MongoDB, Inc.

MDB

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001441816

A

strongest fifth of 469 graded peers in business equipment

rank 43 of 469; percentile 9.0; sampling error 2.3 points; lower is stronger

A B C D E

A, the bull



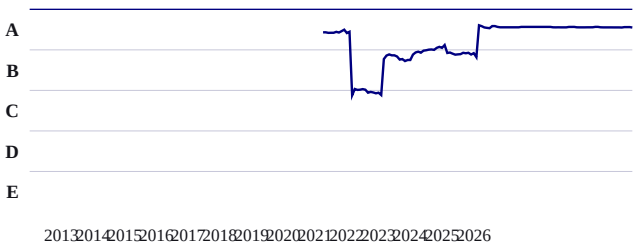
Scoreboard	
Profitability	B percentile 25.6
Solvency	C percentile 44.9
Growth and financing	B percentile 23.6
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $3.8B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	9 of 13
Graded from	filings received through Mar 11, 2026 255 days before the rescan; latest periodic filing 10-Q received Sep 1, 2026
Last close	$285.74 2026-11-20; market equity $23.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 11, 2026

MongoDB is the developer data platform company whose mission is to empower developers to create, transform, and disrupt industries by unleashing the power of software and data. Our developer data platform is a globally distributed operational database integrated with a set of data services that allow development teams to address the growing variety of application requirements, all in a unified and consistent user experience. The foundation of our platform is the world's leading, modern general purpose database.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

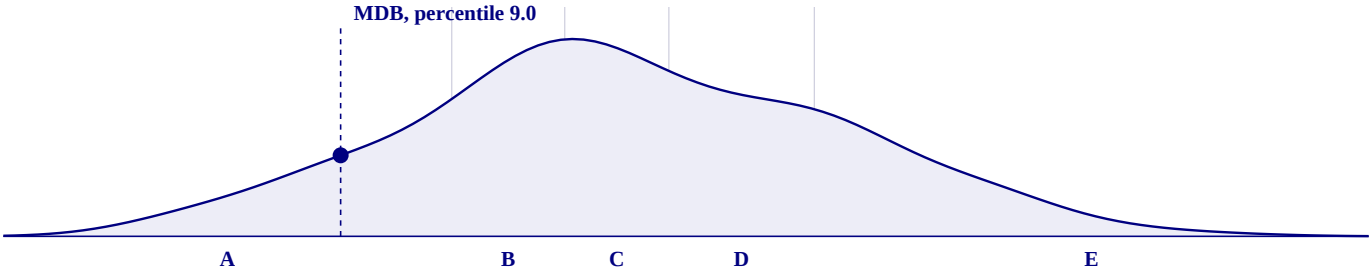
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 25.6						
Gross profitability	47.0%	29.4%		20.1	513	2026-01-31
Return on invested capital	not computable	11.2%				
one or more required annual facts are missing						
Accruals ratio	(16.0%)	(7.4%)		23.4	566	2026-01-31

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Gross margin stability, five years	1.5 pts	2.3 pts	33.3	406	2026-01-31
Solvency, sleeve percentile 44.9					
Altman Z double-prime	6.21	2.18	18.0	517	2026-01-31
Net debt to EBITDA	not computable	1.11x			
one or more required annual facts are missing					
Interest coverage	(43.79x)	4.90x	98.7	80	2026-01-31
Current ratio	4.65x	1.98x	18.0	600	2026-01-31
Growth and financing, sleeve percentile 23.6					
Revenue growth, three-year compound	24.3%	6.6%	14.5	503	2026-01-31
Free cash flow growth, three-year compound	not computable	17.4%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	14.3%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	13.2%	5.0%	28.6	519	2026-01-31
Net share issuance, one year	(1.0%)	0.5%	27.5	404	2026-03-09

Among 469 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
38	Cloudflare, Inc. (NET)	7.9	A	
39	Garmin Ltd. (GRMN)	8.1	A	
40	Commvault Systems Inc. (CVLT)	8.3	A	
41	Netsol Technologies Inc. (NTWK)	8.5	A	fortress balance sheet
42	CrowdStrike Holdings, Inc. (CRWD)	8.8	A	
43	MongoDB, Inc. (MDB)	9.0	A	
44	Ubiquiti Inc. (UI)	9.2	A	
45	Autodesk, Inc. (ADSK)	9.4	A	
46	Badger Meter Inc. (BMI)	9.6	A	
47	Universal Display Corp. \Pa\ (OLED)	9.8	A	
48	Adobe Inc. (ADBE)	10.0	A	

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(3.1%)	(2.2%)	49
Distance from 52-week high	(39.5%)	(41.7%)	54
EBIT to enterprise value	not computable	2.0%	
Free cash flow yield	2.2%	3.1%	38
Book value to price	0.13	0.31	25
Sales to price	0.11	0.35	15
Composite equity issuance, five years	27.5%	4.3%	76
Relative strength against the sector, log excess return	(0.30)	(0.29)	49

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Twelve-month failure probability, CHS model	not computable	0.05%

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.0B
Operating cash flow, four quarters	$666.6M
Months of runway	not finite
Days since last periodic filing	81 (10-Q received Sep 1, 2026)
Median daily dollar volume, 63 sessions	$521.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.8B	2026-01-31	2026-03-11	10-K	26-016799
2	assets	us-gaap:Assets	$3.8B	2026-01-31	2026-03-11	10-K	26-016799
3	net income	us-gaap:NetIncomeLoss	-$71.2M	2026-01-31	2026-03-11	10-K	26-016799
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$505.1M	2026-01-31	2026-03-11	10-K	26-016799
5	assets	us-gaap:Assets	$3.4B	2025-01-31	2026-03-11	10-K	26-016799
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.5B	2026-01-31	2026-03-11	10-K	26-016799
7	gross profit	us-gaap:GrossProfit	$1.5B	2025-01-31	2026-03-11	10-K	26-016799
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.0B	2025-01-31	2026-03-11	10-K	26-016799
9	gross profit	us-gaap:GrossProfit	$1.3B	2024-01-31	2026-03-11	10-K	26-016799
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2024-01-31	2026-03-11	10-K	26-016799
11	gross profit	us-gaap:GrossProfit	$934.7M	2023-01-31	2025-03-21	10-K	25-000057
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.3B	2023-01-31	2025-03-21	10-K	25-000057
13	gross profit	us-gaap:GrossProfit	$614.3M	2022-01-31	2024-03-15	10-K	24-000049
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$873.8M	2022-01-31	2024-03-15	10-K	24-000049
15	current assets	us-gaap:AssetsCurrent	$3.1B	2026-01-31	2026-03-11	10-K	26-016799
16	current liabilities	us-gaap:LiabilitiesCurrent	$669.5M	2026-01-31	2026-03-11	10-K	26-016799
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$1.9B	2026-01-31	2026-03-11	10-K	26-016799
18	operating income	us-gaap:OperatingIncomeLoss	-$137.0M	2026-01-31	2026-03-11	10-K	26-016799
19	book equity	us-gaap:StockholdersEquity	$3.0B	2026-01-31	2026-03-11	10-K	26-016799
20	liabilities	us-gaap:Liabilities	$806.5M	2026-01-31	2026-03-11	10-K	26-016799
21	interest expense	us-gaap:InterestExpense	$3.1M	2026-01-31	2026-03-11	10-K	26-016799
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$5.0M	2026-01-31	2026-03-11	10-K	26-016799
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$150.2M	2025-01-31	2026-03-11	10-K	26-016799
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$29.6M	2025-01-31	2026-03-11	10-K	26-016799
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$121.5M	2024-01-31	2026-03-11	10-K	26-016799
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$6.1M	2024-01-31	2026-03-11	10-K	26-016799
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$13.0M	2023-01-31	2025-03-21	10-K	25-000057
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$7.2M	2023-01-31	2025-03-21	10-K	25-000057
29	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$22.4M	2026-01-31	2026-03-11	10-K	26-016799
30	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$55.7M	2026-01-31	2026-03-11	10-K	26-016799

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31	income tax	us-gaap:IncomeTaxExpenseBenefit	$15.5M	2026-01-31	2026-03-11	10-K	26-016799
32	current assets	us-gaap:AssetsCurrent	$2.9B	2025-01-31	2026-03-11	10-K	26-016799
33	current liabilities	us-gaap:LiabilitiesCurrent	$562.0M	2025-01-31	2026-03-11	10-K	26-016799
34	assets	us-gaap:Assets	$2.9B	2024-01-31	2025-03-21	10-K	25-000057
35	assets	us-gaap:Assets	$2.6B	2023-01-31	2024-03-15	10-K	24-000049
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	80,369,527	2026-03-09	2026-03-11	10-K	26-016799
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	81,187,663	2025-03-18	2025-03-21	10-K	25-000057

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