Huntsman Corp.

HUN

NYSE; chemicals; SIC 2800, Chemicals & Allied Products; CIK 0001307954

E

weakest fifth of 319 graded peers in the pooled industrial gro...

rank 310 of 319; percentile 97.5; sampling error 2.7 points; lower is stronger

A B C D E

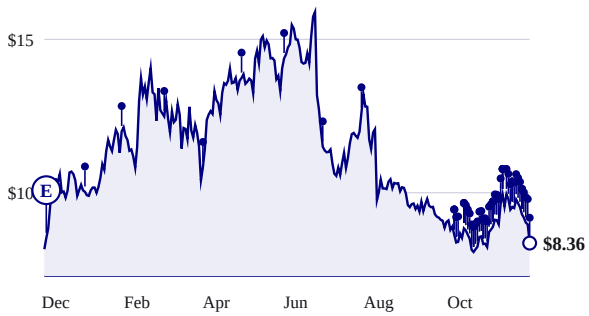
E, the bear



Scoreboard

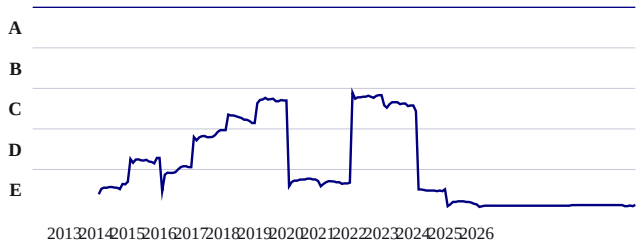
Profitability	C	percentile 56.9
Solvency	D/E	percentile 81.7
Growth and financing	E	percentile 84.2
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $7.0B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	10 of 13	
Graded from	filings received through Feb 18, 2026	276 days before the rescan; latest periodic filing 10-Q received Nov 3, 2026
Last close	$8.36	2026-11-20; market equity $1.5B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 18, 2026

We are a global manufacturer of diversified organic chemical products. We operate in three segments: Polyurethanes, Performance Products and Advanced Materials. Our products comprise many different chemicals and chemical formulations, which we market globally to a wide range of consumers that consist primarily of industrial and building product manufacturers. Our products are used in a broad range of applications, including those in the adhesives, aerospace, automotive, coatings and construction, construction products, durable and non-durable consumer products, electronics, insulation, power generation and refining.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 56.9						
Gross profitability	10.7%	21.7%		81.0	348	2025-12-31
Return on invested capital	not computable	9.6%				

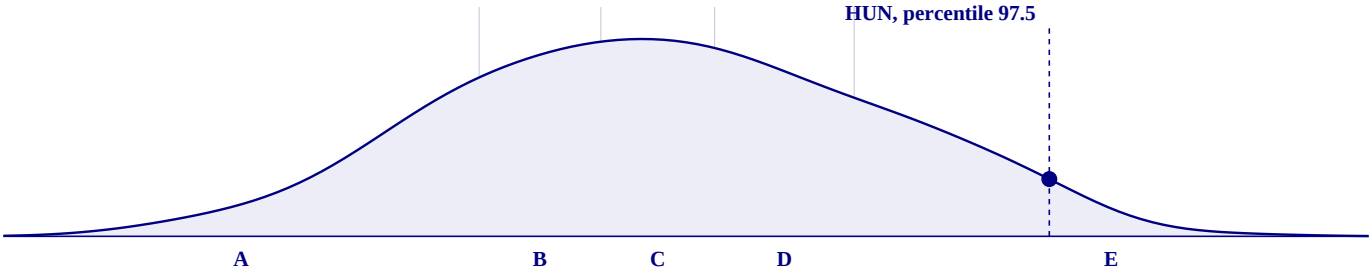
pretax income must exceed the validity floor and imply a 0%-100% tax rate

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Accruals ratio	(8.1%)	(4.3%)	26.9	373	2025-12-31
Gross margin stability, five years	2.9 pts	2.2 pts	62.9	292	2025-12-31
Solvency, sleeve percentile 81.7					
Altman Z double-prime	1.87	3.50	65.7	275	2025-12-31
Net debt to EBITDA	10.14x	1.83x	97.9	147	2025-12-31
Interest coverage	not computable	4.55x			
latest aligned inputs end 2011-12-31; latest annual assets end 2025-12-31					
Current ratio	1.30x	2.21x	81.3	392	2025-12-31
Growth and financing, sleeve percentile 84.2					
Revenue growth, three-year compound	(10.9%)	1.4%	90.3	340	2025-12-31
Free cash flow growth, three-year compound	(43.5%)	12.5%	95.5	179	2025-12-31
Reinvestment rate	not computable	21.8%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(5.1%)	2.9%	80.7	349	2025-12-31
Net share issuance, one year	0.6%	(0.04%)	70.4	315	2026-02-04

Among 319 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
305	374Water Inc. (SCWO)	95.9	E	
306	Momentus Inc. (MNTS)	96.3	E	dilution, late filer
307	Plug Power Inc. (PLUG)	96.7	E	short runway, fortress balance sheet
308	LyondellBasell Industries N.V. (LYB)	96.9	E	
309	Babcock & Wilcox Enterprises, Inc. (BW)	97.1	E	late filer
310	Huntsman Corp. (HUN)	97.5	E	
311	Wabash National Corp. (WNC)	97.6	E	
312	Olin Corp. (OLN)	97.8	E	
313	Wrap Technologies, Inc. (WRAP)	98.0	E	
314	AgEagle Aerial Systems Inc. (UAVS)	98.4	E	dilution
315	Stanley Black & Decker, Inc. (SWK)	98.8	E	

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	4.6%	11.1%	39
Distance from 52-week high	(47.4%)	(30.7%)	26
EBIT to enterprise value	(4.2%)	4.0%	15
Free cash flow yield	7.9%	3.7%	84
Book value to price	1.83	0.43	94
Sales to price	3.88	0.61	92
Composite equity issuance, five years	(45.6%)	(10.3%)	4
Relative strength against the sector, log excess return	(0.10)	(0.00)	35

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Twelve-month failure probability, CHS model	not computable	0.04%

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 2 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$369.0M
Operating cash flow, four quarters	$310.0M
Months of runway	not finite
Days since last periodic filing	18 (10-Q received Nov 3, 2026)
Median daily dollar volume, 63 sessions	$21.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$751.0M	2025-12-31	2026-02-18	10-K	26-004524
2	assets	us-gaap:Assets	$7.0B	2025-12-31	2026-02-18	10-K	26-004524
3	operating income	us-gaap:OperatingIncomeLoss	-$131.0M	2025-12-31	2026-02-18	10-K	26-004524
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$192.0M	2025-12-31	2026-02-18	10-K	26-004524
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$26.0M	2025-12-31	2026-02-18	10-K	26-004524
6	total debt	us-gaap:LongTermDebt	$2.0B	2025-12-31	2026-02-18	10-K	26-004524
7	book equity	us-gaap:StockholdersEquity	$2.8B	2025-12-31	2026-02-18	10-K	26-004524
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$429.0M	2025-12-31	2026-02-18	10-K	26-004524
9	total debt	us-gaap:LongTermDebt	$1.8B	2024-12-31	2026-02-18	10-K	26-004524
10	book equity	us-gaap:StockholdersEquity	$3.0B	2024-12-31	2026-02-18	10-K	26-004524
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$340.0M	2024-12-31	2026-02-18	10-K	26-004524
12	net income	us-gaap:NetIncomeLoss	-$284.0M	2025-12-31	2026-02-18	10-K	26-004524
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$289.0M	2025-12-31	2026-02-18	10-K	26-004524
14	assets	us-gaap:Assets	$7.1B	2024-12-31	2026-02-18	10-K	26-004524
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.7B	2025-12-31	2026-02-18	10-K	26-004524
16	gross profit	us-gaap:GrossProfit	$866.0M	2024-12-31	2026-02-18	10-K	26-004524
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.0B	2024-12-31	2026-02-18	10-K	26-004524
18	gross profit	us-gaap:GrossProfit	$906.0M	2023-12-31	2026-02-18	10-K	26-004524
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.1B	2023-12-31	2026-02-18	10-K	26-004524
20	gross profit	us-gaap:GrossProfit	$1.5B	2022-12-31	2025-02-18	10-K	25-004205
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.0B	2022-12-31	2025-02-18	10-K	25-004205
22	gross profit	us-gaap:GrossProfit	$1.6B	2021-12-31	2024-02-22	10-K	24-005185
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.7B	2021-12-31	2024-02-22	10-K	24-005185
24	current assets	us-gaap:AssetsCurrent	$2.1B	2025-12-31	2026-02-18	10-K	26-004524
25	current liabilities	us-gaap:LiabilitiesCurrent	$1.6B	2025-12-31	2026-02-18	10-K	26-004524
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.8B	2025-12-31	2026-02-18	10-K	26-004524
27	liabilities	us-gaap:Liabilities	$4.1B	2025-12-31	2026-02-18	10-K	26-004524
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$287.0M	2025-12-31	2026-02-18	10-K	26-004524
29	operating income	us-gaap:OperatingIncomeLoss	$606.0M	2011-12-31	2014-02-11	10-K	14-000771
30	interest expense	us-gaap:InterestExpense	$249.0M	2011-12-31	2012-02-16	10-K	12-001105

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31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$173.0M	2025-12-31	2026-02-18	10-K	26-004524
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$263.0M	2024-12-31	2026-02-18	10-K	26-004524
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$184.0M	2024-12-31	2026-02-18	10-K	26-004524
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$209.0M	2023-12-31	2026-02-18	10-K	26-004524
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$230.0M	2023-12-31	2026-02-18	10-K	26-004524
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$914.0M	2022-12-31	2025-02-18	10-K	25-004205
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$272.0M	2022-12-31	2025-02-18	10-K	25-004205
38	current assets	us-gaap:AssetsCurrent	$2.1B	2024-12-31	2026-02-18	10-K	26-004524
39	current liabilities	us-gaap:LiabilitiesCurrent	$1.6B	2024-12-31	2026-02-18	10-K	26-004524
40	assets	us-gaap:Assets	$7.2B	2023-12-31	2025-02-18	10-K	25-004205
41	assets	us-gaap:Assets	$8.2B	2022-12-31	2024-02-22	10-K	24-005185
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	174,009,349	2026-02-04	2026-02-18	10-K	26-004524
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	172,983,843	2025-02-04	2025-02-18	10-K	25-004205

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