Singularity Future Technology Ltd. SGLY

Nasdaq; other; SIC 4731, Arrangement of Transportation of Freight & Cargo; CIK 0001422892

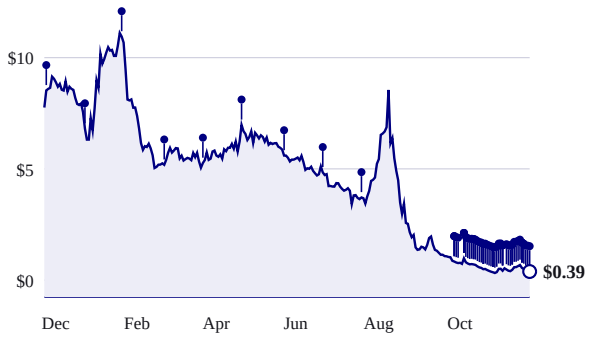
None

No letter

5 of 13 inputs computable; 7 are required, with a score in every sleeve

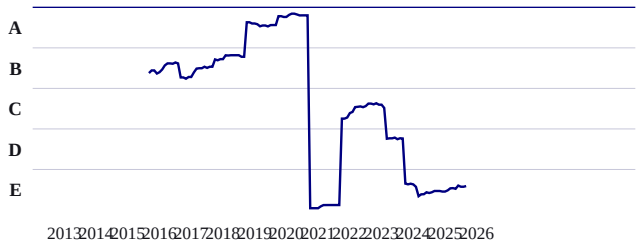
Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $22.5M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	dilution, late filer, thin data; fortress b... not computable: distress
Inputs computable	5 of 13
Graded from	filings received through Sep 29, 2026 53 days before the rescan; latest periodic filing 10-Q received Nov 16, 2026
Last close	$0.43 2026-11-20; market equity $2.4M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Oct 14, 2025

are a global logistics integrated solution provider that was founded in the United States in 2001. On September 18, 2007, the Company merged into a new corporation, Sino-Global Shipping America, Ltd. in Virginia. On January 3, 2022, the Company changed its corporate name to Singularity Future Technology Ltd. to reflect its expanded operations into the digital assets business. Currently, we primarily focus on providing freight logistics services, which mainly include shipping, warehouse services and other logistical support to steel companies. new opportunities to expand our business and generate more revenue.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 97.2						
Gross profitability	0.2%	26.7%		95.1	265	2026-06-30
Return on invested capital	not computable	10.0%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						

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Accruals ratio	77.4%	(5.7%)	99.3	458	2026-06-30
Gross margin stability, five years	not computable	2.2 pts			
five consecutive annual gross margins are required					
Solvency, sleeve percentile 60.5					
Altman Z double-prime	(11.49)	2.06	90.2	357	2026-06-30
Net debt to EBITDA	not computable	2.37x			
EBITDA must exceed $100,000					
Interest coverage	not computable	2.93x			
interest expense must exceed $100,000					
Current ratio	1.88x	1.33x	30.8	462	2026-06-30
Growth and financing, sleeve percentile 99.2					
Revenue growth, three-year compound	not computable	4.9%			
four consecutive annual observations are required					
Free cash flow growth, three-year compound	not computable	8.7%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	13.3%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	not computable	4.1%			
four consecutive annual observations are required					
Net share issuance, one year	1,700.5%	(0.5%)	99.2	354	2026-09-28

Warnings

4 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 1700.5%
Late filer	found 3 NT 10-K/Q filings in the last eight quarters
Thin data	5 of 13 grade factors are computable; minimum is 7
Fortress balance sheet	cash minus debt is 44,681,912 USD; Altman Z is not used

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(91.3%)	0.4%	2
Distance from 52-week high	(96.5%)	(28.8%)	2
EBIT to enterprise value	not computable	4.6%	
Free cash flow yield	(1,560.5%)	4.1%	0
Book value to price	21.33	0.39	100
Sales to price	0.78	0.75	53
Composite equity issuance, five years	388.2%	(9.5%)	98
Relative strength against the sector, log excess return	(2.56)	(0.12)	2
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	fail

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No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$49.3M
Operating cash flow, four quarters	-$5.7M
Months of runway	104.5
Days since last periodic filing	5 (10-Q received Nov 16, 2026)
Median daily dollar volume, 63 sessions	$134,672

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$53,866	2026-06-30	2026-09-29	10-K	26-104650
2	assets	us-gaap:Assets	$22.5M	2026-06-30	2026-09-29	10-K	26-104650
3	operating income	us-gaap:OperatingIncomeLoss	-$10.8M	2021-06-30	2023-03-06	10-K	23-017859
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$11.3M	2021-06-30	2023-03-06	10-K	23-017859
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$3,450	2021-06-30	2023-03-06	10-K	23-017859
6	total debt	us-gaap:LongTermDebt	$155,405	2021-06-30	2021-09-29	10-K	21-050437
7	book equity	us-gaap:StockholdersEquity	$49.8M	2021-06-30	2023-03-06	10-K	23-017859
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$44.8M	2021-06-30	2023-03-06	10-K	23-017859
9	total debt	us-gaap:LongTermDebt	$254,388	2020-06-30	2020-10-13	10-K	20-031118
10	book equity	us-gaap:StockholdersEquity	$6.2M	2020-06-30	2021-09-29	10-K	21-050437
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$131,182	2020-06-30	2021-09-29	10-K	21-050437
12	net income	us-gaap:NetIncomeLoss	-$5.9M	2026-06-30	2026-09-29	10-K	26-104650
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$21.6M	2026-06-30	2026-09-29	10-K	26-104650
14	assets	us-gaap:Assets	$18.2M	2025-06-30	2026-09-29	10-K	26-104650
15	current assets	us-gaap:AssetsCurrent	$22.4M	2026-06-30	2026-09-29	10-K	26-104650
16	current liabilities	us-gaap:LiabilitiesCurrent	$11.9M	2026-06-30	2026-09-29	10-K	26-104650
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$100.5M	2026-06-30	2026-09-29	10-K	26-104650
18	operating income	us-gaap:OperatingIncomeLoss	-$2.0M	2026-06-30	2026-09-29	10-K	26-104650
19	book equity	us-gaap:StockholdersEquity	$8.7M	2026-06-30	2026-09-29	10-K	26-104650
20	liabilities	us-gaap:Liabilities	$14.9M	2026-06-30	2026-09-29	10-K	26-104650
21	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$432,941	2021-06-30	2023-03-06	10-K	23-017859
22	operating income	us-gaap:OperatingIncomeLoss	-$22.7M	2022-06-30	2023-09-29	10-K	23-080673
23	interest expense	us-gaap:InterestExpense	$2,404	2022-06-30	2023-03-06	10-K	23-017859
24	revenue	us-gaap:Revenues	$1.7M	2026-06-30	2026-09-29	10-K	26-104650
25	revenue	us-gaap:Revenues	$1.8M	2025-06-30	2026-09-29	10-K	26-104650
26	revenue	us-gaap:Revenues	$4.5M	2023-06-30	2023-09-29	10-K	23-080673
27	revenue	us-gaap:Revenues	$4.0M	2022-06-30	2023-09-29	10-K	23-080673
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$33.6M	2023-06-30	2023-09-29	10-K	23-080673
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$35,588	2023-06-30	2023-09-29	10-K	23-080673
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$5.9M	2022-06-30	2023-09-29	10-K	23-080673
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$874,518	2022-06-30	2023-09-29	10-K	23-080673
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$8.7M	2021-06-30	2023-03-06	10-K	23-017859
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.5M	2021-06-30	2023-03-06	10-K	23-017859
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$3.9M	2020-06-30	2021-09-29	10-K	21-050437
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$6,984	2020-06-30	2021-09-29	10-K	21-050437
36	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$164,348	2023-06-30	2023-09-29	10-K	23-080673
37	operating income	us-gaap:OperatingIncomeLoss	-$14.6M	2023-06-30	2023-09-29	10-K	23-080673
38	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$23.0M	2023-06-30	2023-09-29	10-K	23-080673
39	income tax	us-gaap:IncomeTaxExpenseBenefit	$135,855	2023-06-30	2023-09-29	10-K	23-080673
40	current assets	us-gaap:AssetsCurrent	$18.2M	2023-06-30	2023-09-29	10-K	23-080673
41	current liabilities	us-gaap:LiabilitiesCurrent	$5.0M	2023-06-30	2023-09-29	10-K	23-080673
42	current assets	us-gaap:AssetsCurrent	$63.2M	2022-06-30	2023-09-29	10-K	23-080673
43	current liabilities	us-gaap:LiabilitiesCurrent	$25.2M	2022-06-30	2023-09-29	10-K	23-080673

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44	assets	us-gaap:Assets	$19.2M	2023-06-30	2023-09-29	10-K	23-080673
45	assets	us-gaap:Assets	$64.8M	2022-06-30	2023-09-29	10-K	23-080673
46	shares outstanding	dei:EntityCommonStockSharesOutstanding	5,403,788	2026-09-28	2026-09-29	10-K	26-104650
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	4,203,492	2025-10-13	2025-10-14	10-K	25-098514