Scholastic Corp. SCHL

Nasdaq; consumer nondurables; SIC 2731, Books: Publishing or Publishing & Printing; CIK 0000866729

D

fourth fifth of 118 graded peers in consumer nondurables

rank 84 of 118; percentile 70.9; sampling error 3.8 points; lower is stronger

A B C D E

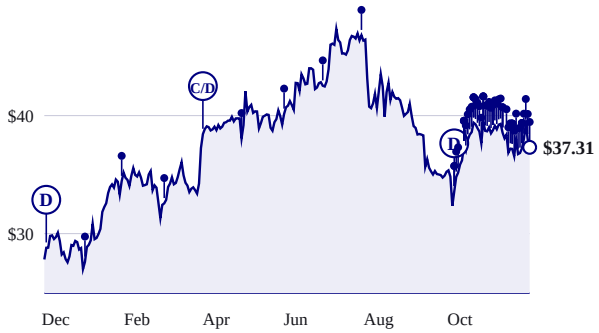
D, the sloth



Scoreboard

Profitability	B/C percentile 42.9
Solvency	D percentile 65.1
Growth and financing	C/D percentile 62.9
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.7B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress, fortress balance sheet
Inputs computable	7 of 13
Graded from	filings received through Jul 24, 2026 120 days before the rescan; latest periodic filing 10-Q received Sep 25, 2026
Last close	$37.27 2026-11-20; market equity $656.0M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jul 24, 2026

Incorporated herein by reference from the Corporation's definitive proxy statement for the Annual Meeting of Stockholders to be held September 16, 2026 to be filed pursuant to Regulation 14A under the Exchange Act. Item 12 | Security Ownership of Certain Beneficial Owners and Management and Related Stockholder Matters Incorporated herein by reference from the Corporation's definitive proxy statement for the Annual Meeting of Stockholders to be held September 16, 2026 to be filed pursuant to Regulation 14A under the Exchange Act.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 42.9						
Gross profitability	51.6%	30.0%		23.1	135	2026-05-31
Return on invested capital	not computable	6.0%				
one or more required annual facts are missing						

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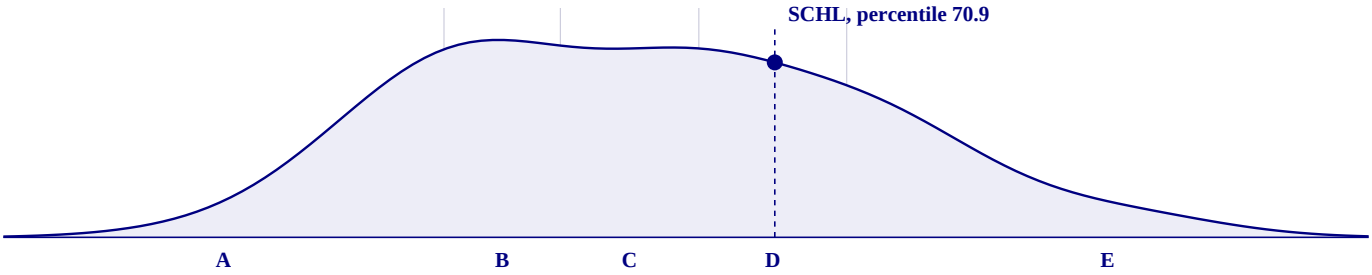
Accruals ratio	0.3%	(5.2%)	85.5	139	2026-05-31
Gross margin stability, five years	1.2 pts	1.9 pts	20.0	111	2026-05-31
Solvency, sleeve percentile 65.1					
Altman Z double-prime	not computable	3.11			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	2.44x			
one or more required annual facts are missing					
Interest coverage	1.08x	2.36x	61.1	37	2026-05-31
Current ratio	1.23x	1.82x	69.0	143	2026-05-31
Growth and financing, sleeve percentile 62.9					
Revenue growth, three-year compound	(2.4%)	(0.1%)	63.7	125	2026-05-31
Free cash flow growth, three-year compound	not computable	13.6%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	11.8%			
latest aligned inputs end 2019-05-31; latest annual assets end 2026-05-31					
Asset growth, three years	(2.5%)	0.2%	62.1	125	2026-05-31
Net share issuance, one year	not computable	0.03%			
two annual share counts are required; found 1					

Among 118 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
79	Post Holdings, Inc. (POST)	66.7	D	
80	Campbell'S Co. (CPB)	67.5	D	
81	Flowers Foods Inc. (FLO)	68.4	D	
82	Kraft Heinz Co. (KHC)	69.2	D	
83	Deluxe Corp. (DLX)	70.1	D	
84	Scholastic Corp. (SCHL)	70.9	D	
85	Caleres Inc. (CAL)	71.8	D	fortress balance sheet
86	Village Farms International, Inc. (VFF)	72.6	D	fortress balance sheet
87	General Mills Inc. (GIS)	73.5	D	
88	J M Smucker Co. (SJM)	74.4	D	
89	Acco Brands Corp. (ACCO)	75.2	D	

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	24.7%	(1.0%)	76
Distance from 52-week high	(21.2%)	(24.5%)	55
EBIT to enterprise value	2.8%	3.5%	39
Free cash flow yield	3.3%	4.5%	41
Book value to price	1.00	0.60	72

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Sales to price	2.41	1.26	75
Composite equity issuance, five years	not computable	(17.0%)	
Relative strength against the sector, log excess return	0.14	(0.09)	76
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-05-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$106.8M
Operating cash flow, four quarters	$38.1M
Months of runway	not finite
Days since last periodic filing	57 (10-Q received Sep 25, 2026)
Median daily dollar volume, 63 sessions	$13.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.6B	2026-05-31	2026-07-24	10-K	26-000018
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$689.8M	2026-05-31	2026-07-24	10-K	26-000018
3	assets	us-gaap:Assets	$1.7B	2026-05-31	2026-07-24	10-K	26-000018
4	net income	us-gaap:NetIncomeLoss	$56.7M	2026-05-31	2026-07-24	10-K	26-000018
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$50.9M	2026-05-31	2026-07-24	10-K	26-000018
6	assets	us-gaap:Assets	$2.0B	2025-05-31	2026-07-24	10-K	26-000018
7	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.6B	2025-05-31	2026-07-24	10-K	26-000018
8	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$718.8M	2025-05-31	2026-07-24	10-K	26-000018
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.6B	2024-05-31	2026-07-24	10-K	26-000018
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$705.1M	2024-05-31	2026-07-24	10-K	26-000018
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2023-05-31	2025-07-25	10-K	25-000020
12	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$786.4M	2023-05-31	2025-07-25	10-K	25-000020
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.6B	2022-05-31	2024-07-19	10-K	24-000018
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$765.5M	2022-05-31	2024-07-19	10-K	24-000018
15	operating income	us-gaap:OperatingIncomeLoss	$15.2M	2026-05-31	2026-07-24	10-K	26-000018
16	interest expense	us-gaap:InterestExpense	$14.1M	2026-05-31	2026-07-24	10-K	26-000018
17	current assets	us-gaap:AssetsCurrent	$721.3M	2026-05-31	2026-07-24	10-K	26-000018
18	current liabilities	us-gaap:LiabilitiesCurrent	$585.5M	2026-05-31	2026-07-24	10-K	26-000018
19	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$116.4M	2019-05-31	2021-07-23	10-K	21-000013
20	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$95.0M	2019-05-31	2019-07-29	10-K	19-000009
21	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$141.5M	2018-05-31	2020-07-27	10-K	20-000010
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$121.5M	2018-05-31	2019-07-29	10-K	19-000009
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$141.4M	2017-05-31	2019-07-29	10-K	19-000009
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$65.7M	2017-05-31	2019-07-29	10-K	19-000009
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$78.9M	2016-05-31	2018-07-25	10-K	18-000008
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$35.6M	2016-05-31	2018-07-25	10-K	18-000008

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27	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$53.3M	2019-05-31	2021-07-23	10-K	21-000013
28	operating income	us-gaap:OperatingIncomeLoss	$25.0M	2019-05-31	2021-07-23	10-K	21-000013
29	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$26.0M	2019-05-31	2021-07-23	10-K	21-000013
30	income tax	us-gaap:IncomeTaxExpenseBenefit	$10.4M	2019-05-31	2021-07-23	10-K	21-000013
31	current assets	us-gaap:AssetsCurrent	$960.6M	2019-05-31	2020-07-27	10-K	20-000010
32	current liabilities	us-gaap:LiabilitiesCurrent	$541.5M	2019-05-31	2020-07-27	10-K	20-000010
33	current assets	us-gaap:AssetsCurrent	$958.3M	2018-05-31	2019-07-29	10-K	19-000009
34	current liabilities	us-gaap:LiabilitiesCurrent	$445.8M	2018-05-31	2019-07-29	10-K	19-000009
35	assets	us-gaap:Assets	$1.7B	2024-05-31	2026-07-24	10-K	26-000018
36	assets	us-gaap:Assets	$1.9B	2023-05-31	2025-07-25	10-K	25-000020
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	30,975,371	2011-06-30	2011-07-27	10-K	11-004927

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