaap:Assets	$12.2B	2026-09-30	2026-11-18	10-K	26-000026
3	operating income	us-gaap:OperatingIncomeLoss	$619.7M	2026-09-30	2026-11-18	10-K	26-000026
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$498.8M	2026-09-30	2026-11-18	10-K	26-000026
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$84.9M	2026-09-30	2026-11-18	10-K	26-000026
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$2.7B	2026-09-30	2026-11-18	10-K	26-000026
7	book equity	us-gaap:StockholdersEquity	$2.3B	2026-09-30	2026-11-18	10-K	26-000026
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.2B	2026-09-30	2026-11-18	10-K	26-000026
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$2.6B	2025-09-30	2026-11-18	10-K	26-000026
10	book equity	us-gaap:StockholdersEquity	$2.5B	2025-09-30	2026-11-18	10-K	26-000026
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.6B	2025-09-30	2026-11-18	10-K	26-000026
12	net income	us-gaap:NetIncomeLoss	$293.9M	2026-09-30	2026-11-18	10-K	26-000026
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$535.7M	2026-09-30	2026-11-18	10-K	26-000026
14	assets	us-gaap:Assets	$12.2B	2025-09-30	2026-11-18	10-K	26-000026
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$15.1B	2026-09-30	2026-11-18	10-K	26-000026
16	gross profit	us-gaap:GrossProfit	$1.2B	2025-09-30	2026-11-18	10-K	26-000026
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$16.1B	2025-09-30	2026-11-18	10-K	26-000026
18	gross profit	us-gaap:GrossProfit	$1.1B	2024-09-30	2026-11-18	10-K	26-000026
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$16.1B	2024-09-30	2026-11-18	10-K	26-000026
20	gross profit	us-gaap:GrossProfit	$945.5M	2023-09-30	2025-11-19	10-K	25-000013
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$14.4B	2023-09-30	2025-11-19	10-K	25-000013
22	gross profit	us-gaap:GrossProfit	$848.0M	2022-09-30	2024-11-19	10-K	24-002030
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$13.1B	2022-09-30	2024-11-19	10-K	24-002030
24	current assets	us-gaap:AssetsCurrent	$6.4B	2026-09-30	2026-11-18	10-K	26-000026
25	current liabilities	us-gaap:LiabilitiesCurrent	$6.0B	2026-09-30	2026-11-18	10-K	26-000026
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$1.5B	2026-09-30	2026-11-18	10-K	26-000026
27	liabilities	us-gaap:Liabilities	$9.7B	2026-09-30	2026-11-18	10-K	26-000026
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$223.6M	2026-09-30	2026-11-18	10-K	26-000026
29	operating income	us-gaap:OperatingIncomeLoss	$129.0M	2015-09-30	2017-11-14	10-K	17-007051
30	interest expense	us-gaap:InterestExpense	$299.6M	2015-09-30	2015-11-25	10-K	15-008965
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$192.1M	2026-09-30	2026-11-18	10-K	26-000026

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32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$821.6M	2025-09-30	2026-11-18	10-K	26-000026
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$136.7M	2025-09-30	2026-11-18	10-K	26-000026
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$827.5M	2024-09-30	2026-11-18	10-K	26-000026
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$119.6M	2024-09-30	2026-11-18	10-K	26-000026
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$696.0M	2023-09-30	2025-11-19	10-K	25-000013
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$105.6M	2023-09-30	2025-11-19	10-K	25-000013
38	current assets	us-gaap:AssetsCurrent	$6.7B	2025-09-30	2026-11-18	10-K	26-000026
39	current liabilities	us-gaap:LiabilitiesCurrent	$5.9B	2025-09-30	2026-11-18	10-K	26-000026
40	assets	us-gaap:Assets	$12.1B	2024-09-30	2025-11-19	10-K	25-000013
41	assets	us-gaap:Assets	$11.2B	2023-09-30	2024-11-19	10-K	24-002030
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	128,810,057	2026-11-13	2026-11-18	10-K	26-000026
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	131,833,332	2025-11-14	2025-11-19	10-K	25-000013

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