Tianci International, Inc.

CIIT

Nasdaq; business equipment; SIC 3576, Computer Communications Equipment; CIK 0001557798

A

strongest fifth of 469 graded peers in business equipment

rank 56 of 469; percentile 11.8; sampling error 2.3 points; lower is stronger

A B C D E

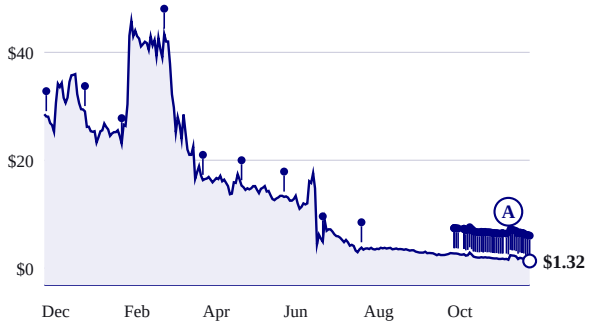
A, the bull



Scoreboard

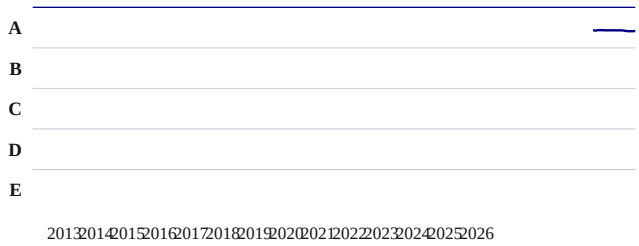
Profitability	D percentile 68.8
Solvency	A percentile 0.8
Growth and financing	B percentile 32.7
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $5.7M
Standard universe	outside revenue above $1M and assets above $10M
Warnings	dilution, late filer not computable: short runway, distress, fortress balance sheet
Inputs computable	7 of 13
Graded from	filings received through Nov 4, 2026 17 days before the rescan; latest periodic filing 10-K received Nov 4, 2026
Last close	$1.92 2026-11-12; market equity $2.3M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Oct 3, 2025

which had previously been a shell corporation with no business operations, completed a share exchange with RQS Capital Limited ("RQS Capital"), in which RQS Capital transferred all of the issued and outstanding capital stock of RQS United Group Limited ("RQS United") to Tianci, and Tianci issued to RQS Capital 1,500,000 shares of its common stock and paid a cash price of $350,000 RQS United is a holding company incorporated in the Republic of Seychelles. RQS United has no operations other than holding 90% of the share capital of its subsidiary, Roshing International Co., Limited, a company organized under the laws of Hong Kong ("Roshing").

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 68.8						
Gross profitability	18.6%	29.4%		67.0	513	2026-07-31
Return on invested capital	not computable	11.2%				

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one or more required annual facts are missing					
Accruals ratio	(4.0%)	(7.4%)	70.6	566	2026-07-31
Gross margin stability, five years	not computable	2.3 pts			
five annual gross margins are required; found 4					
Solvency, sleeve percentile 0.8					
Altman Z double-prime	45.78	2.18	0.4	517	2026-07-31
Net debt to EBITDA	not computable	1.11x			
one or more required annual facts are missing					
Interest coverage	not computable	4.90x			
interest expense must exceed $100,000					
Current ratio	41.96x	1.98x	1.2	600	2026-07-31
Growth and financing, sleeve percentile 32.7					
Revenue growth, three-year compound	215.8%	6.6%	0.0	503	2026-07-31
Free cash flow growth, three-year compound	not computable	17.4%			
four consecutive annual FCF observations are required; found 0					
Reinvestment rate	not computable	14.3%			
one or more required annual facts are missing					
Asset growth, three years	161.0%	5.0%	1.0	519	2026-07-31
Net share issuance, one year	401.4%	0.5%	97.3	404	2026-11-04

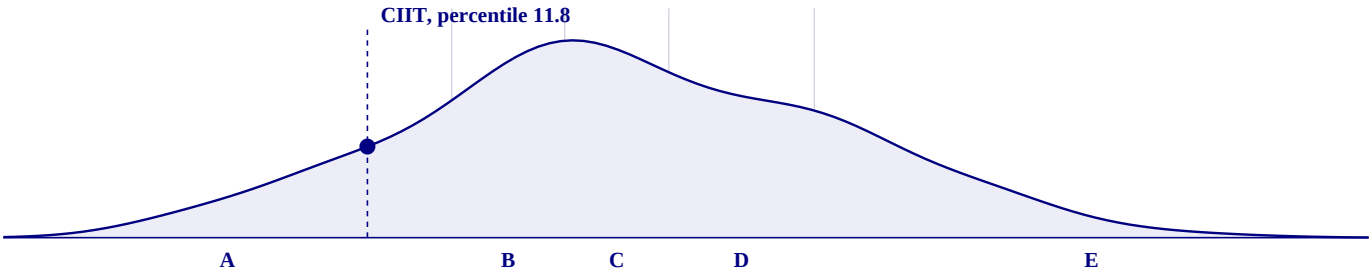
Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 401.4%
Late filer	found 2 NT 10-K/Q filings in the last eight quarters

Among 469 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
51	Alphabet Inc. (GOOGL)	10.7	A	
52	Workiva Inc. (WK)	10.9	A	fortress balance sheet
53	Super Micro Computer, Inc. (SMCI)	11.1	A	late filer, fortress balance sheet
54	JFrog Ltd. (FROG)	11.3	A	
55	Meridian Holdings Inc./NV (MRDN)	11.5	A	
56	Tianci International, Inc. (CIIT)	11.8	A	dilution, late filer
57	SUNation Energy, Inc. (SUNE)	12.0	A	late filer, fortress balance sheet
58	Amphenol Corp. (APH)	12.2	A	
59	Intuit Inc. (INTU)	12.4	A	
60	Applied Materials Inc. (AMAT)	12.6	A	
61	Logitech International S.A. (LOGI)	12.8	A	

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What the price implies

at the 2026-11-12 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(93.7%)	(2.2%)	1
Distance from 52-week high	(97.1%)	(41.7%)	2
EBIT to enterprise value	not computable	2.0%	
Free cash flow yield	not computable	3.1%	
Book value to price	3.61	0.31	96
Sales to price	9.11	0.35	97
Composite equity issuance, five years	not computable	4.3%	
Relative strength against the sector, log excess return	(3.03)	(0.29)	1
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-07-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	17 (10-K received Nov 4, 2026)
Median daily dollar volume, 63 sessions	$53,583

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.1M	2026-07-31	2026-11-04	10-K	26-008309
2	assets	us-gaap:Assets	$5.7M	2026-07-31	2026-11-04	10-K	26-008309
3	net income	us-gaap:NetIncomeLoss	-$2.4M	2026-07-31	2026-11-04	10-K	26-008309
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$2.2M	2026-07-31	2026-11-04	10-K	26-008309
5	assets	us-gaap:Assets	$3.1M	2025-07-31	2026-11-04	10-K	26-008309
6	current assets	us-gaap:AssetsCurrent	$5.5M	2026-07-31	2026-11-04	10-K	26-008309
7	current liabilities	us-gaap:LiabilitiesCurrent	$130,083	2026-07-31	2026-11-04	10-K	26-008309
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$5.2M	2026-07-31	2026-11-04	10-K	26-008309
9	operating income	us-gaap:OperatingIncomeLoss	-$2.5M	2026-07-31	2026-11-04	10-K	26-008309
10	book equity	us-gaap:StockholdersEquity	$5.6M	2026-07-31	2026-11-04	10-K	26-008309
11	liabilities	us-gaap:Liabilities	$130,083	2026-07-31	2026-11-04	10-K	26-008309
12	operating income	us-gaap:OperatingIncomeLoss	-$315,576	2016-07-31	2017-10-17	10-K	17-002680
13	interest expense	us-gaap:InterestExpense	$8,533	2016-07-31	2017-01-13	10-K	17-000348
14	revenue	us-gaap:Revenues	$14.2M	2026-07-31	2026-11-04	10-K	26-008309
15	revenue	us-gaap:Revenues	$9.3M	2025-07-31	2026-11-04	10-K	26-008309
16	revenue	us-gaap:Revenues	$8.6M	2024-07-31	2025-10-03	10-K	25-007401
17	revenue	us-gaap:Revenues	$452,409	2023-07-31	2024-10-22	10-K	24-007300

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18	assets	us-gaap:Assets	$911,961	2024-07-31	2025-10-03	10-K	25-007401
19	assets	us-gaap:Assets	$320,204	2023-07-31	2024-10-22	10-K	24-007300
20	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,184,039	2026-11-04	2026-11-04	10-K	26-008309
21	shares outstanding	dei:EntityCommonStockSharesOutstanding	16,531,803	2025-10-03	2025-10-03	10-K	25-007401

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