Cirrus Logic, Inc.

CRUS

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0000772406

A

strongest fifth of 469 graded peers in business equipment

rank 9 of 469; percentile 1.7; sampling error 2.3 points; lower is stronger

A B C D E

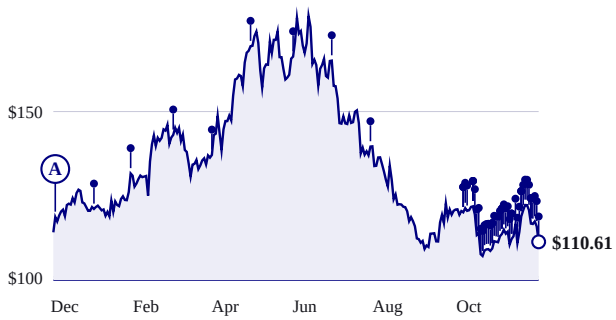
A, the bull



Scoreboard

Profitability	B percentile 26.0
Solvency	A percentile 10.0
Growth and financing	B/C percentile 40.5
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.5B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	9 of 13
Graded from	filings received through May 21, 2026 184 days before the rescan; latest periodic filing 10-Q received Nov 4, 2026
Last close	$110.64 2026-11-20; market equity $5.5B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received May 21, 2026

Cirrus Logic, Inc. ("Cirrus Logic," "We," "Us," "Our," or the "Company") is a leader in low-power, high-precision mixed-signal processing solutions that create innovative user experiences for the world's top mobile and consumer applications. We were incorporated in California in 1984, became a public company in 1989 and were reincorporated in the State of Delaware in February 1999. Our primary facility, which houses engineering, sales and marketing, and administrative functions, is located in Austin, Texas. We also have offices in various other locations in the United States, United Kingdom, Taiwan, the People's Republic of China, South Korea, Japan, and Singapore.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

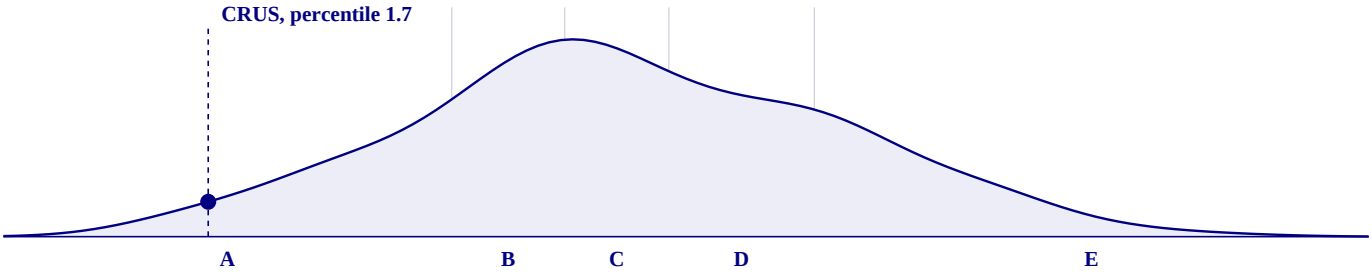
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 26.0						
Gross profitability	42.3%	29.4%		25.4	513	2026-03-28
Return on invested capital	not computable	11.2%				

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one or more required annual facts are missing					
Accruals ratio	(9.8%)	(7.4%)	41.2	566	2026-03-28
Gross margin stability, five years	0.9 pts	2.3 pts	11.4	406	2026-03-28
Solvency, sleeve percentile 10.0					
Altman Z double-prime	not computable	2.18			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.11x			
one or more required annual facts are missing					
Interest coverage	not computable	4.90x			
latest aligned inputs end 2023-03-25; latest annual assets end 2026-03-28					
Current ratio	7.37x	1.98x	10.0	600	2026-03-28
Growth and financing, sleeve percentile 40.5					
Revenue growth, three-year compound	1.7%	6.6%	64.5	503	2026-03-28
Free cash flow growth, three-year compound	27.9%	17.4%	35.3	253	2026-03-28
Reinvestment rate	40.7%	14.3%	38.2	213	2026-03-28
Asset growth, three years	6.4%	5.0%	42.9	519	2026-03-28
Net share issuance, one year	(1.9%)	0.5%	21.3	404	2026-05-19

Among 469 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
4	Red Violet, Inc. (RDVT)	0.6	A	fortress balance sheet
5	Innodata Inc. (INOD)	0.9	A	fortress balance sheet
6	DoubleVerify Holdings, Inc. (DV)	1.1	A	
7	Datadog, Inc. (DDOG)	1.3	A	
8	Appfolio Inc. (APPF)	1.5	A	
9	Cirrus Logic, Inc. (CRUS)	1.7	A	
10	Meta Platforms, Inc. (META)	1.9	A	
11	BK Technologies Corp. (BKTI)	2.1	A	fortress balance sheet
12	Rambus Inc. (RMBS)	2.4	A	
13	Doximity, Inc. (DOCS)	2.6	A	
14	Toast, Inc. (TOST)	2.8	A	

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(9.6%)	(2.2%)	43
Distance from 52-week high	(38.2%)	(41.7%)	56
EBIT to enterprise value	not computable	2.0%	
Free cash flow yield	11.5%	3.1%	85
Book value to price	0.40	0.31	59
Sales to price	0.36	0.35	52

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Composite equity issuance, five years	(14.3%)	4.3%	19
Relative strength against the sector, log excess return	(0.37)	(0.29)	43
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-03-28	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$720.1M
Operating cash flow, four quarters	$557.3M
Months of runway	not finite
Days since last periodic filing	17 (10-Q received Nov 4, 2026)
Median daily dollar volume, 63 sessions	$87.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.1B	2026-03-28	2026-05-21	10-K	26-000018
2	assets	us-gaap:Assets	$2.5B	2026-03-28	2026-05-21	10-K	26-000018
3	net income	us-gaap:NetIncomeLoss	$414.4M	2026-03-28	2026-05-21	10-K	26-000018
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$650.6M	2026-03-28	2026-05-21	10-K	26-000018
5	assets	us-gaap:Assets	$2.3B	2025-03-29	2026-05-21	10-K	26-000018
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.0B	2026-03-28	2026-05-21	10-K	26-000018
7	gross profit	us-gaap:GrossProfit	$996.0M	2025-03-29	2026-05-21	10-K	26-000018
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.9B	2025-03-29	2026-05-21	10-K	26-000018
9	gross profit	us-gaap:GrossProfit	$916.1M	2024-03-30	2026-05-21	10-K	26-000018
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.8B	2024-03-30	2026-05-21	10-K	26-000018
11	gross profit	us-gaap:GrossProfit	$957.0M	2023-03-25	2025-05-23	10-K	25-000014
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.9B	2023-03-25	2025-05-23	10-K	25-000014
13	gross profit	us-gaap:GrossProfit	$923.6M	2022-03-26	2024-05-24	10-K	24-000031
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.8B	2022-03-26	2024-05-24	10-K	24-000031
15	operating income	us-gaap:OperatingIncomeLoss	$249.0M	2023-03-25	2025-05-23	10-K	25-000014
16	interest expense	us-gaap:InterestExpense	$898,000	2023-03-25	2023-05-19	10-K	23-000019
17	current assets	us-gaap:AssetsCurrent	$1.4B	2026-03-28	2026-05-21	10-K	26-000018
18	current liabilities	us-gaap:LiabilitiesCurrent	$194.7M	2026-03-28	2026-05-21	10-K	26-000018
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$14.0M	2026-03-28	2026-05-21	10-K	26-000018
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$444.4M	2025-03-29	2026-05-21	10-K	26-000018
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$22.8M	2025-03-29	2026-05-21	10-K	26-000018
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$421.7M	2024-03-30	2026-05-21	10-K	26-000018
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$37.6M	2024-03-30	2026-05-21	10-K	26-000018
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$339.6M	2023-03-25	2025-05-23	10-K	25-000014
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$35.1M	2023-03-25	2025-05-23	10-K	25-000014
26	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$52.3M	2026-03-28	2026-05-21	10-K	26-000018
27	operating income	us-gaap:OperatingIncomeLoss	$460.4M	2026-03-28	2026-05-21	10-K	26-000018

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28	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$496.7M	2026-03-28	2026-05-21	10-K	26-000018
29	income tax	us-gaap:IncomeTaxExpenseBenefit	$82.3M	2026-03-28	2026-05-21	10-K	26-000018
30	current assets	us-gaap:AssetsCurrent	$1.2B	2025-03-29	2026-05-21	10-K	26-000018
31	current liabilities	us-gaap:LiabilitiesCurrent	$195.2M	2025-03-29	2026-05-21	10-K	26-000018
32	assets	us-gaap:Assets	$2.2B	2024-03-30	2025-05-23	10-K	25-000014
33	assets	us-gaap:Assets	$2.1B	2023-03-25	2024-05-24	10-K	24-000031
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	50,582,893	2026-05-19	2026-05-21	10-K	26-000018
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	51,560,135	2025-05-21	2025-05-23	10-K	25-000014

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