Moving iMAGE Technologies Inc.

MITQ

NYSE; manufacturing; SIC 3861, Photographic Equipment & Supplies; CIK 0001770236

E

weakest fifth of 246 graded peers in manufacturing

rank 208 of 246; percentile 84.5; sampling error 3.0 points; lower is stronger

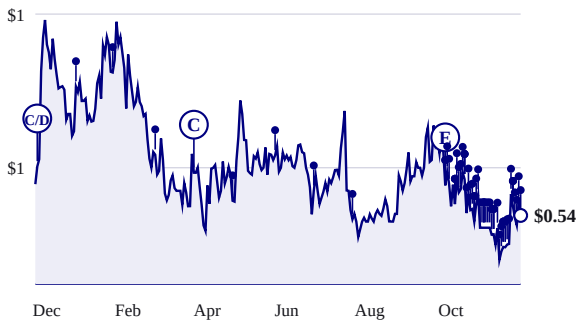
A B C D E

E, the bear



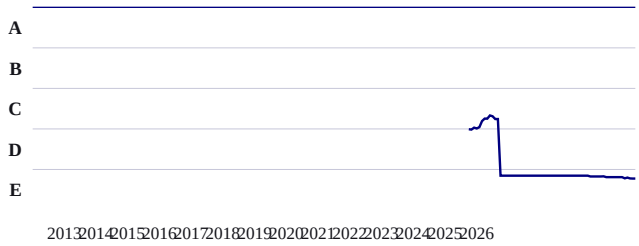
Scoreboard	
Profitability	C percentile 48.5
Solvency	C/D percentile 61.9
Growth and financing	D/E percentile 77.5
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $8.5M
Standard universe	outside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: short runway, distress
Inputs computable	8 of 13
Graded from	filings received through Sep 28, 2026 54 days before the rescan; latest periodic filing 10-Q received Nov 13, 2026
Last close	$0.56 2026-11-19; market equity $5.6M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Sep 26, 2025

The Company was incorporated in June 2020 initially named MiT Acquisition Corporation, which was changed to Moving iMage Technologies, Inc. in September 2020. In connection with our initial public offering, in July 2021, the holders of Moving iMage Technologies, LLC exchanged their interests for shares of the Company resulting in Moving iMage Technologies, LLC to become the Company's wholly owned subsidiary. Moving iMage Technologies, LLC, commenced operations in September 2003, and its wholly owned subsidiary, MiT Acquisition Co., LLC, acquired all of the assets of Caddy Products in July 2019.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 48.5						
Gross profitability	59.5%	22.3%		1.9	267	2026-06-30
Return on invested capital	not computable	9.9%				

required facts have no common fiscal period end

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Accruals ratio	22.4%	(3.7%)	99.7	288	2026-06-30
Gross margin stability, five years	2.0 pts	2.1 pts	43.9	222	2026-06-30
Solvency, sleeve percentile 61.9					
Altman Z double-prime	1.11	3.74	74.3	223	2026-06-30
Net debt to EBITDA	not computable	1.75x			
EBITDA must exceed $100,000					
Interest coverage	not computable	5.13x			
one or more required annual facts are missing					
Current ratio	2.27x	2.30x	49.5	302	2026-06-30
Growth and financing, sleeve percentile 77.5					
Revenue growth, three-year compound	(5.0%)	2.3%	82.7	261	2026-06-30
Free cash flow growth, three-year compound	not computable	13.5%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	24.5%			
NOPAT must exceed $100,000					
Asset growth, three years	(14.1%)	4.2%	94.7	265	2026-06-30
Net share issuance, one year	0.1%	(0.04%)	55.2	240	2026-09-28

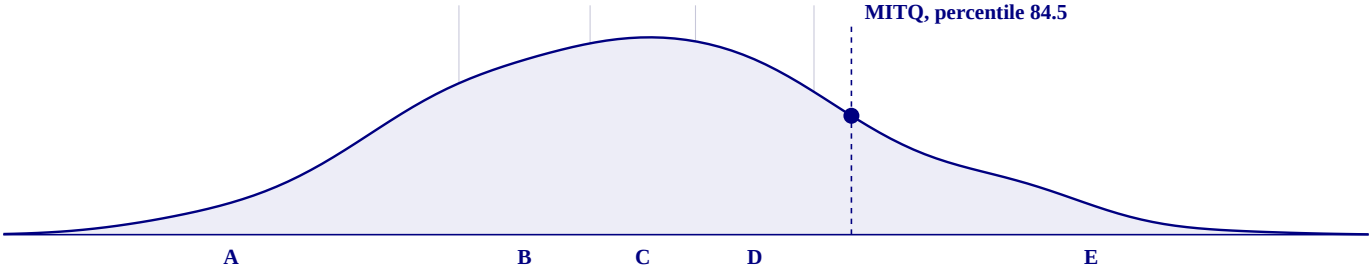
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 401,000 USD; Altman Z is not used

Among 246 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
203	American Superconductor Corp. (AMSC)	82.4	D/E	
204	Broadwind, Inc. (BWEN)	82.9	D/E	
205	Crane NXT, Co. (CXT)	83.3	E	
206	Innovate Corp. (VATE)	83.7	E	fortress balance sheet
207	Polaris Inc. (PII)	84.1	E	
208	Moving iMAGE Technologies Inc. (MITQ)	84.5	E	fortress balance sheet
209	IT Tech Packaging, Inc. (ITP)	84.9	E	late filer, fortress balance sheet
210	Millerknoll, Inc. (MLKN)	85.3	E	
211	RTX Corp. (RTX)	85.7	E	
212	O-I Glass, Inc. (OI)	86.1	E	
213	Hillman Solutions Corp. (HLMN)	86.5	E	

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What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(38.4%)	10.0%	11
Distance from 52-week high	(32.1%)	(32.1%)	50
EBIT to enterprise value	not computable	4.5%	
Free cash flow yield	(47.0%)	3.8%	5
Book value to price	0.90	0.39	81
Sales to price	3.23	0.60	91
Composite equity issuance, five years	not computable	(9.5%)	
Relative strength against the sector, log excess return	(0.57)	0.01	11
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	8 (10-Q received Nov 13, 2026)
Median daily dollar volume, 63 sessions	$14,759

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$5.0M	2026-06-30	2026-09-28	10-K	26-031299
2	assets	us-gaap:Assets	$8.5M	2026-06-30	2026-09-28	10-K	26-031299
3	net income	us-gaap:NetIncomeLoss	-$297,000	2026-06-30	2026-09-28	10-K	26-031299
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$2.5M	2026-06-30	2026-09-28	10-K	26-031299
5	assets	us-gaap:Assets	$10.9M	2025-06-30	2026-09-28	10-K	26-031299
6	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$17.3M	2026-06-30	2026-09-28	10-K	26-031299
7	gross profit	us-gaap:GrossProfit	$4.6M	2025-06-30	2026-09-28	10-K	26-031299
8	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$18.1M	2025-06-30	2026-09-28	10-K	26-031299
9	gross profit	us-gaap:GrossProfit	$4.7M	2024-06-30	2025-09-26	10-K	25-029934
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$20.1M	2024-06-30	2024-09-27	10-K	24-013066
11	gross profit	us-gaap:GrossProfit	$5.3M	2023-06-30	2024-09-27	10-K	24-013066
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$20.2M	2023-06-30	2024-09-27	10-K	24-013066
13	gross profit	us-gaap:GrossProfit	$4.5M	2022-06-30	2023-09-27	10-K	23-016091
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$18.4M	2022-06-30	2023-09-27	10-K	23-016091
15	current assets	us-gaap:AssetsCurrent	$7.2M	2026-06-30	2026-09-28	10-K	26-031299
16	current liabilities	us-gaap:LiabilitiesCurrent	$3.2M	2026-06-30	2026-09-28	10-K	26-031299
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$7.5M	2026-06-30	2026-09-28	10-K	26-031299

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18	operating income	us-gaap:OperatingIncomeLoss	-$498,000	2026-06-30	2026-09-28	10-K	26-031299
19	book equity	us-gaap:StockholdersEquity	$4.6M	2026-06-30	2026-09-28	10-K	26-031299
20	liabilities	us-gaap:Liabilities	$3.9M	2026-06-30	2026-09-28	10-K	26-031299
21	total debt	us-gaap:LongTermDebt	$1.9M	2022-06-30	2022-09-28	10-K	22-103689
22	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$2.3M	2022-06-30	2023-09-27	10-K	23-016091
23	operating income	us-gaap:OperatingIncomeLoss	-$1.8M	2022-06-30	2023-09-27	10-K	23-016091
24	depreciation amortization	us-gaap:Depreciation	$19,000	2022-06-30	2023-09-27	10-K	23-016091
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$49,000	2026-06-30	2026-09-28	10-K	26-031299
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$437,000	2025-06-30	2026-09-28	10-K	26-031299
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$0	2025-06-30	2026-09-28	10-K	26-031299
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$796,000	2024-06-30	2025-09-26	10-K	25-029934
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$12,000	2024-06-30	2025-09-26	10-K	25-029934
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$269,000	2023-06-30	2024-09-27	10-K	24-013066
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$15,000	2023-06-30	2024-09-27	10-K	24-013066
32	depreciation amortization	us-gaap:Depreciation	$13,000	2026-06-30	2026-09-28	10-K	26-031299
33	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$297,000	2026-06-30	2026-09-28	10-K	26-031299
34	income tax	us-gaap:IncomeTaxExpenseBenefit	$0	2026-06-30	2026-09-28	10-K	26-031299
35	current assets	us-gaap:AssetsCurrent	$9.4M	2025-06-30	2026-09-28	10-K	26-031299
36	current liabilities	us-gaap:LiabilitiesCurrent	$5.1M	2025-06-30	2026-09-28	10-K	26-031299
37	assets	us-gaap:Assets	$10.5M	2024-06-30	2025-09-26	10-K	25-029934
38	assets	us-gaap:Assets	$13.3M	2023-06-30	2024-09-27	10-K	24-013066
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	9,952,223	2026-09-28	2026-09-28	10-K	26-031299
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	9,939,080	2025-09-26	2025-09-26	10-K	25-029934

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