Myomo, Inc.

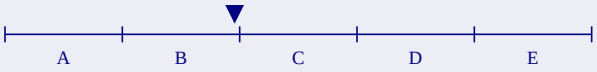
MYO

NYSE; healthcare; SIC 3842, Orthopedic, Prosthetic & Surgical Appliances & Supplies; CIK 0001369290

B/C

on the B/C boundary of 305 graded peers in healthcare

rank 120 of 305; percentile 39.1; sampling error 2.8 points; lower is stronger



B/C, the elk



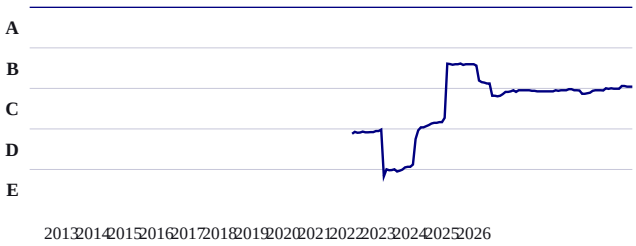
Scoreboard	
Profitability	C percentile 47.8
Solvency	C/D percentile 57.9
Growth and financing	B percentile 25.8
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $38.6M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet
Inputs computable	8 of 13
Graded from	filings received through Apr 29, 2026 206 days before the rescan; latest periodic filing 10-Q received Nov 9, 2026
Last close	$0.80 2026-11-20; market equity $32.1M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 9, 2026

We are a wearable medical robotics company that offers functional improvement for those with neuromuscular disorders and upper limb paralysis. We develop and market the MyoPro product line. A MyoPro is a myoelectric-controlled upper limb brace, or orthosis. The orthosis is a rigid brace used for the purpose of supporting a patient's weak or paralyzed arm to enable and help improve functional activities of daily living, or ADLs, in the home and community. It is custom-fabricated by trained professionals during a custom fabrication process for each individual user to meet their specific needs.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 47.8						
Gross profitability	69.6%	32.8%		11.9	346	2025-12-31
Return on invested capital	not computable	9.6%				

a prior annual debt, equity, and cash observation is required

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Accruals ratio	(2.6%)	(6.7%)		73.4	756	2025-12-31
Gross margin stability, five years	3.3 pts	2.8 pts		58.1	237	2025-12-31
Solvency, sleeve percentile 57.9						
Altman Z double-prime	(8.82)	0.31		60.9	705	2025-12-31
Net debt to EBITDA	not computable	1.82x				
EBITDA must exceed $100,000						
Interest coverage	not computable	(3.61x)				
one or more required annual facts are missing						
Current ratio	3.30x	2.68x		54.9	781	2025-12-31
Growth and financing, sleeve percentile 25.8						
Revenue growth, three-year compound	38.1%	9.6%		17.3	400	2025-12-31
Free cash flow growth, three-year compound	not computable	11.1%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	not computable	33.9%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	56.1%	3.2%		6.8	663	2025-12-31
Net share issuance, one year	12.0%	1.6%		53.4	626	2026-03-02

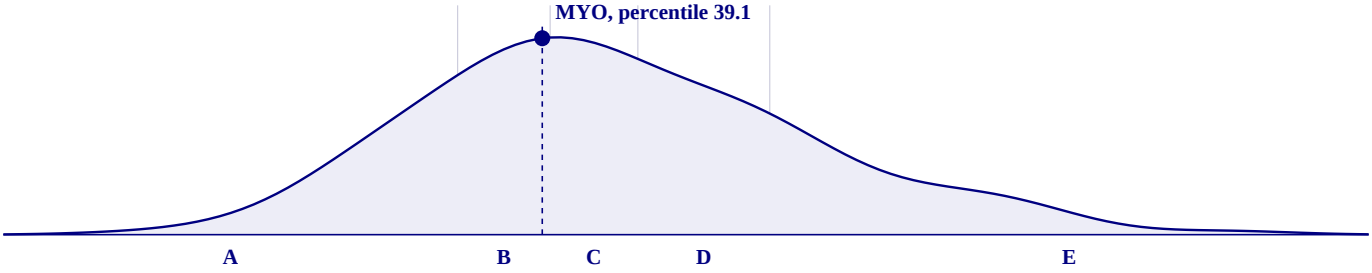
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 2,909,872 USD; Altman Z is not used

Among 305 peers

healthcare; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
115	Apyx Medical Corp. (APYX)	37.5	B/C	
116	Glaukos Corp. (GKOS)	37.8	B/C	fortress balance sheet
117	Insmed Inc. (INSM)	38.2	B/C	
118	Fitlife Brands, Inc. (FTLF)	38.5	B/C	
119	Tenet Healthcare Corp. (THC)	38.8	B/C	
120	Myomo, Inc. (MYO)	39.1	B/C	fortress balance sheet
121	Establishment Labs Holdings Inc. (ESTA)	39.5	B/C	fortress balance sheet
122	Sanuwave Health, Inc. (SNWV)	39.8	B/C	
123	Zoetis Inc. (ZTS)	40.1	B/C	
124	LifeMD, Inc. (LFMD)	40.5	B/C	late filer
125	UroGen Pharma Ltd. (URGN)	40.8	B/C	distress

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What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	68.5%	(1.7%)	85
Distance from 52-week high	(56.4%)	(33.0%)	30
EBIT to enterprise value	(43.5%)	0.5%	15
Free cash flow yield	(50.0%)	0.6%	14
Book value to price	0.08	0.29	20
Sales to price	1.26	0.38	80
Composite equity issuance, five years	197.2%	13.5%	91
Relative strength against the sector, log excess return	0.35	(0.19)	85
Twelve-month failure probability, CHS model	0.40%	0.06%	79

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$11.1M
Operating cash flow, four quarters	-$6.6M
Months of runway	20.2
Days since last periodic filing	12 (10-Q received Nov 9, 2026)
Median daily dollar volume, 63 sessions	$403,117

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$26.9M	2025-12-31	2026-03-09	10-K	26-098531
2	assets	us-gaap:Assets	$38.6M	2025-12-31	2026-03-09	10-K	26-098531
3	operating income	us-gaap:OperatingIncomeLoss	-$14.4M	2025-12-31	2026-03-09	10-K	26-098531
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$15.1M	2025-12-31	2026-03-09	10-K	26-098531
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$504,532	2025-12-31	2026-03-09	10-K	26-098531
6	total debt	us-gaap:LongTermDebt	$11.2M	2025-12-31	2026-03-09	10-K	26-098531
7	book equity	us-gaap:StockholdersEquity	$11.4M	2025-12-31	2026-03-09	10-K	26-098531
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$14.1M	2025-12-31	2026-03-09	10-K	26-098531
9	net income	us-gaap:NetIncomeLoss	-$15.6M	2025-12-31	2026-03-09	10-K	26-098531
10	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$14.5M	2025-12-31	2026-03-09	10-K	26-098531
11	assets	us-gaap:Assets	$42.2M	2024-12-31	2026-03-09	10-K	26-098531
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$40.9M	2025-12-31	2026-03-09	10-K	26-098531
13	gross profit	us-gaap:GrossProfit	$23.2M	2024-12-31	2026-03-09	10-K	26-098531
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$32.6M	2024-12-31	2026-03-09	10-K	26-098531
15	gross profit	us-gaap:GrossProfit	$13.2M	2023-12-31	2025-03-10	10-K	25-036349
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$19.2M	2023-12-31	2025-03-10	10-K	25-036349
17	gross profit	us-gaap:GrossProfit	$10.3M	2022-12-31	2024-03-08	10-K	24-028326

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18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$15.6M	2022-12-31	2024-03-08	10-K	24-028326
19	gross profit	us-gaap:GrossProfit	$10.3M	2021-12-31	2023-03-13	10-K	23-007560
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$13.9M	2021-12-31	2023-03-13	10-K	23-007560
21	current assets	us-gaap:AssetsCurrent	$27.6M	2025-12-31	2026-03-09	10-K	26-098531
22	current liabilities	us-gaap:LiabilitiesCurrent	$8.3M	2025-12-31	2026-03-09	10-K	26-098531
23	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$118.7M	2025-12-31	2026-03-09	10-K	26-098531
24	liabilities	us-gaap:Liabilities	$27.2M	2025-12-31	2026-03-09	10-K	26-098531
25	depreciation amortization	us-gaap:Depreciation	$859,354	2025-12-31	2026-03-09	10-K	26-098531
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.7M	2025-12-31	2026-03-09	10-K	26-098531
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$3.3M	2024-12-31	2026-03-09	10-K	26-098531
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.4M	2024-12-31	2026-03-09	10-K	26-098531
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$6.2M	2023-12-31	2025-03-10	10-K	25-036349
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$145,816	2023-12-31	2025-03-10	10-K	25-036349
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$10.2M	2022-12-31	2024-03-08	10-K	24-028326
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$111,793	2022-12-31	2024-03-08	10-K	24-028326
33	current assets	us-gaap:AssetsCurrent	$32.8M	2024-12-31	2026-03-09	10-K	26-098531
34	current liabilities	us-gaap:LiabilitiesCurrent	$10.2M	2024-12-31	2026-03-09	10-K	26-098531
35	assets	us-gaap:Assets	$14.6M	2023-12-31	2025-03-10	10-K	25-036349
36	assets	us-gaap:Assets	$10.2M	2022-12-31	2024-03-08	10-K	24-028326
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	38,511,715	2026-03-02	2026-04-29	10-K/A	26-191496
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	34,381,125	2025-03-01	2025-03-10	10-K	25-036349

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