Dollar Tree, Inc.

DLTR

Nasdaq; shops; SIC 5331, Retail-Variety Stores; CIK 0000935703

B/C

on the B/C boundary of 239 graded peers in shops

rank 99 of 239; percentile 41.2; sampling error 3.0 points; lower is stronger

A B C D E

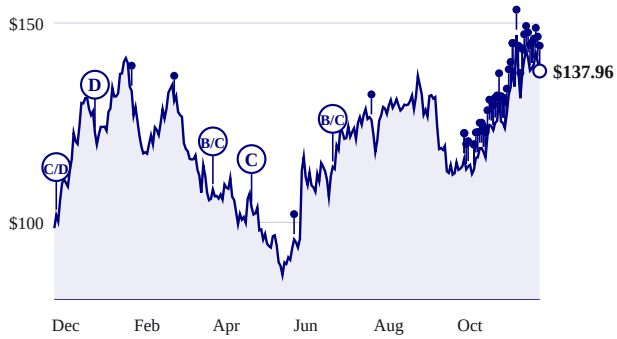
B/C, the elk



Scoreboard

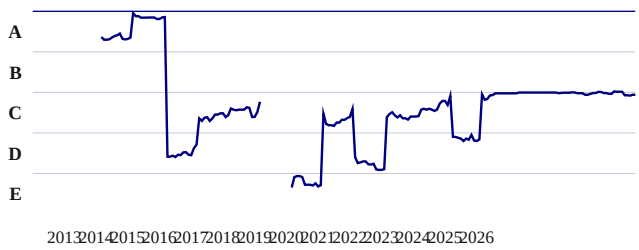
Profitability	C percentile 46.3
Solvency	C percentile 46.7
Growth and financing	C percentile 45.0
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $13.5B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	12 of 13
Graded from	filings received through Mar 16, 2026 250 days before the rescan; latest periodic filing 10-Q received Aug 27, 2026
Last close	$138.01 2026-11-20; market equity $25.9B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 16, 2026

" for further discussion of the effect of competition on our operations. Our business is seasonal, and adverse events during the fourth quarter could materially affect our full-year financial results. Our highest sales periods are during the Christmas and Easter seasons, and we generally realize a disproportionate amount of our net sales and our operating and net income during the fourth quarter. In anticipation, we stock extra inventory and hire many temporary employees to prepare our stores and help ship product from our distribution centers. Lead times for seasonal product purchases are longer and could result in inventory markdowns if sales do not meet expectations.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 46.3						
Gross profitability	52.4%	43.5%		32.9	223	2026-01-31
Return on invested capital	21.4%	11.5%		25.3	76	2026-01-31

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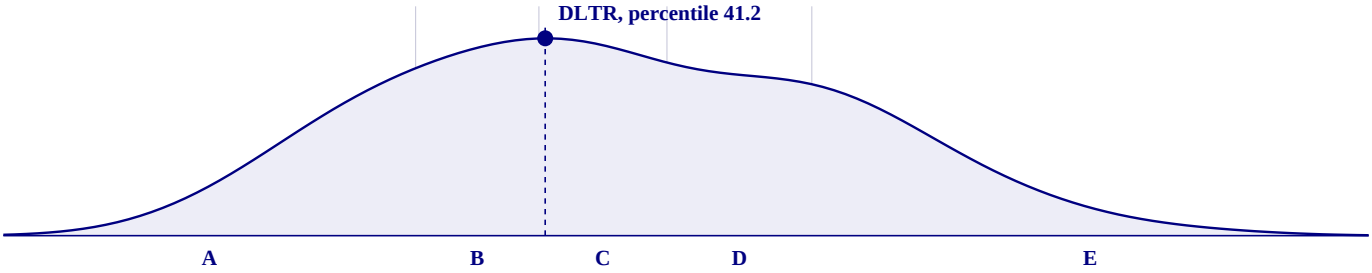
Accruals ratio	(5.7%)	(4.9%)	47.9	268	2026-01-31
Gross margin stability, five years	2.9 pts	1.2 pts	79.1	202	2026-01-31
Solvency, sleeve percentile 46.7					
Altman Z double-prime	2.26	1.93	40.8	197	2026-01-31
Net debt to EBITDA	0.74x	1.65x	33.3	91	2026-01-31
Interest coverage	not computable	3.83x			
one or more required annual facts are missing					
Current ratio	1.07x	1.34x	65.9	274	2026-01-31
Growth and financing, sleeve percentile 45.0					
Revenue growth, three-year compound	8.0%	1.8%	20.9	250	2026-01-31
Free cash flow growth, three-year compound	2.7%	5.2%	58.0	139	2026-01-31
Reinvestment rate	14.7%	13.1%	50.0	143	2026-01-31
Asset growth, three years	(16.4%)	3.3%	91.2	251	2026-01-31
Net share issuance, one year	(8.3%)	(0.6%)	4.9	206	2026-03-12

Among 239 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
94	Sysco Corp. (SYY)	39.1	B/C	
95	Natural Health Trends Corp. (NHTC)	39.5	B/C	
96	Murphy USA Inc. (MUSA)	39.9	B/C	
97	NU Skin Enterprises, Inc. (NUS)	40.3	B/C	fortress balance sheet
98	Floor & Decor Holdings, Inc. (FND)	40.8	B/C	
99	Dollar Tree, Inc. (DLTR)	41.2	B/C	
100	Openlane, Inc. (OPLN)	41.6	B/C	
101	Wingstop Inc. (WING)	42.0	B/C	
102	TJX Companies Inc. (TJX)	42.4	B/C	
103	H&R Block Inc. (HRB)	42.9	B/C	
104	Henry Schein Inc. (HSIC)	43.3	C	

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	15.0%	(0.5%)	64
Distance from 52-week high	(6.1%)	(25.1%)	92
EBIT to enterprise value	6.1%	5.5%	58
Free cash flow yield	4.1%	4.2%	49
Book value to price	0.13	0.40	25
Sales to price	0.75	1.70	27
Composite equity issuance, five years	(21.8%)	(17.2%)	36
Relative strength against the sector, log excess return	0.23	0.08	64
Twelve-month failure probability, CHS model	not computable	0.04%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 8 of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.1B
Operating cash flow, four quarters	$3.1B
Months of runway	not finite
Days since last periodic filing	86 (10-Q received Aug 27, 2026)
Median daily dollar volume, 63 sessions	$277.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$7.1B	2026-01-31	2026-03-16	10-K	26-000025
2	assets	us-gaap:Assets	$13.5B	2026-01-31	2026-03-16	10-K	26-000025
3	operating income	us-gaap:OperatingIncomeLoss	$1.7B	2026-01-31	2026-03-16	10-K	26-000025
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.6B	2026-01-31	2026-03-16	10-K	26-000025
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$404.2M	2026-01-31	2026-03-16	10-K	26-000025
6	total debt	us-gaap:LongTermDebt	$2.4B	2026-01-31	2026-03-16	10-K	26-000025
7	book equity	us-gaap:StockholdersEquity	$3.8B	2026-01-31	2026-03-16	10-K	26-000025
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$717.8M	2026-01-31	2026-03-16	10-K	26-000025
9	total debt	us-gaap:LongTermDebt	$3.4B	2025-02-01	2026-03-16	10-K	26-000025
10	book equity	us-gaap:StockholdersEquity	$4.0B	2025-02-01	2026-03-16	10-K	26-000025
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.3B	2025-02-01	2026-03-16	10-K	26-000025
12	net income	us-gaap:NetIncomeLoss	$1.3B	2026-01-31	2026-03-16	10-K	26-000025
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$2.2B	2026-01-31	2026-03-16	10-K	26-000025
14	assets	us-gaap:Assets	$18.6B	2025-02-01	2026-03-16	10-K	26-000025
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$19.4B	2026-01-31	2026-03-16	10-K	26-000025
16	gross profit	us-gaap:GrossProfit	$6.3B	2025-02-01	2026-03-16	10-K	26-000025
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$17.6B	2025-02-01	2026-03-16	10-K	26-000025
18	gross profit	us-gaap:GrossProfit	$6.0B	2024-02-03	2026-03-16	10-K	26-000025
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$16.8B	2024-02-03	2026-03-16	10-K	26-000025
20	gross profit	us-gaap:GrossProfit	$5.8B	2023-01-28	2025-03-26	10-K	25-000015
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$15.4B	2023-01-28	2025-03-26	10-K	25-000015
22	gross profit	us-gaap:GrossProfit	$7.7B	2022-01-29	2024-03-20	10-K	24-000011
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$26.3B	2022-01-29	2024-03-20	10-K	24-000011
24	current assets	us-gaap:AssetsCurrent	$3.4B	2026-01-31	2026-03-16	10-K	26-000025
25	current liabilities	us-gaap:LiabilitiesCurrent	$3.2B	2026-01-31	2026-03-16	10-K	26-000025
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$3.8B	2026-01-31	2026-03-16	10-K	26-000025
27	liabilities	us-gaap:Liabilities	$9.7B	2026-01-31	2026-03-16	10-K	26-000025
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$648.1M	2026-01-31	2026-03-16	10-K	26-000025
29	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$1.1B	2026-01-31	2026-03-16	10-K	26-000025
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$2.2B	2025-02-01	2026-03-16	10-K	26-000025
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$1.3B	2025-02-01	2026-03-16	10-K	26-000025

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32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.7B	2024-02-03	2024-03-20	10-K	24-000011
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$1.2B	2024-02-03	2026-03-16	10-K	26-000025
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.6B	2023-01-28	2024-03-20	10-K	24-000011
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$639.0M	2023-01-28	2025-03-26	10-K	25-000015
36	current assets	us-gaap:AssetsCurrent	$9.1B	2025-02-01	2026-03-16	10-K	26-000025
37	current liabilities	us-gaap:LiabilitiesCurrent	$8.6B	2025-02-01	2026-03-16	10-K	26-000025
38	assets	us-gaap:Assets	$22.0B	2024-02-03	2025-03-26	10-K	25-000015
39	assets	us-gaap:Assets	$23.0B	2023-01-28	2024-03-20	10-K	24-000011
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	197,298,217	2026-03-12	2026-03-16	10-K	26-000025
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	215,083,014	2025-03-24	2025-03-26	10-K	25-000015

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