Intellia Therapeutics, Inc.

NTLA

Nasdaq; healthcare; SIC 2835, In Vitro & In Vivo Diagnostic Substances; CIK 0001652130

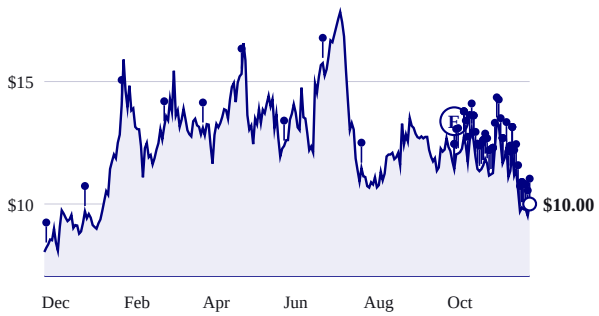
None

No letter

6 of 13 inputs computable; 7 are required, with a score in every sleeve

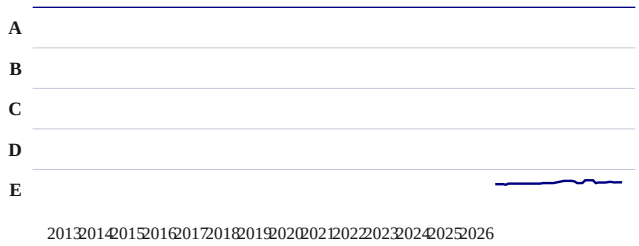
Scoreboard	
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $842.1M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	short runway, thin data not computable: fortress balance sheet
Inputs computable	6 of 13
Graded from	filings received through Feb 26, 2026 268 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$10.06 2026-11-20; market equity $1.4B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 26, 2026

Intellia Therapeutics, Inc. ("we," "us," "our," "Intellia," or the "Company") is a leading biopharmaceutical company focused on revolutionizing medicine leveraging CRISPR gene editing and other core technologies. Our mission is to transform the lives of people with severe diseases by developing and commercializing potentially curative treatments. With deep scientific, technical and clinical development experience, we aim to reset the standard for medicine by durably treating the root causes of disease.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 77.6						
Gross profitability	not computable	32.8%				
latest aligned inputs end 2021-12-31; latest annual assets end 2025-12-31						
Return on invested capital	not computable	9.6%				
one or more required annual facts are missing						

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Accruals ratio	(1.8%)	(6.7%)	77.6	756	2025-12-31
Gross margin stability, five years	not computable	2.8 pts			
five annual gross margins are required; found 4					
Solvency, sleeve percentile 46.7					
Altman Z double-prime	(6.12)	0.31	56.2	705	2025-12-31
Net debt to EBITDA	not computable	1.82x			
one or more required annual facts are missing					
Interest coverage	not computable	(3.61x)			
one or more required annual facts are missing					
Current ratio	5.08x	2.68x	37.2	781	2025-12-31
Growth and financing, sleeve percentile 63.0					
Revenue growth, three-year compound	9.1%	9.6%	52.6	400	2025-12-31
Free cash flow growth, three-year compound	not computable	11.1%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	33.9%			
a prior annual working-capital observation is required					
Asset growth, three years	(17.9%)	3.2%	80.7	663	2025-12-31
Net share issuance, one year	14.1%	1.6%	55.8	626	2026-02-13

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Short runway	cash runway is 5.3 months
Thin data	6 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(4.4%)	(1.7%)	48
Distance from 52-week high	(43.9%)	(33.0%)	41
EBIT to enterprise value	(33.4%)	0.5%	18
Free cash flow yield	(28.2%)	0.6%	18
Book value to price	0.44	0.29	61
Sales to price	0.05	0.38	10
Composite equity issuance, five years	72.9%	13.5%	78
Relative strength against the sector, log excess return	(0.22)	(0.19)	48
Twelve-month failure probability, CHS model	0.11%	0.06%	64

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass

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Cash, filings, liquidity	
Cash and equivalents	$156.1M
Operating cash flow, four quarters	-$355.2M
Months of runway	5.3
Days since last periodic filing	16 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$51.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$33.1M	2021-12-31	2024-02-22	10-K	24-018736
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$0	2021-12-31	2022-02-24	10-K	22-001981
3	assets	us-gaap:Assets	$1.3B	2021-12-31	2023-02-23	10-K	23-004097
4	net income	us-gaap:NetIncomeLoss	-$412.7M	2025-12-31	2026-02-26	10-K	26-076550
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$394.7M	2025-12-31	2026-02-26	10-K	26-076550
6	assets	us-gaap:Assets	$842.1M	2025-12-31	2026-02-26	10-K	26-076550
7	assets	us-gaap:Assets	$1.2B	2024-12-31	2026-02-26	10-K	26-076550
8	current assets	us-gaap:AssetsCurrent	$527.7M	2025-12-31	2026-02-26	10-K	26-076550
9	current liabilities	us-gaap:LiabilitiesCurrent	$103.9M	2025-12-31	2026-02-26	10-K	26-076550
10	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$2.6B	2025-12-31	2026-02-26	10-K	26-076550
11	operating income	us-gaap:OperatingIncomeLoss	-$441.0M	2025-12-31	2026-02-26	10-K	26-076550
12	book equity	us-gaap:StockholdersEquity	$671.4M	2025-12-31	2026-02-26	10-K	26-076550
13	liabilities	us-gaap:Liabilities	$170.7M	2025-12-31	2026-02-26	10-K	26-076550
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$67.7M	2025-12-31	2026-02-26	10-K	26-076550
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$57.9M	2024-12-31	2026-02-26	10-K	26-076550
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$36.3M	2023-12-31	2026-02-26	10-K	26-076550
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$52.1M	2022-12-31	2025-02-27	10-K	25-029007
18	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.1M	2025-12-31	2026-02-26	10-K	26-076550
19	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$348.9M	2024-12-31	2026-02-26	10-K	26-076550
20	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$5.8M	2024-12-31	2026-02-26	10-K	26-076550
21	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$394.1M	2023-12-31	2026-02-26	10-K	26-076550
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$14.0M	2023-12-31	2026-02-26	10-K	26-076550
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$333.3M	2022-12-31	2025-02-27	10-K	25-029007
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$13.6M	2022-12-31	2025-02-27	10-K	25-029007
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$6.2M	2016-12-31	2019-02-27	10-K	19-004680
26	depreciation amortization	us-gaap:Depreciation	$1.1M	2016-12-31	2018-03-14	10-K	18-005544
27	operating income	us-gaap:OperatingIncomeLoss	-$32.2M	2016-12-31	2019-02-27	10-K	19-004680
28	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$31.6M	2016-12-31	2018-03-14	10-K	18-005544
29	income tax	us-gaap:IncomeTaxExpenseBenefit	$0	2016-12-31	2017-03-14	10-K	17-082186
30	current assets	us-gaap:AssetsCurrent	$281.3M	2016-12-31	2018-03-14	10-K	18-005544
31	current liabilities	us-gaap:LiabilitiesCurrent	$30.7M	2016-12-31	2018-03-14	10-K	18-005544
32	assets	us-gaap:Assets	$1.3B	2023-12-31	2025-02-27	10-K	25-029007
33	assets	us-gaap:Assets	$1.5B	2022-12-31	2024-02-22	10-K	24-018736
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	118,133,546	2026-02-13	2026-02-26	10-K	26-076550
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	103,517,460	2025-02-14	2025-02-27	10-K	25-029007

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