# DEL Monte Corp.

**DMC**

NYSE; consumer nondurables; SIC 100, Agricultural Production-Crops; CIK 0001047340

**B**

**second fifth of 118 graded peers in consumer nondurables**

rank 36 of 118; percentile 29.9; sampling error 3.8 points; lower is stronger

A B C D E

**B, the elk**



## Scoreboard

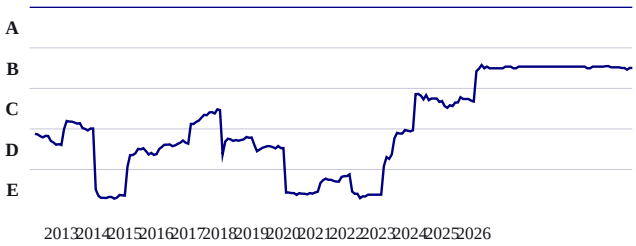
| | |
|---|---|
| **Profitability** | C<br>percentile 50.5 |
| **Solvency** | B<br>percentile 25.4 |
| **Growth and financing** | B/C<br>percentile 41.6 |
| **Reliability** | 0.94 AUC<br>filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025 |
| **Peer failure rate** | 0.52% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | over $2.67B assets<br>total assets $3.1B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: distress |
| **Inputs computable** | 13 of 13 |
| **Graded from** | filings received through Feb 19, 2026<br>275 days before the rescan; latest periodic filing 10-Q received Oct 28, 2026 |
| **Last close** | $24.94<br>2026-11-20; market equity $1.2B; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Feb 19, 2026*

Fresh Del Monte Produce Inc. (the "Company," "we" or "us") is one of the world's leading vertically integrated producers, marketers and distributors of high-quality fresh and fresh-cut fruit and vegetables, as well as a leading producer and distributor of prepared fruit and vegetables, juices, beverages and snacks in Europe, Africa and the Middle East. We market our products worldwide primarily under the Del Monte® brand, a symbol of product innovation, quality, freshness and reliability since 1892. Our global sourcing and logistics network allows us to provide consistent delivery of high-quality products and value-added services to our customers.

## The thirteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 50.5** | | | | | | |
| Gross profitability | 13.0% | 30.0% | | 84.3 | 135 | 2025-12-26 |
| Return on invested capital | 4.5% | 6.0% | | 60.5 | 44 | 2025-12-26 |

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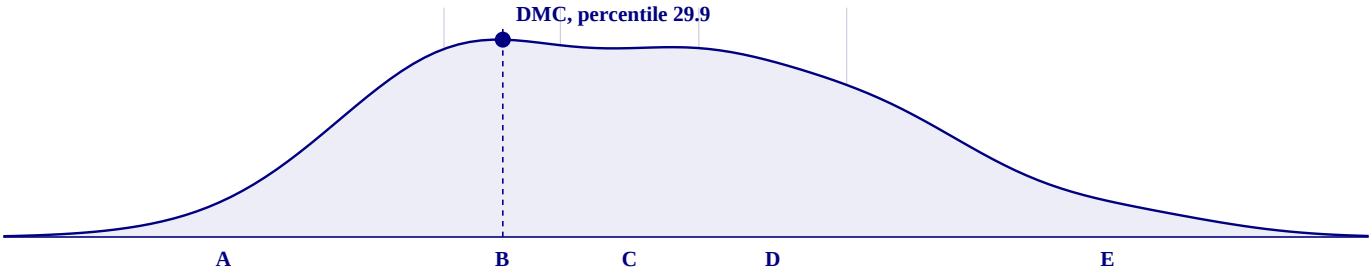
| | | | | | |
|---|---|---|---|---|---|
| Accruals ratio | (5.0%) | (5.2%) | 53.6 | 139 | 2025-12-26 |
| Gross margin stability, five years | 0.7 pts | 1.9 pts | 3.6 | 111 | 2025-12-26 |
| **Solvency, sleeve percentile 25.4** | | | | | |
| Altman Z double-prime | 5.21 | 3.11 | 30.3 | 110 | 2025-12-26 |
| Net debt to EBITDA | 0.67x | 2.44x | 22.0 | 51 | 2025-12-26 |
| Interest coverage | 12.27x | 2.36x | 11.1 | 37 | 2025-12-26 |
| Current ratio | 2.16x | 1.82x | 38.0 | 143 | 2025-12-26 |
| **Growth and financing, sleeve percentile 41.6** | | | | | |
| Revenue growth, three-year compound | (0.9%) | (0.1%) | 54.0 | 125 | 2025-12-26 |
| Free cash flow growth, three-year compound | 136.5% | 13.6% | 0.0 | 60 | 2025-12-26 |
| Reinvestment rate | 3.1% | 11.8% | 58.2 | 68 | 2025-12-26 |
| Asset growth, three years | (4.0%) | 0.2% | 70.2 | 125 | 2025-12-26 |
| Net share issuance, one year | (1.2%) | 0.03% | 25.5 | 103 | 2026-02-06 |

## Among 118 peers

*consumer nondurables; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 31 | Crown Crafts Inc. (CRWS) | 25.6 | B | |
| 32 | Bellring Brands, Inc. (BRBR) | 26.5 | B | |
| 33 | Vital Farms, Inc. (VITL) | 27.4 | B | |
| 34 | Mission Produce, Inc. (AVO) | 28.2 | B | |
| 35 | Marzetti Co. (MZTI) | 29.1 | B | |
| 36 | DEL Monte Corp. (DMC) | 29.9 | B | |
| 37 | Freshpet, Inc. (FRPT) | 30.8 | B | |
| 38 | Pepsico Inc. (PEP) | 31.6 | B | |
| 39 | Acushnet Holdings Corp. (GOLF) | 32.5 | B | |
| 40 | Levi Strauss & Co. (LEVI) | 33.3 | B | |
| 41 | Cal-Maine Foods Inc. (CALM) | 34.2 | B | fortress balance sheet |

## What the price implies

*at the 2026-11-20 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | (12.3%) | (1.0%) | 37 |
| Distance from 52-week high | (42.1%) | (24.5%) | 23 |
| EBIT to enterprise value | 8.3% | 3.5% | 87 |
| Free cash flow yield | 15.4% | 4.5% | 91 |
| Book value to price | 1.71 | 0.60 | 91 |
| Sales to price | 3.68 | 1.26 | 86 |
| Composite equity issuance, five years | (16.9%) | (17.0%) | 51 |
| Relative strength against the sector, log excess return | (0.21) | (0.09) | 37 |
| Twelve-month failure probability, CHS model | not computable | 0.04% | |

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## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score 8 of 9, period end 2025-12-26** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | pass |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | pass |
| Current ratio improved | pass |
| No new shares issued | pass |
| Gross margin improved | pass |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $21.1M |
| Operating cash flow, four quarters | $64.0M |
| Months of runway | not finite |
| Days since last periodic filing | 24 (10-Q received Oct 28, 2026) |
| Median daily dollar volume, 63 sessions | $11.7M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $399.1M | 2025-12-26 | 2026-02-19 | 10-K | 26-000015 |
| 2 | assets | us-gaap:Assets | $3.1B | 2025-12-26 | 2026-02-19 | 10-K | 26-000015 |
| 3 | operating income | us-gaap:OperatingIncomeLoss | $137.4M | 2025-12-26 | 2026-02-19 | 10-K | 26-000015 |
| 4 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $130.9M | 2025-12-26 | 2026-02-19 | 10-K | 26-000015 |
| 5 | income tax | us-gaap:IncomeTaxExpenseBenefit | $37.4M | 2025-12-26 | 2026-02-19 | 10-K | 26-000015 |
| 6 | total debt | us-gaap:LongTermDebtAndCapitalLeaseObligations | $176.2M | 2025-12-26 | 2026-02-19 | 10-K | 26-000015 |
| 7 | book equity | us-gaap:StockholdersEquity | $2.0B | 2025-12-26 | 2026-02-19 | 10-K | 26-000015 |
| 8 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $35.7M | 2025-12-26 | 2026-02-19 | 10-K | 26-000015 |
| 9 | total debt | us-gaap:LongTermDebtAndCapitalLeaseObligations | $248.9M | 2024-12-27 | 2026-02-19 | 10-K | 26-000015 |
| 10 | book equity | us-gaap:StockholdersEquity | $2.0B | 2024-12-27 | 2026-02-19 | 10-K | 26-000015 |
| 11 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $32.6M | 2024-12-27 | 2026-02-19 | 10-K | 26-000015 |
| 12 | net income | us-gaap:NetIncomeLoss | $90.7M | 2025-12-26 | 2026-02-19 | 10-K | 26-000015 |
| 13 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $245.1M | 2025-12-26 | 2026-02-19 | 10-K | 26-000015 |
| 14 | assets | us-gaap:Assets | $3.1B | 2024-12-27 | 2026-02-19 | 10-K | 26-000015 |
| 15 | revenue | us-gaap:Revenues | $4.3B | 2025-12-26 | 2026-02-19 | 10-K | 26-000015 |
| 16 | gross profit | us-gaap:GrossProfit | $357.9M | 2024-12-27 | 2026-02-19 | 10-K | 26-000015 |
| 17 | revenue | us-gaap:Revenues | $4.3B | 2024-12-27 | 2026-02-19 | 10-K | 26-000015 |
| 18 | gross profit | us-gaap:GrossProfit | $350.7M | 2023-12-29 | 2026-02-19 | 10-K | 26-000015 |
| 19 | revenue | us-gaap:Revenues | $4.3B | 2023-12-29 | 2026-02-19 | 10-K | 26-000015 |
| 20 | gross profit | us-gaap:GrossProfit | $340.2M | 2022-12-30 | 2025-02-24 | 10-K | 25-000009 |
| 21 | revenue | us-gaap:Revenues | $4.4B | 2022-12-30 | 2025-02-24 | 10-K | 25-000009 |
| 22 | gross profit | us-gaap:GrossProfit | $303.8M | 2021-12-31 | 2024-02-26 | 10-K | 24-000017 |
| 23 | revenue | us-gaap:Revenues | $4.3B | 2021-12-31 | 2024-02-26 | 10-K | 24-000017 |
| 24 | current assets | us-gaap:AssetsCurrent | $1.1B | 2025-12-26 | 2026-02-19 | 10-K | 26-000015 |
| 25 | current liabilities | us-gaap:LiabilitiesCurrent | $529.3M | 2025-12-26 | 2026-02-19 | 10-K | 26-000015 |
| 26 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | $1.4B | 2025-12-26 | 2026-02-19 | 10-K | 26-000015 |
| 27 | liabilities | us-gaap:Liabilities | $1.0B | 2025-12-26 | 2026-02-19 | 10-K | 26-000015 |
| 28 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $72.5M | 2025-12-26 | 2026-02-19 | 10-K | 26-000015 |
| 29 | interest expense | us-gaap:InterestExpense | $11.2M | 2025-12-26 | 2026-02-19 | 10-K | 26-000015 |
| 30 | capital expenditure | us-gaap:PaymentsToAcquireProductiveAssets | $63.8M | 2025-12-26 | 2026-02-19 | 10-K | 26-000015 |
| 31 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $182.5M | 2024-12-27 | 2026-02-19 | 10-K | 26-000015 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 32 | capital expenditure | us-gaap:PaymentsToAcquireProductiveAssets | $51.7M | 2024-12-27 | 2026-02-19 | 10-K | 26-000015 |
| 33 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $177.9M | 2023-12-29 | 2026-02-19 | 10-K | 26-000015 |
| 34 | capital expenditure | us-gaap:PaymentsToAcquireProductiveAssets | $57.7M | 2023-12-29 | 2026-02-19 | 10-K | 26-000015 |
| 35 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $61.8M | 2022-12-30 | 2025-02-24 | 10-K | 25-000009 |
| 36 | capital expenditure | us-gaap:PaymentsToAcquireProductiveAssets | $48.1M | 2022-12-30 | 2025-02-24 | 10-K | 25-000009 |
| 37 | current assets | us-gaap:AssetsCurrent | $1.1B | 2024-12-27 | 2026-02-19 | 10-K | 26-000015 |
| 38 | current liabilities | us-gaap:LiabilitiesCurrent | $533.1M | 2024-12-27 | 2026-02-19 | 10-K | 26-000015 |
| 39 | assets | us-gaap:Assets | $3.2B | 2023-12-29 | 2025-02-24 | 10-K | 25-000009 |
| 40 | assets | us-gaap:Assets | $3.5B | 2022-12-30 | 2024-02-26 | 10-K | 24-000017 |
| 41 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 47,383,526 | 2026-02-06 | 2026-02-19 | 10-K | 26-000015 |
| 42 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 47,940,300 | 2025-02-14 | 2025-02-24 | 10-K | 25-000009 |

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