Autodesk, Inc.

ADSK

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0000769397

A

strongest fifth of 469 graded peers in business equipment

rank 45 of 469; percentile 9.4; sampling error 2.3 points; lower is stronger

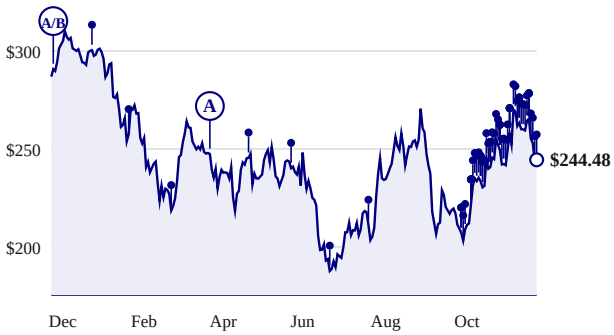
A B C D E

A, the bull



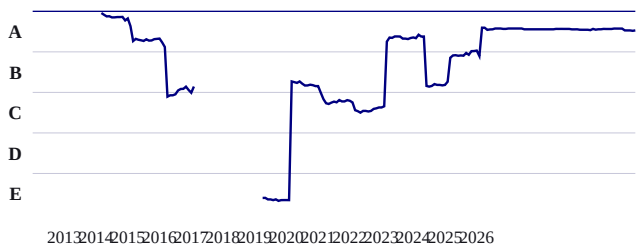
Scoreboard	
Profitability	A percentile 16.5
Solvency	B/C percentile 41.3
Growth and financing	B/C percentile 37.8
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $12.5B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	12 of 13
Graded from	filings received through Mar 3, 2026 263 days before the rescan; latest periodic filing 10-Q received Aug 28, 2026
Last close	$244.56 2026-11-20; market equity $51.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 3, 2026

Note: A glossary of terms used in this Form 10-K appears at the end of this Item 1. We are a global leader in 3D design, engineering and entertainment technology solutions, spanning architecture, engineering, construction, product design, manufacturing, media, and entertainment. Our customers design, fabricate, manufacture, and build anything by visualizing, simulating, and analyzing real-world performance early in the design process.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

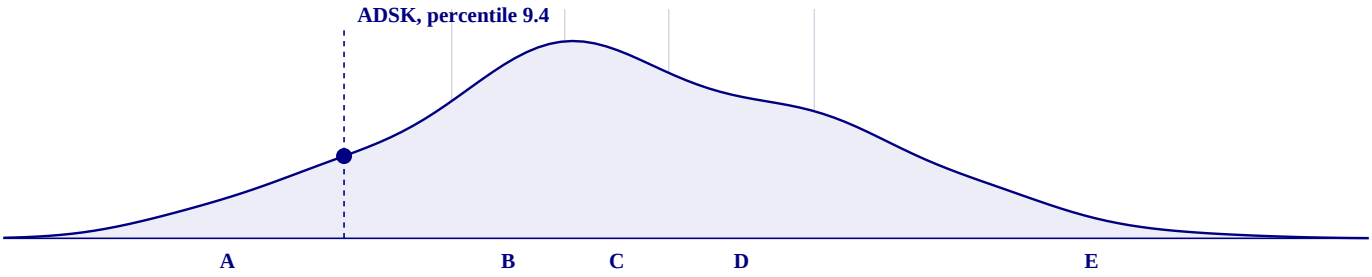
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 16.5						
Gross profitability	52.6%	29.4%		15.6	513	2026-01-31
Return on invested capital	33.4%	11.2%		13.9	123	2026-01-31
Accruals ratio	(11.4%)	(7.4%)		36.1	566	2026-01-31
Gross margin stability, five years	0.2 pts	2.3 pts		0.2	406	2026-01-31

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Solvency, sleeve percentile 41.3						
Altman Z double-prime	not computable	2.18				
one or more required annual facts are missing						
Net debt to EBITDA	0.15x	1.11x	21.9	138	2026-01-31	
Interest coverage	19.73x	4.90x	13.9	80	2026-01-31	
Current ratio	0.85x	1.98x	88.0	600	2026-01-31	
Growth and financing, sleeve percentile 37.8						
Revenue growth, three-year compound	12.9%	6.6%	32.7	503	2026-01-31	
Free cash flow growth, three-year compound	5.9%	17.4%	66.7	253	2026-01-31	
Reinvestment rate	72.6%	14.3%	26.9	213	2026-01-31	
Asset growth, three years	9.7%	5.0%	34.2	519	2026-01-31	
Net share issuance, one year	(0.9%)	0.5%	28.8	404	2026-02-23	

Among 469 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
40	Commvault Systems Inc. (CVLT)	8.3	A	
41	Netsol Technologies Inc. (NTWK)	8.5	A	fortress balance sheet
42	CrowdStrike Holdings, Inc. (CRWD)	8.8	A	
43	MongoDB, Inc. (MDB)	9.0	A	
44	Ubiquiti Inc. (UI)	9.2	A	
45	Autodesk, Inc. (ADSK)	9.4	A	
46	Badger Meter Inc. (BMI)	9.6	A	
47	Universal Display Corp. \Pa\ (OLED)	9.8	A	
48	Adobe Inc. (ADBE)	10.0	A	
49	Sandisk Corp. (SNDK)	10.3	A	fortress balance sheet
50	Sanmina Corp. (SANM)	10.5	A	

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(30.6%)	(2.2%)	26
Distance from 52-week high	(21.2%)	(41.7%)	75
EBIT to enterprise value	3.2%	2.0%	59
Free cash flow yield	4.7%	3.1%	63
Book value to price	0.07	0.31	14
Sales to price	0.14	0.35	22
Composite equity issuance, five years	(4.9%)	4.3%	34
Relative strength against the sector, log excess return	(0.63)	(0.29)	26
Twelve-month failure probability, CHS model	not computable	0.05%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 8 of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$4.1B
Operating cash flow, four quarters	$2.9B
Months of runway	not finite
Days since last periodic filing	85 (10-Q received Aug 28, 2026)
Median daily dollar volume, 63 sessions	$445.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$6.6B	2026-01-31	2026-03-03	10-K	26-000015
2	assets	us-gaap:Assets	$12.5B	2026-01-31	2026-03-03	10-K	26-000015
3	operating income	us-gaap:OperatingIncomeLoss	$1.6B	2026-01-31	2026-03-03	10-K	26-000015
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.6B	2026-01-31	2026-03-03	10-K	26-000015
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$479.0M	2026-01-31	2026-03-03	10-K	26-000015
6	total debt	us-gaap:LongTermDebt	$2.5B	2026-01-31	2026-03-03	10-K	26-000015
7	book equity	us-gaap:StockholdersEquity	$3.0B	2026-01-31	2026-03-03	10-K	26-000015
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$2.2B	2026-01-31	2026-03-03	10-K	26-000015
9	total debt	us-gaap:LongTermDebt	$2.3B	2025-01-31	2025-03-06	10-K	25-000019
10	book equity	us-gaap:StockholdersEquity	$2.6B	2025-01-31	2026-03-03	10-K	26-000015
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.6B	2025-01-31	2026-03-03	10-K	26-000015
12	net income	us-gaap:NetIncomeLoss	$1.1B	2026-01-31	2026-03-03	10-K	26-000015
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.5B	2026-01-31	2026-03-03	10-K	26-000015
14	assets	us-gaap:Assets	$10.8B	2025-01-31	2026-03-03	10-K	26-000015
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.2B	2026-01-31	2026-03-03	10-K	26-000015
16	gross profit	us-gaap:GrossProfit	$5.6B	2025-01-31	2026-03-03	10-K	26-000015
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.1B	2025-01-31	2026-03-03	10-K	26-000015
18	gross profit	us-gaap:GrossProfit	$5.0B	2024-01-31	2026-03-03	10-K	26-000015
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.5B	2024-01-31	2026-03-03	10-K	26-000015
20	gross profit	us-gaap:GrossProfit	$4.5B	2023-01-31	2025-03-06	10-K	25-000019
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.0B	2023-01-31	2025-03-06	10-K	25-000019
22	gross profit	us-gaap:GrossProfit	$4.0B	2022-01-31	2024-06-10	10-K	24-000090
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.4B	2022-01-31	2024-06-10	10-K	24-000090
24	depreciation amortization	us-gaap:Depreciation	$43.0M	2026-01-31	2026-03-03	10-K	26-000015
25	interest expense	us-gaap:InterestExpense	$80.0M	2026-01-31	2026-03-03	10-K	26-000015
26	current assets	us-gaap:AssetsCurrent	$4.9B	2026-01-31	2026-03-03	10-K	26-000015
27	current liabilities	us-gaap:LiabilitiesCurrent	$5.8B	2026-01-31	2026-03-03	10-K	26-000015
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$43.0M	2026-01-31	2026-03-03	10-K	26-000015
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.6B	2025-01-31	2026-03-03	10-K	26-000015
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$40.0M	2025-01-31	2026-03-03	10-K	26-000015
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.3B	2024-01-31	2026-03-03	10-K	26-000015

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32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$31.0M	2024-01-31	2026-03-03	10-K	26-000015
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.1B	2023-01-31	2025-03-06	10-K	25-000019
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$40.0M	2023-01-31	2025-03-06	10-K	25-000019
35	current assets	us-gaap:AssetsCurrent	$3.5B	2025-01-31	2026-03-03	10-K	26-000015
36	current liabilities	us-gaap:LiabilitiesCurrent	$5.2B	2025-01-31	2026-03-03	10-K	26-000015
37	assets	us-gaap:Assets	$9.9B	2024-01-31	2025-03-06	10-K	25-000019
38	assets	us-gaap:Assets	$9.4B	2023-01-31	2024-06-10	10-K	24-000090
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	211,000,000	2026-02-23	2026-03-03	10-K	26-000015
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	213,000,000	2025-02-28	2025-03-06	10-K	25-000019

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