Snowflake Inc.

SNOW

NYSE; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001640147

C

middle fifth of 469 graded peers in business equipment

rank 222 of 469; percentile 47.2; sampling error 2.3 points; lower is stronger

A B C D E

C, the tortoise



Scoreboard

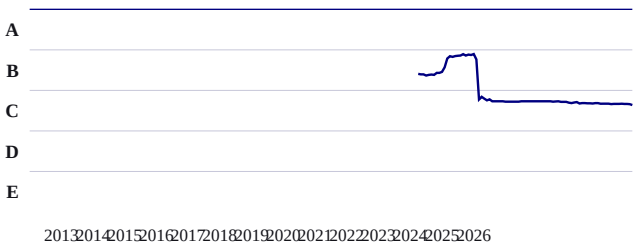
Profitability	B percentile 31.6
Solvency	D percentile 71.8
Growth and financing	B/C percentile 38.7
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $9.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	9 of 13
Graded from	filings received through Mar 20, 2026 246 days before the rescan; latest periodic filing 10-Q received Sep 4, 2026
Last close	$258.02 2026-11-20; market equity $91.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 20, 2026

We believe that a cloud computing platform that puts data and artificial intelligence (AI) at its core will offer great benefits to organizations by allowing them to realize the value of the data that powers their businesses. By offering rich primitives for data and applications, we believe that we can create a data connected world where organizations have seamless access to explore, share, and unlock the value of data. Our vision is a world where data and AI turn possibilities into reality.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

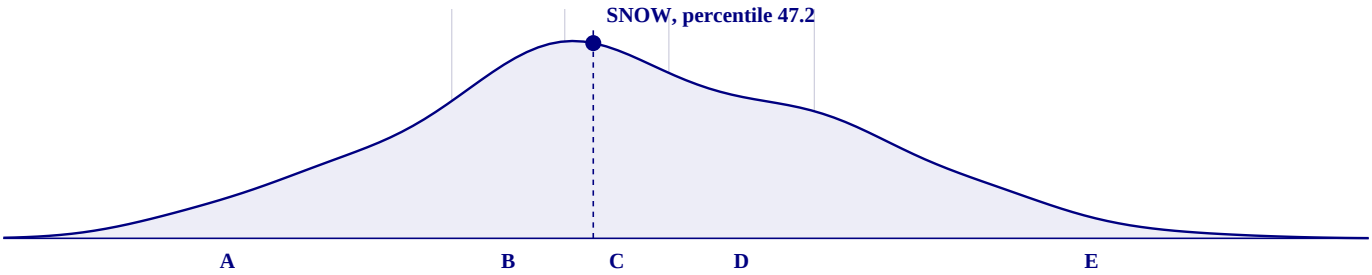
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 31.6						
Gross profitability	34.4%	29.4%		38.3	513	2026-01-31
Return on invested capital	not computable	11.2%				
one or more required annual facts are missing						
Accruals ratio	(28.1%)	(7.4%)		12.4	566	2026-01-31

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Gross margin stability, five years	1.9 pts	2.3 pts	44.2	406	2026-01-31
Solvency, sleeve percentile 71.8					
Altman Z double-prime	(3.22)	2.18	73.1	517	2026-01-31
Net debt to EBITDA	not computable	1.11x			
one or more required annual facts are missing					
Interest coverage	not computable	4.90x			
one or more required annual facts are missing					
Current ratio	1.30x	1.98x	70.6	600	2026-01-31
Growth and financing, sleeve percentile 38.7					
Revenue growth, three-year compound	31.4%	6.6%	8.0	503	2026-01-31
Free cash flow growth, three-year compound	29.1%	17.4%	33.7	253	2026-01-31
Reinvestment rate	not computable	14.3%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	5.8%	5.0%	45.9	519	2026-01-31
Net share issuance, one year	3.5%	0.5%	67.2	404	2026-03-06

Among 469 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
217	PDF Solutions Inc. (PDFS)	46.2	C	
218	Guerrilla RF, Inc. (GUER)	46.4	C	
219	Illumina, Inc. (ILMN)	46.6	C	
220	Hurco Companies Inc. (HURC)	46.8	C	
221	Western Digital Corp. (WDC)	47.0	C	fortress balance sheet
222	Snowflake Inc. (SNOW)	47.2	C	
223	Qualcomm Inc/De (QCOM)	47.4	C	
224	Ametek (AME)	47.6	C	
225	Amkor Technology, Inc. (AMKR)	47.9	C	
226	Audioeye Inc. (AEYE)	48.1	C	
227	ACI Worldwide, Inc. (ACIW)	48.3	C	

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	23.5%	(2.2%)	68
Distance from 52-week high	(30.9%)	(41.7%)	64
EBIT to enterprise value	not computable	2.0%	
Free cash flow yield	1.2%	3.1%	31
Book value to price	0.02	0.31	9
Sales to price	0.05	0.35	6
Composite equity issuance, five years	20.1%	4.3%	70
Relative strength against the sector, log excess return	(0.06)	(0.29)	68

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Twelve-month failure probability, CHS model	not computable	0.05%

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.7B
Operating cash flow, four quarters	$1.3B
Months of runway	not finite
Days since last periodic filing	78 (10-Q received Sep 4, 2026)
Median daily dollar volume, 63 sessions	$1.3B

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$3.1B	2026-01-31	2026-03-20	10-K	26-000008
2	assets	us-gaap:Assets	$9.1B	2026-01-31	2026-03-20	10-K	26-000008
3	net income	us-gaap:NetIncomeLoss	-$1.3B	2026-01-31	2026-03-20	10-K	26-000008
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2026-01-31	2026-03-20	10-K	26-000008
5	assets	us-gaap:Assets	$9.0B	2025-01-31	2026-03-20	10-K	26-000008
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.7B	2026-01-31	2026-03-20	10-K	26-000008
7	gross profit	us-gaap:GrossProfit	$2.4B	2025-01-31	2026-03-20	10-K	26-000008
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.6B	2025-01-31	2026-03-20	10-K	26-000008
9	gross profit	us-gaap:GrossProfit	$1.9B	2024-01-31	2026-03-20	10-K	26-000008
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.8B	2024-01-31	2026-03-20	10-K	26-000008
11	gross profit	us-gaap:GrossProfit	$1.3B	2023-01-31	2025-03-21	10-K	25-000052
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.1B	2023-01-31	2025-03-21	10-K	25-000052
13	gross profit	us-gaap:GrossProfit	$760.9M	2022-01-31	2024-03-26	10-K	24-000101
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.2B	2022-01-31	2024-03-26	10-K	24-000101
15	current assets	us-gaap:AssetsCurrent	$5.7B	2026-01-31	2026-03-20	10-K	26-000008
16	current liabilities	us-gaap:LiabilitiesCurrent	$4.4B	2026-01-31	2026-03-20	10-K	26-000008
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$9.5B	2026-01-31	2026-03-20	10-K	26-000008
18	operating income	us-gaap:OperatingIncomeLoss	-$1.4B	2026-01-31	2026-03-20	10-K	26-000008
19	book equity	us-gaap:StockholdersEquity	$1.9B	2026-01-31	2026-03-20	10-K	26-000008
20	liabilities	us-gaap:Liabilities	$7.2B	2026-01-31	2026-03-20	10-K	26-000008
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$101.6M	2026-01-31	2026-03-20	10-K	26-000008
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$959.8M	2025-01-31	2026-03-20	10-K	26-000008
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$46.3M	2025-01-31	2026-03-20	10-K	26-000008
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$848.1M	2024-01-31	2026-03-20	10-K	26-000008
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$35.1M	2024-01-31	2026-03-20	10-K	26-000008
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$545.6M	2023-01-31	2025-03-21	10-K	25-000052
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$25.1M	2023-01-31	2025-03-21	10-K	25-000052
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$220.4M	2026-01-31	2026-03-20	10-K	26-000008
29	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$1.3B	2026-01-31	2026-03-20	10-K	26-000008
30	income tax	us-gaap:IncomeTaxExpenseBenefit	$17.1M	2026-01-31	2026-03-20	10-K	26-000008

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31	current assets	us-gaap:AssetsCurrent	$5.9B	2025-01-31	2026-03-20	10-K	26-000008
32	current liabilities	us-gaap:LiabilitiesCurrent	$3.3B	2025-01-31	2026-03-20	10-K	26-000008
33	assets	us-gaap:Assets	$8.2B	2024-01-31	2025-03-21	10-K	25-000052
34	assets	us-gaap:Assets	$7.7B	2023-01-31	2024-03-26	10-K	24-000101
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	345,700,000	2026-03-06	2026-03-20	10-K	26-000008
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	334,100,000	2025-03-07	2025-03-21	10-K	25-000052

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