# Janus International Group, Inc. JBI

NYSE; manufacturing; SIC 3442, Metal Doors, Sash, Frames, Moldings & Trim; CIK 0001839839

# B

**second fifth of 246 graded peers in manufacturing**

rank 70 of 246; percentile 28.2; sampling error 3.0 points; lower is stronger

A B C D E

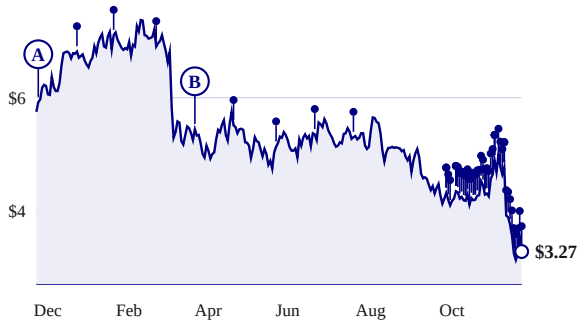
**B, the elk**



## Scoreboard

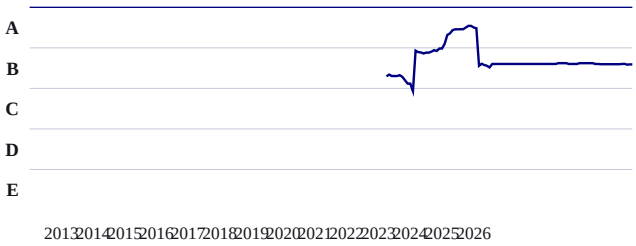
| | | |
|---|---|---|
| **Profitability** | C | percentile 43.8 |
| **Solvency** | B | percentile 31.6 |
| **Growth and financing** | C | percentile 51.6 |
| **Reliability** | 0.91 AUC | filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025 |
| **Peer failure rate** | 1.01% a year | Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $591M to $2.67B assets | total assets $1.3B |
| **Standard universe** | inside | revenue above $1M and assets above $10M |
| **Warnings** | none triggered | not computable: short runway, distress, fortress balance sheet |
| **Inputs computable** | 10 of 13 | |
| **Graded from** | filings received through Mar 4, 2026 | 262 days before the rescan; latest periodic filing 10-Q received Nov 10, 2026 |
| **Last close** | $3.27 | 2026-11-20; market equity $430.1M; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Mar 4, 2026*

Janus International Group, Inc. ("we," "us," "Group," "Janus" or the "Company"), headquartered in Temple, Georgia with eleven domestic and three international manufacturing facilities is a leading global manufacturer, supplier, and provider of turn-key self-storage, commercial, and industrial building solutions including: roll up and swing doors, hallway systems, single- and multi-story steel buildings, building components, relocatable storage "MASS" (Moveable Additional Storage Structures) units, facility and door automation technologies, and trucking terminal renovation, construction, remodeling, and maintenance services.

## The thirteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

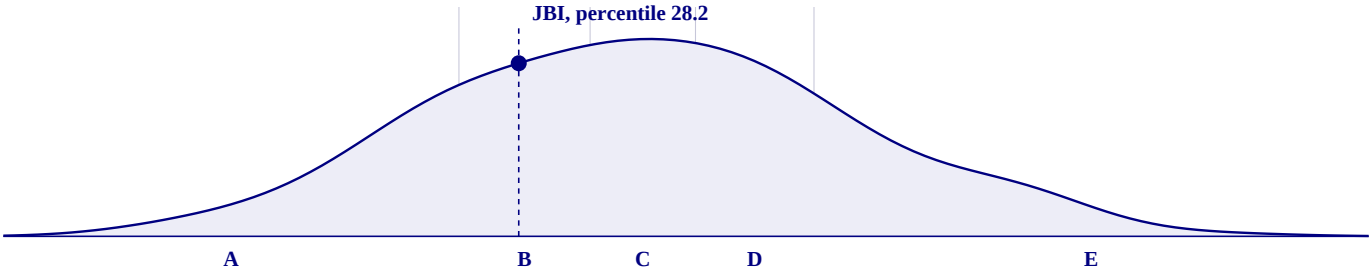
| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 43.8** | | | | | | |
| Gross profitability | 26.3% | 22.3% | | 30.5 | 267 | 2026-01-03 |
| Return on invested capital | not computable | 9.9% | | | | |
| *one or more required annual facts are missing* | | | | | | |

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| | | | | | |
|---|---|---|---|---|---|
| Accruals ratio | (6.6%) | (3.7%) | 28.9 | 288 | 2026-01-03 |
| Gross margin stability, five years | 3.3 pts | 2.1 pts | 71.9 | 222 | 2026-01-03 |
| **Solvency, sleeve percentile 31.6** | | | | | |
| Altman Z double-prime | 3.81 | 3.74 | 43.2 | 223 | 2026-01-03 |
| Net debt to EBITDA | not computable | 1.75x | | | |
| *one or more required annual facts are missing* | | | | | |
| Interest coverage | not computable | 5.13x | | | |
| *latest aligned inputs end 2023-12-30; latest annual assets end 2026-01-03* | | | | | |
| Current ratio | 3.54x | 2.30x | 19.9 | 302 | 2026-01-03 |
| **Growth and financing, sleeve percentile 51.6** | | | | | |
| Revenue growth, three-year compound | (4.6%) | 2.3% | 81.9 | 261 | 2026-01-03 |
| Free cash flow growth, three-year compound | 12.7% | 13.5% | 53.6 | 139 | 2026-01-03 |
| Reinvestment rate | 84.6% | 24.5% | 22.3 | 140 | 2026-01-03 |
| Asset growth, three years | 0.9% | 4.2% | 65.2 | 265 | 2026-01-03 |
| Net share issuance, one year | (1.0%) | (0.04%) | 35.1 | 240 | 2026-02-27 |

## Among 246 peers

*manufacturing; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 65 | Aptargroup, Inc. (ATR) | 26.1 | B | |
| 66 | ATI Inc. (ATI) | 26.5 | B | |
| 67 | Carlisle Companies Inc. (CSL) | 26.9 | B | |
| 68 | Xylem Inc. (XYL) | 27.3 | B | |
| 69 | Armstrong World Industries Inc. (AWI) | 27.8 | B | |
| 70 | Janus International Group, Inc. (JBI) | 28.2 | B | |
| 71 | Zurn Elkay Water Solutions Corp. (ZWS) | 28.6 | B | |
| 72 | Smith & Wesson Brands, Inc. (SWBI) | 29.0 | B | |
| 73 | Sturm Ruger & Co. Inc. (RGR) | 29.4 | B | |
| 74 | CRH Public Ltd. Co. (CRH) | 29.8 | B | |
| 75 | Flowserve Corp. (FLS) | 30.2 | B | |

## What the price implies

*at the 2026-11-20 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | (57.4%) | 10.0% | 3 |
| Distance from 52-week high | (55.7%) | (32.1%) | 20 |
| EBIT to enterprise value | 10.8% | 4.5% | 91 |
| Free cash flow yield | 26.5% | 3.8% | 97 |
| Book value to price | 1.25 | 0.39 | 92 |
| Sales to price | 2.06 | 0.60 | 83 |
| Composite equity issuance, five years | not computable | (9.5%) | |
| Relative strength against the sector, log excess return | (0.94) | 0.01 | 3 |

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| | | |
|---|---|---|
| Twelve-month failure probability, CHS model | not computable | 0.04% |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score 6 of 9, period end 2026-01-03** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | pass |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | pass |
| Current ratio improved | pass |
| No new shares issued | pass |
| Gross margin improved | fail |
| Asset turnover improved | fail |
| **Cash, filings, liquidity** | |
| Cash and equivalents | n/a |
| Operating cash flow, four quarters | n/a |
| Months of runway | not finite |
| Days since last periodic filing | 11 (10-Q received Nov 10, 2026) |
| Median daily dollar volume, 63 sessions | $8.9M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $343.0M | 2026-01-03 | 2026-03-04 | 10-K | 26-000006 |
| 2 | assets | us-gaap:Assets | $1.3B | 2026-01-03 | 2026-03-04 | 10-K | 26-000006 |
| 3 | net income | us-gaap:NetIncomeLoss | $53.8M | 2026-01-03 | 2026-03-04 | 10-K | 26-000006 |
| 4 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $139.5M | 2026-01-03 | 2026-03-04 | 10-K | 26-000006 |
| 5 | assets | us-gaap:Assets | $1.3B | 2024-12-28 | 2026-03-04 | 10-K | 26-000006 |
| 6 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $884.2M | 2026-01-03 | 2026-03-04 | 10-K | 26-000006 |
| 7 | gross profit | us-gaap:GrossProfit | $397.8M | 2024-12-28 | 2026-03-04 | 10-K | 26-000006 |
| 8 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $963.8M | 2024-12-28 | 2026-03-04 | 10-K | 26-000006 |
| 9 | gross profit | us-gaap:GrossProfit | $449.7M | 2023-12-30 | 2026-03-04 | 10-K | 26-000006 |
| 10 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.1B | 2023-12-30 | 2026-03-04 | 10-K | 26-000006 |
| 11 | gross profit | us-gaap:GrossProfit | $364.9M | 2022-12-31 | 2025-02-26 | 10-K | 25-000032 |
| 12 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.0B | 2022-12-31 | 2025-02-26 | 10-K | 25-000032 |
| 13 | gross profit | us-gaap:GrossProfit | $251.3M | 2022-01-01 | 2024-02-28 | 10-K | 24-000066 |
| 14 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $750.1M | 2022-01-01 | 2024-02-28 | 10-K | 24-000066 |
| 15 | current assets | us-gaap:AssetsCurrent | $421.8M | 2026-01-03 | 2026-03-04 | 10-K | 26-000006 |
| 16 | current liabilities | us-gaap:LiabilitiesCurrent | $119.3M | 2026-01-03 | 2026-03-04 | 10-K | 26-000006 |
| 17 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | $358.1M | 2026-01-03 | 2026-03-04 | 10-K | 26-000006 |
| 18 | operating income | us-gaap:OperatingIncomeLoss | $111.5M | 2026-01-03 | 2026-03-04 | 10-K | 26-000006 |
| 19 | book equity | us-gaap:StockholdersEquity | $572.5M | 2026-01-03 | 2026-03-04 | 10-K | 26-000006 |
| 20 | liabilities | us-gaap:Liabilities | $732.5M | 2026-01-03 | 2026-03-04 | 10-K | 26-000006 |
| 21 | operating income | us-gaap:OperatingIncomeLoss | $245.7M | 2023-12-30 | 2026-03-04 | 10-K | 26-000006 |
| 22 | interest expense | us-gaap:InterestExpense | $60.0M | 2023-12-30 | 2024-02-28 | 10-K | 24-000066 |
| 23 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $25.5M | 2026-01-03 | 2026-03-04 | 10-K | 26-000006 |
| 24 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $154.0M | 2024-12-28 | 2026-03-04 | 10-K | 26-000006 |
| 25 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $20.1M | 2024-12-28 | 2026-03-04 | 10-K | 26-000006 |
| 26 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $215.0M | 2023-12-30 | 2026-03-04 | 10-K | 26-000006 |
| 27 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $19.0M | 2023-12-30 | 2026-03-04 | 10-K | 26-000006 |
| 28 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $88.5M | 2022-12-31 | 2025-02-26 | 10-K | 25-000032 |
| 29 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $8.8M | 2022-12-31 | 2025-02-26 | 10-K | 25-000032 |
| 30 | depreciation amortization | us-gaap:Depreciation | $12.9M | 2026-01-03 | 2026-03-04 | 10-K | 26-000006 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 31 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $76.4M | 2026-01-03 | 2026-03-04 | 10-K | 26-000006 |
| 32 | income tax | us-gaap:IncomeTaxExpenseBenefit | $22.6M | 2026-01-03 | 2026-03-04 | 10-K | 26-000006 |
| 33 | current assets | us-gaap:AssetsCurrent | $385.5M | 2024-12-28 | 2026-03-04 | 10-K | 26-000006 |
| 34 | current liabilities | us-gaap:LiabilitiesCurrent | $136.8M | 2024-12-28 | 2026-03-04 | 10-K | 26-000006 |
| 35 | assets | us-gaap:Assets | $1.4B | 2023-12-30 | 2025-02-26 | 10-K | 25-000032 |
| 36 | assets | us-gaap:Assets | $1.3B | 2022-12-31 | 2024-02-28 | 10-K | 24-000066 |
| 37 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 138,858,171 | 2026-02-27 | 2026-03-04 | 10-K | 26-000006 |
| 38 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 140,310,733 | 2025-02-21 | 2025-02-26 | 10-K | 25-000032 |

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