Charter Communications, Inc. CHTR

Nasdaq; telecom; SIC 4841, Cable & Other Pay Television Services; CIK 0001091667

E

weakest fifth of 509 graded peers in the pooled technology a...

rank 434 of 509; percentile 86.4; sampling error 2.2 points; lower is stronger

A B C D E

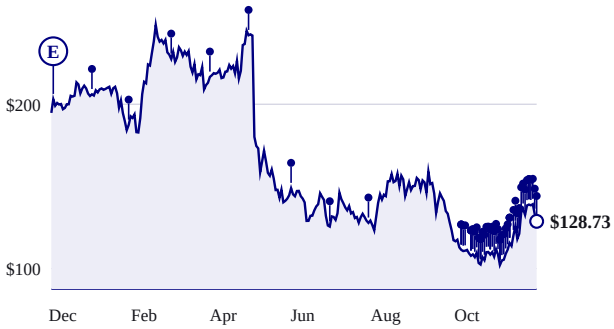
E, the bear



Scoreboard

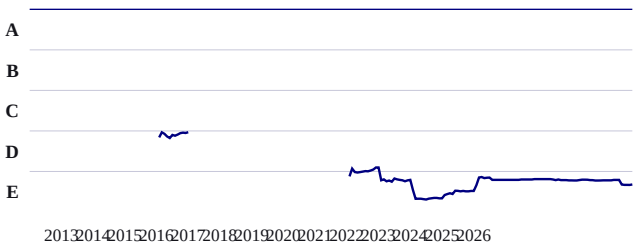
Profitability	C percentile 48.9
Solvency	E percentile 87.1
Growth and financing	C/D percentile 59.2
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $154.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress
Inputs computable	8 of 13
Graded from	filings received through Jan 30, 2026 295 days before the rescan; latest periodic filing 10-Q received Nov 6, 2026
Last close	$128.81 2026-11-20; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jan 30, 2026

We are a leading broadband connectivity company with services available to 58 million homes and small to large businesses across 41 states through our Spectrum® brand. Founded in 1993, we have evolved from providing cable TV to streaming, and from high-speed Internet to a converged broadband, WiFi and mobile experience. Over the Spectrum Fiber Broadband Network and supported by our 100% U.S.-based employees, we offer Seamless Connectivity and Entertainment with Spectrum Internet®, Mobile, TV and Voice products.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

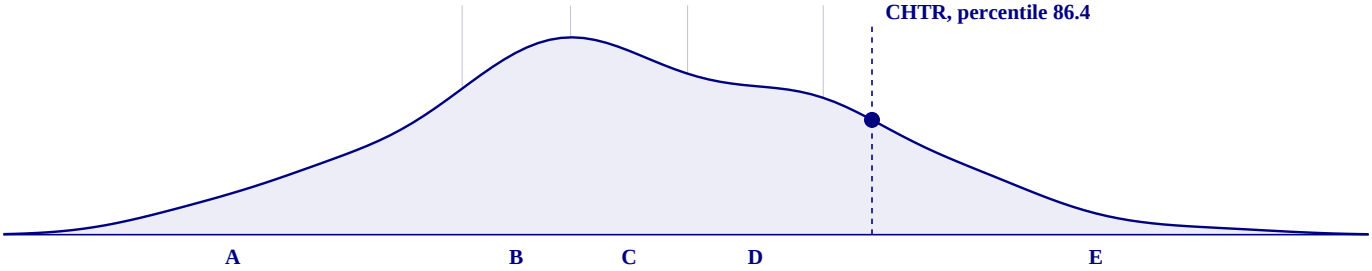
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 48.9						
Gross profitability	not computable	29.1%				
one or more required annual facts are missing						
Return on invested capital	9.1%	8.9%		45.3	151	2025-12-31

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	(7.3%)	(7.3%)		52.4	621	2025-12-31
Gross margin stability, five years	not computable	2.3 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 87.1						
Altman Z double-prime	not computable	2.06				
one or more required annual facts are missing						
Net debt to EBITDA	4.49x	1.48x		77.6	166	2025-12-31
Interest coverage	not computable	3.73x				
latest aligned inputs end 2013-12-31; latest annual assets end 2025-12-31						
Current ratio	0.39x	1.93x		96.7	664	2025-12-31
Growth and financing, sleeve percentile 59.2						
Revenue growth, three-year compound	0.5%	6.2%		65.5	554	2025-12-31
Free cash flow growth, three-year compound	(7.3%)	15.9%		81.8	281	2025-12-31
Reinvestment rate	46.6%	15.6%		36.3	235	2025-12-31
Asset growth, three years	2.2%	4.4%		53.3	571	2025-12-31
Net share issuance, one year	not computable	0.5%				
firm-wide XBRL shares cannot be assigned to one ticker class						

Among 509 peers

telecom; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
429	Vistance Networks, Inc. (VISN)	85.5	E	
430	Revvity, Inc. (RVTY)	85.7	E	
431	Xperi Inc. (XPER)	85.9	E	fortress balance sheet
432	Socket Mobile, Inc. (SCKT)	86.1	E	fortress balance sheet
433	Magnite, Inc. (MGNI)	86.3	E	
434	Charter Communications, Inc. (CHTR)	86.4	E	
435	Senseonics Holdings, Inc. (SENS)	86.5	E	dilution, short runway, fortress balance sheet
436	Cerence Inc. (CRNC)	86.8	E	
437	Enphase Energy, Inc. (ENPH)	87.0	E	
438	AXT Inc. (AXTI)	87.2	E	
439	My Size, Inc. (MYSZ)	87.4	E	dilution, short runway, late filer

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(52.6%)	(2.4%)	14
Distance from 52-week high	(48.1%)	(41.6%)	43
EBIT to enterprise value	not computable	2.0%	
Free cash flow yield	not computable	3.2%	
Book value to price	not computable	0.32	

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Sales to price	not computable	0.38	
Composite equity issuance, five years	not computable	3.5%	
Relative strength against the sector, log excess return	(0.72)	(0.27)	22
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$573.0M
Operating cash flow, four quarters	$16.0B
Months of runway	not finite
Days since last periodic filing	15 (10-Q received Nov 6, 2026)
Median daily dollar volume, 63 sessions	$332.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	$12.9B	2025-12-31	2026-01-30	10-K	26-000017
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$7.5B	2025-12-31	2026-01-30	10-K	26-000017
3	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.7B	2025-12-31	2026-01-30	10-K	26-000017
4	total debt	us-gaap:LongTermDebt	$94.8B	2025-12-31	2026-01-30	10-K	26-000017
5	book equity	us-gaap:StockholdersEquity	$16.1B	2025-12-31	2026-01-30	10-K	26-000017
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$477.0M	2025-12-31	2026-01-30	10-K	26-000017
7	total debt	us-gaap:LongTermDebt	$93.9B	2024-12-31	2026-01-30	10-K	26-000017
8	book equity	us-gaap:StockholdersEquity	$15.6B	2024-12-31	2026-01-30	10-K	26-000017
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$459.0M	2024-12-31	2026-01-30	10-K	26-000017
10	net income	us-gaap:NetIncomeLoss	$5.0B	2025-12-31	2026-01-30	10-K	26-000017
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$16.1B	2025-12-31	2026-01-30	10-K	26-000017
12	assets	us-gaap:Assets	$154.2B	2025-12-31	2026-01-30	10-K	26-000017
13	assets	us-gaap:Assets	$150.0B	2024-12-31	2026-01-30	10-K	26-000017
14	depreciation amortization	us-gaap:Depreciation	$8.1B	2025-12-31	2026-01-30	10-K	26-000017
15	operating income	us-gaap:OperatingIncomeLoss	$909.0M	2013-12-31	2016-02-10	10-K	16-000396
16	interest expense	us-gaap:InterestExpense	$846.0M	2013-12-31	2014-02-21	10-K	14-000080
17	current assets	us-gaap:AssetsCurrent	$5.1B	2025-12-31	2026-01-30	10-K	26-000017
18	current liabilities	us-gaap:LiabilitiesCurrent	$13.3B	2025-12-31	2026-01-30	10-K	26-000017
19	revenue	us-gaap:Revenues	$54.8B	2025-12-31	2026-01-30	10-K	26-000017
20	revenue	us-gaap:Revenues	$55.1B	2024-12-31	2026-01-30	10-K	26-000017
21	revenue	us-gaap:Revenues	$54.6B	2023-12-31	2026-01-30	10-K	26-000017
22	revenue	us-gaap:Revenues	$54.0B	2022-12-31	2025-01-31	10-K	25-000034
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$11.7B	2025-12-31	2026-01-30	10-K	26-000017
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$14.4B	2024-12-31	2026-01-30	10-K	26-000017
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$11.3B	2024-12-31	2026-01-30	10-K	26-000017
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$14.4B	2023-12-31	2026-01-30	10-K	26-000017

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$11.1B	2023-12-31	2026-01-30	10-K	26-000017
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$14.9B	2022-12-31	2025-01-31	10-K	25-000034
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$9.4B	2022-12-31	2025-01-31	10-K	25-000034
30	current assets	us-gaap:AssetsCurrent	$4.2B	2024-12-31	2026-01-30	10-K	26-000017
31	current liabilities	us-gaap:LiabilitiesCurrent	$13.5B	2024-12-31	2026-01-30	10-K	26-000017
32	assets	us-gaap:Assets	$147.2B	2023-12-31	2025-01-31	10-K	25-000034
33	assets	us-gaap:Assets	$144.5B	2022-12-31	2024-02-02	10-K	24-000028

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.