Sidus Space Inc.

SIDU

Nasdaq; telecom; SIC 4812, Radiotelephone Communications; CIK 0001879726

D

fourth fifth of 509 graded peers in the pooled technology and...

rank 315 of 509; percentile 64.0; sampling error 2.2 points; lower is stronger

A B C D E

D, the sloth



Scoreboard

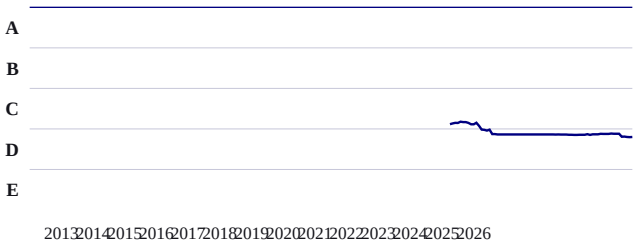
Profitability	D	percentile 70.9
Solvency	C	percentile 42.9
Growth and financing	C	percentile 50.3
Reliability	0.83 AUC	filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets	total assets $66.1M
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	late filer	not computable: dilution, short runway, distress, fortress balance sheet
Inputs computable	7 of 13	
Graded from	filings received through Apr 1, 2026	234 days before the rescan; latest periodic filing 10-Q received Aug 13, 2026
Last close	$0.73	2026-11-20; market equity $130,827; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 1, 2026

Space® is an innovative space and defense technology company with core capabilities that include dual use satellite manufacturing & technology integration, AI products and services, space and defense hardware components and space-based data solutions. With deep heritage in flight-proven technologies, Sidus' portfolio spans Low Earth Orbit (LEO), Geostationary Orbit (GEO) and Lunar satellites, all-domain avionics and Guidance, Navigation and Control (GN&C) systems, Radio Frequency (RF) payloads, high-performance computing, multi-disciplinary engineering services and artificial intelligence (AI) technologies.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 70.9						
Gross profitability	(8.6%)	29.1%		98.1	539	2025-12-31
Return on invested capital	not computable	8.9%				

one or more required annual facts are missing

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	(21.8%)	(7.3%)	15.3	621	2025-12-31
Gross margin stability, five years	129.2 pts	2.3 pts	99.3	424	2025-12-31
Solvency, sleeve percentile 42.9					
Altman Z double-prime	(0.30)	2.06	59.8	563	2025-12-31
Net debt to EBITDA	not computable	1.48x			
one or more required annual facts are missing					
Interest coverage	not computable	3.73x			
interest expense must exceed $100,000					
Current ratio	3.37x	1.93x	25.9	664	2025-12-31
Growth and financing, sleeve percentile 50.3					
Revenue growth, three-year compound	(34.2%)	6.2%	97.6	554	2025-12-31
Free cash flow growth, three-year compound	not computable	15.9%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	15.6%			
NOPAT must exceed $100,000					
Asset growth, three years	85.8%	4.4%	3.0	571	2025-12-31
Net share issuance, one year	not computable	0.5%			
two annual share counts are required; found 1					

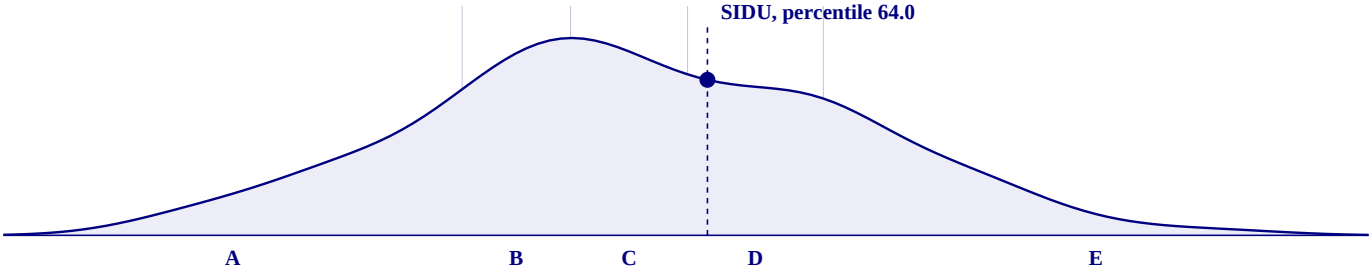
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 2 NT 10-K/Q filings in the last eight quarters

Among 509 peers

telecom; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
310	ON Semiconductor Corp. (ON)	63.2	D	
311	Teradata Corp. (TDC)	63.5	D	
312	T-Mobile US, Inc. (TMUS)	63.6	D	
313	Caci International Inc. (CACI)	63.7	D	
314	Marvell Technology, Inc. (MRVL)	63.9	D	
315	Sidus Space Inc. (SIDU)	64.0	D	late filer
316	Avantor, Inc. (AVTR)	64.1	D	
317	Interlink Electronics Inc. (LINK)	64.3	D	
318	RingCentral, Inc. (RNG)	64.5	D	
319	Nortech Systems Inc. (NSYS)	64.7	D	
320	Danaher Corp. (DHR)	65.0	D	

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	60.2%	(2.4%)	81
Distance from 52-week high	(88.1%)	(41.6%)	6
EBIT to enterprise value	not computable	2.0%	
Free cash flow yield	(19,913.3%)	3.2%	0
Book value to price	1,428.32	0.32	100
Sales to price	13.44	0.38	97
Composite equity issuance, five years	not computable	3.5%	
Relative strength against the sector, log excess return	0.49	(0.27)	91
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	100 (10-Q received Aug 13, 2026)
Median daily dollar volume, 63 sessions	$5.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	-$5.7M	2025-12-31	2026-04-01	10-K	26-014547
2	assets	us-gaap:Assets	$66.1M	2025-12-31	2026-04-01	10-K	26-014547
3	net income	us-gaap:NetIncomeLoss	-$29.5M	2025-12-31	2026-04-01	10-K	26-014547
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$18.2M	2025-12-31	2026-04-01	10-K	26-014547
5	assets	us-gaap:Assets	$37.7M	2024-12-31	2026-04-01	10-K	26-014547
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.8M	2025-12-31	2026-04-01	10-K	26-014547
7	gross profit	us-gaap:GrossProfit	-$1.5M	2024-12-31	2026-04-01	10-K	26-014547
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.9M	2024-12-31	2026-04-01	10-K	26-014547
9	gross profit	us-gaap:GrossProfit	$1.6M	2023-12-31	2025-03-31	10-K	25-001742
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.0M	2023-12-31	2025-03-31	10-K	25-001742
11	gross profit	us-gaap:GrossProfit	$1.4M	2022-12-31	2024-10-11	10-K/A	24-040895
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.3M	2022-12-31	2024-10-11	10-K/A	24-040895
13	gross profit	us-gaap:GrossProfit	-$366,575	2021-12-31	2023-03-15	10-K	23-007736
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$789,400	2021-12-31	2023-03-15	10-K	23-007736
15	current assets	us-gaap:AssetsCurrent	$50.7M	2025-12-31	2026-04-01	10-K	26-014547
16	current liabilities	us-gaap:LiabilitiesCurrent	$15.0M	2025-12-31	2026-04-01	10-K	26-014547
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$89.8M	2025-12-31	2026-04-01	10-K	26-014547

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

18	operating income	us-gaap:OperatingIncomeLoss	-$28.0M	2025-12-31	2026-04-01	10-K	26-014547
19	book equity	us-gaap:StockholdersEquity	$50.6M	2025-12-31	2026-04-01	10-K	26-014547
20	liabilities	us-gaap:Liabilities	$15.5M	2025-12-31	2026-04-01	10-K	26-014547
21	interest expense	us-gaap:InterestExpense	$90,144	2025-12-31	2026-04-01	10-K	26-014547
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$8.2M	2025-12-31	2026-04-01	10-K	26-014547
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$15.8M	2024-12-31	2026-04-01	10-K	26-014547
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$7.5M	2024-12-31	2026-04-01	10-K	26-014547
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$11.7M	2023-12-31	2025-03-31	10-K	25-001742
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$7.2M	2023-12-31	2025-03-31	10-K	25-001742
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$12.1M	2022-12-31	2024-10-11	10-K/A	24-040895
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.1M	2022-12-31	2024-10-11	10-K/A	24-040895
29	depreciation amortization	us-gaap:Depreciation	$4.4M	2025-12-31	2026-04-01	10-K	26-014547
30	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$29.5M	2025-12-31	2026-04-01	10-K	26-014547
31	income tax	us-gaap:IncomeTaxExpenseBenefit	$0	2025-12-31	2026-04-01	10-K	26-014547
32	current assets	us-gaap:AssetsCurrent	$22.3M	2024-12-31	2026-04-01	10-K	26-014547
33	current liabilities	us-gaap:LiabilitiesCurrent	$14.2M	2024-12-31	2026-04-01	10-K	26-014547
34	assets	us-gaap:Assets	$19.4M	2023-12-31	2025-03-31	10-K	25-001742
35	assets	us-gaap:Assets	$10.3M	2022-12-31	2024-10-11	10-K/A	24-040895
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	16,574,040	2022-04-04	2022-12-08	10-K/A	22-034819

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.