Entravision Communications Corp. EVC

NYSE; telecom; SIC 4833, Television Broadcasting Stations; CIK 0001109116

E

weakest fifth of 509 graded peers in the pooled technology a...

rank 440 of 509; percentile 87.4; sampling error 2.2 points; lower is stronger

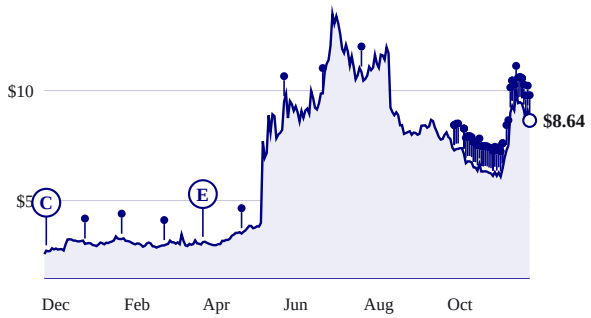
A B C D E

E, the bear



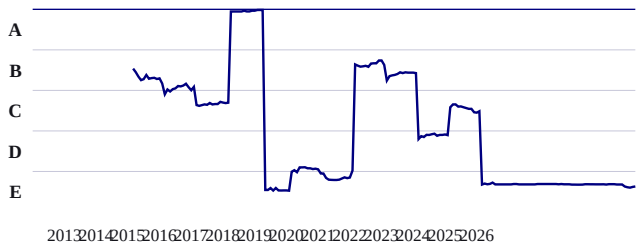
Scoreboard	
Profitability	C percentile 52.0
Solvency	D percentile 72.9
Growth and financing	D percentile 75.7
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $387.5M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress
Inputs computable	10 of 13
Graded from	filings received through Mar 5, 2026 261 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$8.61 2026-11-20; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 5, 2026

The discussion of the business of Entravision Communications Corporation and its wholly-owned subsidiaries, or Entravision or the Company, is as of the date of filing this report, unless otherwise indicated. Our Media business owns and operates one of the largest groups of Spanish-language television and radio stations in the United States. Our mission is to serve our Latino audience as a trusted provider of news, information, and entertainment. We serve our advertisers by providing marketing capabilities across broadcast and digital media. Our Advertising Technology & Services (ATS) business empowers advertisers, primarily mobile app developers, to grow their businesses globally.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

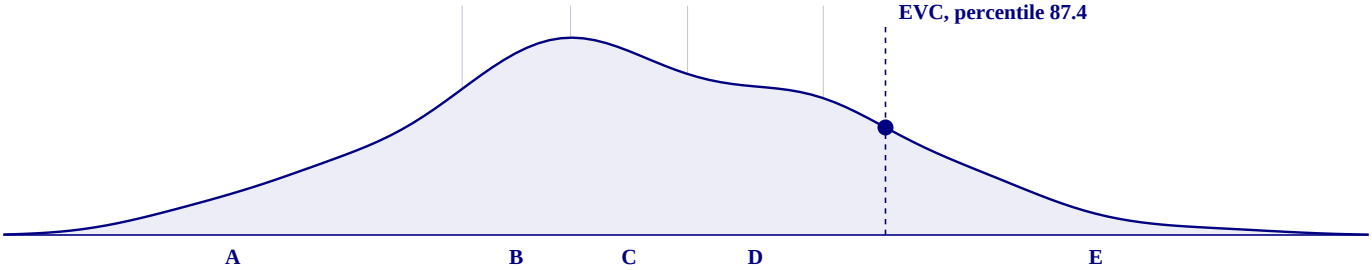
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 52.0						
Gross profitability	68.0%	29.1%		7.1	539	2025-12-31
Return on invested capital	(33.8%)	8.9%		92.0	151	2025-12-31

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Accruals ratio	(20.5%)	(7.3%)	17.4	621	2025-12-31
Gross margin stability, five years	14.4 pts	2.3 pts	91.5	424	2025-12-31
Solvency, sleeve percentile 72.9					
Altman Z double-prime	(6.51)	2.06	79.4	563	2025-12-31
Net debt to EBITDA	not computable	1.48x			
EBITDA must exceed $100,000					
Interest coverage	(5.51x)	3.73x	77.4	94	2025-12-31
Current ratio	1.51x	1.93x	61.8	664	2025-12-31
Growth and financing, sleeve percentile 75.7					
Revenue growth, three-year compound	11.4%	6.2%	34.5	554	2025-12-31
Free cash flow growth, three-year compound	(62.7%)	15.9%	98.6	281	2025-12-31
Reinvestment rate	not computable	15.6%			
NOPAT must exceed $100,000					
Asset growth, three years	(23.9%)	4.4%	94.0	571	2025-12-31
Net share issuance, one year	not computable	0.5%			
two annual share counts are required; found 0					

Among 509 peers

telecom; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
435	Senseonics Holdings, Inc. (SENS)	86.5	E	dilution, short runway, fortress balance sheet
436	Cerence Inc. (CRNC)	86.8	E	
437	Enphase Energy, Inc. (ENPH)	87.0	E	
438	AXT Inc. (AXTI)	87.2	E	
439	My Size, Inc. (MYSZ)	87.4	E	dilution, short runway, late filer
440	Entravision Communications Corp. (EVC)	87.4	E	
441	Open Text Corp. (OTEX)	87.6	E	
442	XTI Aerospace, Inc. (XTIA)	87.8	E	dilution, short runway, late filer, fortress balance sheet
443	Energy Vault Holdings, Inc. (NRGV)	88.0	E	late filer
444	Microvast Holdings, Inc. (MVST)	88.2	E	late filer, fortress balance sheet
445	SemiLEDs Corp. (LEDS)	88.5	E	fortress balance sheet

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	271.0%	(2.4%)	98
Distance from 52-week high	(35.9%)	(41.6%)	59
EBIT to enterprise value	not computable	2.0%	
Free cash flow yield	not computable	3.2%	
Book value to price	not computable	0.32	

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Sales to price	not computable	0.38	
Composite equity issuance, five years	not computable	3.5%	
Relative strength against the sector, log excess return	1.33	(0.27)	99
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$87.3M
Operating cash flow, four quarters	$71.5M
Months of runway	not finite
Days since last periodic filing	16 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$9.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$447.6M	2025-12-31	2026-03-05	10-K	26-093993
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$184.1M	2025-12-31	2026-03-05	10-K	26-093993
3	assets	us-gaap:Assets	$387.5M	2025-12-31	2026-03-05	10-K	26-093993
4	operating income	us-gaap:OperatingIncomeLoss	-$83.4M	2025-12-31	2026-03-05	10-K	26-093993
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$96.4M	2025-12-31	2026-03-05	10-K	26-093993
6	income tax	us-gaap:IncomeTaxExpenseBenefit	-$18.0M	2025-12-31	2026-03-05	10-K	26-093993
7	total debt	us-gaap:LongTermDebt	$167.7M	2025-12-31	2026-03-05	10-K	26-093993
8	book equity	us-gaap:StockholdersEquity	$55.4M	2025-12-31	2026-03-05	10-K	26-093993
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$59.4M	2025-12-31	2026-03-05	10-K	26-093993
10	total debt	us-gaap:LongTermDebt	$187.8M	2024-12-31	2025-03-06	10-K	25-034661
11	book equity	us-gaap:StockholdersEquity	$146.0M	2024-12-31	2026-03-05	10-K	26-093993
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$95.9M	2024-12-31	2026-03-05	10-K	26-093993
13	net income	us-gaap:ProfitLoss	-$79.2M	2025-12-31	2026-03-05	10-K	26-093993
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$10.6M	2025-12-31	2026-03-05	10-K	26-093993
15	assets	us-gaap:Assets	$487.3M	2024-12-31	2026-03-05	10-K	26-093993
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$364.9M	2024-12-31	2026-03-05	10-K	26-093993
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$102.2M	2024-12-31	2026-03-05	10-K	26-093993
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$297.0M	2023-12-31	2026-03-05	10-K	26-093993
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$77.2M	2023-12-31	2026-03-05	10-K	26-093993
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$324.0M	2022-12-31	2025-03-06	10-K	25-034661
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$70.6M	2022-12-31	2025-03-06	10-K	25-034661
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$760.2M	2021-12-31	2024-03-14	10-K	24-031460
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$466.5M	2021-12-31	2024-03-14	10-K	24-031460
24	current assets	us-gaap:AssetsCurrent	$183.5M	2025-12-31	2026-03-05	10-K	26-093993
25	current liabilities	us-gaap:LiabilitiesCurrent	$121.5M	2025-12-31	2026-03-05	10-K	26-093993
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$747.9M	2025-12-31	2026-03-05	10-K	26-093993

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27	liabilities	us-gaap:Liabilities	$332.1M	2025-12-31	2026-03-05	10-K	26-093993
28	depreciation amortization	us-gaap:Depreciation	$10.5M	2025-12-31	2026-03-05	10-K	26-093993
29	interest expense	us-gaap:InterestExpense	$15.1M	2025-12-31	2026-03-05	10-K	26-093993
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$7.1M	2025-12-31	2026-03-05	10-K	26-093993
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$74.7M	2024-12-31	2026-03-05	10-K	26-093993
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$8.5M	2024-12-31	2026-03-05	10-K	26-093993
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$75.2M	2023-12-31	2026-03-05	10-K	26-093993
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$27.3M	2023-12-31	2026-03-05	10-K	26-093993
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$78.9M	2022-12-31	2025-03-06	10-K	25-034661
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$11.5M	2022-12-31	2025-03-06	10-K	25-034661
37	current assets	us-gaap:AssetsCurrent	$186.3M	2024-12-31	2026-03-05	10-K	26-093993
38	current liabilities	us-gaap:LiabilitiesCurrent	$61.6M	2024-12-31	2026-03-05	10-K	26-093993
39	assets	us-gaap:Assets	$865.9M	2023-12-31	2025-03-06	10-K	25-034661
40	assets	us-gaap:Assets	$880.8M	2022-12-31	2024-03-14	10-K	24-031460

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