Enerpac Tool Group Corp. EPAC

NYSE; manufacturing; SIC 3590, Misc Industrial & Commercial Machinery & Equipment; CIK 0000006955

A

strongest fifth of 246 graded peers in manufacturing

rank 18 of 246; percentile 6.9; sampling error 3.0 points; lower is stronger

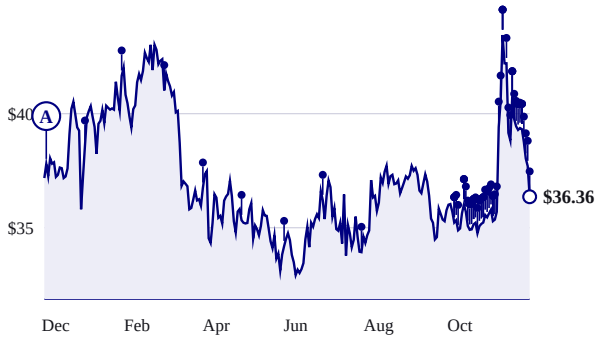
A B C D E

A, the bull



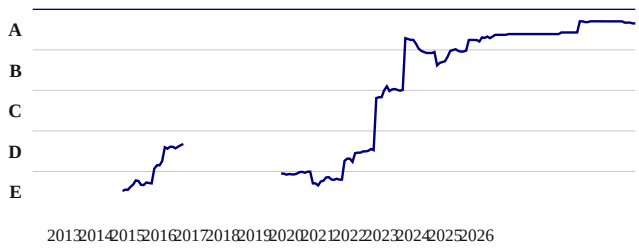
Scoreboard	
Profitability	B percentile 25.6
Solvency	B percentile 27.7
Growth and financing	B/C percentile 41.6
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $858.6M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	12 of 13
Graded from	filings received through Oct 29, 2026 23 days before the rescan; latest periodic filing 10-K received Oct 29, 2026
Last close	$36.32 2026-11-20; market equity $1.9B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Oct 17, 2025

Enerpac Tool Group Corp. is a premier industrial tools, services, technology, and solutions provider serving a broad and diverse set of customers and end markets for mission-critical applications in more than 100 countries. Enerpac Tool Group's businesses are global leaders in providing high pressure hydraulic tools, controlled force products and solutions for precise positioning of heavy loads that help customers safely and reliably tackle some of the most challenging jobs around the world. The Company was founded in 1910 and is headquartered in Milwaukee, Wisconsin. The Company has one reportable segment, the Industrial Tools & Services ("IT&S") Segment.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

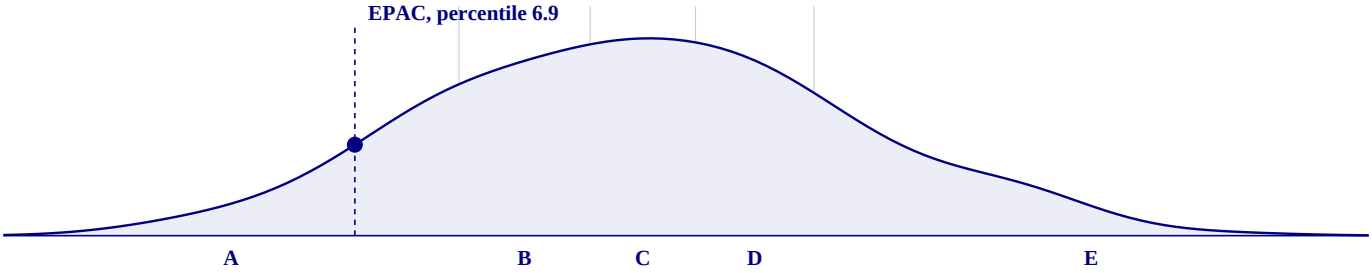
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 25.6						
Gross profitability	37.4%	22.3%		13.2	267	2026-08-31
Return on invested capital	21.1%	9.9%		15.5	98	2026-08-31

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Accruals ratio	(4.8%)	(3.7%)	42.2	288	2026-08-31
Gross margin stability, five years	1.6 pts	2.1 pts	31.7	222	2026-08-31
Solvency, sleeve percentile 27.7					
Altman Z double-prime	5.26	3.74	28.4	223	2026-08-31
Net debt to EBITDA	0.05x	1.75x	18.8	118	2026-08-31
Interest coverage	not computable	5.13x			
interest expense must exceed $100,000					
Current ratio	2.73x	2.30x	35.9	302	2026-08-31
Growth and financing, sleeve percentile 41.6					
Revenue growth, three-year compound	2.9%	2.3%	47.7	261	2026-08-31
Free cash flow growth, three-year compound	20.6%	13.5%	38.4	139	2026-08-31
Reinvestment rate	12.3%	24.5%	56.8	140	2026-08-31
Asset growth, three years	4.0%	4.2%	50.8	265	2026-08-31
Net share issuance, one year	(3.2%)	(0.04%)	14.2	240	2026-10-26

Among 246 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
13	Simpson Manufacturing Co., Inc. (SSD)	4.9	A	fortress balance sheet
14	Alamo Group Inc. (ALG)	5.3	A	fortress balance sheet
15	ACM Research, Inc. (ACMR)	5.7	A	fortress balance sheet
16	Innovex International, Inc. (INVX)	6.1	A	fortress balance sheet
17	Blue Bird Corp. (BLBD)	6.5	A	
18	Enerpac Tool Group Corp. (EPAC)	6.9	A	
19	Heico Corp. (HEI)	7.3	A	
20	Omega Flex, Inc. (OFLX)	7.8	A	
21	Watts Water Technologies Inc. (WTS)	8.2	A	fortress balance sheet
22	Eagle Materials Inc. (EXP)	8.6	A	
23	LAM Research Corp. (LRCX)	9.0	A	fortress balance sheet

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(15.0%)	10.0%	25
Distance from 52-week high	(16.3%)	(32.1%)	83
EBIT to enterprise value	6.9%	4.5%	78
Free cash flow yield	6.4%	3.8%	77
Book value to price	0.24	0.39	27
Sales to price	0.35	0.60	27
Composite equity issuance, five years	(16.8%)	(9.5%)	29
Relative strength against the sector, log excess return	(0.25)	0.01	25
Twelve-month failure probability, CHS model	not computable	0.04%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2026-08-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$174.7M
Operating cash flow, four quarters	$130.2M
Months of runway	not finite
Days since last periodic filing	23 (10-K received Oct 29, 2026)
Median daily dollar volume, 63 sessions	$14.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$321.2M	2026-08-31	2026-10-29	10-K	26-000109
2	assets	us-gaap:Assets	$858.6M	2026-08-31	2026-10-29	10-K	26-000109
3	operating income	us-gaap:OperatingIncomeLoss	$129.2M	2026-08-31	2026-10-29	10-K	26-000109
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$117.5M	2026-08-31	2026-10-29	10-K	26-000109
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$27.8M	2026-08-31	2026-10-29	10-K	26-000109
6	total debt	us-gaap:LongTermDebt	$182.5M	2026-08-31	2026-10-29	10-K	26-000109
7	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$453.1M	2026-08-31	2026-10-29	10-K	26-000109
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$174.7M	2026-08-31	2026-10-29	10-K	26-000109
9	total debt	us-gaap:LongTermDebt	$190.0M	2025-08-31	2026-10-29	10-K	26-000109
10	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$433.7M	2025-08-31	2026-10-29	10-K	26-000109
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$151.6M	2025-08-31	2026-10-29	10-K	26-000109
12	net income	us-gaap:NetIncomeLoss	$89.7M	2026-08-31	2026-10-29	10-K	26-000109
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$130.2M	2026-08-31	2026-10-29	10-K	26-000109
14	assets	us-gaap:Assets	$827.9M	2025-08-31	2026-10-29	10-K	26-000109
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$652.3M	2026-08-31	2026-10-29	10-K	26-000109
16	gross profit	us-gaap:GrossProfit	$311.8M	2025-08-31	2026-10-29	10-K	26-000109
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$616.9M	2025-08-31	2026-10-29	10-K	26-000109
18	gross profit	us-gaap:GrossProfit	$301.0M	2024-08-31	2026-10-29	10-K	26-000109
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$589.5M	2024-08-31	2026-10-29	10-K	26-000109
20	gross profit	us-gaap:GrossProfit	$295.0M	2023-08-31	2025-10-17	10-K	25-000030
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$598.2M	2023-08-31	2025-10-17	10-K	25-000030
22	gross profit	us-gaap:GrossProfit	$265.4M	2022-08-31	2024-10-21	10-K	24-000046
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$571.2M	2022-08-31	2024-10-21	10-K	24-000046
24	current assets	us-gaap:AssetsCurrent	$406.9M	2026-08-31	2026-10-29	10-K	26-000109
25	current liabilities	us-gaap:LiabilitiesCurrent	$148.9M	2026-08-31	2026-10-29	10-K	26-000109
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$291.0M	2026-08-31	2026-10-29	10-K	26-000109
27	liabilities	us-gaap:Liabilities	$405.5M	2026-08-31	2026-10-29	10-K	26-000109
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$17.5M	2026-08-31	2026-10-29	10-K	26-000109
29	operating income	us-gaap:OperatingIncomeLoss	$203.1M	2014-08-31	2015-10-28	10-K	15-000046
30	interest expense	us-gaap:InterestAndDebtExpense	$0	2014-08-31	2014-10-27	10-K	14-000017
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$10.6M	2026-08-31	2026-10-29	10-K	26-000109

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32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$111.3M	2025-08-31	2026-10-29	10-K	26-000109
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$19.3M	2025-08-31	2026-10-29	10-K	26-000109
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$81.3M	2024-08-31	2026-10-29	10-K	26-000109
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$11.4M	2024-08-31	2026-10-29	10-K	26-000109
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$77.6M	2023-08-31	2025-10-17	10-K	25-000030
37	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$9.4M	2023-08-31	2025-10-17	10-K	25-000030
38	current assets	us-gaap:AssetsCurrent	$376.1M	2025-08-31	2026-10-29	10-K	26-000109
39	current liabilities	us-gaap:LiabilitiesCurrent	$137.1M	2025-08-31	2026-10-29	10-K	26-000109
40	assets	us-gaap:Assets	$777.3M	2024-08-31	2025-10-17	10-K	25-000030
41	assets	us-gaap:Assets	$762.6M	2023-08-31	2024-10-21	10-K	24-000046
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	51,305,685	2026-10-26	2026-10-29	10-K	26-000109
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	52,981,546	2025-10-13	2025-10-17	10-K	25-000030

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