Science Applications International Corp. SAIC

Nasdaq; business equipment; SIC 7373, Services-Computer Integrated Systems Design; CIK 0001571123

D

fourth fifth of 469 graded peers in business equipment

rank 332 of 469; percentile 70.7; sampling error 2.3 points; lower is stronger

A B C D E

D, the sloth



Scoreboard

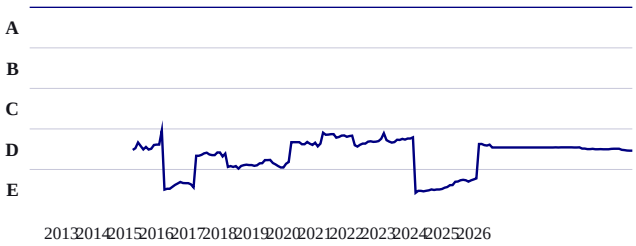
Profitability	C percentile 44.9
Solvency	D percentile 76.9
Growth and financing	C percentile 46.5
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $5.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	11 of 13
Graded from	filings received through Mar 16, 2026 250 days before the rescan; latest periodic filing 10-Q received Aug 31, 2026
Last close	$142.04 2026-11-20; market equity $6.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 16, 2026

Science Applications International Corporation (herein referred to as "SAIC," the "Company," "we," "us," or "our") is a leading provider of technical, engineering and mission and enterprise information technology ("IT") services primarily to the U.S. government. The Company provides these services for large, complex projects with a targeted emphasis on higher-end, differentiated technology services and solutions that accelerate and transform secure and resilient digital environments through systems design, development, modernization, integration, and sustainment to drive enterprise and mission outcomes.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

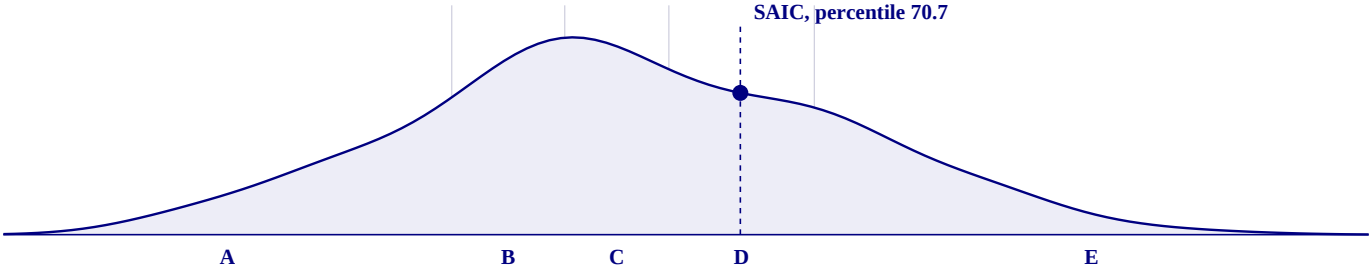
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 44.9						
Gross profitability	16.3%	29.4%		71.5	513	2026-01-30
Return on invested capital	12.8%	11.2%		41.8	123	2026-01-30
Accruals ratio	(4.7%)	(7.4%)		66.4	566	2026-01-30

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Gross margin stability, five years	0.2 pts	2.3 pts		0.0	406	2026-01-30
Solvency, sleeve percentile 76.9						
Altman Z double-prime	not computable	2.18				
one or more required annual facts are missing						
Net debt to EBITDA	4.18x	1.11x		81.0	138	2026-01-30
Interest coverage	not computable	4.90x				
latest aligned inputs end 2023-02-03; latest annual assets end 2026-01-30						
Current ratio	1.20x	1.98x		72.8	600	2026-01-30
Growth and financing, sleeve percentile 46.5						
Revenue growth, three-year compound	(2.0%)	6.6%		72.9	503	2026-01-30
Free cash flow growth, three-year compound	4.4%	17.4%		70.2	253	2026-01-30
Reinvestment rate	91.5%	14.3%		22.2	213	2026-01-30
Asset growth, three years	(1.1%)	5.0%		66.0	519	2026-01-30
Net share issuance, one year	(9.0%)	0.5%		1.2	404	2026-03-06

Among 469 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
327	Appian Corp. (APPN)	69.7	D	
328	ONE Stop Systems, Inc. (OSS)	69.9	D	short runway
329	MKS Inc. (MKSI)	70.1	D	
330	Coherent Corp. (COHR)	70.3	D	dilution
331	Kaltura Inc. (KLTR)	70.5	D	
332	Science Applications International Corp. (SAIC)	70.7	D	
333	Magnachip Semiconductor Corp. (MX)	70.9	D	fortress balance sheet
334	Cars.com Inc. (CARS)	71.2	D	
335	Bruker Corp. (BRKR)	71.4	D	
336	Palo Alto Networks Inc. (PANW)	71.6	D	
337	Blackbaud Inc. (BLKB)	71.8	D	

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	37.6%	(2.2%)	74
Distance from 52-week high	(7.0%)	(41.7%)	93
EBIT to enterprise value	6.3%	2.0%	82
Free cash flow yield	9.7%	3.1%	82
Book value to price	0.24	0.31	43
Sales to price	1.22	0.35	77
Composite equity issuance, five years	(40.8%)	4.3%	3
Relative strength against the sector, log excess return	0.05	(0.29)	74
Twelve-month failure probability, CHS model	not computable	0.05%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2026-01-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$126.0M
Operating cash flow, four quarters	$660.0M
Months of runway	not finite
Days since last periodic filing	82 (10-Q received Aug 31, 2026)
Median daily dollar volume, 63 sessions	$57.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.3B	2026-01-30	2026-03-16	10-K	26-000029
2	cost of revenue	us-gaap:CostOfRevenue	$6.4B	2026-01-30	2026-03-16	10-K	26-000029
3	assets	us-gaap:Assets	$5.4B	2026-01-30	2026-03-16	10-K	26-000029
4	operating income	us-gaap:OperatingIncomeLoss	$521.0M	2026-01-30	2026-03-16	10-K	26-000029
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$387.0M	2026-01-30	2026-03-16	10-K	26-000029
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$29.0M	2026-01-30	2026-03-16	10-K	26-000029
7	total debt	us-gaap:LongTermDebt	$2.5B	2026-01-30	2026-03-16	10-K	26-000029
8	book equity	us-gaap:StockholdersEquity	$1.5B	2026-01-30	2026-03-16	10-K	26-000029
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$182.0M	2026-01-30	2026-03-16	10-K	26-000029
10	total debt	us-gaap:LongTermDebt	$2.2B	2025-01-31	2026-03-16	10-K	26-000029
11	book equity	us-gaap:StockholdersEquity	$1.6B	2025-01-31	2026-03-16	10-K	26-000029
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$56.0M	2025-01-31	2026-03-16	10-K	26-000029
13	net income	us-gaap:ProfitLoss	$358.0M	2026-01-30	2026-03-16	10-K	26-000029
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$609.0M	2026-01-30	2026-03-16	10-K	26-000029
15	assets	us-gaap:Assets	$5.2B	2025-01-31	2026-03-16	10-K	26-000029
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.5B	2025-01-31	2026-03-16	10-K	26-000029
17	cost of revenue	us-gaap:CostOfRevenue	$6.6B	2025-01-31	2026-03-16	10-K	26-000029
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.4B	2024-02-02	2026-03-16	10-K	26-000029
19	cost of revenue	us-gaap:CostOfRevenue	$6.6B	2024-02-02	2026-03-16	10-K	26-000029
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.7B	2023-02-03	2025-03-17	10-K	25-000022
21	cost of revenue	us-gaap:CostOfRevenue	$6.8B	2023-02-03	2025-03-17	10-K	25-000022
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.4B	2022-01-28	2024-03-20	10-K	24-000045
23	cost of revenue	us-gaap:CostOfRevenue	$6.5B	2022-01-28	2024-03-20	10-K	24-000045
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$30.0M	2026-01-30	2026-03-16	10-K	26-000029
25	operating income	us-gaap:OperatingIncomeLoss	$501.0M	2023-02-03	2025-03-17	10-K	25-000022
26	interest expense	us-gaap:InterestExpense	$120.0M	2023-02-03	2023-04-03	10-K	23-000031
27	current assets	us-gaap:AssetsCurrent	$1.2B	2026-01-30	2026-03-16	10-K	26-000029
28	current liabilities	us-gaap:LiabilitiesCurrent	$982.0M	2026-01-30	2026-03-16	10-K	26-000029
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$32.0M	2026-01-30	2026-03-16	10-K	26-000029
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$494.0M	2025-01-31	2026-03-16	10-K	26-000029
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$36.0M	2025-01-31	2026-03-16	10-K	26-000029

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32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$396.0M	2024-02-02	2026-03-16	10-K	26-000029
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$27.0M	2024-02-02	2026-03-16	10-K	26-000029
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$532.0M	2023-02-03	2025-03-17	10-K	25-000022
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$25.0M	2023-02-03	2025-03-17	10-K	25-000022
36	current assets	us-gaap:AssetsCurrent	$1.2B	2025-01-31	2026-03-16	10-K	26-000029
37	current liabilities	us-gaap:LiabilitiesCurrent	$1.4B	2025-01-31	2026-03-16	10-K	26-000029
38	assets	us-gaap:Assets	$5.3B	2024-02-02	2025-03-17	10-K	25-000022
39	assets	us-gaap:Assets	$5.5B	2023-02-03	2024-03-20	10-K	24-000045
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	43,419,313	2026-03-06	2026-03-16	10-K	26-000029
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	47,737,203	2025-03-07	2025-03-17	10-K	25-000022

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